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April 12, 2024

DELIVERED BY HAND

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The Honourable Justice Sidnell
Court of King's Bench of Alberta
Calgary Courts Centre, 21st Floor
601 5 Street SW
Calgary, AB T2P 5P7

To Justice Sidnell:

RE: In the Matter of the Notice of Intention to file a Proposal of Tool Shed Brewing Company Inc. – Court/Estate No. 25-3038201 – Hearing on April 15, 2024 before Justice Sidnell on the Calgary Commercial List at 2:00 p.m.

We are counsel to 2594617 Alberta Ltd., a respondent to the above-captioned application and a bidder for the business and assets of Tool Shed Brewing Company Inc. (the “**Debtor**”).

Further to our correspondence of April 11, 2024, please find enclosed copies of the following filed materials:

1. Bench Brief of the Respondent, 2594617 Alberta Ltd.; and
2. Affidavit of John Donovan, sworn April 11, 2024.

Should you require anything further, please do not hesitate to contact me.

Yours very truly,

LAWSON LUNDELL LLP

Alexis Teasdale
AET/ah2
Encl. (2)

cc. Service List