

CANADA  
PROVINCE DE QUÉBEC  
DISTRICT DE QUÉBEC  
N° de division : 01 - Montréal  
N° de cour : 500-11-051625-164  
N° de dossier : 41-2186921

COUR SUPÉRIEURE  
(Chambre commerciale)

DANS L'AFFAIRE DE LA FAILLITE DE:

**AMERICAN APPAREL CANADA RETAIL INC.**, corps politique légalement constitué selon la Loi ayant son siège social et sa principale place d'affaires au 1550 rue Metcalfe, bureau 1500, en la ville de Montréal, province de Québec, H3A 1X6.

Débitrice

- ET -

**KPMG INC.**, 600 boul. de Maisonneuve Ouest, bureau 1500, Montréal, Québec, H3A 0A3.

Syndic Autorisé en Insolvabilité

**AVIS DE LA FAILLITE ET DE LA PREMIÈRE ASSEMBLÉE DES CRÉANCIERS**  
(paragraphe 102(1) de la Loi)

Avis est donné de ce qui suit:

1. **AMERICAN APPAREL CANADA RETAIL INC.** est réputée avoir déposé une cession suite au non-dépôt de la proposition le 25<sup>e</sup> jour d'avril 2017, et le soussigné, KPMG Inc., a été nommé syndic de l'actif du failli par le séquestre officiel, sous réserve de la confirmation par les créanciers de sa nomination ou de la nomination par ceux-ci d'un syndic de remplacement.
2. La première assemblée des créanciers du failli sera tenue le 15<sup>e</sup> jour de mai 2017, à 10h15, au bureau du Surintendant des faillites, Édifice de la Sun Life, 1155 rue Metcalfe, bureau 1071, Montréal, Québec.
3. Pour avoir le droit de voter à l'assemblée, chaque créancier doit déposer à mon attention avant l'assemblée une preuve de réclamation et, au besoin, une procuration.
4. Sont joints au présent avis un formulaire de preuve de réclamation, un formulaire de procuration et une liste des créanciers dont les réclamations se chiffrent à 25 \$ ou plus ainsi que le montant de leurs réclamations.
5. Les créanciers doivent prouver leurs réclamations à l'égard de l'actif du failli pour avoir droit de partage dans la distribution des montants réalisés provenant de l'actif.

Daté le 3<sup>e</sup> jour de mai 2017, à Montréal.

KPMG INC.  
Syndic Autorisé en Insolvabilité  
Dev A. Coossa, CIRP, SAI  
600, boul. de Maisonneuve Ouest, bureau 1500  
Montréal, QC H3A 0A3  
Téléphone : (514) 840-2100  
Télécopieur : (514) 840-2121

CANADA  
PROVINCE OF QUEBEC  
DISTRICT OF QUEBEC  
Division N° : 01 - Montreal  
Court N° : 500-11-051625-164  
Estate N° : 41-2186921

SUPERIOR COURT  
(Commercial Division)

IN THE MATTER OF THE BANKRUPTCY OF:

**AMERICAN APPAREL CANADA RETAIL INC.**, body politic and corporate, duly incorporated according to Law, and having its head office and its principal place of business at 1550 Metcalfe Street, Suite 1500, in the City of Montreal, province of Quebec, H3A 1X6.

Debtor

- AND -

**KPMG INC.**, 600 de Maisonneuve Blvd. West, Suite 1500, Montreal, Quebec, H3A 0A3.

Licensed Insolvency Trustee

**NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS**  
(Subsection 102(1) of the Act)

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Take notice that:

1. **AMERICAN APPAREL CANADA RETAIL INC.** was deemed to have filed an assignment on the 25<sup>th</sup> day of April 2017, and the undersigned, KPMG Inc., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 15<sup>th</sup> day of May 2017, at 10:15 a.m., at the office of the Superintendent of Bankruptcy, at Sun Life Building, 1155 Metcalfe Street, Suite 1071, Montreal, Quebec.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at Montreal, this 3<sup>rd</sup> day of May 2017.

KPMG INC.  
Licensed Insolvency Trustee  
Dev A. Coossa, CIRP, LIT  
600, de Maisonneuve Blvd. West, Suite 1500  
Montreal, QC H3A 0A3  
Phone : (514) 840-2100  
Fax : (514) 840-2121

District of: Quebec  
 Division No. 01 - Montréal  
 Court No. 500-11-051625-164  
 Estate No. 41-2186921

Original  Amended

\_Form 78\_  
 Statement of Affairs (Business Bankruptcy) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

IN THE MATTER OF THE BANKRUPTCY OF :  
 AMERICAN APPAREL CANADA RETAIL INC.

Body politic and corporate, duly incorporated according to Law, and having its head office at  
 1550 Metcalfe Street, Suite 1500, in the city of Montreal, province of Quebec, H3A 1X6.

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 25th day of April 2017. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)																																																																				
<table border="0" style="width: 100%;"> <tr> <td style="width: 80%;">1. Unsecured creditors as per list "A" .....</td> <td style="text-align: right; border-bottom: 1px solid black;">2,795,047.11</td> </tr> <tr> <td>Balance of secured claims as per list "B" .....</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>Total unsecured creditors .....</td> <td style="text-align: right; border-bottom: 3px double black;">2,795,047.11</td> </tr> <tr> <td>2. Secured creditors as per list "B" .....</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>3. Preferred creditors as per list "C" .....</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for .....</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>Total liabilities .....</td> <td style="text-align: right; border-bottom: 3px double black;">2,795,047.11</td> </tr> <tr> <td>Surplus .....</td> <td style="text-align: right; border-bottom: 3px double black;">137,582.89</td> </tr> </table>	1. Unsecured creditors as per list "A" .....	2,795,047.11	Balance of secured claims as per list "B" .....	0.00	Total unsecured creditors .....	2,795,047.11	2. Secured creditors as per list "B" .....	0.00	3. Preferred creditors as per list "C" .....	0.00	4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for .....	0.00	Total liabilities .....	2,795,047.11	Surplus .....	137,582.89	<table border="0" style="width: 100%;"> <tr> <td style="width: 80%;">1. 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I, Bradley Scher, of the city of New Rochelle in the State of New York, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 1st day of May 2017 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)  
 before me at the City of \_\_\_\_\_ in \_\_\_\_\_, on this 1st day of May 2017.

\_\_\_\_\_  
 Bradley Scher

District de: Québec  
 No division: 01 - Montréal  
 No cour: 500-11-051625-164  
 No dossier: 41-2186921

original  modifié

\_ FORMULAIRE 78 \_  
 Bilan - faillite d'entreprise déposée par une entité  
 (paragraphe 49(2), alinéa 158d) et paragraphes 50(2) et 62(1) de la Loi)

DANS L'AFFAIRE DE LA FAILLITE DE :  
 AMERICAN APPAREL CANADA RETAIL INC.  
 Corps politique légalement constitué selon la Loi, ayant son siège social au  
 1550 rue Metcalfe, bureau 1500, en la ville de Montréal, province de Québec, H3A 1X6.

Au failli :  
 Vous êtes tenu de remplir avec soin et exactitude le présent formulaire et les annexes applicables indiquant la situation de vos affaires à la date de votre faillite le 25 avril 2017. Une fois rempli, ce formulaire et les listes annexées, constituent votre bilan, qui doit être vérifié sous serment ou par une déclaration solennelle.

PASSIF (tel que déclaré et estimé par l'officier)		ACTIF (tel que déclaré et estimé par l'officier)	
1. Créanciers non garantis: voir liste A .....	2,795,047.11	1. Inventaire .....	0.00
Équilibre de réclamations garantis: voir liste "B".....	0.00	2. Aménagements .....	0.00
Créanciers non garantis total .....	2,795,047.11	3. Comptes à recevoir et autres créances: voir liste E	
2. Créanciers garantis: voir liste B .....	0.00	Bonnes .....	0.00
3. Créanciers privilégiés: voir liste C .....	0.00	Douteuses .....	0.00
4. Dettes éventuelles, réclamations de fiducie ou autres (voir liste D)pouvant être réclamées pour une somme de ...	0.00	Mauvaises .....	0.00
Total du passif .....	2,795,047.11	Estimation des créances qui peuvent être réalisées	0.00
Surplus .....	137,582.89	4. Lettres de change, billets à ordre, etc., voir liste F .....	0.00
		5. Dépôts en institutions financières .....	2,932,630.00
		6. Espèces .....	0.00
		7. Bétail .....	0.00
		8. Machines, outillage et installation .....	0.00
		9. Immeubles et biens réels : voir liste G .....	0.00
		10. Ameublement .....	0.00
		11. REER, FERR, Assurances-vie etc .....	0.00
		12. Valeurs mobilières(actions, obligations, débetures etc. ....	0.00
		13. Droits en vertu de testaments .....	0.00
		14. Véhicules .....	0.00
		15. Autres biens : voir liste H .....	0.00
		Si le failli est une personne morale, ajoutez :	
		Montant du capital souscrit .....	0.00
		Montant du capital payé .....	0.00
		Solde souscrit et impayé .....	0.00
		Estimation du solde qui peut être réalisé .....	0.00
		Total de l'actif .....	2,932,630.00
		Déficit .....	NIL

Je, Bradley Scher, de New Rochelle en New York, étant dûment assermenté (ou ayant déclaré solennellement) déclare que le bilan qui suit et les listes annexées sont, à ma connaissance, un relevé complet, véridique et entier de mes affaires en ce 1 mai 2017, et indiquent au complet tous mes biens de quelque nature qu'ils soient, en ma possession et réversibles, tels que définis par la Loi.

ASSERMENTÉ (ou déclaré solennellement)  
 devant moi le 1 mai 2017, à \_\_\_\_\_ en \_\_\_\_\_.

\_\_\_\_\_  
 Bradley Scher

District of: Quebec  
 Division No. 01 - Montréal  
 Court No. 500-11-051625-164  
 Estate No. 41-2186921

FORM 78 -- Continued

List "A"  
 Unsecured Creditors

AMERICAN APPAREL CANADA RETAIL INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	108 Osborne Inc. Attn: Ross A. McFadyen	Thompson Doreman Sweatman LLP 201 Portage Avenue, Suite 2200 Winnipeg MB R3B 3L3	0.00	0.00	0.00
2	1217904 Ontario Ltd.	Queen Steet P.O. BOX 340 Station B Toronto ON M5T 2W2	1.00	0.00	1.00
3	1-800-Got-Junk? Comme	301-887 Great Norther Way Vancouver BC V5T 4T5	2,559.23	0.00	2,559.23
4	1899038 Ontario Inc.	Waterloo 75 King Street South, Unit #49 Waterloo ON N2J 1P2	1.00	0.00	1.00
5	394717 Alberta Ltd.	82nd Avenue 10754 - 82nd Avenue Edmonton AB T6E 2A8	1.00	0.00	1.00
6	A. Martins Electricque	7153 - 12th. Avenue Montreal QC H2A 2Y1	490.94	0.00	490.94
7	ABEBE, MESERET	75B CHURCHILL STREET Waterloo ON N2L 2X1	692.00	0.00	692.00
8	Academy Locksmith	4887 East La Palma Avenue, Suite 701 Anaheim CA 928 07-2056 USA	254.19	0.00	254.19
9	Activaire, LLC	190 North 10th Street, Suite 304 Brooklyn NY 11211US	2,334.88	0.00	2,334.88
10	AGENCE DU REVENU DU CANADA Attn: Centre d'arrivage régional d'insolvabilité	2250, rue St-Olivier Trois-Rivières QC G9A 4E9	0.00	0.00	0.00
11	Aglaé Legault	1486 avenue Bourbonnière Montréal QC H1W 3N2	0.00	0.00	0.00
12	AIELLO, LIA	212 BANK STREET Ottawa ON K2P 1X1	810.00	0.00	810.00
13	Aiesha Rubiano	3 Rundelawn Court N.E. Calgary AB T1Y 3H3	0.00	0.00	0.00
14	AKOMAH, BRIA	3-78 Seagram Drive Waterloo ON N2L 3B7	526.00	0.00	526.00
15	Alexandre Carle	242 rue Maple Greenfield Park QC J4V 2S3	0.00	0.00	0.00
16	Aline Derderian	495 Place Georges Laval QC H7X 1N9	0.00	0.00	0.00
17	ALLEYNE, SHERINE	5-6 PARMA COURT Toronto ON M4A 1A5	1,604.00	0.00	1,604.00
18	Amanda Chapman	44 Thirteenth Street Etobicoke ON M8V 3H4	0.00	0.00	0.00
19	Andrea Trupish	545 Victoria Avenue W Winnipeg MB R2C 1T3	0.00	0.00	0.00
20	Annise McPhail	5427 Equestrian Dr. Long Sault ON K0C 1P0	0.00	0.00	0.00
21	Anta Plumbing	364 Munster Ave. Toronto ON M8Z 3C7	1,154.86	0.00	1,154.86
22	ARAGOZA, JOSEPH	144 VIRGINA AVE EAST YORK ON M4C 2T4	1,659.00	0.00	1,659.00

01-May-2017

Date

Bradley Scher

District of: Quebec  
 Division No. 01 - Montréal  
 Court No. 500-11-051625-164  
 Estate No. 41-2186921

FORM 78 -- Continued

List "A"  
 Unsecured Creditors

AMERICAN APPAREL CANADA RETAIL INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
23	Arielle Di Iorio	510, rue Faillon Est, apt. 4 Montréal QC H2R 1L5	0.00	0.00	0.00
24	AXELSSON, IDA	414-1730 PENDRELL STREET Vancouver BC V6G 3A3	29,596.00	0.00	29,596.00
25	AYODEJI, TYAWNE	2472 EGLINTON AVE E Toronto ON M1K 5J9	5,591.00	0.00	5,591.00
26	BALUYOT, ERICA	603 - 530 LOLITA GARDENS Mississauga ON L5A 3T2	2,972.00	0.00	2,972.00
27	BBP Avocats Attn: Me Stella Prandekas	1600, boulevard St-Martin Est Tour A, bureau 400 Laval QC H7G 4R8	0.00	0.00	0.00
28	BC Hydro	PO Box 9501 Stn Terminal Vancouver BC V6B 4N1	2,061.76	0.00	2,061.76
29	BEAUCHAMP, SUSAN	802-740 MONTELLIER BLVD VILLE ST LAURENT QC H4L 5B1	21,000.00	0.00	21,000.00
30	Bell Aliant	PO Box 2226 Stn Central RPO Halifax NS B3J 3C7	147.58	0.00	147.58
31	Bell Canada	CP 11490, Station Centre Ville Montreal QC H3C 5R7	75.50	0.00	75.50
32	Bell Canada	5115 Creekbank Rd, Floor 2, Copy Room 2A Mississauga ON L4W 5R1	876.36	0.00	876.36
33	BENSON, KYLE	7246 Ave d'Outremont Montreal QC H3N 2L6	1,362.00	0.00	1,362.00
34	BERGA, JUSTINE	2483 W 6TH AVENUE Vancouver BC V6K 1W2	1,010.00	0.00	1,010.00
35	BIONDI, LUCIA	5802 CREVIER MONTREAL NORTH QC H1G 2C8	29,808.00	0.00	29,808.00
36	BMK 141 Holdings Inc.	Kelowna 1240 Industrial Road West Kelowna BC V1Z 1G5	1.00	0.00	1.00
37	BOLOKO, LUPIYA-GRACL	434 OLD ST PATRICK Ottawa ON K1N 5L3	3,380.00	0.00	3,380.00
38	Bonnis Properties Inc.	Granville Street #300 - 526 Granville Street Vancouver BC V6C 1W6	1.00	0.00	1.00
39	BORGES, MARIA	5955 SPERLING AVE Burnaby BC V5E 2T8	2,467.00	0.00	2,467.00
40	BOWMAN, MEGAN	3882 PERTH ROAD Inverary ON K0H 1X0	367.00	0.00	367.00
41	BOYARCHUK, TEA	61A-2660 WESTBROOK MALL Vancouver BC V6T 0A5	1,628.00	0.00	1,628.00
42	Bresara Window Cleaning Ltd.	1049 Pacific Avenue Winnipeg MB R3E 1G5	89.19	0.00	89.19
43	BROADHURST, SEAN	92 PALMERSTON AVE Toronto ON M6J 2J1	2,340.00	0.00	2,340.00
44	BROOKS, HAYLEY	703 Brock Avenue Toronto ON M6H 3P1	40,583.00	0.00	40,583.00
45	BROWN, SHAY	401-2121 LAKESHORE BLVD Etobicoke ON M9V 4E9	1,667.00	0.00	1,667.00

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FORM 78 -- Continued

List "A"  
 Unsecured Creditors

AMERICAN APPAREL CANADA RETAIL INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
46	Bruna Ostheimer	201-1875 Robson Street Vancouver BC V6G 1E5	0.00	0.00	0.00
47	BURKE, ROBIN	1528 LAMBERT AVE Kelowna BC V1Y 4H5	1,398.00	0.00	1,398.00
48	Burnet, Duckworth & Palmer	2400, 525 - 8 Avenue SW Calgary AB T2P 1G1	489.95	0.00	489.95
49	C.B. CAMERON & ASSOCIATES	103-190 VICTORIA ROAD Dartmouth NS B3A 1W2	0.00	0.00	0.00
50	Cadillac Fairview	Fairview 20 Queen Street West, 5th Floor Toronto ON M5H 3R4	1.00	0.00	1.00
51	Cadillac Fairview	Carrefour Laval 20 Queen Street West, 5th Floor Toronto ON M5H 3R4	1.00	0.00	1.00
52	Cadillac Fairview	Chinook Mall 20 Queen Street West, 5th Floor Toronto ON M5H 3R4	1.00	0.00	1.00
53	Catherine Yale	7187 Normandville Street Montréal QC H2R 2T7	0.00	0.00	0.00
54	Ceri Brophy	2734 Walpole Crescent North Vancouver BC V7H 2K7	0.00	0.00	0.00
55	CESARIO, DANIELLA	23 HEADWATER ROAD Bolton ON L7E 2W2	1,730.00	0.00	1,730.00
56	CHAKMA, AUGUSTINA	481 Ontario St. Toronto ON M4X 1M6	2,477.00	0.00	2,477.00
57	Christina Windsor	PO Box 1239 Tofino BC V0R 2Z0	0.00	0.00	0.00
58	City of Saskatoon	Revenue Branch - Utilities Section P.O. Box 7030 Saskatoon SK S7K 8E3	225.08	0.00	225.08
59	CITY OF TORONTO, TREASURER	Box 6000 Toronto ON M2N 5V3	187.56	0.00	187.56
60	CITY OF VANCOUVER	Alarme Permit PO BOX 7878 Vancouver BC V6B 4E2	175.50	0.00	175.50
61	City of Winnipeg	510 rue Main Winnipeg MB R3B 3M1	6,183.67	0.00	6,183.67
62	City Window Cleaners	204-1289 Highfield Cr. S.E. Calgary AB T2G 5M2	474.62	0.00	474.62
63	CLAYBOURN, SHEILA	84 HARRIS AVE Oshawa ON L1J 5K7	10,365.00	0.00	10,365.00
64	Cleaning.TO Inc.	12 Radnor Avenue Toronto ON M1P 1G2	3,864.60	0.00	3,864.60
65	Colliers International Attn: Riley Murphy	305 Broadway, Suite 500 Winnipeg MB R3C 3J7	2,541.47	0.00	2,541.47
66	Collins Barrow	606 rue Cathcart, Suite 200 Montreal QC H3B 1K9	2,299.50	0.00	2,299.50
67	Commercial Credit Adjusters Ltd.	1200-201 Portage Ave. Winnipeg MB R3B 0C9	0.00	0.00	0.00

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FORM 78 -- Continued

List "A"  
 Unsecured Creditors

AMERICAN APPAREL CANADA RETAIL INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
68	Concur Technologies Inc.	c/o 913190, P.O. Box 4090, Station A Toronto ON M5W 0E9	1,664.53	0.00	1,664.53
69	CROWE, TENNEAL	454 GLENWOOD AVE Kelowna BC V1Y 5M1	695.00	0.00	695.00
70	CUTTING, DAVID	401-1339 BURNABY Vancouver BC V5E 1R2	6,923.00	0.00	6,923.00
71	Cyril Pernod	Édifice RCA 1001, Lenoir, Suite D-116 & D-113 Montréal QC H4C 2Z6	1.00	0.00	1.00
72	DAHER, STEPHANIE	408-735 RUE GORDON Montreal QC H4G 2R8	819.00	0.00	819.00
73	Damien Piper	5205 rue Riviera, apt. 125 Pierrefonds QC H8Z 2Z3	0.00	0.00	0.00
74	DAVENPORT, SIERRA	523 POPLAR POINT DR Kelowna BC V1Y 1Y2	21,404.00	0.00	21,404.00
75	DE-ARMAS, ENA-JOY	897 APPLESCROFT CIRCLE Mississauga ON L5V 2A7	2,169.00	0.00	2,169.00
76	DHILLON, HARNOOR	125 David Todd Ave Woodbridge ON L4H 1R4	1,029.00	0.00	1,029.00
77	Direct Energy Regulated	10750 82 Ave Edmonton AB T6E 2A8	146.89	0.00	146.89
78	DJ's Windows & Aerial Access	Box 3027 Saskatoon SK S7K 3S9	421.80	0.00	421.80
79	Dmitri Sapeguin	11 445 de la Colline, app. 406 Québec QC G2A 0E6	0.00	0.00	0.00
80	Docu-Depot Inc.	2301 de Cannes-Brulees LaSalle QC H8N 3G1	1,072.99	0.00	1,072.99
81	DONALDSON, LEXIA	P10-2703 ST CLAIR AVE WE Toronto ON M4B 3M3	2,241.00	0.00	2,241.00
82	DOYLE, RYAN	35 EMERSON AVE Toronto ON M6H 2S7	28,040.00	0.00	28,040.00
83	Dream Office LP	Downtown Saskatoon #602, 123 - 2nd Avenue South Saskatoon SK S7K 7E6	6,316.04	0.00	6,316.04
84	DUNCAN, KYLE	66 RUSKVIEW ROAD Kitchner ON N2M 4S2	7,308.00	0.00	7,308.00
85	Dutchboy Window Cleaning	101-1865 Dilworth Dr., Suite 356 Kelowna BC V1Y 9T1	126.00	0.00	126.00
86	E.F.E Lavage de Vitres Attn: Éric Forget	92 Lanthier Saint-Hippolyte QC J8A 1A8	0.00	0.00	0.00
87	EBBS, HANNAH	129 IRISH STREET Smiths Falls ON K7Z 4S7	6,846.00	0.00	6,846.00
88	Éco Entreprises Québec	1600 boul. René-Lévesque Ouest, bureau 600 Montréal QC H3H 1P9	0.00	0.00	0.00
89	Ella Worrall	1544 Grant St Vancouver BC V5L 2Y2	0.00	0.00	0.00
90	ELY, NATASHA	348 Hillside Ave Kelowna BC V1W 5H1	1,683.00	0.00	1,683.00

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List "A"  
 Unsecured Creditors

AMERICAN APPAREL CANADA RETAIL INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
91	Elysse Hazan	5860 Monkland Ave, Unit 201 Montréal QC H4A 1G1	0.00	0.00	0.00
92	Enbridge Gas Distributor	PO Box 650 Scarborough ON M1K 5E3	1,525.74	0.00	1,525.74
93	ENGELHARDT, FALK	PO Box 648 Brackendale BC V0N 1H0	29,231.00	0.00	29,231.00
94	ENMAX	2210 6455 MacLeod Trail SW Calgary AB T2H 0K8	404.76	0.00	404.76
95	EPCOR	PO Box 500 Edmonton AB T5J 3Y3	478.50	0.00	478.50
96	Eric Forget Entretien	92 Lanthier Saint-Hippolyte QC J8A 1A8	703.51	0.00	703.51
97	ESQUIVEL, JORGE	575 RUE DE LANDREVILLE Mascouche QC J7K 0S8	21,250.00	0.00	21,250.00
98	Esra Simard	16 Somerset Avenue Toronto ON M6H 2R4	0.00	0.00	0.00
99	Explorein Codiamat	707A Lansdowne Avenue Toronto ON M6H 3Y9	0.00	0.00	0.00
100	EYKENS, JESSICA	889 CLEARVIEW AVENUE London ON N6H 2N3	5,860.00	0.00	5,860.00
101	Fard Investments	St-Denis 5565 Pare, Suite 200 Montreal QC H4P 1P7	1.00	0.00	1.00
102	Federal Express Canada	PO Box 371461 PITTSBURGH PA 152 507461	11,661.42	0.00	11,661.42
103	Florence Vallières	6779 rue Saint-Dominique Montréal QC H2S 3B1	0.00	0.00	0.00
104	FORGRAVE, COLT	277 Wortley Rd London ON N6C 3R3	1,030.00	0.00	1,030.00
105	FortisBC - Electricity	PO Box 8970, Station Main Vancouver BC V6B 4E2	328.44	0.00	328.44
106	FortisBC - Natural Gas	PO Box 6666 Stn. Terminal Vancouver BC V6B 6M9	176.45	0.00	176.45
107	François Roberge	2447 rue Monsabré Montréal QC H1N 2K5	0.00	0.00	0.00
108	FUJIMAGARI, BRANDON	65 FORMAN AVE Toronto ON M4S 2R4	3,892.00	0.00	3,892.00
109	Fule Liu	34 House Lane Ancaster ON L9K 0G1	0.00	0.00	0.00
110	GALLANA, DAN	1104, rue Dorion Montreal QC H2K 3Z7	3,338.00	0.00	3,338.00
111	GCO CANADA COLLECTION AGENCY	1450 boul. Grande-Allée Terrebonne QC J6W 6B7	0.00	0.00	0.00
112	GEORGE, QUENELLE	503-7 ROANOKE RD Toronto ON M3A 1E3	3,700.00	0.00	3,700.00
113	GONZALES, MIA	19 ELGIN ST Waterloo ON N2J 2P9	379.00	0.00	379.00
114	Gowling WLG (Canada) Attn: François Viau	1, Place Ville-Marie, bureau 3700 Montréal QC H3B 3P4	0.00	0.00	0.00

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List "A"  
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AMERICAN APPAREL CANADA RETAIL INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
115	Grand & Toy	P.O. Box 5500 Don Mills ON M3C 3L5	7,184.43	0.00	7,184.43
116	GUILLERMO, GERALD	33 GREENWIN VILLAGE RD. Toronto ON M2R 2R9	33,198.00	0.00	33,198.00
117	HAFTU, SARA	1 DELLBANK RD Toronto ON M3H 4M9	999.00	0.00	999.00
118	Halsey Holdings Ltd.	570 Johnson Street Victoria BC V8W 1M3	4,955.57	0.00	4,955.57
119	HAMM, LEAH	1908-277 Wellington Crescent Winnipeg MB R3M 3V7	1,491.00	0.00	1,491.00
120	HANCHAREK, MITCHELL	1 ROSLYN ROAD, APT. 3A Winnipeg MB R3L 0G1	820.00	0.00	820.00
121	HANSEN, CHASE	205-1235 NELSON ST Vancouver BC V6E 1J5	9,231.00	0.00	9,231.00
122	HERNANDEZ-ORELLANA, WILBER	10 BRATTY ROAD North York ON M3J 1E9	8,221.00	0.00	8,221.00
123	Hilary Bonnetta	206 Avondale Drive Courtice ON L1E 0G2	0.00	0.00	0.00
124	HOGAN, AMBER	6 COMPTON CRESCENT Pointe Claire QC H9R 5V6	4,038.00	0.00	4,038.00
125	Hunter McLeod Realty Corp.	West 4th #201- 1557 West Broadway Vancouver BC V6J 1W6	1.00	0.00	1.00
126	HUSTY, NATASHA	315A-KING ST London ON N5W 0A6	363.00	0.00	363.00
127	HYDRO-QUÉBEC Attn: SECT. INSOLVABILITÉ & DOSSIERS SPÉCIAUX	140 CRÉMAZIE OUEST, 1er ÉTAGE Montréal QC H2P 1C3	0.00	0.00	0.00
128	ICHKHANIAN, SEVAN	24 VITLOR DRIVE Richmond Hill ON L4E 3W3	1,703.00	0.00	1,703.00
129	IGINUA, AIZENOSA	2344 KAWARTHA HEIGHTS BL Peterborough ON K9K 1T4	2,751.00	0.00	2,751.00
130	Ivanhoe Cambridge	Vaughn Mills Mall Vaughan Mills - Mgmt Office1 Bass Pro Mills Drive Vaughan ON L4K 5W4	1.00	0.00	1.00
131	JAFARZADEH, DONNUB	2-75 MARLBOROUGH AVE Ottawa ON K1N 8E8	705.00	0.00	705.00
132	James Holdings Ltd.	South Granville 7 - 3349 Kingsway Vancouver BC V5R 5K6	1.00	0.00	1.00
133	JANKAITIS, RENATA	223 PACIFIC AVENUE Toronto ON M6P 2P7	1,199.00	0.00	1,199.00
134	JAVIER, RENELYN	195 CALEDONIA ROAD Toronto ON M6E 4S9	2,677.00	0.00	2,677.00
135	Jennifer Fast	12119 150 Ave. NW Edmonton AB T5X 2C2	0.00	0.00	0.00
136	Jessica Giurleo	356 Bellerose Est Laval QC H7K 2T4	0.00	0.00	0.00
137	Joanne Macrae	2242 Maitland St. Halifax NS B3K 2Z9	0.00	0.00	0.00

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List "A"  
 Unsecured Creditors

AMERICAN APPAREL CANADA RETAIL INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
138	JOHNSON, TROY	3695 BLUEBONNET ROAD N VANCOUVER BC V7R 4C9	1,203.00	0.00	1,203.00
139	JORDAN, LAURA	3840 AUTUMNWOOD Ottawa ON K1T 1C1	997.00	0.00	997.00
140	Julie Abbott	915-310 Red Maple Rd Richmond Hill ON L4C 0T7	0.00	0.00	0.00
141	Justine Marchuk	319 Laycock Lane Saskatoon SK S7T 0K2	0.00	0.00	0.00
142	Karam Kim	106 Krieghoff Ave Markham ON L3R 1V9	0.00	0.00	0.00
143	Karen May	80 Belton Street Winnipeg MB R2R 2R1	0.00	0.00	0.00
144	Katrina Wolters	939 Bedford Rd Millcove PE C0A 1T0	0.00	0.00	0.00
145	Kaya Siemiatkowska	18 Rushton Rd Willow Beach ON L0E 1S0	0.00	0.00	0.00
146	KAY-REID, SOLOMON	210-1345 Pandora Avenue Victoria BC V8R 6N9	1,118.00	0.00	1,118.00
147	KELLY, JASMINE	1-4269 RUE SAINT-HUBERT Montreal QC H2J 2W6	3,159.00	0.00	3,159.00
148	KEPLER, KYLE	111 BOTTONLY Saskatoon SK S7N 1K5	3,609.00	0.00	3,609.00
149	Kevin McCauley	Utilities Kingston P.O. Box 790 Kingston ON K7L 4X7	0.00	0.00	0.00
150	Keystone Property Management	Princess Street 179 Sydenham Street Kingston ON K7K 3M1	1.00	0.00	1.00
151	KIM, ALICE	58 SANTA BARBARA RD. Toronto ON M2N 2C2	28,472.00	0.00	28,472.00
152	KIM, ELLEN	58 SANTA BARBARA ROAD Toronto ON M2N 2C2	1,161.00	0.00	1,161.00
153	KINDRA, MIRA	25 Douglas Ave Ottawa ON K1M 1G3	386.00	0.00	386.00
154	Kingston Utilities	P.O. Box 790 Kingston ON K7L 4X7	1,154.15	0.00	1,154.15
155	KIN-LAI STORE FIXTURES LTD.	60 Carrier Drive Toronto ON M9W 5R1	2,182.06	0.00	2,182.06
156	KONADU, DOREEN	102-3101 WESTON ROAD Toronto ON M9M 2Z9	26,339.00	0.00	26,339.00
157	LACHHMAN, RIANA	2513 BRIDGE ROAD Oakville ON L6L 2H3	248.00	0.00	248.00
158	LAJLO, KASIA	15610 18A AVE Surrey BC V4A 5C4	712.00	0.00	712.00
159	LANCIAUX, LINDA	1281 RUE VERDIER Mascouche QC J7K 2G6	4,615.00	0.00	4,615.00
160	Lani El-Guebaly	208-1275 Hamilton Street Vancouver BC V6B 1E2	0.00	0.00	0.00

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List "A"  
 Unsecured Creditors

AMERICAN APPAREL CANADA RETAIL INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
161	LARICCIA, ANTHONY	5400 RUE CLARK Montreal QC H2T 2V2	3,654.00	0.00	3,654.00
162	LATIF, QADIA	105 LA ROSE AVENUE Toronto ON M6P 1A9	11,635.00	0.00	11,635.00
163	LATSCHISLAW, NICOLE	935 WINDERMERE AVE Winnipeg MB R3T 1A2	411.00	0.00	411.00
164	Laura Hardt	3-1328 Queen Street East Toronto ON M4L 1C5	0.00	0.00	0.00
165	LAVOIE, SIMON	6-4660 DE LA ROCHE Montreal QC H2J 3J6	24,990.00	0.00	24,990.00
166	LEANG, EMILY	26 JENNA COURT Woodbridge ON L4L 9P9	753.00	0.00	753.00
167	Leanne Giba	201 Highway 130 Rosslyn ON P7K 0B7	0.00	0.00	0.00
168	LIAO, RUOYI	235 BEECHMONT CRESCENT Saskatoon SK S7V 1C8	524.00	0.00	524.00
169	Lily Tam	6864 de Chateaubriand Ave Montréal QC H2S 2N8	0.00	0.00	0.00
170	Lisa Ngo-Nguyen	3440 Dovetail Mews Mississauga ON L5L 5E4	0.00	0.00	0.00
171	London Hydro	111 Horton St P.O. Box 3060 London ON N6A 4J8	1,797.30	0.00	1,797.30
172	LONEY, CHRISTOPHER	507-175 PARK ST Kingston ON K7L 5E1	23,569.00	0.00	23,569.00
173	LYN, MAYA INDIA	598 Huron St. Toronto ON M5R 2R7	1,645.00	0.00	1,645.00
174	M&M Equipement de Bureau	1250 Plaisance Brossard QC J4W 2R3	2,356.99	0.00	2,356.99
175	MACHENAUD, ANNE	209-3695 RUE BERRI Montreal QC H2L 4G8	532.00	0.00	532.00
176	MacPherson Leslie & Tyerman LLP	1500-1874 Scarth Street Regina SK S4P 3N5	296.97	0.00	296.97
177	MADHAR, KUVRAJ	247 ZARY ROAD Saskatoon SK S7W 0K2	270.00	0.00	270.00
178	MAKBOUL, AZIZA	1013 MARCONI AVE Kanata ON K2W 0C4	461.00	0.00	461.00
179	Malbac Properties Reg'd	St-Catherine West 1117 rue Ste-Catherine O, Bureau 303 Montreal QC H3B 1H9	1.00	0.00	1.00
180	Manitoba Hydro	PO Box 7900 Stn Main Winnipeg MB R3C 5R1	998.43	0.00	998.43
181	MARCEUS, SCHAEEL	6779 DEVAUX Laval QC H7B 1E8	1,818.00	0.00	1,818.00
182	Marie Michelle Germain	53 Avenue de la Commune de Paris Vitrysur 94400 France	0.00	0.00	0.00
183	Market Mall Leaseholds Inc.	Market Mall 214, 3625 Shaganappi Trail N W Calgary AB T3A 0E2	1.00	0.00	1.00

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List "A"  
 Unsecured Creditors

AMERICAN APPAREL CANADA RETAIL INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
184	Mat Master Inc.	1801 Sargent Avenue Winnipeg MB R3H 0E2	67.01	0.00	67.01
185	Maxine & Stephen Sanders	Mont-Royal 7059 Wavell Road Cote St. Luc QC H4W 1L8	1.00	0.00	1.00
186	MCASKILL, JULIA	2-75 MARLBOROUGH AVE Ottawa ON K1R 5K8	1,287.00	0.00	1,287.00
187	MCNEILL, MALCOLM	62 Treen Crescent Whitby ON L1R 3C8	881.00	0.00	881.00
188	MEGAW, ELLEN	213-2025 WEST 1ST AVE Vancouver BC V6J 1H1	1,372.00	0.00	1,372.00
189	Mélanie Chano	4906 Dornal Montréal QC H3W 1W2	0.00	0.00	0.00
190	Mercado Printing	4835-3 Côte Sainte-Catherine Montréal QC H3W 1M4	459.90	0.00	459.90
191	Michelle Yu	47 Condarcuri Crescent Markham ON L6B 0G9	0.00	0.00	0.00
192	Microtec c/o M05750C	CP 40026, Succ. Centre-Ville Montreal QC H3C 0K1	1,198.14	0.00	1,198.14
193	Milgram	400 - 645 Wellington Street Montreal QC H3C 0L1	9,995.30	0.00	9,995.30
194	Ministère du Revenu du Québec	1600 René-Lévesque O. -3e étage, secteur R23CPF Montréal QC H3H 2V2	1,197.11	0.00	1,197.11
195	Morguard Investments Limited	Bloor Street West 131 Bloor St. West, Suite 437 Toronto ON M5S 1R1	1.00	0.00	1.00
196	MOUHAMAD, PAROSH	303 HASLAM CRESCENT Saskatoon SK S7S 1E4	844.00	0.00	844.00
197	MOY, MELISSA	16 PLACE D'ALSACE Kirkland QC H9H 5J8	1,846.00	0.00	1,846.00
198	Mr Electric (Mississauga)	8-335 Admiral Blvd. Mississauga ON L5T 2N2	773.98	0.00	773.98
199	Mr Electric Okanagan	112-2280 Leckie Road Kelowna BC V1X 6G6	96.01	0.00	96.01
200	MTS Allstream Inc.	333 Main Street, P.O. Box 6666 Winnipeg MB R3C 3V6	65.22	0.00	65.22
201	National Leasing Attn: Anna Neustaedter	1525 Buffalo Place Winnipeg MB R3T 1L9	0.00	0.00	0.00
202	National Projects	222 Crocus Drive Scarborough ON M1R 4T7	5,175.63	0.00	5,175.63
203	Niki Livani	4635 Clanranald Ave., apt. 102 Montréal QC H3X 2R8	0.00	0.00	0.00
204	OBRENU-YAMOAH, YAW	103-1938 Pandosy St Kelowna BC V1Y 1R7	6,718.00	0.00	6,718.00
205	ODORIZZI, JENNA	314-2100 BUCHERIE ROAD West Kelowna BC V4T 2X1	1,065.00	0.00	1,065.00
206	Office québécois de la langue française Attn: Jonathan Audet	125 rue Sherbrooke Ouest Montréal QC H2X 1X4	0.00	0.00	0.00

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List "A"  
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AMERICAN APPAREL CANADA RETAIL INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
207	OMORODIAN, NOSAMU	709-2450 SOUTHVALE CRESC Ottawa ON K1B 4L7	352.00	0.00	352.00
208	Ontrea Inc.	Sherway Gardens 25 The West Mall, PO Box 101 Etobicoke ON M9C 1B8	6,945.12	0.00	6,945.12
209	PADVAISKAS, JULIE	849-D CH BORD DU LAC Dorval QC H9S 2C7	10,945.00	0.00	10,945.00
210	PAGEOT, ALYSSA	8000-420 CENTRAL AVE London ON N6B 2E7	923.00	0.00	923.00
211	PARKS, TAYLOR	1699 rue Rachel Est, app. 3 Montreal QC H2J 2K6	865.00	0.00	865.00
212	PEN, SONIA	11424 AVE BRUNET Montreal QC H1G 5G1	1,470.00	0.00	1,470.00
213	PEPPER, JOHN	8116 211B STREET Langley BC V2Y 0E8	7,692.00	0.00	7,692.00
214	PHILIBERT, ASHLEY	7072 RUE CARTIER Montreal QC H2E 2J1	3,077.00	0.00	3,077.00
215	PHILLIPS, KYLE	71 CHELSEA CRES Bradford ON L3Z 0J7	2,461.00	0.00	2,461.00
216	Pitney Bowes	5500 Explorer Drive Mississauga ON L4W 5C7	25.33	0.00	25.33
217	Pitney Works	PO Box 280 Orangeville ON L9W 2Z7	578.33	0.00	578.33
218	POPE, KATHERINE	3580 20TH AVE WEST Vancouver BC V6S 1E7	868.00	0.00	868.00
219	POSTMA, ALISON	2 EARL STREET Toronto ON M4Y 1M3	756.00	0.00	756.00
220	PRAGELAS, LUIS	309-795 BORD DU LAC Dorval QC H9S 0A8	54,000.00	0.00	54,000.00
221	Prime Properties Inc	Young & Dundas 2105 rue de la Montagne Montreal QC H3G 1Z8	1.00	0.00	1.00
222	Prince Activewear	747 Warahouse Street Los Angeles CA 90021 USA	1,820,753.00	0.00	1,820,753.00
223	PROCHAZKA, ALENA	18 APEX STREET Winnipeg MB R3R 3A3	1,085.00	0.00	1,085.00
224	Production JG	432 rue Saint-Pierre Montreal QC H2Y 2M5	32,387.80	0.00	32,387.80
225	Progressive Waste Solutions Canada Inc	3410 - 74 Avenue Edmonton AB T6B 2P7	697.80	0.00	697.80
226	QADRI, NOOR	1101-2000 rue St-Marc Montreal QC H3H 2N9	2,044.00	0.00	2,044.00
227	Rachel Walkington	1135 Lake Sylvan DR SE Calgary AB T2J 2P9	0.00	0.00	0.00
228	Radiant Global Logistics	C/O Lockbox 917520 PO Box 4090 STN A Toronto ON M5W 0E9	748.23	0.00	748.23
229	RAJASHKER, MANDIRA	792 BURNE AVENUE Kelowna BC V1Y 5P6	1,007.00	0.00	1,007.00

01-May-2017

Date

Bradley Scher

District of: Quebec  
 Division No. 01 - Montréal  
 Court No. 500-11-051625-164  
 Estate No. 41-2186921

FORM 78 -- Continued

List "A"  
 Unsecured Creditors

AMERICAN APPAREL CANADA RETAIL INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
230	RAMIREZ-LEWIS, RAEVEN	32 BEATRICE STREET Toronto ON M6J 2T3	1,457.00	0.00	1,457.00
231	RBC Insurance Company	8677 Anchor Dr, PO Box 1600 Windsor ON N9A 0B3	2,436.90	0.00	2,436.90
232	RCAP Leasing	PO Box 67 Burlington ON L7R 3X8	246.56	0.00	246.56
233	Rebecca Fievoli	3 Ridgewood Place St. Clements ON N0B 2M0	0.00	0.00	0.00
234	Receiver General for Canada	CRA - Technology Centre 875 Heron Rd Ottawa ON K1A 1B1	147.36	0.00	147.36
235	Riana Lachhman	2513 Bridge Road Oakville ON L6L 2H3	0.00	0.00	0.00
236	Richmond Block London Corp.	London #200 - 484 Richmond Street London ON N6A 3E6	5,972.52	0.00	5,972.52
237	Robert La Rosa	711-399 Adelaide Street West Toronto ON M5V 1S1	0.00	0.00	0.00
238	Rogers	CP 11442 Montréal QC H3C 5J2	2,498.50	0.00	2,498.50
239	Rogers Cable	333 Bloor Street East, 7th Floor Toronto ON M4W 1G9	198.13	0.00	198.13
240	ROMANO, BIANCA	45 RAPONI CIRCLE Scarborough ON M1X 2E4	975.00	0.00	975.00
241	SACKEY FORSON, EWURABENA	91 CAMPUS DRIVE Saskatoon SK S7N 4E8	161.00	0.00	161.00
242	SALAZAR, KAREN	18413 RUE MELOCHE Pierrefonds QC H9K 1N6	0.00	0.00	0.00
243	SARAGOSA, JULIA	557 RUE DE CHAVILLE Laval QC H7K 0A5	328.00	0.00	328.00
244	SATNEY, AISHAH	37 MOUNT DENNIS DR Toronto ON M6M 5H5	322.00	0.00	322.00
245	SAVANG, MARISSA	118 QUEEN MARY DR. Brampton ON L7A 2R5	849.00	0.00	849.00
246	Savannah Casavant-Jackson	125 Fourth Avenue Ottawa ON K1S 2L3	0.00	0.00	0.00
247	Savoie Joubert, s.e.n.c.	1080, Côte du Beaver Hall, bureau 2150 Montréal QC H2Z 1S8	0.00	0.00	0.00
248	Scan Again Corporation	PO Box 57527, Station A Toronto ON M5W 5M5	4,163.01	0.00	4,163.01
249	SCHEPEL, TORI	22-11491 7TH AVE Richmond BC V7E 4J5	4,311.00	0.00	4,311.00
250	SCOTT, GABRIEL	3449 SUNHEIGHTS DRIVE Victoria BC V9C 3N5	2,780.00	0.00	2,780.00
251	Scout Magazine	PO Box 88401, Chinatown Vancouver BC V6A 2T0	833.00	0.00	833.00
252	SEBLIN, MARY	56 WELKER CRESCENT Saskatoon SK S7H 3M4	945.00	0.00	945.00
253	Selectcom Telecom	300 - 5167 Jean Talon E. Montreal QC H1S 1K8	4,056.21	0.00	4,056.21

01-May-2017

Date

Bradley Scher

District of: Quebec  
 Division No. 01 - Montréal  
 Court No. 500-11-051625-164  
 Estate No. 41-2186921

FORM 78 -- Continued

List "A"  
 Unsecured Creditors

AMERICAN APPAREL CANADA RETAIL INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
254	Services Financiers NCO, Inc.	75 Port Royal est, suite 240 Montréal QC H3L 3T1	0.00	0.00	0.00
255	Shadi Assadi	6955 Saint-Laurent #PH Montréal QC H2S 3E1	0.00	0.00	0.00
256	Shaw Cable	PO BOX 2468 STN MAIN Calgary AB T2P 4Y2	172.51	0.00	172.51
257	SHAW, JONATHAN	1019 BATHURST STREET Toronto ON M5R 3G8	3,320.00	0.00	3,320.00
258	Shawn Crawford	27-701 Homer Watson Blvd. Kitchener ON N2C 0B5	0.00	0.00	0.00
259	SHEA, DANON	24 CULHAM DRIVE Cambridge ON N1S 2G8	673.00	0.00	673.00
260	SHEA, DEVON	24 CULHAM DRIVE Cambridge ON N1S 2G8	5,835.00	0.00	5,835.00
261	SHIELS, CHANTEL	2-3048 SPRUCE STREET Vancouver BC V6H 2R7	3,846.00	0.00	3,846.00
262	Shortall Electricque	665 Montée de Liesse Saint-Laurent QC H4T 1P5	5,572.83	0.00	5,572.83
263	SILVANO, CHLOE	390, rue Trudeau LaSalle QC H8R 3C2	1,538.00	0.00	1,538.00
264	SkyReach Property Services Inc. Attn: Deborah Totino	51-10 Akerley Blvd. Dartmouth NS B3B 1J4	282.55	0.00	282.55
265	SOLDEVILLA, SOPHIE	1811 GRAND TRUNK Montreal QC H1M 1V2	1,050.00	0.00	1,050.00
266	Soltron Realty LP	Cours Mont-Royal 1455 Peel, Suite 424 Montreal QC H3A 1T5	4,361.57	0.00	4,361.57
267	Solutions et Services en Entretien de Bâtiment inc.	413, rue Deauville Laval QC H7N 3S6	977.29	0.00	977.29
268	Solutions Rubiks Inc.	2148 rue Mackay Montreal QC H3G 2J1	1,307.19	0.00	1,307.19
269	Squeaky Clean Window Cleaning	605 Kemsley Avenue Coquitlam BC V3J 3Z1	458.85	0.00	458.85
270	Standard Mechanical Systems Ltd	3055 Universal Drive Mississauga ON L4X 2E2	2,336.93	0.00	2,336.93
271	Stephanie On	138 W 45th Avenue Vancouver BC V5Y 2W1	0.00	0.00	0.00
272	Stephanie Wiafe	300 George Street Toronto ON M5A 2N3	0.00	0.00	0.00
273	Stevenson Management Services	Winnipeg 200 - 260 St. Mary Avenue Winnipeg MB R3C 0M6	1.00	0.00	1.00
274	Stikeman Elliott LLP	1155 René-Lévesque Blvd. West, 40th Floor Montréal QC H3B 3V2	0.00	0.00	0.00
275	STIMAC-LAPEER, ANGELA	4624 CHAPLEAU Montreal QC H2H 2L3	5,481.00	0.00	5,481.00
276	Student Price Card Ltd.	999 Edgeley Blvd., Unit 1 Vaughan ON L4K 5Z4	8,635.20	0.00	8,635.20

01-May-2017

Date

Bradley Scher



District of: Quebec  
 Division No. 01 - Montréal  
 Court No. 500-11-051625-164  
 Estate No. 41-2186921

FORM 78 – Continued

List "A"  
 Unsecured Creditors

AMERICAN APPAREL CANADA RETAIL INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
277	TALBOT-TRATT, ALMA	3-3995 RUE STE DOMINIQUE Montreal QC H2W 2A4	5,654.00	0.00	5,654.00
278	Tammy Hart	15451 17A Avenue Surrey BC V4A 1V5	0.00	0.00	0.00
279	TANG, CATHERINE	10-4 CONNAUGHT CIRCLE Toronto ON M6C 2S7	29,082.00	0.00	29,082.00
280	Telus	PO BOX 7575 Vancouver BC V6B 8N9	139.87	0.00	139.87
281	TEWELDE, FNAN	319 LAMARSH COVE Saskatoon SK S7W 1B3	947.00	0.00	947.00
282	Théo Jaffry	7 rue Ker-Ys Plouhine 29780 France	0.00	0.00	0.00
283	Thompson Dorfman Sweatman	201 Portage Avenue, Suite 2200 Winnipeg MB R3B 3L3	516.20	0.00	516.20
284	THORLEIFSON, RACHAEL	1-723 JESSIE AVE Winnipeg MB R3M 0Z5	799.00	0.00	799.00
285	Tops Lighting (2003) Ltd	8750 Heather St. Vancouver BC V6P 3S9	490.82	0.00	490.82
286	Toronto Hydro	PO Box 4490 Stn A Toronto ON M5W 4H3	5,185.79	0.00	5,185.79
287	TOURVILLE, NOEMIE	8388 RUE DE REIMS Montreal QC H2P 2P4	3,365.00	0.00	3,365.00
288	Traductions Textualis Inc.	4126, St-Denis, Suite 200 Montréal QC H2W 2M5	3,380.31	0.00	3,380.31
289	TRAJKOVSKI, OLIVER	166-475 CALEDONIA AVE Dorval QC H9S 2Y3	1,136.00	0.00	1,136.00
290	TRAN, JENNY	160 DRUMMOND DRIVE Maple ON L6A 3C4	664.00	0.00	664.00
291	Transport Hudon	312 St Francois Xavier Delson QC J5B 1Y1	5,851.00	0.00	5,851.00
292	TREGIDGO, ISABEL	3171 WEST 10TH AVE Vancouver BC V6K 2L1	6,602.00	0.00	6,602.00
293	Triple 5	West Ed Mall 555, Chabanel Ouest, Suite 805 Montréal QC H2N 2H8	1.00	0.00	1.00
294	ULINE Canada Corporation	BOX 3500RPO Streetsville Mississauga ON L5M 0S8	1,539.20	0.00	1,539.20
295	Union Gas	PO Box 4001 STN A Toronto ON M5W 0G2	245.36	0.00	245.36
296	VESUNA, SAFINA	3788 Marble Canyon Gloucester ON K1V 1P8	457.00	0.00	457.00
297	Videotron	CP 11078 Succ. Centre-Ville Montreal QC H3C 5B7	74.46	0.00	74.46
298	Videotron	CP 11427 Succ. Centre-Ville Montreal QC H3C 5H6	3,598.87	0.00	3,598.87
299	Viking Fire Protection Inc	1935, boul Lionel-Bertrand Boisbriand QC J7H 1N8	1,871.23	0.00	1,871.23

01-May-2017

Date

Bradley Scher

District of: Quebec  
 Division No. 01 - Montréal  
 Court No. 500-11-051625-164  
 Estate No. 41-2186921

FORM 78 – Continued

List "A"  
 Unsecured Creditors

AMERICAN APPAREL CANADA RETAIL INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
300	Viking Rideau Corporation	Rideau Center 50 Rideau Street, Suite 300 Ottawa ON K1N 9J7	1.00	0.00	1.00
301	VILLE DE MONTRÉAL Attn: SERVICE DES FINANCES	Service des finances C.P. 11043, succursale Centre-Ville Montréal QC H3C 4X8	7,818.96	0.00	7,818.96
302	WALFALL-WHYTE, DILANO	11- 5211WALKLEY Montreal QC H4V 2M4	3,494.00	0.00	3,494.00
303	WALJI, HABIB	3493 HIGHTHAWK TRAIL Mississauga ON L5N 6G1	5,409.00	0.00	5,409.00
304	WALKER, VENESSA	3604-85 THORNECLIFFE PAR Toronto ON M4H 1L6	2,126.00	0.00	2,126.00
305	Wanqi Wang	1602, 110 Charles St. E. Toronto ON M4Y 1T5	0.00	0.00	0.00
306	WARD, LEEANNE	11 CEDARVALE COURT Georgetown ON L7G 5C8	5,436.00	0.00	5,436.00
307	Waterloo North Hydro Inc.	526 Country Squire Rd, RR1 Waterloo ON N2J 4G8	2,234.84	0.00	2,234.84
308	West Edmonton Mall Property	1755, 8882 - 170 Street Edmonton AB T5T 4J2	724.34	0.00	724.34
309	Westwood Developments Limited	Queen Street 100 - 5881 Spring Garden Road Halifax NS B3H 4S3	1.00	0.00	1.00
310	WHITEHEAD, BRYONY	3242 VENABLES ST Vancouver BC V5K 2S6	5,986.00	0.00	5,986.00
311	WINGATE, REBEKAH	848 RICHMOND ST London ON N6A 3H8	1,172.00	0.00	1,172.00
312	WOOZENCRAFT-THOMAS, CHEVO	109-1206 WILSONAVE Toronto ON M3H 3G7	3,538.00	0.00	3,538.00
313	Work Safe BC	PO Box 9600 Stn Terminal Vancouver BC V6B 5J5	1,067.76	0.00	1,067.76
314	Workplace Safety & Insurance	PO Box 4115 Station A Toronto ON M5W 2V3	4,460.33	0.00	4,460.33
315	WORKU, NUNNA	18 Garrett St, Unit 4 Kingston ON K7L 1H6	1,037.00	0.00	1,037.00
316	YANG, JUN YING	3622 W 19TH AVE Vancouver BC V6S 1C6	1,005.00	0.00	1,005.00
317	Yorkdale Merchants Association	Yorkdale Mall 1 Yorkdale Road, Suite 500 Toronto ON M6A 3A1	1.00	0.00	1.00
318	Yorkdale S.C. Holdings Inc	1 Yorkdale Road, Suite 500 Toronto ON M6A 3A1	5,089.34	0.00	5,089.34
319	YTBAREK, LULU	23-110 DEVERON CREST London ON N5Z 4W7	7,308.00	0.00	7,308.00
320	YUSECK, JORDAN	207-1740 DALLAS ROAD Victoria BC V8S 1A2	3,846.00	0.00	3,846.00
321	ZHUO, LAN	502-8920 100TH STREET Edmonton AB T6E 4Y8	5,436.00	0.00	5,436.00
<b>Total:</b>			<b>2,795,047.11</b>	<b>0.00</b>	<b>2,795,047.11</b>

01-May-2017

Date

Bradley Scher

District of: Quebec  
 Division No. 01 - Montréal  
 Court No. 500-11-051625-164  
 Estate No. 41-2186921

FORM 78 -- Concluded

List "H"  
 Property

AMERICAN APPAREL CANADA RETAIL INC.  
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions	Banque de Montréal 6521 Boul. Décarie Montréal QC H3W 3E3	1043727	2,932,630.00	2,932,630.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
			<b>Total:</b>	<b>2,932,630.00</b>

01-May-2017

Date

Bradley Scher

**LES ANNEXES SUIVANTES N'ONT PAS ÉTÉ INCLUSES PUISQU'ELLES  
NE S'APPLIQUENT PAS AU PRÉSENT DOSSIER:**

ANNEXE B : Créanciers garantis

ANNEXE C : Créanciers privilégiés pour salaires

ANNEXE D : Dettes éventuelles, réclamations de fiducie ou autres

ANNEXE E : Dettes payable à l'actif, y compris les créances

ANNEXE F : Lettres de change, billets à ordre, gages, hypothèques, charges, privilèges sur biens meubles etc.

ANNEXE G : Immeubles et biens réels

**THE FOLLOWING APPENDICES ARE NOT INCLUDED BECAUSE THEY ARE  
NOT APPLICABLE TO THE PRESENT FILE:**

APPENDIX B: Secured Creditors

APPENDIX C: Preferred Creditors for Wages, Rent, etc.

APPENDIX D: Contingent or Other Liabilities

APPENDIX E: Debts Due to the Bankrupt

APPENDIX F: Bills of Exchange, Promissory Notes, Lien Notes, Chattel  
Mortgages, etc., Available as Assets

APPENDIX G: Real Property or Immovable Owned by Bankrupt

District of: Quebec  
Division No. 01 - Montréal  
Court No. 500-11-051625-164  
Estate No. 41-2186921

FORM 31  
Proof of Claim  
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),  
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

IN THE MATTER OF THE BANKRUPTCY OF :  
AMERICAN APPAREL CANADA RETAIL INC.  
Body politic and corporate, duly incorporated according to Law, and having its head office at  
1550 Metcalfe Street, Suite 1500, in the city of Montreal, province of Quebec, H3A 1X6.

All notices or correspondence regarding this claim must be forwarded to the following address:

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In the matter of the bankruptcy of AMERICAN APPAREL CANADA RETAIL INC. of the city of Montréal in the Province of Quebec and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of the city of \_\_\_\_\_ in the province of \_\_\_\_\_, do hereby certify:

1. That I am a creditor of the above named debtor (or I am \_\_\_\_\_ (position/title) of \_\_\_\_\_, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 25th day of April 2017, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ \_\_\_\_\_

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and  
(Check appropriate description.)

Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.  
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ \_\_\_\_\_

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows:  
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_  
(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_,
- G. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_

*(To be completed when a proposal provides for the compromise of claims against directors.)*  
 That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:  
*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:  
*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

5. That, to the best of my knowledge, I \_\_\_\_\_ (am/am not) (or the above-named creditor \_\_\_\_\_ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and \_\_\_\_\_ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
 Witness

\_\_\_\_\_  
 Creditor

Phone Number: \_\_\_\_\_  
 Fax Number : \_\_\_\_\_  
 E-mail Address : \_\_\_\_\_

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.  
 Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District de: Québec  
No division: 01 - Montréal  
No cour: 500-11-051625-164  
No dossier: 41-2186921

FORMULAIRE 31  
Preuve de réclamation  
(articles 50.1, 81.5 et 81.6, paragraphes 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2) et 128(1)  
et alinéas 51(1)e) et 66.14b de la Loi)

DANS L'AFFAIRE DE LA FAILLITE DE :  
AMERICAN APPAREL CANADA RETAIL INC.  
Corps politique légalement constitué selon la Loi, ayant son siège social au  
1550 rue Metcalfe, bureau 1500, en la ville de Montréal, province de Québec, H3A 1X6.

Expédier tout avis ou toute correspondance concernant la présente réclamation à l'adresse suivante :

\_\_\_\_\_

\_\_\_\_\_

Dans l'affaire de la faillite de AMERICAN APPAREL CANADA RETAIL INC. de Montréal en la province de Québec et de la réclamation de \_\_\_\_\_, créancier.

Je, \_\_\_\_\_ (nom du créancier ou du représentant du créancier) de la ville de \_\_\_\_\_ de la province de \_\_\_\_\_, certifie ce qui suit :

1. Je suis le créancier du failli susnommé (ou Je suis \_\_\_\_\_ (le poste/la fonction) du \_\_\_\_\_, créancier).
2. Je suis au courant de toutes les circonstances entourant la réclamation visée par le présent formulaire.
3. Le failli était, à la date de la faillite, soit le 25 avril 2017, endetté envers le créancier et l'est toujours, pour la somme de \_\_\_\_\_ \$, comme l'indique l'état de compte (ou l'affidavit) ci-annexé et désigné comme l'annexe A, après déduction du montant de toute créance compensatoire à laquelle le failli a droit. *(L'état de compte ou l'affidavit annexé doit faire mention des pièces justificatives ou de toute autre preuve à l'appui de la réclamation.)*

4. *(Cochez la catégorie qui s'applique et remplissez les parties requises.)*

A. RÉCLAMATION NON GARANTIE AU MONTANT DE \_\_\_\_\_ \$

*(autre qu'une réclamation d'un client visée par l'article 262 de la Loi)*

En ce qui concerne cette créance, je ne détiens aucun avoir du failli à titre de garantie et :  
*(Cochez ce qui s'applique.)*

pour le montant de \_\_\_\_\_ \$, je ne revendique aucun droit à un rang prioritaire.

pour le montant de \_\_\_\_\_ \$, je revendique le droit à un rang prioritaire en vertu de l'article 136 de la Loi.  
*(Indiquez sur une feuille annexée les renseignements à l'appui de la réclamation prioritaire.)*

B. RÉCLAMATION DU LOCATEUR SUITE À LA RÉSILIATION D'UN BAIL, AU MONTANT DE \_\_\_\_\_ \$

J'ai une réclamation en vertu du paragraphe 65.2(4) de la Loi, dont les détails sont mentionnés ci-après :  
*(Donnez tous les détails de la réclamation, y compris les calculs s'y rapportant.)*

C. RÉCLAMATION GARANTIE AU MONTANT DE \_\_\_\_\_ \$

En ce qui concerne la créance susmentionnée, je détiens des avoirs du failli à titre de garantie, dont la valeur estimative s'élève à \_\_\_\_\_ \$ et dont les détails sont mentionnés ci-après :  
*(Donnez des renseignements complets au sujet de la garantie, y compris la date à laquelle elle a été donnée et la valeur que vous lui attribuez, et annexe une copie des documents relatifs à la garantie.)*

D. RÉCLAMATION D'UN AGRICULTEUR, D'UN PÊCHEUR OU D'UN AQUICULTEUR AU MONTANT DE \_\_\_\_\_ \$



FORMULAIRE 31 --- Fin

J'ai une réclamation en vertu du paragraphe 81.2(1) de la Loi pour la somme impayée de \_\_\_\_\_ \$  
 (Veuillez joindre une copie de l'acte de vente et des reçus de livraison).

- E. RÉCLAMATION D'UN SALARIÉ AU MONTANT DE \_\_\_\_\_ \$
- J'ai une réclamation en vertu du paragraphe 81.3(8) de la Loi au montant de \_\_\_\_\_ \$
- J'ai une réclamation en vertu du paragraphe 81.4(8) de la Loi au montant de \_\_\_\_\_ \$
  
- F. RÉCLAMATION D'UN EMPLOYÉ RELATIVE AU RÉGIME DE PENSION AU MONTANT DE \_\_\_\_\_ \$
- J'ai une réclamation en vertu du paragraphe 81.5 de la Loi au montant de \_\_\_\_\_ \$
- J'ai une réclamation en vertu du paragraphe 81.6 de la Loi au montant de \_\_\_\_\_ \$
  
- G. RÉCLAMATION CONTRE LES ADMINISTRATEURS AU MONTANT DE \_\_\_\_\_ \$  
 (À remplir lorsque la proposition vise une transaction quant à une réclamation contre les administrateurs.)  
 J'ai une réclamation en vertu du paragraphe 50(13) de la Loi, dont les détails sont mentionnés ci-après :  
 (Donnez tous les détails de la réclamation, y compris les calculs s'y rapportant.)
- H. RÉCLAMATION D'UN CLIENT D'UN COURTIER EN VALEURS MOBILIÈRES FAILLI AU MONTANT DE \_\_\_\_\_ \$  
 J'ai une réclamation en tant que client en conformité avec l'article 262 de la Loi pour des capitaux nets, dont les détails sont mentionnés ci-après :  
 (Donnez tous les détails de la réclamation, y compris les calculs s'y rapportant.)

5. Au meilleur de ma connaissance, je \_\_\_\_\_ (suis/ne suis pas) (ou le créancier susnommé \_\_\_\_\_ (est/n'est pas)) lié au failli selon l'article 4 de la Loi, et (j'ai/le créancier susnommé a/je n'ai pas/le créancier susnommé n'a pas) un lien de dépendance avec le failli.

6. Les montants suivants constituent les paiements que j'ai reçus du failli et les crédits que j'ai attribués à celui-ci et les opérations sous-évaluées selon le paragraphe 2(1) de la Loi auxquelles j'ai contribué ou été partie intéressée au cours des trois mois (ou, si le créancier et le failli sont des "personnes liées" au sens du paragraphe 4(2) de la Loi ou ont un lien de dépendance, au cours des douze mois) précédant immédiatement l'ouverture de la faillite, telle que défini au paragraphe 2(1) de la Loi. (Donnez les détails des paiements, des crédits et des opérations sous-évaluées.)

7. (Applicable seulement dans le cas de la faillite d'une personne physique)

- Lorsque le syndic doit réexaminer la situation financière du failli pour déterminer si celui-ci est tenu de verser les paiements prévus à l'article 68 de la LFI, je demande que l'on m'avise, conformément au paragraphe 68(4) de la Loi, du nouveau montant que le failli est tenu de verser à l'actif de la faillite ou du fait que le failli n'a plus de revenu excédentaire.
- Je demande qu'une copie du rapport dûment rempli par le syndic quant à la demande de libération du failli, en conformité avec le paragraphe 170(1) de la Loi, me soit expédiée à l'adresse susmentionnée.

Daté le \_\_\_\_\_, à \_\_\_\_\_.

\_\_\_\_\_  
 Témoin

\_\_\_\_\_  
 Créancier

Numéro de téléphone : \_\_\_\_\_  
 Numéro de télécopieur : \_\_\_\_\_  
 Adresse électronique : \_\_\_\_\_

REMARQUE : Si un affidavit est joint au présent formulaire, il doit avoir été fait devant une personne autorisée à recevoir des affidavits.

AVERTISSEMENTS : Le syndic peut, en vertu du paragraphe 128(3) de la Loi, racheter une garantie sur paiement au créancier garanti de la créance ou de la valeur de la garantie telle qu'elle a été fixée par le créancier garanti dans la preuve de garantie.

Le paragraphe 201(1) de la Loi prévoit l'imposition de peines sévères en cas de présentation de réclamations, de preuves, de déclarations ou d'états de compte qui sont faux.

District of: Quebec  
Division No. 01- Montréal  
Court No. 500-11-051625-164  
Estate No. 41-2186921

FORM 36  
Proxy  
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

IN THE MATTER OF THE BANKRUPTCY OF :  
AMERICAN APPAREL CANADA RETAIL INC.

Body politic and corporate, duly incorporated according to Law, and having its head office at  
1550 Metcalfe Street, Suite 1500, in the city of Montreal, province of Quebec, H3A 1X6.

I, \_\_\_\_\_, of \_\_\_\_\_, a creditor in the above matter, hereby  
appoint \_\_\_\_\_, of \_\_\_\_\_, to be  
my proxyholder in the above matter, except as to the receipt of dividends, \_\_\_\_\_ (with or without)  
power to appoint another proxyholder in his or her place.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Individual Creditor

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Name of Corporate Creditor

Per \_\_\_\_\_  
Name and Title of Signing Officer

Return To:

KPMG Inc.  
600, boul de Maisonneuve Ouest, Bur 1500  
Montréal QC H3A 0A3  
Phone: (514) 840-2100 Fax: (514) 840-2121

District de: Québec  
No division: 01 - Montréal  
No cour: 500-11-051625-164  
No dossier: 41-2186921

FORMULAIRE 36  
Formulaire de procuration  
(paragraphe 102(2) et alinéas 51(1)e) et 66.15(3)b  
de la Loi)

DANS L'AFFAIRE DE LA FAILLITE DE :  
AMERICAN APPAREL CANADA RETAIL INC.  
Corps politique légalement constitué selon la Loi, ayant son siège social au  
1550 rue Metcalfe, bureau 1500, en la ville de Montréal, province de Québec, H3A 1X6.

Je, \_\_\_\_\_, de \_\_\_\_\_, créancier dans l'affaire susmentionnée,  
nomme \_\_\_\_\_, de \_\_\_\_\_, mon  
fondé de pouvoir à tous égards dans l'affaire susmentionnée, sauf la réception de dividendes, celui-ci  
\_\_\_\_\_ (étant ou n'étant pas) habilité à nommer un autre fondé de pouvoir à sa place.

Daté le \_\_\_\_\_, à \_\_\_\_\_.

\_\_\_\_\_  
Témoin

\_\_\_\_\_  
Créancier (personne physique)

\_\_\_\_\_  
Créancier (personne morale)

\_\_\_\_\_  
Témoin

Par \_\_\_\_\_  
Nom et titre du signataire autorisé

Retournez à :

KPMG Inc.  
600, boul de Maisonneuve Ouest, Bur 1500  
Montréal QC H3A 0A3  
Téléphone: (514) 840-2100 Télécopieur: (514) 840-2121



**KPMG INC.**  
**Licensed Insolvency Trustees**

600 De Maisonneuve Boulevard West  
Suite 1500  
Montreal (Quebec) H3A 0A3

Phone : (514) 840-2100  
Fax: (514) 840-2121

Trustees:

DEV A. COOSSA, CIRP, LIT  
STEPHANE DE BROUX, CPA, CA, CIRP, LIT  
RICHARD LÉPINE, CPA, CA, CIRP, LIT  
CARL ADJAMI, CPA, CA, CIRP, LIT  
MAXIME CODÈRE, CPA, CA, CIRP, LIT

**THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING  
THE PROOF OF CLAIM FORM**

- ◇ The proof of claim must be signed by the individual completing the form.
- ◇ The signature of the claimant must be witnessed.
- ◇ Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- ◇ The amount on the statement of account must agree with the amount claimed on the proof of claim.

**PARAGRAPH 1 OF THE PROOF OF CLAIM**

- ◇ If the individual completing the proof of claim is not the creditor himself, he must state his position or title.

**PARAGRAPH 3 OF THE PROOF OF CLAIM**

- ◇ A detailed statement of account together with supporting documentation must accompany the completed proof of claim.

**PARAGRAPH 4 OF THE PROOF OF CLAIM**

- ◇ An unsecured creditor must check and state whether he/she claims or not a priority rank in virtue of section 136 of the Bankruptcy and Insolvency Act.
- ◇ A landlord must complete sub-paragraph (b).
- ◇ A secured creditor must complete sub-paragraph (c).
- ◇ A farmer, fisherman or aquaculturist must complete sub-paragraph (d).
- ◇ A wage earner must complete sub-paragraph (e).
- ◇ A claimant against director must complete sub-paragraph (f).
- ◇ A customer of a bankrupt securities firm must complete sub-paragraph (g).

**PARAGRAPH 5 OF THE PROOF OF CLAIM**

- ◇ The claimant must indicate whether he/she is or is not related to the debtor, as defined in the Bankruptcy and Insolvency Act, that is "I am related" or "I am not related".

**PARAGRAPH 6 OF THE PROOF OF CLAIM**

- ◇ The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
  - a) within the three months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are not related.
  - b) within the twelve months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are related.



**KPMG INC.**  
**Syndics autorisés en insolvabilité**

600, boul. de Maisonneuve Ouest  
Bureau 1500  
Montréal (Québec) H3A 0A3

Téléphone : (514) 840-2100  
Télécopieur: (514) 840-2121

Syndics:

DEV A. COOSSA, CIRP, SAI  
STÉPHANE DE BROUX, CPA, CA, CIRP, SAI  
RICHARD LÉPINE, CPA, CA, CIRP, SAI  
CARL ADJAMI, CPA, CA, CIRP, SAI  
MAXIME CODÈRE, CPA, CA, CIRP, SAI

**CETTE FEUILLE DE RENSEIGNEMENTS EST FOURNIE AFIN DE VOUS AIDER À  
REmplIR LA FORMULE DE PREUVE DE RÉCLAMATION**

- ◇ La preuve de réclamation doit être signée par l'individu qui la remplit.
- ◇ La signature du réclamant doit être attestée.
- ◇ Indiquer l'adresse complète (incluant le code postal) où tout avis et correspondance doivent être expédiés.
- ◇ Le montant sur le relevé de compte doit correspondre au montant réclamé sur la preuve de réclamation.

**PARAGRAPHE 1 DE LA PREUVE DE RÉCLAMATION**

- ◇ Si la personne qui complète la preuve de réclamation n'est pas le créancier lui-même, elle doit préciser son poste ou sa fonction.

**PARAGRAPHE 3 DE LA PREUVE DE RÉCLAMATION**

- ◇ Un relevé de compte détaillé ainsi que les factures s'y rapportant doivent accompagner la preuve de réclamation.

**PARAGRAPHE 4 DE LA PREUVE DE RÉCLAMATION**

- ◇ Un créancier non garanti doit cocher ce qui s'applique en indiquant s'il revendique ou non un droit à un rang prioritaire en vertu de l'article 136 de la Loi sur la faillite et l'insolvabilité.
- ◇ Un locateur doit compléter le sous-paragraphe (b).
- ◇ Un créancier garanti doit compléter le sous-paragraphe (c).
- ◇ Un agriculteur, un pêcheur ou un aquiculteur doit compléter le sous-paragraphe (d).
- ◇ Un salarié doit compléter le sous-paragraphe (e).
- ◇ Un réclamant contre les administrateurs doit compléter le sous-paragraphe (f).
- ◇ Un client d'un courtier en valeurs mobilières failli doit compléter le sous-paragraphe (g).

**PARAGRAPHE 5 DE LA PREUVE DE RÉCLAMATION**

- ◇ Le réclamant doit indiquer s'il est ou n'est pas lié au débiteur, au sens de la définition de la Loi sur la faillite et l'insolvabilité soit "suis lié" ou "ne suis pas lié".

**PARAGRAPHE 6 DE LA PREUVE DE RÉCLAMATION**

- ◇ Le réclamant doit fournir une liste détaillée de tous les paiements reçus et/ou crédits accordés, soit:
  - a) au cours des trois mois précédant la faillite ou la proposition, dans le cas où le réclamant et le débiteur ne sont pas liés.
  - b) au cours des douze mois précédant la faillite ou la proposition, dans le cas où le réclamant et le débiteur sont liés.