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CANADA  
PROVINCE OF QUEBEC  
DISTRICT OF MONTREAL

SUPERIOR COURT  
(Commercial Division)

(Bankruptcy and Insolvency Act, R.S.C. 1985, c. B-3)

NO.: 500-11-053292-179  
ESTATE NO.: 41- 2297864

IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF:

175413 CANADA INC. (operating under the trade name M0851);

Debtor/Petitioner

-and-

KPMG INC.;

Trustee

Le 24 janvier 2018  
Vu les allégations  
Vu l'absence de contestation;  
Vu le rapport du syndic  
et les représentations du procureur;  
Par ces motifs:  
Provoque le délai au 12 mars 2018;

SAUS  
Frais  
Julie Bégin  
Alexandre

**MOTION TO EXTEND THE DELAY TO MAKE A PROPOSAL**  
(Section 50.4(9) of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3)

Me Julie Bégin, registraire

TO ONE OF THE HONOURABLE JUSTICES OF THE SUPERIOR COURT, SITTING IN THE COMMERCIAL DIVISION IN AND FOR THE DISTRICT OF MONTREAL, OR TO ONE OF ITS REGISTRARS, PETITIONER RESPECTFULLY SUBMITS:

**INTRODUCTION**

1. On September 27, 2017, 175413 Canada Inc. (operating under the trade name M0851) (the "**Debtor**"), filed a Notice of Intention to Make a Proposal (the "**NOI**") under the relevant provisions of the *Bankruptcy and Insolvency Act*, Canada (the "**BIA**") and named KPMG Inc. (the "**Trustee**") as trustee thereto, the whole as appears of record herein.
2. On October 6, 2017, the Debtor sought, and this Honourable Court issued, an order (the "**Charge Order**"):
  - (i) authorizing and ratifying a commitment letter whereby Continental Capital Investments Inc. ("**Continental**") agreed to provide interim financing to the Debtor pursuant to the terms and conditions set out therein (the "**Interim Financing**");

COPIE CERTIFIÉE CONFORME  
AU DOCUMENT DÉTENU PAR LA COUR

*Alexandre X...*  
Personne désignée par le greffier