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Editor's note

ATW 360 will not be published on Friday, July 7th. We will resume publication on Friday, July 14th. Best wishes for an enjoyable 4th of July holiday!

This note is produced every Friday by the <u>KPMG Center for Healthcare</u> <u>Regulatory Insight</u> and is intended to be short and succinct, no more than 360 words, to provide a digestible bite of healthcare and life sciences news from the past week. Please share this email with colleagues and other interested individuals, and encourage them to <u>subscribe to our mailing list</u> <u>here</u>.

We welcome your feedback. Let us know if KPMG can help. Please <u>reply</u> <u>here to me</u>, **Larry Kocot**, principal and national leader, KPMG Center for Healthcare Regulatory Insight or simply reply to this email with any comments or requests.

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CMS released <u>revised guidance</u> on the <u>Medicare Drug Price Negotiation</u> <u>Program</u>.

CMS proposed increasing 2024 ESRD facility payments 1.6%.

OIG <u>finalized</u> civil monetary penalties <u>up to \$1M per information blocking</u> <u>violation</u> by health IT developers, exchanges, and networks.

HHS released evidence-based physical activity guidelines for adults 65+.

FDA approved the <u>first cell therapy for type 1 diabetes</u> and the <u>first gene</u> <u>therapy for hemophilia A</u>... FDA <u>finalized guidance</u> on presenting quantitative efficacy and risk information in direct-to-consumer prescription labeling/advertisements... FDA released <u>psychedelic drug clinical trial draft</u> <u>guidance</u>.

FTC proposed updating pre-merger notification requirements to require additional information.

Department of Justice <u>charged 78 people with \$2.5B+ in healthcare fraud</u>... GAO recommended improvements to the Medicaid RAC program.

CDC recommended <u>adults 60+ receive an approved RSV vaccine</u> using shared clinical decision-making... Beginning October 1, Medicaid will <u>cover</u> <u>COVID-19 vaccination without cost-sharing</u> for fully approved vaccines only... A declassified US intelligence report concluded both "<u>natural and</u> <u>laboratory-associated origin</u>" could explain the first COVID-19 human infection.

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Healthcare law and policy news

Optum <u>will acquire Amedisys</u> (\$3B+)... Eli Lilly is <u>acquiring Sigilon</u> (<u>\$35M</u>)... Amazon is reportedly <u>delaying expansion of its Amazon Clinic</u> <u>telemedicine service</u> due to privacy concerns... Amazon <u>launched a</u> <u>generative Al innovation center</u>.

Nuance <u>will integrate its generative AI clinical documentation product</u> into Epic's EHR... Eli Lilly <u>reported its obesity drug</u>, retatrutide, <u>led to 24.2%</u> <u>body weight loss</u> at 48 weeks in a mid-stage clinical trial... A <u>STAT-Harris</u> poll found <u>44% of Americans would pay \$100/month</u> for new weight-loss drugs.

Kaufman Hall reported <u>hospital operating margins were 0.3%</u> YTD through May, up 24% from 2022... National Alliance for Healthcare Purchaser Coalitions <u>released a playbook</u> for employers contracting with PBMs... Joint Commission will <u>launch a health equity certification</u> program.

JAMA studies found: (1) commercial negotiated and cash prices for eight common "shoppable services" were <u>33.7% and 32.7% lower, respectively, at physician-owned hospitals (POHs)</u> than non-POHs in the same HRR; (2) Black or multiracial families not participating in SNAP were <u>more likely than</u> white households to experience food insecurity; (3) hospital price transparency <u>compliance increased from 2021 (70.4%) to 2022 (87.7%)</u>, correlated with increased financial penalties; and, (4) <u>hospital consolidation</u> is associated with reduced inpatient pediatric services within five years.



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