SUPERIOR COURT

(Commercial Division)

CANADA
PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL

N°: 500-11-049256-155

DATE: April 21, 2016

PRESIDING: THE HONOURABLE MARIE-ANNE PAQUETTE, J.S.C.

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. c. C-36, AS AMENDED, AND THE PLAN OF COMPROMISE AND ARRANGEMENT OF:

MAGASIN LAURA (P.V.) INC. / LAURA'S SHOPPE (P.V.) INC.

Applicant

-and-

BOUTIQUE LAURA CANADA LTEÉ / LAURA'S SHOPPE CANADA LTD. et al.

Stayed Parties

-and-

KPMG INC.

Monitor

SECOND ORDER AMENDING THE CLAIMS PROCEDURE ORDER

- [1] **CONSIDERING** the *Monitor's Second Motion to Amend the Claims Procedure Order* (the "**Motion**"), as well as the affidavit and exhibits filed in support thereof;
- [2] **CONSIDERING** the representations of counsel;

THE COURT:

- [3] **GRANTS** the Motion;
- ORDERS that section 2.7 of the Claims Procedure Order dated September 11, 2015, as amended by the Order Amending the Claims Procedure Order dated December 11, 2015, is hereby further amended, with retroactive effect, as follows:
 - 2.7 "Claims Bar Date" means 5:00 p.m. (Montréal time) on <u>April 15, 2016</u>, or, for a Creditor with a Restructuring Claim, the latest of (a) 5:00 pm (Montréal time) on <u>April 15, 2016</u>, and (b) thirty (30) days after the date of receipt by the Creditor of a notice from the Petitioner giving rise to the Restructuring Claim, it being understood that at no time shall such a notice from the Petitioner be sent to the Creditor less than 30 days before the date of the first Creditors' Meeting;
- [5] **ORDERS** that any proof of claim submitted in conformity with the Claims Procedure Order, as amended by the present Order, has been validly filed with the Monitor;
- [6] **THE WHOLE**, without costs.

MARIE-ANNE PAQUETTE, J.S.C