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Editor's note

This note is produced every Friday by the <u>KPMG Center for Healthcare Regulatory Insight</u> and is intended to be short and succinct, no more than 360 words, to provide a digestible bite of healthcare and life sciences news from the past week. Please share this email with colleagues and other interested individuals, and encourage them to <u>subscribe to our mailing list here</u>.

We welcome your feedback. Let us know if KPMG can help. Please <u>reply here to me</u>, **Larry Kocot**, principal and national leader, KPMG Center for Healthcare Regulatory Insight or simply reply to this email with any comments or requests.

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An <u>HHS-Treasury-Labor final rule</u> amends the independent dispute resolution process for <u>out-of-network bills</u> under *No Surprises Act*.

CMS awarded <u>\$25M to states/territories to expand home and community-based services</u> through Medicaid's Money Follows the Person... CMS issued an <u>informational bulletin</u> to states on <u>using Medicaid authorities</u> to improve nursing home resident outcomes and improve staffing.

CMS indefinitely delayed the start of the Radiation Oncology Model.

FDA released draft guidance on charging for investigational new drugs in clinical trials.

ASPE <u>estimated 17.4% of Medicaid/CHIP enrollees</u> (15M) could lose coverage with expiration of the COVID-19 PHE.

White House OSTP directed federal departments/agencies to <u>make federally-funded research freely</u> <u>available</u> to the public.

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Healthcare law and policy news

A federal judge reversed CMS' decision rescinding Georgia's Medicaid expansion work requirement.

An <u>appeals court ruled</u> FDA arbitrarily denied six e-cigarette manufacturers' applications and <u>failed</u> to adequately consider their marketing plans.

Centene <u>settled (\$33M) allegations</u> that its PBM overcharged Washington's Medicaid program... DOJ joined a <u>Medicare Advantage False Claims Act suit</u> against Cigna.

Signify Health is <u>considering bids</u> from several companies... Alcon <u>will acquire Aerie</u> <u>Pharmaceuticals</u> (\$753M)... Amazon Care <u>will cease operations</u> at year-end... Novartis will <u>spin off</u> <u>its Sandoz generic drug unit</u>.

JAMA studies found: (1) <u>naloxone out-of-pocket costs</u> have become an access barrier for uninsured patients with opioid use disorder; (2) just <u>38.9%</u> drugs granted accelerated approval by FDA from 2007-2021 demonstrated high therapeutic value; and, (3) individuals with <u>more chronic conditions</u> <u>have higher likelihood</u> of financial hardship... A <u>simulation study found</u> primary care physicians would need 26.7 hours/day to follow national guidelines for preventive, chronic, and acute care on an average number of patients.

KFF reported 48% of Medicare beneficiaries (28.4M) are now enrolled in MA.

Altarum reported <u>Medicare prices fell 0.5% from January 2021-July 2022</u>, while private insurer prices increased 5.4%... Business Group on Health reported employer <u>healthcare costs increased a</u> <u>median of 8.2% in 2021</u>; cancer is the top driver of costs... Aon <u>projected employer health costs</u> <u>could increase 6.5% in 2023</u> to \$13,800/employee.

CDC reported <u>US life expectancy dropped in all states and DC from 2019 to 2020</u> (down 1.8 years nationwide to 77) and <u>non-fatal opioid overdoses increased 4% quarterly</u> from January 2018-March 2022.

## Special Section: COVID-19 and Monkeypox News

As announced last week, we have discontinued our separate COVID-19 News supplement; however, we will continue to provide a short summary of COVID-19 and Monkeypox news (below).

FDA <u>expanded emergency use authorization</u> of Novavax's COVID-19 vaccine for children ages 12 to 17; CDC <u>recommended the vaccine</u> for that age group... <u>Pfizer-BioNTech</u> and <u>Moderna</u> asked FDA to authorize their respective COVID-19 bivalent booster vaccines targeted at Omicron BA.4/BA.5 variants, with doses ready for shipment in September, pending authorization... FDA could <u>authorize the vaccines without convening its vaccines advisory committee</u>, while CDC is likely

to recommend the vaccines after its Advisory Committee on Immunization Practices (ACIP) <u>meeting</u> on <u>September 1 and 2</u>... the Biden Administration is <u>planning a fall COVID-19 booster vaccine</u> <u>campaign</u> to launch next month with distribution of 175 million updated vaccine doses... Moderna is <u>suing Pfizer and BioNTech for alleged patent infringement</u> on technology used to develop its COVID-19 vaccine.

Chinese researchers found the <u>incubation period for COVID-19 has shortened</u> with each subsequent variant.

A <u>NEJM study found</u> Pfizer's Paxlovid significantly <u>reduced hospitalization/death from COVID-19 in</u> <u>patients age 65+</u>, but did not benefit younger adults... FDA <u>told Pfizer to test the effects of an</u> <u>additional course of Paxlovid</u> among individuals who experience COVID-19 rebound after initial treatment.

Monkeypox has <u>been identified in all 50 states and DC</u>... World Health Organization reported <u>monkeypox cases fell 21% globally</u> in the last week... An <u>NIAID official said NIH</u> will soon begin a trial to <u>evaluate use of monkeypox vaccine dose-sparing</u> to increase supply.



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