ONTARIO SUPERIOR COURT OF JUSTICE - COMMERCIAL LIST

IN THE MATTER OF RELIANCE INSURANCE COMPANY

AND IN THE MATTER OF THE INSURANCE COMPANIES ACT, S.C. 1991, C.47, AS AMENDED

AND IN THE MATTER OF THE WINDING-UP AND RESTRUCTURING ACT, R.S.C. 1985, C.W-11, AS AMENDED

BETWEEN:

THE ATTORNEY GENERAL OF CANADA

Applicant

- and -

RELIANCE INSURANCE COMPANY

Respondent

MOTION RECORD (Returnable December 21, 2005)

GOODMANS LLP Barristers & Solicitors Suite 2400, Box 24 250 Yonge Street Toronto, Ontario M5B 2M6

Gale Rubenstein (LSUC # 17088E)

Tel: 416.597.4148 Fax: 416.979.1234

Graham Smith (LSUC # 26377D)

Tel: 416-597-4161 Fax: 416-979-1234

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