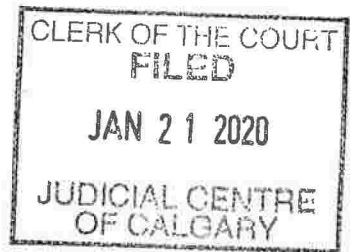


COURT FILE NUMBER 1901-14034
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY
IN THE MATTER OF THE *BUSINESS CORPORATION ACT*, RSA 2000, c. B-9

Clerk's Stamp



AND

IN THE MATTER OF THE *JUDICATURE ACT*, RSA 2000, c. J-2

AND

IN THE MATTER OF THE RECEIVERSHIP OF AQUILA FABRICATION AND EQUIPMENT LTD., 965431 ALBERTA LTD., and 1768192 ALBERTA LTD.

APPLICANT KPMG INC. IN ITS CAPACITY AS COURT APPOINTED RECEIVER AND MANAGER OF AQUILA FABRICATION AND EQUIPMENT LTD., 965431 ALBERTA LTD., and 1768192 ALBERTA LTD.

DOCUMENT

SEALING ORDER

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

MLT AIKINS LLP
Barristers and Solicitors
2100, 222 3rd Avenue S.W.
Calgary, Alberta T2P 0B4
Phone: 403.693.5420
Fax: 403.508.4349
Attention: Ryan Zahara
File: 0026931.00012

DATE ON WHICH THIS ORDER WAS PRONOUNCED: JANUARY 20, 2020
LOCATION AT WHICH ORDER WAS MADE: CALGARY, ALBERTA
NAME OF THE JUDGE WHO MADE THIS ORDER: HONOURABLE JUSTICE C.M. JONES

UPON THE APPLICATION of KPMG Inc. filed January 13, 2020 (the "Application") in its capacity as the Court-appointed receiver (the "Receiver") of all of the current and future assets, undertaking, and properties of every nature and kind whatsoever, and wherever situate, including all proceeds thereof, of Aquila Fabrication and Equipment Ltd. ("Aquila"), 965431 Alberta Ltd. ("965"), 1768192 Alberta ("176", together with Aquila and 965, the "Debtors"), for an Order approving the sale transaction; AND UPON HAVING READ the Application, the Receivership Order granted by the Honourable Madam Justice Romaine on October 18, 2019 (the "Receivership Order"), the First Report of the Receiver dated January 13, 2020 (the "First Report"), the Confidential Supplement to the Receiver's First Report dated January 13, 2020 (the "Confidential Supplement"), and the Affidavit of Service of Danielle Christensen sworn January 20, 2020; AND UPON IT appearing that all interested and affected parties have been served with notice of the Application; AND UPON HEARING the submissions of counsel for the Receiver and all other interested parties present;

IT IS HEREBY ORDERED THAT:

1. The clerk of the Court is hereby directed to seal the Confidential Supplement on the Court file until the earlier of:
 - i) An Order of this Court directs that the Confidential Supplement be filed in this Action, and
 - ii) A Sale of the Purchased Assets by the Receiver has closed, and the Receiver files a receiver's certificate with the Clerk of the Court confirming a sale of the Purchased Assets has closed. The Clerk of the Court is hereby directed to seal the Confidential Supplement in an envelope setting out the style of cause in the within proceedings and labelled:

THIS ENVELOPE CONTAINS A CONFIDENTIAL DOCUMENT. THIS CONFIDENTIAL DOCUMENT IS SEALED ON COURT FILE ON 1901-14034 PURSUANT TO THE ORDER ISSUED BY JUDSTICE C.M. JONES ON JANUARY 20, 2020. THIS CONFIDENTIAL DOCUMENT IS NOT TO BE ACCESSED BY ANY PERSON UNTIL EARLIER OF AN ORDER OF THE COURT DIRECTING THAT THIS CONFIDENTIAL DOCUMENT BE FILED AND THE FILING OF A RECEIVER'S CERTIFICATE FROM KPMG INC., IN ITS CAPACITY AS

RECEIVER OF THE DEBTORS, CONFIRMING THAT THE CONFIDENTIAL DOCUMENT MAY BE FILED.



THE HONOURABLE MR. JUSTICE C.M. JONES
JUSTICE OF THE COURT OF QUEEN'S BENCH
OF ALBERTA