

SUPERIOR COURT
(Commercial Division)

CANADA
PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL

N°: 500-11-049256-155

DATE: **December 11, 2015**

PRESIDING: THE HONOURABLE MARIE-ANNE PAQUETTE, J.S.C.

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. c. C-36,
AS AMENDED, AND THE PLAN OF COMPROMISE OR ARRANGEMENT OF:**

MAGASIN LAURA (P.V.) INC. / LAURA'S SHOPPE (P.V.) INC.

Debtor

-and-

BOUTIQUE LAURA CANADA LTEÉ / LAURA'S SHOPPE CANADA LTD. et al.

Stayed Parties

-and-

KPMG INC.

Monitor

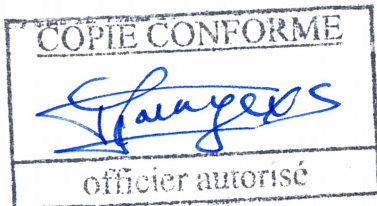
ORDER AMENDING THE CLAIMS PROCEDURE ORDER

- [1] **CONSIDERING** the Monitor's Motion to Amend the Claims Procedure Order (the "**Motion**"), as well as the affidavit and exhibits filed in support thereof;
- [2] **CONSIDERING** the representations of counsel;

THE COURT:

- [3] **GRANTS** the Motion;

- [4] **ABRIDGES** the delays for service, filing and presentation of the Motion and **DECLARES** that the Monitor is relieved of any other requirements for service of the Motion;
- [5] **ORDERS** that section 2.7 of the Claims Procedure Order dated September 11, 2015 is hereby amended, with retroactive effect, as follows:
- 2.7 "**Claims Bar Date**" means 5:00 p.m. (Montréal time) on **December 15, 2015**, or, for a Creditor with a Restructuring Claim, the latest of (a) 5:00 pm (Montréal time) on **December 15, 2015**, and (b) thirty (30) days after the date of receipt by the Creditor of a notice from the Petitioner giving rise to the Restructuring Claim, it being understood that at no time shall such a notice from the Petitioner be sent to the Creditor less than 30 days before the date of the first Creditors' Meeting;
- [6] **ORDERS** that any proof of claim submitted in conformity with the Claims Procedure Order, as amended by the present Order, has been validly filed with the Monitor;
- [7] **THE WHOLE** without costs.



MARIE-ANNE PAQUETTE, J.S.C.