

## INSTRUCTION LETTER FOR COMPLETING THE PROOF OF CLAIM

On August 6, 2009, KPMG Inc. was appointed Receiver and Manager of the Belmont Dynamic Growth Fund (the "Belmont Fund") pursuant to Order of Madam Justice Mesbur (the "Initial Order").

On October 21, 2009, the Receiver was granted an order (the "Claims Procedure Order") that establishes a process for creditors to prove claims against the Belmont Fund. Copies of the Initial Order and Claims Procedure Order can be found at [www.kpmg.ca/belmontfund](http://www.kpmg.ca/belmontfund).

**Proofs of claim must be received by the Receiver by 4:00 pm (Eastern Standard Time) on December 5, 2009 (the "Claims Bar Date"). Failure to submit your claim by the prescribed date will result in your claim being forever barred and extinguished.**

In order to have a valid claim as a creditor of the Belmont Fund in Receivership, the enclosed Proof of Claim form must be properly completed and delivered to the Receiver, KPMG Inc. of the Belmont Fund.

This instruction letter is provided to assist you in preparing the accompanying Proof of Claim form in a complete and accurate manner. Creditors who require a proof of claim may download a form from the Receiver's website ([www.kpmg.ca/belmontfund](http://www.kpmg.ca/belmontfund)) or they may contact the Receiver at the address below for a copy of the form.

### 1 - General

- Ensure you include your complete name, address, telephone number and account number on the Proof of Claim.
- If you are completing the Proof of Claim on behalf of a corporation or other person, you must state the title or capacity in which you are acting.
- You must have knowledge of the circumstances connected with the claim.
- Please check (x) the type of claim which applies to you on the Proof of Claim form.
- The Proof of Claim form is incomplete UNLESS it has been signed and witnessed. The Proof of Claim must be dated and signed personally by the individual completing it. The signature of a witness is required.

### 2 - Unsecured Creditors

Amounts owed should be filed as an **Unsecured Claim** (Part 4A on the Proof of Claim form). The Proof of Claim is incomplete unless you include a statement (marked as "Schedule A") setting out particulars of the claim. The balance on this statement must be complete and agree with the balance claimed by you as of the date of receivership, August 6, 2009. Schedule A should be a detailed statement of account in respect of the Claim, including, but not limited to the date, number and amount of all invoices or charges, together with the date, number and amount of all credits or payments. If an affidavit is attached, it must have been sworn to before a person qualified to take affidavits.

### 3 - Delivery of Proof of Claim to the Receiver

The Proof of Claim should be delivered to the Receiver at the following address:

**KPMG Inc., in its capacity as  
Court-appointed receiver and manager of  
Belmont Dynamic Growth Fund  
199 Bay Street, Suite 3300  
Toronto ON M5L 1B2  
Attention: Johnny Chow  
Email: [belmontfund@kpmg.ca](mailto:belmontfund@kpmg.ca)**

Proofs of claim must be received by 4:00 pm (Eastern Standard Time) on December 5, 2009.

CLAIMS WHICH ARE NOT RECEIVED BY THE CLAIMS BAR DATE WILL BE BARRED AND EXTINGUISHED FOREVER.

**NOTE: If there are any questions in completing this Proof of Claim, please contact the Receiver at the address above, call the informational line at 1-866-602-6745 or send email to [belmontfund@kpmg.ca](mailto:belmontfund@kpmg.ca).**