



KPMG Inc.
Bay Adelaide Centre
333 Bay Street Suite 4600
Toronto ON M5H 2S5

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March 8, 2024

Estate No.: 31-3051650

**IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL
OF ORGANIC GARAGE (CANADA) LTD.
OF THE CITY OF TORONTO
IN THE PROVINCE OF ONTARIO**

To the creditors of **Organic Garage (Canada) Ltd.**:

Notice is hereby given that Organic Garage (Canada) Ltd. ("**Organic Garage**" or the "**Company**") filed a Notice of Intention to Make a Proposal ("**NOI**") on March 5, 2024 (the "**Filing Date**"), pursuant to section 50.4(1) of the *Bankruptcy and Insolvency Act* (the "**BIA**"). KPMG Inc. ("**KPMG**") was named as trustee under the Company's NOI (the "**Proposal Trustee**"). As a result of the NOI filing, the Company has obtained the benefit of a stay of proceedings under section 69.1(1) of the BIA, and all creditors are stayed from commencing or continuing any proceedings against the Company.

The purpose of the Company's NOI proceedings is to provide a stable environment within which Organic Garage can pursue a sale of the Company's business and/or assets through a Court-supervised process and consider the development of a proposal to its creditors.

KPMG's role as Proposal Trustee in this matter is to monitor the proceedings, monitor the Company's receipts and disbursements, liaise with creditors and to assist with the development of a proposal to creditors (a "**Proposal**"), should one be put forward.

A copy of the NOI and a list of creditors with claims amounting to \$250 or more as known or shown by the books and records of the Company on the Filing Date are attached hereto. Please note that the enclosed creditor lists are preliminary and subject to change.

The Proposal Trustee notes that the Company is not bankrupt, but has availed itself of a procedure whereby a company, with creditor and Court approval, may restructure its financial affairs. At this time, creditors are not required to file a proof of claim with the Proposal Trustee. In due course, the Proposal Trustee will provide creditors with additional information regarding the NOI proceedings, including, if necessary, information concerning the filing of a proof of claim and the date for a meeting of creditors to consider and vote on a Proposal, should one be put forward to creditors.

Should you require any further information with respect to this matter, contact details are provided below:

Email: organic@kpmg.ca
Website: kpmg.com/ca/organicgarage
Toll-Free: 1-833-668-2860

Dated at Toronto, Ontario, this 8th day of March, 2024

KPMG Inc.

In its capacity as Proposal Trustee of
Organic Garage (Canada) Ltd.
and not in its personal or corporate capacity

District of:
Division No. -
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
Organic Garage (Canada) Ltd.
of the City of Toronto, in the Province of Ontario

Take notice that:

1. I, Organic Garage (Canada) Ltd., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. KPMG Inc. of 333 Bay Street - Suite 4600, Toronto, ON, M5H 2S5, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Toronto in the Province of Ontario, this 5th day of March 2024.



Organic Garage (Canada) Ltd.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

District of:
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 Organic Garage (Canada) Ltd.
 of the City of Toronto, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Ad Mill Group	635 Hood Road Markham ON L3R4N6		18,736.44
Agropur Cooperative Fine Cheese Division	4600 Armand-Frappier St.Hubert QC J3Z1G5		5,427.72
Aliments Koyo Inc	51 Scottfield Drive Toronto ON M1S5R4		11,736.88
Allegion Canada Access Inc	P.O. Box 9218 Postal Station A Toronto ON		5,211.66
Alliance Import Export Inc.	P.O Box 352 Magog QC J1X3W9		2,277.00
Allmart Distributing	8905 Highway 50 Unit 1 Vaughan ON L4H5A1		12,273.23
Allseas Fisheries Corp.	55 Vansco Road Toronto ON M8Z5Z8		4,026.57
AMJ Health Food Distributors	69 Westmore Dr. Unit # 11 Etobicoke ON M9V3Y6		17,735.72
Arla Foods	675 Rivermede Road Concord ON L4K2G9		7,767.84
Atrium Innovations Inc.	1-150 Via Renzo Drive Richmond Hill ON L4S0J7		4,314.81
Axel Kraft International Ltd.	99 Engelhard Drive Aurora ON L4G3V1		2,701.76
Beland Organic Foods	19-2390 Boul Louis XIV Quebec QC G1C5Y8		6,808.50
BeverageWorld	590 South Service Rd. StoneyCreek ON L8E2W1		1,994.95
Blue Giant Equipment Corp.	410 Admiral Boulevard Mississauga ON L5T2N6		435.05
Body Plus	P.O. Box 5 StationD Scarborough ON M1R4Y7		5,647.53

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Creditor	Address	Account#	Claim Amount
Brooker's Natural Meats	1166 17th Sideroad Schomberg ON L0G1T0		9,780.43
Burnbrae Farms	3356 County Road #27 Lyn ON K0E1M0		24,175.01
Business Systems	5800 Coopers Ave Mississauga ON L4Z 2B9		937.01
Butler Operation	4778 Bloomington Road Stouffville ON L4A 4A4		10,526.17
Camcarb	155 Signet Drive Toronto ON M9L1V1		2,391.11
Canada Bread	# T6249 PO Box 6100 Station F Toronto ON M4Y 2Z2		5,635.42
Canadawide Distributeur de Fruits	1370 rue de Beauharnois Ouest bureau 200 Montreal QC H4N 1J5		12,863.50
Canadian American Boxed Meat Corp.	6905 Kenderry Gate Units #2&3 Mississauga ON L5T 2Y8		12,837.31
Canadian Wild Fruit	2385 Hwy 11 S Gravenhurst ON P1P0C8		521.00
CanPrev	70 North Wind Place Toronto ON M1S3R5		6,762.51
Canuck Express LTD.	39 Manstor Road. Etobicoke ON M9C1B1		1,415.34
Casa Bonita	700 Progress Road Unit 13 Scarborough ON M1H2Z7		1,415.66
Centennial Food Group	50 Leek Crescent Richmond Hill ON L4B4J3		461.10
Cheeky Bee	23 Main Street P.O. Box 99 Warkworth ON K0K3K0		1,867.54
Cintas Canada Limited	40004 PO Box 4372 STN A Toronto ON M5W0J2		1,647.89

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Creditor	Address	Account#	Claim Amount
Consolidated Bottle Corporation	77 Union Street Toronto ON M6N3N2		472.34
Crossroads Refrigeration Limited	617 Enfield Road Burlington ON L7T2X9		47,084.50
Culinary Solutions	2426 Kwinter Road Oakville ON L6M0H5		4,043.64
Cultivar Foods	5653 McAdam Road Mississauga ON L4Z1N9		5,599.40
Del Monte	LOCKBOX 914500 PO BOX 4090 STN A Toronto ON M5W0E9		17,589.00
DND Goup Inc	10-8707 Dufferin Street Suite#355 Vaughan ON L4J0A6		17,230.40
DSM Foods Inc.	1681 Langstaff Road #8 Vaughan ON L4K5T3		18,824.33
Ecoideas Innovations Inc.	630 Newpark Boulevard Newmarket ON L3X2S2		10,525.58
EcoTrend Ecologics Ltd.	125 West 3rd Avenue Vancouver BC V5Y1E6		2,240.11
Enviroprise Ltd.	465 Davis Dr. Unit 309 Newmarket ON L3Y7T9		5,654.52
Epic Blend	3333 McQueen Road West Kelowna BC V4T1B7		485.76
Ethical Bean Coffee	1315 Kootenay Street Vancouver BC V5K4Y3		2,569.56
Find Your Weigh Inc.	26 Evita Court Thornhill ON L4J8K6		3,769.87
Flora	7400 Fraser Park Drive Burnaby BC V5J5B9		5,687.23
Fontaine Sante	450 Rue Deslauriers St-Laurent QC H4N1V8		7,356.26

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Creditor	Address	Account#	Claim Amount
Freeman Herbs Inc.	4075 North Service Rd Lincoln ON L3J1J4		10,561.82
FreshSpoke Inc.	8000 Yonge Street 2ndFloor Innisfil ON L9S1L5		435.20
Genuine Health	491 College Street Suite 200 Toronto ON M6G1A5		3,860.89
Gourmet Trading Co.	3570 Platinum Drive Unit#5 Mississauga ON L5M2R7		5,154.11
Grainfields Bakery	682 Denison Street Markham ON L3R1C1		8,075.63
Great Canadian Meat Company, The	1390 Hopkins St. Whitby ON L1N2C3		756.72
Green Meadow Eggs	11168 Springerhill Road R.R. 4 Aylmer ON		1,928.25
Harvest to Gather	966 Concession 6 Woodhouse Road Simcoe ON N3Y4K4		22,785.83
Healthology	1273 North Service Road East Oakville ON L6H1A7		2,179.27
Hewitt's Dairy Ltd.	P.O Box 400 128 King Street E. Hagersville ON N0A1H0		58,390.53
Hope Produce	11168 Springerhill Road Aylmer ON N5H2R3		26,453.00
Husky Foods	155 Rainbow Creek Dr. Vaughan ON L4H0A4		3,135.03
ID Foods	1800 Autoroute Laval QC H7S2E7		2,538.89
Imperial Dade Canada Inc.	P.O. BOX 12372 ST:A TORONTO ON M5W0K5		4,100.68
Ingemar Sales Inc.	3-1052 Deta Rd. Mississauga ON L5E2R5		5,543.77

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Creditor	Address	Account#	Claim Amount
Instacart	T42940C P.O. Box 4286 Postal STN A Toronto ON M5W5W9		305,495.08
Jofemar USA, Inc.	2200 NW 102nd Ave. Unit #3 Doral FL 33172 USA		575.98
Jonluca Neal	21 Keyes Court Vaughan ON L4H0W6		175,505.74
Joy of the Mountains	P.O. Box 1058 Lumby BC V0E2G0		1,930.52
Kasseler Food Products Inc.	1031 Brevik Place Mississauga ON L4W3R7		8,856.69
Kost Klip Manufacturing Ltd	VH1048 PO Box 9520 STN Terminal Vancouver BC V6B4G3		293.95
Lactalis Canada Inc.	405 The West Mall 10th Floor Etobicoke ON M9C 5J1		1,540.30
Legacy Distributors Inc.	625 Zenway Blvd. Unit 5 Woodbridge ON L4H4J8		3,328.50
Lennie Ciglen	601 Magnetic Dr. Unit 30 Toronto ON M3J3J2		3,128.65
LIDD Consultants Inc	360 rue St-Jacques Suite 1600 Montréal QC H2Y1P5		17,116.68
Live Organic Food Products Ltd.	48 Ingram Dr. North York ON M6M2L6		12,704.46
M.N.R. Distributors Inc.	12725 Warden Ave. Stouffville ON L4A7X5		4,882.34
Mad Mexican Prepared Food Products Inc.	64 Crockford Blvd. Scarborough ON M1R3C3		8,698.74
Marlin Digital Imagine Inc.	30 East Beaver Creek Rd. #101 Richmond Hill ON L4B1J2		487.40
Maslina Products	300 St-Francois-Xavier ste 216 Delson QC J5B1Y1		717.82

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Creditor	Address	Account#	Claim Amount
McLean Meats Inc.	250 Frobisher Dr. Waterloo ON N2V2L8		11,523.50
Merrylynd Organics	2936 Hwy 28 Douro ON K0L2H0		837.00
Midland Food Products	195 Rexdale Blvd Toronto ON M9W1P7		3,145.27
Mike and Mike's	1 Royal Gate Blvd. Unit F Woodbridge ON L4L8Z7		65,252.90
Naked Natural Foods	815 - 207 West Hastings Street Vancouver BC V6B1H7		7,590.00
National Produce Marketing Inc.	55 Plywood Place Toronto ON M8Z5J3		2,177.00
Natural Factors	1550 United Blvd. Coquitlam BC V3K6Y2		14,171.90
Nature's Way of Canada Ltd.	4-15 Garland Avenue Dartmouth NS B3B0A6		3,321.99
Natusoy Foods Ltd.	1835 Meyerside Dr. Unit 1 & 2 Mississauga ON L5T1G4		13,769.93
New Chapter	PO Box 9503 STNA Toronto ON M5W2K3		637.09
Newport Gourmet Foods Inc.	145 Sun Pac Blvd. Brampton ON L6S 5Z6		7,681.72
NJ Bread Co.	525 Loomis Rd. Codrington ON K0K1R0		3,377.19
Nutri Spring Farms Ltd.	801 Collinson Road Dundas ON L9H5E2		2,516.17
Oakville Hydro	P.O. Box 1900, 861 Redwood Square Oakville ON L6J5E3		5,961.04
Oasis Made	2957-6758 Quebec Inc. Oasis Bags Vaudreuil-Dorion QC J7V5V5		19,153.50

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Creditor	Address	Account#	Claim Amount
ONFC	5800 Keaton Crescent Mississauga ON L5R3K2		396,921.42
Ontario Pride Eggs Inc.	860 Trillium Drive Kitchener ON N2R1K4		9,519.28
Ontario Seed Co. Ltd.	PO BOX 7 Waterloo ON N2J3Z6		842.59
Organic Connections Ltd.	Box 78 Wainfleet ON L0S1V0		832.46
Organic Oven	31 Melanie Drive Unit#7 Brampton ON L6T5H8		739.45
Organika Health Products Inc.	13480 Verdun Place Richmond BC V6V1V2		2,607.52
Orkin Canada Corporation	5840 Falbourne Street Mississauga ON L5R4B5		5,515.38
Ozery's Pita Break Inc.	11 Director Court Unit#1 Woodbridge ON L4L4S5		6,367.70
Paper Tec International Inc.	60 HARTLEYWOOD DRIVE SCARBOROUGH ON M1S 3N2		543.41
Paradise Fields	3355 Golf Club Road Binbrook ON L0R1P0		14,668.50
Peak Performance Products	6135 Danville Road Mississauga ON L5T2H7		1,909.70
Pemanna Logistics	1784 Jack Glenn St Oshawa ON L1K0W3		1,884.28
Pfenning's Organic Vegetables Inc.	1209 Waterloo Street Baden ON N3A1T1		13,521.51
Planet Foods	4040E 80 Ave. SE Calgary AB T2C2J7		14,992.42
Protech Plumbing & Drain Services	15 Fairlin Drive Etobicoke ON M9B4J1		1,686.18

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Pure Blue Water Company Inc.	7540 Mill Lane Caledon ON L7E 0M7		854.40
Puresource Natural Products	#5 - 5068 Whitelaw Road RR6 Guelph ON N1H6J3		22,378.78
Purity Life Health Products	6 Commerce Crescent Acton ON L7J2X3		77,608.71
Raw Elements	8473 Wellington RD 50 Rockwood ON N0B2K0		10,207.53
Redhaven Consulting Inc.	205-1155 West 11th Avenue Vancouver BC V6H1K4		9,040.00
RHSM Canada	395 Valermo Drive Toronto ON M8W2L4		1,269.25
Rowe Beef Co.	3066 Jarrow Ave. Mississauga ON L4X2C7		32,801.58
Royal Bank of Canada	10 York Mills Road, 3rd Floor Toronto ON M2P 0A2		100,000.00
Saputo Dairy Products Canada G.P.	2365 Ch.De La Cote-De-Liesse St-Laurent QC H4N2M7		6,150.19
Seacore Seafood	81 Aviva Park Drive Woodbridge ON L4L9C1		3,683.90
Sellers Publishing, Inc.	161 John Roberts Road SouthPortland ME USA		1,215.15
Sequel Naturals / Vega	101-3001 Wayburne Burnaby BC V5G4W3		9,250.68
Shasha Bread Co. Inc.	20 Plastics Avenue Etobicoke ON M8Z4B7		3,263.31
SIR Solutions	3565 Rue Jarry E. Montreal QC H1Z4K6		18,197.02
Smart Secure Technologies	4711 Yonge Street 10th Floor Toronto ON M2N6K8		5,017.20

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Smythe LLP	475 Howe St Vancouver BC V6C2B3		12,600.00
Socialdrop Inc.	860 Magnetic Drive Toronto ON M3J3J2		13,334.00
Solar Gold Dried Fruit	18 Ballyronan Rd. Toronto ON M3B1V3		4,007.00
Star Marketing East	3289 - 190 St. Surrey BC V3Z1A7		11,221.50
STM Display Sales Inc.	2230 Meadowpine Blvd Mississauga ON L5N6H6		4,808.15
Sundai	143 Johnston Ave Toronto ON M2N 1H1		1,073.50
Sunflower Kitchen Inc.	770 Birchmount Rd Unit 20 Scarborough ON M1K5H3		31,138.28
Sustainables Canada Inc.	63 Medulla Ave Unit 1 Etobicoke ON M8Z5L6		339.00
Sweets From The Earth	101 Canarctic Dr Toronto ON M3J2N7		3,717.96
Tall Grass	375 West 5th Avenue Vancouver BC V5Y1J6		3,323.41
teaBOT	786 King Street West Toronto ON M5V1N6		19,039.66
TeraGo	P.O Box 8956 Postal Station A Toronto ON M5W2C5		2,467.75
TFB & Associates Limited	3100 Steeles Ave. East Suite 205 Markham ON L3R8T3		2,192.75
Tootsi Impex Inc.	8800 Henri Bourassa Ouest St.Laurent QC H4S1P4		39,267.48
Toppits	301 Chrislea Road Vaughan ON L4L8N4		2,738.92

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Tree Of Life	6185 McLaughlin Road Mississauga ON L5R3W7		17,386.63
Trillium Pure Water Co. Inc.	43 Waller Avenue Toronto ON M6S1B8		12,968.61
TSX Trust Company	301-100 Adelaide Street West Toronto ON M5H4H1		8,501.89
TWPA BATHURST	Room 205 Ontario Food Terminal - 165 The Queensway Etobicoke ON M8Y 1H8		10,027.50
TWPA JUNCTION	Room 205 Ontario Food Terminal - 165 The Queensway Etobicoke ON M8Y 1H8		13,758.80
TWPA LIBERTY	Room 205 Ontario Food Terminal - 165 The Queensway Etobicoke ON M8Y 1H8		8,944.50
TWPA OAKVILLE	Room 205 Ontario Food Terminal - 165 The Queensway Etobicoke ON M8Y 1H8		7,875.00
Uber Castor Canada Inc.	66 Wellington Street West Suite 5300 TD Bank Tower Toronto ON M5K1E6		32,024.08
UNFI Canada Inc.	8755 Keele Street Concord ON L4K2N1		389,575.06
Unifirst	2290 Dunwin Drive Mississauga ON L5L1C7		2,501.02
United Staffing Services Inc.	3359A Bloor Street West Etobicoke ON M8X1G2		5,503.12
Universal Misting Systems Inc.	33 Littleleaf Drive Toronto ON M1B1Y6		866.65
VA Electircal Contracting Inc.	65 Kilbride Dr Whitby ON L1R2B5		694.95
Vegan Broker Inc.	Unit 9-1111 Finch Avenue West Toronto ON M3J2E5		11,125.45

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Waste Reduction Group Inc.	Suite 101 - 214 Merton Street Toronto ON M4S1A6		5,626.79
Winford Foods Ltd.	5-45 Basaltic Rd Vaughan ON L4K1G5		5,046.21
Yerba Buena's Ltd. / Sopa	318 Salem Ave. Toronto ON M6H3C7		4,111.80
Yorkshire Valley Farms	80 Galaxy Bvd Unit #5 Etobicoke ON M9W4Y8		19,492.49
Zara's Gourmet Kitchen	111 Finchdene Square Unit #4 Scarborough ON M1X1B5		10,784.10
Total			2,703,317.34



Organic Garage (Canada) Ltd.
Insolvent Person