

CANADA
PROVINCE OF QUEBEC
DISTRICT OF QUEBEC
Division N° : 01 - Montreal
Court N° : 500-11-051625-164
Estate N° : 41-2186921

SUPERIOR COURT
(Commercial Division)

IN THE MATTER OF THE PROPOSAL OF:

AMERICAN APPAREL CANADA RETAIL INC., body politic and corporate, duly incorporated according to Law, and having its head office at 1550 Metcalfe Street, Suite 1500, in the city of Montreal, province of Quebec H3A 1X6.

Debtor Company

- AND -

KPMG INC., 600 de Maisonneuve Blvd. West, Suite 1500, Montreal, Quebec, H3A 0A3.

Licensed Insolvency Trustee

**NOTICE TO ALL KNOWN CREDITORS OF
AMERICAN APPAREL CANADA RETAIL INC.**

Be advised that on November 9, 2016, **AMERICAN APPAREL CANADA RETAIL INC.** filed a notice of intention to file a proposal pursuant to Section 50.4 (1) of the *Bankruptcy and Insolvency Act*. You will find enclosed the following documents:

- Notice of intention to make a proposal;
- Preliminary list of creditors.

A copy of the proposal will be forwarded to all creditors before the holding of the first meeting of creditors, which should be held on a date and at a place to be determined. The following documents will be transmitted later on:

- Notice of meeting of creditors;
- Proof of claim and proxy form;
- Voting letter form and information circular;

Further, be advised that pursuant to the terms of Section 69 of the *Bankruptcy and Insolvency Act*, all legal proceedings against the insolvent person are automatically stayed.

For more information and to obtain copies of the statutory documents, we invite you to consult KPMG Inc. web site at www.kpmg.ca/americanapparel-en

Dated at Montreal, this 14th day of November 2016.

KPMG INC.
Licensed Insolvency Trustee
Dev A. Coossa, CIRP, LIT
600, de Maisonneuve Blvd. West, Suite 1500
Montreal, QC H3A 0A3
Phone : 1 (888) 229-2262
Fax : (514) 840-2121

District of: Quebec
Division No. 01- Montréal
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

IN THE MATTER OF THE PROPOSAL OF :
AMERICAN APPAREL CANADA RETAIL INC.

Body politic and corporate, duly incorporated according to Law, and having its head office at
1550 Metcalfe Street, Suite 1500, in the city of Montreal, province of Quebec, H3A 1X6.

Take notice that:

1. I, AMERICAN APPAREL CANADA RETAIL INC., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. KPMG Inc. of 600, boul de Maisonneuve Ouest, Bur 1500, Montréal, QC, H3A 0A3, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the city of Montréal in the Province of Quebec, this 3rd day of November 2016.



AMERICAN APPAREL CANADA RETAIL INC.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

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List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
1217904 Ontario Ltd.	Queen Steet P.O. BOX 340 Station B Toronto ON M5T 2W2 CA		250.00
1899038 Ontario Inc.	Waterloo 75 King Street South, Unit #49 Waterloo ON N2J 1P2 CA		250.00
394717 Alberta Ltd.	82nd Avenue 10754 - 82nd Avenue Edmonton AB T6E 2A8 CA		250.00
A. Martins Electrique	7153 - 12th. Avenue Montreal QC H2A 2Y1 CA		490.94
Activaire, LLC	190 North 10th Street, Suite 304 Brooklyn NY 11211 US		1,833.16
Bell Canada	CP 11490, Station Centre Ville Montreal QC H3C 5R7 CA		268.60
BMK 141 Holdings Inc.	Kelowna 1240 Industrial Road West Kelowna BC V1Z 1G5 CA		250.00
Bonnis Properties Inc.	Granville Street #300 - 526 Granville Street Vancouver BC V6C 1W6 CA		250.00
Cadillac Fairview	Carrefour Laval 20 Queen Street West, 5th Floor Toronto ON M5H 3R4 CA		250.00


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Creditor	Address	Account#	Claim Amount
Cadillac Fairview	Fairview 20 Queen Street West, 5th Floor Toronto ON M5H 3R4 CA		250.00
Cadillac Fairview	Chinook Mall 20 Queen Street West, 5th Floor Toronto ON M5H 3R4 CA		250.00
Collins Barrow	606 rue Cathcart, Suite 200 Montreal QC H3B 1K9 CA		2,299.50
Concur Technologies Inc.	c/o 913190, P.O. Box 4090, Station A Toronto ON M5W 0E9 CA		1,317.90
Cyril Pernod	Édifice RCA 1001, Lenoir, Suite D-116 & D-113 Montréal QC H4C 2Z6		250.00
DJ's Windows & Aerial Access	Box 3027 Saskatoon SK S7K 3S9 CA		421.80
Docu-Depot Inc.	2301 de Cannes-Brulees LaSalle QC H8N 3G1 CA		849.55
Dream Office LP	Downtown Saskatoon #602, 123 - 2nd Avenue South Saskatoon SK S7K 7E6 CA		250.00
Fard Investments	St-Denis 5565 Pare, Suite 200 Montreal QC H4P 1P7 CA		250.00
Grand & Toy	P.O. Box 5500 Don Mills ON M3C 3L5 CA		2,181.60


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Creditor	Address	Account#	Claim Amount
Halsey Holdings Ltd.	Johnson Street 570 Johnson Street Victoria BC V8W 1M3 CA		250.00
Hunter McLeod Realty Corp.	West 4th #201 - 1557 West Broadway Vancouver BC V6J 1W6 CA		250.00
Ivanhoe Cambridge	Vaughn Mills Mall Vaughan Mills - Mgmt Office1 Bass Pro Mills Drive Vaughan L4K 5W4 CA		250.00
James Holdings Ltd.	South Granville 7 - 3349 Kingsway Vancouver BC V5R 5K6 CA		250.00
Keystone Property Management	Princess Street 179 Sydenham Street Kingston ON K7K 3M1 CA		250.00
KIN-LAI STORE FIXTURES LTD.	60 Carrier Drive Toronto ON M9W 5R1 CA		388.70
London Hydro	Box 3060 London ON N6A 4J8 CA		982.06
M&M Equipement de Bureau	1250 Plaisance Brossard QC J4W 2R3 CA		2,356.99
Malbac Properties Reg'd	St-Catherine West 1117 rue Ste-Catherine O, Bureau 303 Montreal QC H3B 1H9 CA		250.00



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Creditor	Address	Account#	Claim Amount
Manitoba Hydro	PO Box 7900 Stn Main Winnipeg MB R3C 5R1 CA		634.43
Market Mall Leaseholds Inc.	Market Mall 214, 3625 Shaganappi Trail N W Calgary AB T3A 0E2 CA		250.00
Maxine & Stephen Sanders	Mont-Royal 7059 Wavell Road Cote St. Luc QC H4W 1L8 CA		250.00
Maxine & Stephen Sanders	7059 Wavell Road Cote St-Luc QC H4W 1L8 CA		429.35
Microtec c/o M05750C	CP 40026, Succ. Centre-Ville Montreal QC H3C 0K1 CA		1,017.15
Milgram	400 - 645 Wellington Street Montreal QC H3C 0L1 CA		2,466.16
Morguard Investments Limited	Bloor Street West 131 Bloor St. West, Suite 437 Toronto ON M5S 1R1 CA		250.00
National Projects	222 Crocus Drive Scarborough ON M1R 4T7 CA		4,548.25
Ontrea Inc.	Sherway Gardens 25 The West Mall, PO Box 101 Etobicoke ON M9C 1B8 CA		250.00
Prime Properties Inc	Young & Dundas 2105 rue de la Montagne Montreal QC H3G 1Z8 CA		250.00


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Creditor	Address	Account#	Claim Amount
Prince Activewear	747 Warhouse Street Los Angeles CA 90021 USA		1,495,416.60
Production JG	432 rue Saint-Pierre Montreal QC H2Y 2M5 CA		1,670.59
Richmond Block London Corp.	London #200 - 484 Richmond Street London ON N6A 3E6 CA		250.00
Rubiks	1208 Rue St-Denis Montreal QC H2X 3J5 CA		1,307.19
Scan Again Corporation	PO Box 57527, Station A Toronto ON M5W 5M5 CA		2,766.28
Selectcom Telecom	300 - 5167 Jean Talon E. Montreal QC H1S 1K8 CA		2,796.36
Shortall Electrique	665 Montée de Liesse Saint-Laurent QC H4T 1P5 CA		4,384.55
Soltron Realty LP	Cours Mont-Royal 1455 Peel, Suite 424 Montreal QC H3A 1T5 CA		250.00
Stevenson Management Services	Winnipeg 200 - 260 St. Mary Avenue Winnipeg MB R3C 0M6 CA		250.00
Transport Hudon	312 St Francois Xavier Delson QC J5B 1Y1 CA		3,378.00



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Creditor	Address	Account#	Claim Amount
Triple 5	West Ed Mall 555, Chabanel Ouest, Suite 805 Montréal QC H2N 2H8 CA		250.00
ULINE Canada Corporation	BOX 3500RPO Streetsville Mississauga ON L5M 0S8 CA		1,539.20
Videotron	CP 11078Succ. Centre-Ville Montreal QC H3C 5B7 CA		494.12
Videotron	CP 11427Succ. Centre-Ville Montreal QC H3C 5H6 CA		1,446.39
Viking Fire Protection Inc	1935, boul Lionel-Bertrand Boisbriand QC J7H 1N8 CA		552.54
Viking Rideau Corporation	Rideau Center 50 Rideau Street, Suite 300 Ottawa ON K1N 9J7 CA		250.00
West Edmonton Mall Property	1755, 8882 - 170 Street Edmonton AB T5T 4J2 CA		250.53
Westwood Developments Limited	Queen Street 100 - 5881 Spring Garden Road Halifax NS B3H 4S3 CA		250.00
Workplace Safety & Insurance	PO Box 4115Station A Toronto ON M5W 2V3 CA		2,377.99
Yorkdale Merchants Association	Yorkdale Mall 1 Yorkdale Road, Suite 500 Toronto ON M6A 3A1 CA		250.00



AMERICAN APPAREL CANADA RETAIL INC.
 Insolvent Person

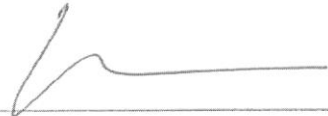
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List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Yorkdale S.C. Holdings Inc	1 Yorkdale Road, Suite 500 Toronto ON M6A 3A1 CA		5,089.34
Total			1,553,205.82


AMERICAN APPAREL CANADA RETAIL INC.
Insolvent Person



KPMG INC.
600 de Maisonneuve Blvd. West
Suite 1500
Tour KPMG
Montréal, Québec H3A 0A3

Telephone (514) 840-2100
Fax (514) 840-2121
www.kpmg.ca

Montreal, November 3, 2016

Mr. François-Richard Vézina
Official Receiver
INDUSTRY CANADA
Sun Life Building
1155, Metcalfe Street, Suite 950
Montreal (Quebec) H3B 2V6

OBJECT : Notice of intention to file a proposal for **AMERICAN APPAREL CANADA RETAIL INC.**

Mr. Vézina,

This letter confirms that KPMG INC., agrees to act as Trustee to the Notice of Intention to make a proposal in the above-captioned matter.

Kind regards,

KPMG INC.


Dev A. Coossa, CIRP, LIT

DAC/ng