

CANADA
PROVINCE DE QUÉBEC
DISTRICT DE QUÉBEC

N° de division : 01 - Montréal
N° de cour : 500-11-053292-179
N° de dossier : 41-2297864

COUR SUPÉRIEURE
(Chambre commerciale)

DANS L'AFFAIRE DE LA PROPOSITION DE :

175413 CANADA INC. (f.a.s.l.r.s. de m0851),
corps politique légalement constitué selon la Loi,
ayant son siège social et son principal
établissement au 201-5555, rue Casgrain, en la
ville de Montréal, province de Québec H2T 1Y1.

Compagnie débitrice

- ET -

KPMG INC., 600 boul. de Maisonneuve Ouest,
bureau 1500, Montréal, Québec, H3A 0A3.

Syndic Autorisé en Insolvabilité

AVIS AUX CRÉANCIERS D'UNE PROROGATION DE DÉLAI
(Article 50.4(9))

AVIS est par les présentes donné que 175413 CANADA INC. de Montréal, dans la Province de Québec, a déposé une demande en prorogation de délai en vertu de l'article 50.4 paragraphe 9 de la *Loi sur la faillite et l'insolvabilité* le 6 décembre 2017. Ladite requête a été accordée par Me Chantal Flamand, registraire, et par le fait même prolonge le délai pour déposer la proposition concordataire jusqu'au 25 janvier 2018.

Fait à Montréal, le 12^e jour de décembre 2017.

KPMG INC.
Syndic Autorisé en Insolvabilité
Stéphane De Broux, CPA, CA, CIRP, SAI
600, boul. de Maisonneuve Ouest, bureau 1500
Montréal, QC H3A 0A3
Téléphone : (514) 840-2100
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CANADA
PROVINCE OF QUEBEC
DISTRICT OF QUEBEC
Division N° : 01 - Montreal
Court N° : 500-11-053292-179
Estate N° : 41-2297864

SUPERIOR COURT
(Commercial Division)

IN THE MATTER OF THE PROPOSAL OF :

175413 CANADA INC. (doing business under the name of m0851), body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at 201-5555, Casgrain Street, in the city of Montreal, province of Quebec H2T 1Y1.

Debtor Company

- AND -

KPMG INC., 600 de Maisonneuve Blvd. West, Suite 1500, Montreal, Quebec, H3A 0A3.

Licensed Insolvency Trustee

NOTICE TO CREDITORS FOR AN EXTENSION
(Section 50.4(9))

NOTICE is hereby given that 175413 CANADA INC. from Montreal, in the Province of Quebec filed an application for an extension of delay in virtue of Section 50.4 paragraph 9 of the *Bankruptcy and Insolvency Act* on December 6, 2017. Said petition was granted by Me Chantal Flamand, registrar, thereby having the effect of prolonging the delay until January 25, 2018.

Dated, at Montreal, this 12th day of December 2017.

KPMG INC.
Licensed Insolvency Trustee
Stéphane De Broux, CPA, CA, CIRP, LIT
600, de Maisonneuve Blvd. West, Suite 1500
Montreal, QC H3A 0A3
Phone : (514) 840-2100
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CANADA
PROVINCE OF QUEBEC
DISTRICT OF MONTREAL

SUPERIOR COURT
(Commercial Division)

(Bankruptcy and Insolvency Act, R.S.C. 1985, c. B-3)

NO.: 500-11-053292-179
ESTATE NO.: 41- 2297864

IN THE MATTER OF THE NOTICE OF
INTENTION TO MAKE A PROPOSAL OF:

*Repute accordee
Debit provoy'ee
25 janvier 2018
MRC 6-12-17
[Signature]
Me Chantal Flamand, registraire*

175413 CANADA INC. (operating under the
trade name M0851);

Debtor/Petitioner

-and-

KPMG INC.;

Trustee

Me Chantal Flamand, registraire

MOTION TO EXTEND THE DELAY TO MAKE A PROPOSAL
(Section 50.4(9) of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3)

TO ONE OF THE HONOURABLE JUSTICES OF THE SUPERIOR COURT, SITTING
IN THE COMMERCIAL DIVISION IN AND FOR THE DISTRICT OF MONTREAL, OR
TO ONE OF ITS REGISTRARS, PETITIONER RESPECTFULLY SUBMITS:

INTRODUCTION

1. On September 27, 2017, 175413 Canada Inc. (operating under the trade name M0851) (the "**Debtor**"), filed a Notice of Intention to Make a Proposal (the "**NOI**") under the relevant provisions of the *Bankruptcy and Insolvency Act*, Canada (the "**BIA**") and named KPMG Inc. (the "**Trustee**") as trustee thereto, the whole as appears of record herein.
2. On October 6, 2017, the Debtor sought, and this Honourable Court issued, an order (the "**Charge Order**"):
 - (i) authorizing and ratifying a commitment letter whereby Continental Capital Investments Inc. ("**Continental**") agreed to provide interim financing to the Debtor pursuant to the terms and conditions set out therein (the "**Interim Financing**");