

KPMG INC. 600 de Maisonneuve Blvd. West Suite 1500 Tour KPMG Montréal, (Québec) H3A 0A3 Telephone (514) 840-2100 Fax (514) 840-2187 www.kpmg.c

CANADA PROVINCE OF QUEBEC DISTRICT OF QUEBEC

Division No. : 01 - Montreal Court No. : 500-11-052101-173

IN THE MATTER OF THE PLAN OF COMPROMISE, ARRANGEMENT AND REORGANIZATION OF:

SUPERIOR COURT (Commercial Division)

cintre alliance inc./Alliance Hanger inc., body politic and corporate, duly incorporated according to Law, and having its head office at 2500 Guénette Street, in the city of Saint-Laurent, province of Quebec H4R 2H2.

Debtor

- AND -

## KPMG INC.

(Dev A. Coossa, CIRP, responsible), having a place of business at 600 de Maisonneuve Blvd. West, Suite 1500, Montreal, Quebec, H3A 0A3.

Monitor

## **NOTICE TO STAYED PARTIES**

Please be informed that the Commercial Division of the Quebec Superior Court of the District of Montreal (the "Court") has issued an order (the "Initial Order") on February 16, 2017 pursuant to the Companies' Creditors Arrangement Act ("CCAA") for a stay of proceedings against the Debtor until March 17, 2017 (the "Stay"). The Court has appointed KPMG Inc. as monitor (the "Monitor") of the Debtor.

The Stay was granted to protect the Debtor, its assets and the interests of its creditors, and give the Debtor time to formulate a plan of arrangement for its creditors. Under the CCAA, the Stay may be extended on such terms and with such modifications as the Court considers appropriate.

The Initial Order and a list showing the names of the Stayed Parties including the Affected Creditors and the estimated amounts of their related Affected Claims have been posted and are available on the Monitor' website at: <a href="https://www.kpmg.com/ca/alliancehanger">www.kpmg.com/ca/alliancehanger</a>

If you are unable to access the documents, please contact the Monitor's representative, Mr. Mickaël Marchand at (514) 840-2165 by leaving your name and phone number, as well as your fax number, e-mail address or postal address according to the transmission mode desired.

Dated at Montreal, this 20th day of February 2017.

KPMG INC. Monitor