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Editor's note

We are publishing ATW 360 early this week, wishing you a happy and healthy Thanksgiving!

This note is produced every Friday by the KPMG Center for Healthcare Regulatory Insight and is intended to be short and succinct, no more than 360 words, to provide a digestible bite of healthcare and life sciences news from the past week. Please share this email with colleagues and other interested individuals, and encourage them to subscribe to our mailing list here.

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## Healthcare regulatory news

An <u>FDA final rule</u> requires direct-to-consumer prescription drug advertisements to disclose the product's major side effects and contraindications in a "clear, conspicuous, and neutral manner"... FDA <u>updated pandemic-related guidance</u> to require medical device makers to share information about production interruptions or discontinuations during future public health emergencies.

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Healthcare law and policy news

The White House <u>released a playbook</u> for addressing social determinants of health.

FTC <u>sued to block</u> John Muir Health's <u>proposed \$142.5M acquisition</u> of San Ramon Regional Medical Center... Tenet <u>will sell three South Carolina hospitals to Novant</u> for \$2.4B... Merck <u>plans to acquire Caraway Therapeutics (\$610M)</u>, which is developing treatments for genetically defined neurodegenerative and rare diseases... AstraZeneca <u>launched a separate health-tech business</u>, with a focus on digital products to optimize clinical trial design and delivery.

Mercer reported employee health insurance costs rose 5.2% to \$15,797 in 2023, driven by prescription drug cost growth (8.4%)... An Epic Research analysis found the proportion of self-pay emergency department, hospital, and primary care visits increased starting in April as Medicaid redeterminations began.

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