

SUPERIOR COURT
(Commercial Division)

CANADA
PROVINCE OF QUÉBEC
DISTRICT OF MONTREAL

No: 500-11-058602-208

DATE: May 21, 2021

PRESIDING: THE HONOURABLE CHANTAL CORRIVEAU, J.S.C.

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED:

**MAGASIN LAURA (P.V.) INC. /
LAURA'S SHOPPE (P.V.) INC.**

Applicant

-and-

KPMG INC.

Monitor

Order Extending the Date of the Creditors' Meeting and Extending the Stay of Proceedings

SEEING the Applicant's *Application for an Order Extending the Date of the Creditors' Meeting and Extending the Stay of Proceedings* (the "**Application**") under the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36 (the "**CCAA**"), the exhibit thereto, the affidavit in support thereof, and the submissions of counsel;

GIVEN the Initial Order rendered by this Court on July 31, 2020 (as amended and restated on August 10, 2020, the "**Initial Order**");

SEEING that the Plan of Compromise and Arrangement of the Applicant, Magasin Laura (P.V.) Inc./Laura's Shoppe (P.V.) Inc. (the "**Company**"), dated March 26, 2021 (the "**Plan**"), has been submitted to the Court as required by the CCAA and that the Court has issued an Order dated April 1, 2021 (the "**Meeting Order**") *inter alia* accepting the filing of the Plan and authorizing the calling of a Creditors' Meeting for the purpose of allowing Affected Creditors to consider and, if deemed appropriate, to approve the Plan;

GIVEN the provisions of the CCAA;

THE COURT:

[1] **GRANTS** the Application;

Service

[2] **DECLARES** that the notices given of presentation of the Application are adequate and sufficient;

Definitions

[3] **DECLARES** that, unless otherwise indicated, capitalized terms found herein shall have the same meaning ascribed thereto in the Plan;

Extension of the Stay

[4] **ORDERS** that the Stay Period, as defined in the Initial Order, is hereby extended until July 30, 2021;

Creditors' Meeting

[5] **ORDERS** that, subject to any further order that may be rendered by the Court, the Creditors' Meeting shall be held by videoconference or telephone conference on or before July 23, 2021 (the "**Meeting Date**");

[6] **ORDERS** that, save for the Stay Period and the Meeting Date, all other orders contained in the Meeting Order shall continue to have full force and effect;

[7] **ORDERS** that the Monitor may apply to this Court for advice and directions in connection with the discharge or variation of its powers and duties under this Order;

- [8] **ORDERS** the provisional execution of this Order notwithstanding appeal;
- [9] **THE WHOLE** without costs.

Montreal, May 21, 2021

CHANTAL CORRIVEAU, J.S.C.