



AIFM license assistance



A bespoke service catering to all types of alternative investments

We can help your firm apply for an AIFM license.

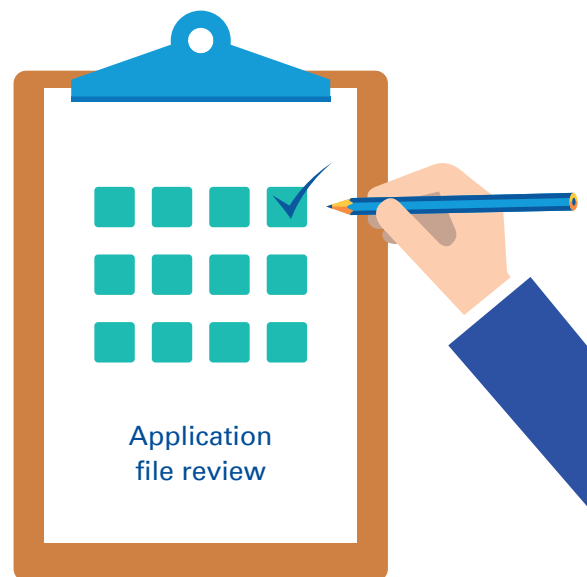
Our service offers you:

- guidance through the licensing process for a new Alternative Investment Fund Manager (AIFM) license, or for an extension of an existing license, from our team of experienced regulatory professionals
- help submitting a high quality and fully compliant application file to the CSSF, including all the detailed information needed to make it a smooth and fast approval process
- access to a team that combines project management skills and tools with deep regulatory, operational, and risk management process expertise

KPMG approach

Work streams

- **Stream 1**
Operations and substance
- **Stream 2**
Risk management function and valuation
- **Stream 3**
Oversight of delegates
- **Stream 4**
Business plan and financials
- **Stream 5**
Application file



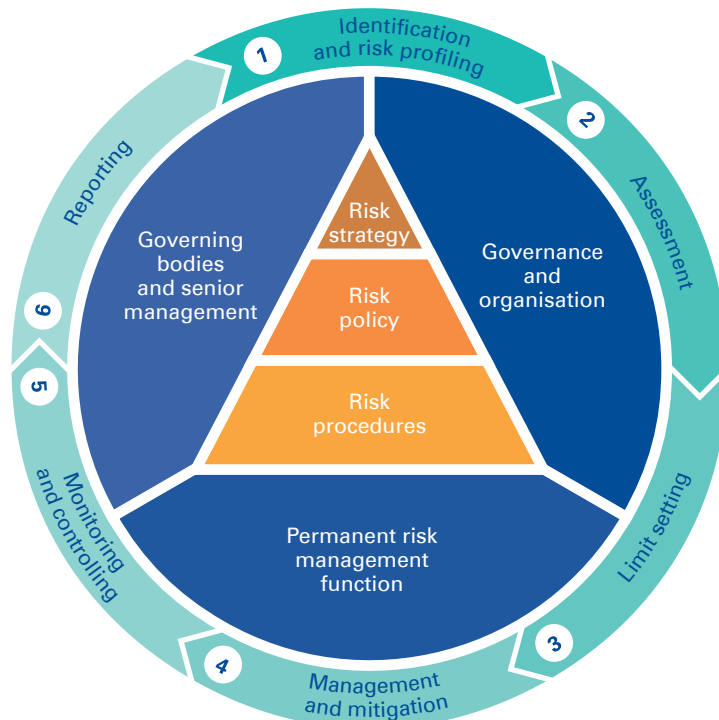
Detailed features

Our services include:

- defining the operating model, building on existing substance, infrastructure, and local expertise
- conducting gap analyses to identify processes, policies, and procedures to be amended or created
- advising on the set-up of the risk management function, on AIFMD-compliant independent valuation, and on regulatory reporting requirements
- advising on the arrangements to be put in place for the oversight of delegated activities
- preparing the application file to be submitted to the regulatory authority
- providing recruitment services for senior professionals including risk managers, compliance officers, and senior managers
- advising on the local service provider selection process



Designing the risk management function



For contact details please go to: www.kpmg.lu/alternativeinvestments

