CANADA DISTRICT OF NEW BRUNSWICK Division N°: 04 - Moncton

Division N° : 04 - Moncto Court N° : 25597 Estate N° : 51-2772665

IN THE MATTER OF THE BANKRUPTCY OF:

COURT OF QUEEN'S BENCH (In Bankruptcy and Insolvency)

TOMAVO INC., body politic and corporate, duly

incorporated according to Law, and having its head office and principal place of business at 1063 Mountain Road, in the City of Moncton, province of New Brunswick, E1C 2S9.

Debtor

- AND -

KPMG INC., 600 de Maisonneuve Blvd. West, Suite 1500, Montreal, Quebec, H3A 0A3.

Licensed Insolvency Trustee

NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS (Subsection 102(1) of the Act)

Take notice that:

- 1. **TOMAVO INC.** filed an assignment on the 21st day of December 2021, and the undersigned, KPMG Inc., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
- 2. The first meeting of creditors of the bankrupt will be held on the 11th day of January 2022, at 2:00 p.m. (**Atlantic Time**) and 1:00 p.m. (**Eastern Standard Time**) by conference call at:

Phone Number Canada - French : 1 (438) 817-2500

Canada - English : 1 (613) 212-3602

Conférence ID 966 002 404#

- 3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
- 4. Enclosed with this notice is a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
- 5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at Montreal, this 22nd day of December 2021.

KPMG INC. Licensed Insolvency Trustee Stéphane De Broux, CPA, CA, CIRP, LIT 600, de Maisonneuve Blvd. West, Suite 1500

Phone: 1 (866) 930-4911 Fax: (514) 840-2121 reclamation@kpmg.ca

Montreal, QC H3A 0A3

District of:	New Brunswick
Division No.	04 - Moncton
Court No.	25597
Estate No.	51-2772665

	Amended
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Form 78

Statement of Affairs (Business Bankruptcy) made by an entity (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

IN THE MATTER OF THE BANKRUPTCY OF : ${\sf TOMAVO\ INC.}$

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at

1063 Mountain Road, in the city of Moncton, province of New Brunswick, E1C 2S9.

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 21st day of December 2021. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)

1. Unsecured creditors as per list "A"	3,770,253.79
Balance of secured claims as per list "B"	0.00
Total unsecured creditors	3,770,253.79
2. Secured creditors as per list "B"	0.00
3. Preferred creditors as per list "C"	54,000.00
Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	3,824,253.79
Surplus	NIL

ASSETS (as stated and estimated by the officer)

(as states and seamated by and emostly	
1. Inventory	
2. Trade fixtures, etc	. 0.00
3. Accounts receivable and other receivables, as per list "E"	
Good	
Doubtful 0.00	
Bad	
Estimated to produce	. 0.00
4. Bills of exchange, promissory note, etc., as per list "F"	0.00
5. Deposits in financial institutions	0.00
6. Cash	0.00
7. Livestock	0.00
8. Machinery, equipment and plant	
9. Real property or immovable as per list "G"	0.00
10. Furniture	
11. RRSPs, RRIFs, life insurance, etc	
12. Securities (shares, bonds, debentures, etc.)	
13. Interests under wills	0.00
14. Vehicles	0.00
15. Other property, as per list "H"	
If bankrupt is a corporation, add:	
Amount of subscribed capital	0.00
Amount paid on capital	
Balance subscribed and unpaid.	
Estimated to produce	
Total assets	
Deficiency	
·	

I, Mohammed Amer Abualsoud, of the city of Halifax in the Province of Nova Scotia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 21st day of December 2021 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the city of Halifax in the Province of Nova Scotia, on this 21st day of December 2021.

MAXIME CODERE # 198545

Maxime Codere, Commissioner of Oaths

For the Province of Quebec Expires December 6, 2023

FORM 78 -- Continued

List "A" Unsecured Creditors

TOMAVO INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	10521370 Canada Inc - Shediac	6800 chemin de la Cote-de-Liesse, Bureau 110 Saint-Laurent QC H4T 2A7	8,050.00	0.00	8,050.00
2	Active Locksmith	217 Mark Drive Saint John NB E2J 3X6	3,417.95	0.00	3,417.95
3	Adams Pest Control	130 Capstone Crescent Bedfrod NS B4B 1G7	742.50	0.00	742.50
4	AGM Marketing	550 Ridge Row Saint John NB E2M 5P6	1,183.73	0.00	1,183.73
5	Alimentarus	7735 Rue Valdombre Saint-Léonard QC H1S 2V6	21,173.02	0.00	21,173.02
6	Ancaster Food Equipment	396 Hnery Street Brantford ON N3S 7W1	11,500.00	0.00	11,500.00
7	Atlantic Locksmith	114 Woodlawn Road Dartmouth NS B2W 2S7	127.65	0.00	127.65
8	Atlantis Realty	Fares & Co. Developments Inc. 50 Kings Wharf Dartmouth NS B2Y 0B4	1,190.00	0.00	1,190.00
9	Atlantis Realty- Head Office	50 Kings Wharf Place Dartmouth NS B2Y 0B4	14,285.83	0.00	14,285.83
10	Atradius Collecitons	1 Robert Speck PKWY, Suite 1430 Mississauga ON L4Z 3M3	27,073.20	0.00	27,073.20
11	Avis Rental	16 Garland Ave, Unit 6 Dartmouth NS B3A 1H1	562.47	0.00	562.47
12	Basin View Farms	1831 Pereau Road Blomidon NS B0P 1H0	5,903.75	0.00	5,903.75
13	Bell City	10 Edmondson Street Brantford ON N3R 7J3	88,210.00	0.00	88,210.00
14	Bell Mobility Business 540665374	PO Box 9000 Don Mills Station North York ON M3C 2X7	493.49	0.00	493.49
15	BHS Greg Buckley	149 Arklow Dr Dartmouth NS B2W 4J1	7,600.00	0.00	7,600.00
	Boyne Clarke	99 Wyse Rd Unit 600 Dartmouth NS B3A 4S5	7,473.75	0.00	7,473.75
17	Brand Pro	7165 HWY 1 Coldbrook NS B4N 3V7	4,365.59	0.00	4,365.59
18	Bruce McInnis Wood Worx file ref :SM0049720.00005	31 Ashley Drive Middle Sackville NS B4E 3B1	23,644.60	0.00	23,644.60
19	Brunswick Lift Rentals	56 Wright Avenue Dartmouth NS B3B 1H3	2,753.10	0.00	2,753.10
20	Canada Revenue Agency	Prince Edward Island Tax Centre 275 Pope Rd Summerside PE C1N 6A2	1,333.19	0.00	1,333.19
21	Canusa Enterprises Ltd - Moncton Rent	-	23,158.45	0.00	23,158.45
22	Capital Safe & Lock Service Ltd	95 Akerley Blvd Unit J Dartmouth NS B3B 1R7	503.94	0.00	503.94
23	Care Plus Auto	123 Cobequid Rd Lower Sackville NS B4C 2N1	798.09	0.00	798.09

21-Dec-2021	
Date	

FORM 78 -- Continued

List "A" Unsecured Creditors

TOMAVO INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
24	Carters Septic	46299 Homestead Rd Second North River NB E4J 1Y5	1,466.25	0.00	1,466.25
25	CEBA RBC Loan	Main Branch Moncton 644 Main Street, Suite 124 Moncton NB E1C 1E2	60,000.00	0.00	60,000.00
26	Century Alarms	144 Edinburgh Street, Suite 262 Moncton NB E1E 2K7	1,150.00	0.00	1,150.00
27	Ceridian Canada Ltd	4110 Yonge Street, Suite 604 Toronto ON M2P 2B7	921.80	0.00	921.80
28	Chase Payment Tech	Remittance Dept PO Box 466 Station D Toronto ON M1R 5B8	3,479.54	0.00	3,479.54
29	Checker Courier	3 Homestead Dr Richibucto Road NB E3A 7E2	57.50	0.00	57.50
30	Chenail Fruits & Legumes Inc.	340 rue Bellarim Montréal QC H2P 1G5	191,079.25	0.00	191,079.25
31	Cintas	33 Lakeside Park Drive Lakeside NS B3T 1M4	12,936.51	0.00	12,936.51
32	Clover Inc.	06-18 Wynford Dr. North York ON M3C 3S2	274.80	0.00	274.80
33	CMC Imports Inc.	8875 Boul. St-Laurent Montréal QC H2N 1M2	17,311.84	0.00	17,311.84
34	Colliers International - Dartmouth Gate	Fund Manager 181 Bay Street Suite 1400 Toronto ON M4W 1E5	113,556.79	0.00	113,556.79
35	Commercial Electric Ltd.	60 Raddall Ave, Unit 6 Dartmouth NS B3B 1T2	4,277.10	0.00	4,277.10
36	County Line Trucking Ltd	75 Wilmot Rd Wilmot NB E7P 2V4	5,635.00	0.00	5,635.00
37	Courchesne Larose, Ltee	9761 Bd des Sciences Anjou QC H1J 0A6	1,616,121.98	0.00	1,616,121.98
38	Credifax ac #C7758AP Scotian Gold	Sheryl Harrison 300-800 Windmill Road Dartmouth NS B3B 1L1	27,612.82	0.00	27,612.82
39	Crystal Clean	121 Gibson St Fredericton NB E3A 4E1	1,667.50	0.00	1,667.50
40	Culligan Water	540 Logan Road Wileville NS B4V 9C7	391.85	0.00	391.85
41	Degree Technologies	139 Route 105 Lower Saint Marys NB E3A 8P8	1,465.81	0.00	1,465.81
42	den Haan Greenhouses	394 Fitch Rd Lawrencetown NS B0S 1M0	14,872.00	0.00	14,872.00
43	DKI A.L Gullison	541 Riverside Drive Fredericton NB E3A 8S6	2,583.64	0.00	2,583.64
44	Dobblestyne Signs	891 Riverside Drive Fredericton NB E3A 8P9	8,178.23	0.00	8,178.23
45	DRMG	83 Saskatoon Drive Halifax NS B3M 3H8	17,853.75	0.00	17,853.75

21-Dec-2021	
Date	

FORM 78 -- Continued

List "A" Unsecured Creditors

TOMAVO INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
46	Eassons Truck Rental	1505 Harrinton Road Kentville NS B4N 3V7	1,751.00	0.00	1,751.00
47	Eastlink 8124400363800830	6080 Yonge Street Halifax NS B3K 5L2	583.83	0.00	583.83
48	ECL Contracting	Landry MacGilvary 33 Ochterloney Street, Suite 300 Dartmouth NS B2Y 4P5	10,062.50	0.00	10,062.50
49	Ecolab	1300-1969 Upper Water St.Purdy's Wharf Tower II Halifax NS B3J 3R7	1,196.00	0.00	1,196.00
	Ellsworth Johnson & Partners	828 Main Street - P.O.Box 626 Moncton NB E1C 8M7	33,758.24	0.00	33,758.24
51	EMPLOYEES	1063 Mountain Road Moncton NB E1C 2S9	227,000.00	0.00	227,000.00
52	Enbridge Gas NB (with Atlantic Collections)	Atlantic Collect 11Scarf Crt Dartmouth NS B3B 1W4	1,786.00	0.00	1,786.00
53	Enterprise REF CID# LC94898 and BA# 180816	PO Box 9716 Station A Toronto ON M5W 1R6	40,489.97	0.00	40,489.97
	Entreprise Rent-A-Car	Station A Toronto ON M5W 1R6	4,924.03	0.00	4,924.03
55	ET Transport	500 Credit Stone Road Concord ON L4K 3Z3	3,045.00	0.00	3,045.00
56	Flipp	3250 Bloor St West Etobicoke ON M8X 2X9	18,942.34	0.00	18,942.34
57	Food Lovers	906-5885 Cunard Street Halifax NS B3K 1E3	33,000.00	0.00	33,000.00
58	Forwaard Focus Consulting Inc.	32 Akerley Blvd Dartmouth NS B3B 1N1	8,063.50	0.00	8,063.50
59	Gambles	302 Dwight Ave Toronto ON M8V 2W7	8,091.50	0.00	8,091.50
60	Gautam Leblanc MacPhee CPA's Inc.	1888 Mountain Rd Suite 3 Moncton NB E1G 1A9	632.50	0.00	632.50
61	GFL Environmental Inc.	100 New Park PI, Suite 500 Vaughan ON L4K 0H9	5,527.98	0.00	5,527.98
62	Glow Sign	461 Windmill Road Dartmouth NS B3A 1J9	4,830.45	0.00	4,830.45
63	Haligone	5236 South Street Halifax NS B3J 1A4	1,744.51	0.00	1,744.51
64	Hardys Produce	2093 RTE 133 Grand Barachos NB E4P 8E7	5,433.00	0.00	5,433.00
65	Harry Morse Farms Ltd.	4172 Brooklyn Street Berwick NS B0P 1E0	12,460.00	0.00	12,460.00
66	Hussmann Corp Canada Inc	109 Dorey Ave, # 13 Dartmouth NS B3B 0B2	182,464.78	0.00	182,464.78
67	Iller Door Systems	159 Truro Heights Rd TRURO NS B6L 1X2	2,272.86	0.00	2,272.86
68	Java Blend Coffee Ltd	6027 North St Halifax NS B3K 1N9	207.00	0.00	207.00

21-Dec-2021	
Date	

FORM 78 -- Continued

List "A" Unsecured Creditors

TOMAVO INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
69	Jirstrek Fruits Ltd	313 Rue Benjamin Hudon Saint-Laurent QC H4N 1J1	32,073.00	0.00	32,073.00
70	Lahey Glass	78 First Lake Drive Unit 1 Lower Sackville NS B4C 3E4	1,125.28	0.00	1,125.28
	Leachmans Plumbing	127A Riverside Dr Fredericton NB E3A 3X9	242.02	0.00	242.02
72	Liberty Utilities	440 Wilsey Road, Suite 101 Fredericton NB E3B 7G5	1,431.33	0.00	1,431.33
	Master Tech	387 Bluewater Road Bedford NS B4B 1J7	1,114.16	0.00	1,114.16
	McPhee & Company Ltd	1301 Route 104 Upper Keswick NB E6L 2G8	10,272.21	0.00	10,272.21
	Metro Food Equipment	211 Pleasant Street Dartmouth NS B2Y 3R5	2,714.00	0.00	2,714.00
	Millennium Mobile Signs	45 Copp St. Dieppe NB E1A 2H2	258.75	0.00	258.75
	Miller Waste Systems Inc.	8 Moore Rd Dartmouth NS B3B 1E3	1,245.00	0.00	1,245.00
	Minto Storage	534 Windmill Rd Dartmouth NS B3B 1B3	460.00	0.00	460.00
79	MinuteMan Press	60 Williams Avenue Dartmouth NS B3B 0A1	12,771.44	0.00	12,771.44
	Morse Farms Ltd.	114 Main Street Berwick NS B0P 1E0	17,280.00	0.00	17,280.00
81	Nabeil Al Tienh.Est	-	3,600.00	0.00	3,600.00
82	NB Power Fredericton	515 King Street Fredericton NB E3B 3T3	10,487.51	0.00	10,487.51
83	NB Power Moncton	515 King Street Fredericton NB E3B 3T3	6,882.73	0.00	6,882.73
84	NB Power Shediac	515 King Street Fredericton NB E3B 3T3	496.00	0.00	496.00
85	NB Worksafe	1 Portland St. Saint John NB E2L 3X9	4,100.12	0.00	4,100.12
86	New Century Signs Ltd	749 Herring Cove Road Halifax NS B3R 1Y9	6,433.80	0.00	6,433.80
87	Newman Electric	40 Gloster Ct Dartmouth NS B3B 1X9	43,000.00	0.00	43,000.00
88	Nite Flite Courier	27 Raphael Moncton NB E1C 2R3	209.47	0.00	209.47
89	Northbridge Insurance L210003206 L210003206	1801 Hollis Street, Suite 900 Halifax NS B3J 3N4	1,594.52	0.00	1,594.52
90	Northbridge Insurance L210003207 L210003207	1801 Hollis Street, Suite 900 Halifax NS B3J 3N4	1,594.92	0.00	1,594.92
91	NS Power (Chain Lake / Bedford / H.O.)	1223 Lower Water Street Halifax NS B3J 3S8	24,927.02	0.00	24,927.02
92	Ocean Crisp	15 Roscoe Dr Kentville NS B4N 3V7	14,215.10	0.00	14,215.10

Date

FORM 78 -- Continued

List "A" Unsecured Creditors

TOMAVO INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
93	Office Interiors	2 Ralston Avenue Unit 200 Dartmouth NS B3B 1H7	1,090.04	0.00	1,090.04
94	Orkin Canada	5840 Falbourne Street Mississauga ON L5R 4B5	234.60	0.00	234.60
95	Oxford Berries	115 Knol Dr Oxford NS B0M 1P0	375.25	0.00	375.25
96	Paolo Marco Haya	5-6 Leaside Dr Lower Sackville NS B4C 2K7	161.28	0.00	161.28
97	Penske Truck Rental	100 Thornhill Drive Dartmouth NS B3B 1S3	33,142.63	0.00	33,142.63
98	Plaza Corp Property Holdings - Bedford	98 Main Street Fredericton NB E3A 9N6	31,605.42	0.00	31,605.42
99	Prime Materials	1 Canal Street Dartmouth NS B2Y 2W1	3,936.86	0.00	3,936.86
100	Pure Island Produce	2952 48 Road Mount Stewart PE C0A 1T0	1,503.75	0.00	1,503.75
101	Rebecca Lessard	-	1,742.00	0.00	1,742.00
102	Rebee	305 King Street West Kitchener ON N2G 1B9	7,403.63	0.00	7,403.63
103	ReGroup	69 Colonel Joseph Scott Dr Lower Sackville NS B4C 4B1	12,387.67	0.00	12,387.67
104	Reimer Gardens Inc.	2121 Black Rock Rd Waterville NS B0P 1V0	720.00	0.00	720.00
105	Repwest Insurance Company	2721 N Central Ave Phoenix AZ 85004-1127 USA	509.96	0.00	509.96
106	Riocan - Fredericton	2300 Yonge Street Suite 500 - PO Box 2386 Toronto ON M4P 1E4	37,787.06	0.00	37,787.06
107	Royal Alpha	8350 Jeanne Mance St Montréal QC H2P 2S3	29,104.00	0.00	29,104.00
108	Ryder Truck Rental	80 MacDonald Ave Dartmouth NS B3B 1V8	3,824.65	0.00	3,824.65
109	Silverchef	948 Homer St #3 Vancouver BC V6B 2W7	362.47	0.00	362.47
110	Soft Fruit Business Park Inc (Strawberry Hills)	822 Highway 236 Green Oaks NS B6L 1H9	11,666.00	0.00	11,666.00
111	Sonpay	-	3,737.50	0.00	3,737.50
112	Spartec Composites Inc.	32 Pioneer Drive Erin ON N0B 1T0	33,499.50	0.00	33,499.50
113	Starbest (Best Farms)	86 Arnold Road South Woodville NS B0P 1V0	36,150.00	0.00	36,150.00
114	Stewart McKelvey	P.O. Box 730 Fredericton NB E3B 5B4	36,555.13	0.00	36,555.13
115	Stingray Radio	3770 Kempt Rd Halifax NS B3K 4X8	22,252.20	0.00	22,252.20
116	Stirling Fruit Farms	10317 Highwy 1 Greenwich NS B4P 2R2	12,306.06	0.00	12,306.06

21-Dec-2021	Thinky
Date	Mohammed Amer Abualsoud

FORM 78 -- Continued

List "A" Unsecured Creditors

TOMAVO INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
117	Strathallen - Chain Lake	245 Robie Street Truro NS B2N 5N6	130,582.23	0.00	130,582.23
118	System Lifeline Inc	PO Box 68507 RPO Great Lakes Brampton ON L6R 0J8	448.05	0.00	448.05
119	Telecon Design Inc	1600 Bedford HWY, Ste 401 Bedford NS B4A 1E8	6,085.40	0.00	6,085.40
120	The Chronicle Herald	Accounts 2717 Joseph Howe Drive Halifax NS B3J 2T2	12,103.75	0.00	12,103.75
121	ThiefBusters	157 McKenxie Avenue Moncton NB E1C 7Z1	365.01	0.00	365.01
122	Thomas Fruits Cust ID TOM011	9150 rue Charles de La Tour Montréal QC H4N 1M2	6,761.80	0.00	6,761.80
123	Thomas Fruits Cust ID TOM014	9150 rue Charles de La Tour Montréal QC H4N 1M2	739.75	0.00	739.75
124	Totinos Cleaning (Windows) 2020	2 Ashbury Court Upper Tantallon NS B3Z 1N5	329.00	0.00	329.00
125	Trinity Collison Centre	1555 Mountain Road Moncton NB E1G 1A3	4,043.40	0.00	4,043.40
126	Unifirst	61 Earnhardt Rd Sussex NB E4E 1B0	3,020.82	0.00	3,020.82
127	Valley Ref	35 Kinney Road Jacksonville NB E7M 3G1	31,350.92	0.00	31,350.92
128	Vault Credit Corporation	41 Scarsdale Road, Suite 5 Toronto ON M3B 2R2	29,400.00	0.00	29,400.00
129	WaudeWare	8665 Courtney Court Kincadine ON N2Z 2X3	288.62	0.00	288.62
130	Wildcats account with Credit Fax	Bingham Law 95 Foundry Street, Suite 300 Moncton NB E1C 5H7	3,938.66	0.00	3,938.66
131	Wildroot Farms	44575 Vedder Mountain Rd Chiliwack BC V2R 4C4	4,312.50	0.00	4,312.50
132	Wilsons Security	204 Brownlow Ave, Unit 135 Dartmouth NS B3B 0M4	6,787.04	0.00	6,787.04
133	Worksafe	5668 South St Halifax NS B3J 2Y2	7,173.60	0.00	7,173.60
134	WP Griffin Inc	1007 Dock Rd Elmsdale PE C0B 1K0	24,132.11	0.00	24,132.11
135	Yellow Dog Software	965 Norfolk Square Norfolk VA 23502 USA	954.90	0.00	954.90
136	Z&T	164 Ravines Dr Bedford NS B4A 0A3	8,314.14	0.00	8,314.14
137	Zeyad - Facebook	-	1,830.80	0.00	1,830.80
		Total:	3,770,253.79	0.00	3,770,253.79

21-Dec-2021	Thismap
Date	Mohammed Amer Abualsoud

FORM 78 -- Continued

List "C" Preferred Creditors for Wages, Rent, etc.

TOMAVO INC.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	EMPLOYEES	1063 Mountain Road Moncton NB E1C 2S9		-	54,000.00	0.00	54,000.00
	Total:				54,000.00	0.00	54,000.00

21-Dec-2021

Date

THE FOLLOWING APPENDICES ARE NOT INCLUDED BECAUSE THEY ARE NOT APPLICABLE TO THE PRESENT FILE:

APPENDIX B: Secured Creditors

APPENDIX D: Contingent or Other Liabilities

APPENDIX E: Debts Due to the Bankrupt

APPENDIX F: Bills of Exchange, Promissory Notes, Lien Notes, Chattel

Mortgages, etc., Available as Assets

APPENDIX G: Real Property or Immovable Owned by Bankrupt

APPENDIX H: Property

KPMG Inc.

600, boul de Maisonneuve Ouest, Bureau 1500 Montréal QC H3A 0A3

Phone: (866) 930-4911 Fax: (514) 840-2121

E-mail: reclamation@kpmg.ca

District of: New Brunswick Division No. 04 - Moncton Court No. 25597 Estate No. 51-2772665

FORM 31 Proof of Claim

(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

IN THE MATTER OF THE BANKRUPTCY OF:

TOMAVO INC.

_			province of New Brunswick, E1C 2S9.	αι
All notices o	r correspondence regarding this clair	n must be forwarded to the	e following address:	
	matter of the bankruptcy of TOMAVC , creditor.	·	n in the Province of New Brunswick and the claim of resentative of the creditor), of the city of	in the
province of	, do hereby certify:	_ (
1. Tha creditor).	t I am a creditor of the above named	debtor (or I am	(position/title) of	
2. Tha	t I have knowledge of all the circums	tances connected with the	claim referred to below.	
of \$ counterclain support of the	, as specified in ns to which the debtor is entitled. (T	n the statement of account he attached statement of	by of December 2021, and still is, indebted to the creditor (or affidavit) attached and marked Schedule "A", after de account or affidavit must specify the vouchers or other	educting any
I. (OII	A. UNSECURED CLAIM OF \$		_	
	(other than as a customer contem			
Th	at in respect of this debt, I do not hold		as security and riate description.)	
	Regarding the amount of \$, [(claim a right to a priority under section 136 of the Act.	
	Regarding the amount of \$(lo not claim a right to a priority. eet details to support priority claim.)	
	B. CLAIM OF LESSOR FOR DISC	CLAIMER OF A LEASE \$_		
Tha	t I hereby make a claim under subse (Give full particula		rticulars of which are as follows: ne calculations upon which the claim is based.)	
	C. SECURED CLAIM OF \$			
(Giv	t in respect of this debt, I hold assets we full particulars of the security, inclu- attach a copy of the security docume	iding the date on which the	as security, particulars of which are e security was given and the value at which you assess	e as follows: the security,
	D. CLAIM BY FARMER, FISHER	MAN OR AQUACULTURIS	T OF \$	
Tha	t I hereby make a claim under subse		the unpaid amount of \$ ement and delivery receipts.)	

FORM 31 --- Concluded

	E. CLAIM BY WAGE EARNER	OF \$		
	That I hereby make a claim und	er subsection 81.3(8) of the Ad	ct in the amount of \$,
	That I hereby make a claim und	er subsection 81.4(8) of the Ad	ct in the amount of \$,
	F. CLAIM BY EMPLOYEE FOR	UNPAID AMOUNT REGARD	ING PENSION PLAN OF \$	
	That I hereby make a claim und	er subsection 81.5 of the Act in	n the amount of \$,	
	That I hereby make a claim und	er subsection 81.6 of the Act in	n the amount of \$,	
	G. CLAIM AGAINST DIRECTOR	₹\$		
Ť	To be completed when a proposal pr That I hereby make a claim under sub Give full particulars of the claim, inclu	osection 50(13) of the Act, part	iculars of which are as follows:	
	H. CLAIM OF A CUSTOMER OF	A BANKRUPT SECURITIES	FIRM \$	
	hat I hereby make a claim as a custo Give full particulars of the claim, inclu			particulars of which are as follows:
5. T debtor wit	hat, to the best of my knowledge, I thin the meaning of section 4 of the A	(am/am not) (chave/has/h	r the above-named creditor ave not/has not) dealt with the de	(is/is not)) related to the ebtor in a non-arm's-length manner
within the and the d immediate	That the following are the payments to meaning of subsection 2(1) of the Alebtor are related within the meaning ely before the date of the initial bank at undervalue.)	act that I have been privy to or of section 4 of the Act or were	a party to with the debtor within e not dealing with each other at	the three months (or, if the creditor arm's length, within the 12 months)
7. (A	Applicable only in the case of the bar	nkruptcy of an individual.)		
	Whenever the trustee reviews the payments under section 68 of the A of the fact that there is no longer st	Act, I request to be informed, p		
	I request that a copy of the report f 170(1) of the Act be sent to the abo		ne bankrupt's application for discl	narge pursuant to subsection
Dated at _		, this	day of	,
	Witness			Creditor
			Phone Number:	
			Fax Number :	
			E-mail Address :	
NOTE	Manager and the second of the	for a second product of the control		
NOTE: WARNINGS:	If an affidavit is attached, it must have been made be A trustee may, pursuant to subsection 128(3) of the A		ired creditor of the debt or the value of the securi	ty as assessed in a proof of
	eccurity by the secured creditor	io, reason a cocurry on payment to the sect		y as assessed, in a proof of

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

FORM 36 Proxy

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

IN THE MATTER OF THE BANKRUPTCY OF : TOMAVO INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at

1063 Mountain Road, in the city of Moncton, province of New Brunswick, E1C 2S9.

I,appoint	, of	, a creditor in the a	above matter, hereby
appoint	, of		, to be
my proxyholder in the above matter, e. power to appoint another proxyholder	xcept as to the receip	t of dividends,	(with or without)
Dated at	, this _	day of	,
Witness		Individual Creditor	
Witness		Name of Corporate Cre	ditor
	Pe	Γ	
		Name and Title of Signi	
Return To:			
KPMG Inc Licensed Insolvency Trus	stee		

600, boul de Maisonneuve Ouest, Bureau 1500

Montréal QC H3A 0A3 Fax: (514) 840-2121

E-mail: reclamation@kpmg.ca



600, boul. de Maisonneuve West Suite 1500

Montréal (Québec) H3A 0A3

Phone: (866) 930-4911 Fax: (514) 840-2121

E-mail: reclamation@kpmq.ca

Licensed Insolvency Trustees
Dev A. Coossa, CIRP, SAI

Stéphane De Broux, CPA,CA, CIRP, LIT Richard Lépine, CPA, CA, CIRP, LIT Maxime Codère, CPA, CA, CIRP, LIT

THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING THE PROOF OF CLAIM FORM

- The proof of claim must be signed by the individual completing the form.
- The signature of the claimant must be witnessed.
- Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- The amount on the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 1 OF THE PROOF OF CLAIM

If the individual completing the proof of claim is not the creditor himself, he must state his position or title.

PARAGRAPH 3 OF THE PROOF OF CLAIM

A detailed statement of account together with supporting documentation must accompany the completed proof of claim.

PARAGRAPH 4 OF THE PROOF OF CLAIM

- An unsecured creditor must check and state whether he/she claims or not a priority rank in virtue of section 136 of the Bankruptcy and Insolvency Act.
- A landlord must complete sub-paragraph (b).
- A secured creditor must complete sub-paragraph (c).
- A farmer, fisherman or agua culturist must complete sub-paragraph (d).
- A wage earner must complete sub-paragraph (e).
- A claimant against director must complete sub-paragraph (f).
- A customer of a bankrupt securities firm must complete sub-paragraph (g).

PARAGRAPH 5 OF THE PROOF OF CLAIM

The claimant must indicate whether he/she is or is not related to the debtor, as defined in the Bankruptcy and Insolvency Act, that is "I am related" or "I am not related".

PARAGRAPH 6 OF THE PROOF OF CLAIM

- The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
 - a) within the three months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are not related.
 - b) within the twelve months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are related.