

No. S-1510120 Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*, S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF NEW WALTER ENERGY CANADA HOLDINGS, INC., NEW WALTER CANADIAN COAL CORP., NEW BRULE COAL CORP., NEW WILLOW CREEK COAL CORP., NEW WOLVERINE COAL CORP. AND CAMBRIAN ENERGYBUILD HOLDINGS ULC

PETITIONERS

REQUISITION – GENERAL

Filed by:

New Walter Energy Canada Holdings, Inc., New Walter Canadian Coal Corp., New

Brule Coal Corp., New Willow Creek Coal Corp., New Wolverine Coal Corp., and

Cambrian Energybuild Holdings ULC (the "New Walter Canada Group")

Required:

The Notice of Application filed by the New Walter Canada Group on May 15, 2019

be re-set for hearing on Wednesday, July 10, 2019, 10:00 a.m., at 800 Smithe Street,

Vancouver, B.C. For 2 hours,

Date:

July 5, 2019

Signature of

[] filing party [X] lawyer for filing party

MARC WASSERMAN & MARY PATERSON