ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

IN THE MATTER OF RELIANCE INSURANCE COMPANY

AND IN THE MATTER OF THE INSURANCE COMPANIES ACT, S.C. 1991, C.47, AS AMENDED

AND IN THE MATTER OF THE WINDING-UP AND RESTRUCTURING ACT, R.S.C. 1985, C.W-11, AS AMENDED

BETWEEN:

THE ATTORNEY GENERAL OF CANADA

Applicant

- and -

RELIANCE INSURANCE COMPANY

Respondent

MOTION RECORD (Returnable December 18, 2003)

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Solicitors for KPMG Inc., Liquidator of Reliance (Canada)

INDEX

DOCUMENT	TAB	PAGE NO.
Notice of Motion returnable December 18, 2003	1	1
Schedule "A" - Draft Order	A	7
Report of the Liquidator dated December 18, 2003	2	11
Schedule "A" – Winding-up Order dated December 3, 2001	A	38
Schedule "B" – Appointment Order dated December 3, 2001	В	41
Schedule "C" – Report of the Liquidator dated June 20, 2003	C	58
Schedule "D" – Solicitation Letter	D	74
Schedule "E" – Protocol dated November 28, 2001	E	78
Schedule "F" – Unaudited Financial Statements	F	90
Schedule "G" – Summary Invoices of Goodmans LLP	G	103
Schedule "H" – Goodmans LLP Summaries of Hours and Average Hourly Rates	Н	107
Schedule "I" – Goodmans LLP Personnel	I	109
Schedule "J" – KPMG Inc. Summary Invoices	J	110
Schedule "K" – KPMG Inc. Summaries of Hours and Average Hourly Rates	K	120
Schedule "L" – KPMG Inc. Personnel	L	122
Affidavit of Robert O. Sanderson	3	124
Exhibit "A" – KPMG Inc. Summary Invoices	A	127
Exhibit "B" – KPMG Inc. Summaries of Hours and Average Hourly Rates	В	137
Exhibit "C" – KPMG Inc. Personnel	C	139

Affidavit of Gale Rubenstein	4	142
Exhibit "A" – Goodmans LLP Summary Invoices	A	144
Exhibit "B" – Summaries of Hours and Average Hourly Rates	В	148
Exhibit "C" – Goodmans LLP Personnel	C	150

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