

CANADA

PROVINCE OF QUEBEC
DISTRICT OF MONTRÉAL

File: No: 500-11-057570-190

SUPERIOR COURT
(Commercial Division)

Montreal, November 16, 2020

**PRESIDING: THE HON. MARIE-ANNE
PAQUETTE, J.S.C.**

***IN THE MATTER OF THE COMPANIES'
CREDITORS ARRANGEMENT ACT, R.S.C.
1985, c. C-36, AS AMENDED:***

**9348069 CANADA INC.
4295862 CANADA INC.
MOTOVAN CORPORATION**

Petitioners

-and-

**MONCY HOLDING COMPANY INC.
MONCY FINANCIAL SERVICES COMPANY
INC.
NICHOLS MOTORCYCLE SUPPLY INC.
MONCY LLC
MOTORCYCLE TIRES & ACCESSORIES
LLC**

Mises en cause

(Petitioners and the Mises en cause are
collectively hereafter referred to as the « **CCAA
Parties** »)

-and-

**BANK OF MONTREAL;
INVESTISSEMENT QUÉBEC;
EXPORT DEVELOPMENT CANADA;
BDC CAPITAL INC.**

Secured Creditors

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-and-

KPMG INC.

Monitor

ORDER

UPON READING the *Petitioners' Motion (i) for an Order Extending the Stay Period, (ii) to Amend the Re-Amended and Restated Initial Order and (iii) for the Issuance of a Distribution Order* pursuant to the *Companies' Creditors Arrangement Act, R.S.C. 1985, C-36* (as amended the "**CCAA**"), dated November 11, 2020, and having examined the exhibits and the affidavit of James Paladino filed in support thereof (the "**Motion**");

GIVEN the absence of contestation and the consent of the Monitor;

FOR THESE REASONS, THE COURT HEREBY:

GRANTS the Motion;

DECLARES that sufficient prior notice of the presentation of the Motion has been given to interested parties;

ISSUES a *Re-Re-Amended and Restated Initial Order* attached herewith as **Schedule I**;

ISSUES a *Distribution Order* attached herewith as **Schedule II**;

EXTENDS the Stay Period, as defined under Section 8 of the Amended Initial Order, until and including February 1st, 2021 at 5 p.m. (Montreal time);

ORDERS the provisional execution of the present Order notwithstanding any appeal;

THE WHOLE without costs.

**Marie-Anne
Paquette**

Signature numérique de
Marie-Anne Paquette
Date : 2020.11.16 16:13:44
-05'00'

HON. MARIE-ANNE PAQUETTE, J.S.C.