IN THE HIGH COURT OF JUSTICE **No. CR-2011-013738**

BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES

INSOLVENCY AND COMPANIES LIST (ChD)

IN THE MATTER OF:

MF GLOBAL UK LIMITED (IN SPECIAL ADMINISTRATION) (the "Company")

AND IN THE MATTER OF THE COMPANY VOLUNTARY ARRANGEMENT UNDER PART I OF THE INSOLVENCY ACT 1986

TERMINATION NOTICE

TO: ALL CVA CREDITORS AND SOLE MEMBER OF THE COMPANY

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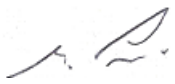
5 July 2018

Notice is hereby given in accordance with paragraph 27.2 of Section 2 of the Administrators' proposal for a company voluntary arrangement in respect of the Company dated 23 November 2017 (the "**Proposal**") (capitalised terms used in which shall have the same meaning in this notice) that the CVA has terminated under paragraph (b) of 27.1 of Section 2 of the Proposal with effect from 12 June 2018.

The CVA terminated automatically on 12 June 2018 under paragraph 27.1(b) of Section 2 of the Proposal following the Administrators' notice issued on 11 June 2018 ("**Administrators' CP Non-satisfaction Notice**") confirming that the Disputed Claims that exist after the Challenge Period and in particular, the DB Indemnity Claim (as defined in such notice) should preclude the CVA from becoming effective. The Administrators' CP Non-satisfaction Notice, issued following the Court of Appeal order dated 11 June 2018, is enclosed for completeness.



Mike Pink

on behalf of the Supervisors