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Editor's note

This note is produced every Friday by the <u>KPMG Center for Healthcare Regulatory Insight</u> and is intended to be short and succinct, no more than 360 words, to provide a digestible bite of healthcare and life sciences news from the past week. Please share this email with colleagues and other interested individuals, and encourage them to subscribe to our mailing list here.

We welcome your feedback. Let us know if KPMG can help. Please <u>reply here to me</u>, **Larry Kocot**, principal and national leader, KPMG Center for Healthcare Regulatory Insight or simply reply to this email with any comments or requests.

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Healthcare regulatory news

HHS <u>proposed</u> requiring certain payers, including MAOs, to <u>improve health data electronic</u> <u>exchange and streamline prior authorization processes</u>.

CMS <u>extended enforcement discretion</u> of a *No Surprises Act* requirement to include co-provider/co-facility costs on good faith estimates provided to uninsured/self-pay patients.

An <u>OCR-ONC-FDA-FTC tool</u> helps health app developers <u>determine applicable regulatory/legal</u> requirements.

FDA <u>fast-tracked Emergent BioSolutions' application</u> for an over-the-counter version of Narcan... FDA <u>granted fewer accelerated approvals (10)</u> this year than in each of the past five years... FDA <u>released final guidance</u> on safety data collection in late-stage pre-approval/post-approval clinical trials... FDA <u>proposed updating annual reporting requirements</u> for investigational drug sponsors.

An <u>FDA-commissioned report concluded</u> the agency's Human Foods Program is <u>plagued by cultural</u> and structural problems.

ACA enrollment reached 5.5M, up 18% from last year.



Healthcare law and policy news

Advocate Aurora and Atrium <u>completed their merger</u>... Centene <u>completed its \$1.35M divesture of Magellan Rx to Prime Therapeutics... LHC Group delayed its merger with UnitedHealth Group.</u>

Express Scripts will <u>put "multiple" Humira biosimilars in the "same [formulary] position"</u> as the brandname biologic in 2023... Mark Cuban Cost Plus Drug and EmsanaRx (launched by PBGH) will partner on providing discounted prescription drugs to self-insured employers.

Amazon ended support for HIPAA-compliant capabilities on Alexa devices.

A <u>JAMA</u> study found more biosimilars are marketed in Germany and Switzerland than the US; median treatment costs are 1.94 and 2.74 times higher in the US than the two countries, respectively... An <u>NBER</u> study found FDA's Breakthrough Therapy Designation program shortened clinical development times 23%, without impacting the ex-post safety profile of designated drugs... ICER reported <u>seven widely-used drugs</u>' prices were substantially increased in 2021 without justifiable new clinical evidence, costing \$805M in added patient/insurer costs.

KFF <u>reported</u> the three largest for-profit health systems have 2022 operating margins meeting or exceeding 2019 (pre-pandemic) levels... A <u>Health Affairs study found</u> 31.6% of DSH payments in 2015 went to hospitals providing less uncompensated care than the median level in their state.

Biden Administration <u>launched</u> a non-fatal drug overdose tracking <u>dashboard</u>, reporting 180,000+ over the past year.

Employers expect health benefit costs to increase 5.4% next year, up from 3.2% this year.

2022 is will likely set a record for healthcare data breaches.

Special Section: COVID-19, Respiratory Illnesses, and Monkeypox News

FDA <u>expanded emergency use authorizations</u> for Pfizer-BioNTech's and Moderna's Omicrontargeted bivalent COVID-19 booster vaccines to include use in children as young as 6 months old.

A <u>JAMA study of 122 COVID-19 clinical trials</u> found women were underrepresented in treatment trials, Asian and Black participants were underrepresented in prevention trials, and Hispanic or Latino participants were overrepresented in treatment trials.

A <u>KFF investigation</u> highlighted challenges in access to Paxlovid for underserved and disadvantaged communities.

CDC reported 31 states/territories/DC had "very high" levels of respiratory illness, while 16 had "high" levels for the week ending November 26... FDA granted priority review to Pfizer's RSV vaccine candidate, a decision is expected by May 2023.

Urban Institute estimated 18 million Medicaid enrollees will lose coverage, including 3.8M enrollees becoming uninsured, once Medicaid redeterminations resume post-PHE in April 2023... KFF estimated the cost to purchase COVID-19 vaccines at commercial prices for just 50% of the US adult population (\$12.4B to \$14.8B) would exceed the cost of purchasing enough vaccines for 100% of the adult population at the federal bivalent booster price (\$7.5B).

CDC data show individuals who received one or two doses of the mpox vaccine Jynneos contracted the infection at substantially lower rates than unvaccinated people.

HHS plans to allow the mpox public health emergency to expire on January 31.

OMB is reviewing FDA draft guidance on development of drugs/biological products for mpox.



Questions or comments, please send to us-hcinsight@kpmg.com.

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