

KPMG Inc. Bay Adelaide Centre 333 Bay Street Suite 4600 Toronto ON M5H 2S5 Telephone Fax Internet (416) 777-8500 (416) 777-3364 www.kpmg.ca

April 22, 2022

Estate No.: 33-2823071

IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF TAZARMC INC. OF THE CITY OF TRENTON IN THE PROVINCE OF ONTARIO

To the creditors of **TAZARMC Inc**:

Notice is hereby given that **TAZARMC Inc.** ("**Tazarmc**" or the "**Company**") filed a Notice of Intention to Make a Proposal ("**NOI**") on April 20, 2022, pursuant to section 50.4(1) of the *Bankruptcy and Insolvency Act* (the "**BIA**"). KPMG Inc. ("**KPMG**") was named as trustee under the Company's NOI (the "**Proposal Trustee**").

KPMG's role as Proposal Trustee in this matter is to monitor the proceedings, monitor the Company's receipts and disbursements, liaise with creditors and to assist with the development of a proposal to creditors (a "**Proposal**").

A copy of the NOI and a list of creditors with claims amounting to \$250 or more as known or shown by the books and records of the Company are attached hereto. Please note that the enclosed creditor lists are preliminary and subject to change.

The Proposal Trustee notes that Tazarmc is not bankrupt, but has availed itself of a procedure whereby a company, with creditor and Court approval, may restructure its financial affairs. At this time, creditors are not required to file a proof of claim with the Proposal Trustee. In due course, the Trustee will provide creditors with additional information regarding the NOI proceedings, including, if necessary, information concerning the filing of a proof of claim and the date for a meeting of creditors to consider and vote on a Proposal, should one be put forward to creditors.

As a result of the NOI filing, the Company has obtained the benefit of a stay of proceedings under section 69.1(1) of the BIA, and all creditors are stayed from commencing or continuing any proceedings against the Company. The Company has until May 20, 2022 to file a Proposal with the Proposal Trustee, subject to any extension(s) that may be granted by the Ontario Superior Court of Justice (Commercial List).

Should you require any further information with respect to this matter, contact details are provided below:

Email: tazarmc@kpmg.ca Website: home/kpmg/ca/tazarmc

Dated at Toronto, Ontario, this 22nd day of April, 2022

KPMG Inc. In its capacity as Proposal Trustee of **TAZARMC Inc.** and not in its personal or corporate capacity

> KPMG Inc. is a subsidiary of KPMG LLP, an Ontario limited liability partnership and member firm of the KPMG global organization of independent member firms affiliated with KPMG International Limited, a private English company limited by guarantee

In the Matter of the Proposal of TAZARMC Inc. of the City of Trenton, in the Province of Ontario

Take notice that:

- 1. I, TAZARMC Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
- 2. KPMG Inc. of 333 Bay Street Suite 4600, Toronto, ON, M5H 2S5, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
- 3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
- 4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Trenton in the Province of Ontario, this 20th day of April 2022.

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TAZARMC Inc. Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

List of Creditors with claims of \$250 or more.				
Creditor	Address	Account#	Claim Amount	
1745179 ONTARIO (B.K.)	11 STONE CREST BLVD BELLEVILLE ON K8R 0A3		7,921.66	
2650931 ONTARIO LTD.	875 MILNER AVENUE, SUITE 114 SCAROROUGH ON M1B 5N6		34,817.42	
ACTION TOWING & AUTOMOTIVE LIMITED	9 Douglas Rd TRENTON ON K8V 5R2		38,056.87	
AIR LIQUIDE	1240 GARDINERS RD KINGSTON ON K7P 2T5	301563	11,807.80	
ALL CANADA CRANE RENTAL	7215 TORBRAM RD MISSISSAUGA ON L4T 1G7	TAZ002	40,008.99	
ALLIANCE CUSTOM FABRICATION	260 JAMIESON BONE RD BELLEVILLE ON K8N 5S8		12,999.99	
ARRIVAL CUSTOMS BROKERS LTD	2445 CH DUNCAN MONT-ROYAL QC H4P 2A2		1,308.36	
ATCO STRUCTURES & LOGISTICS	2727 CARP ROAD, SITE B CARP ON K0A 1L0		2,133.46	
AXIOM LEASING INC.	4 ROBERT SPECK PARKWAY, 15th FLOOR MISSISSAUGA ON L4Z 1S1	TAZAR1	4,832.66	
AZZ GALVANIZING SERVICES	49 COMMERCE CRESCENT ACTON ON L7J 2X2		30,028.03	
BATTLEFIELD EQUIPMENT RENTALS	1 COAD RD TRENTON ON K8V 5W6	44429	80,187.62	
BDC	5 PLACE VILLE MARIE, GROUND FLOOR MONTREAL QB H3B 5E7	194800-01	510,000.00	
BIN THERE, DUMP THAT	165 CROSS AVE, SUITE 303 OAKVILLE ON L6J 0A9	4443	947.21	
BMO	PO BOX 187, STN F TORONTO ON M4Y 2L5		20,000.00	
BUTLER INSPECTION GROUP INC	2299 DREW ROAD, UNIT 5 MISSISSAUGA ON L5S 1A3		621.50	

List of Creditors with claims of \$250 or more.				
Creditor	Address	Account#	Claim Amount	
CANADA REVENUE AGENCY	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan - Sud QC G9P 5H9	78401 7725 RT0001	170,000.00	
CANADA REVENUE AGENCY	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd. Shawingan-Sud QC G9P 5H9	78401 7725 RP0001	80,000.00	
CANBEAR EQUIPMENT INC	326 HILTON DRIVE STONEY CREEK ON L8E 2N3		37,081.20	
CANSEL	2395 SKYMARK AVENUE MISSISSAUGA ON L4W 4Y6	1077713	6,298.73	
CLEVELAND CITY FORGE	46950 STATE ROUTE 18 WEST WELLINGTON OH 44090 UNITED STATES		21,391.86	
COGECO	1 PLACE VILLE-MARIE, SUITE 3301 MONTREAL QB H3B 3N2		2,814.15	
CONCENTRA	2055 ALBERT ST, PO BOX 3030 REGINA SK S4P 3G8	53120	49,656.71	
COULTER MACHINE & FIBRE	460 FOXBORO STIRLING ROAD FOXBORO ON K0K 2B0		3,390.00	
DAFOE ROOFING	291 MAITLAND DRIVE BELLEVILLE ON K8N 4Z5		26,384.62	
DASS METAL PRODUCTS	1575 DREW ROAD MISSISSAUGA ON L5S 1S5		1,243.00	
DESIGN & SYSTEMS INC.	SUITE 251, 2378 HOLLY LANE OTTAWA ON K1V 7P1		40,395.22	
DULUX PAINTS	225 N FRONT ST BELLEVILLE ON K8P 3C3		20,045.43	
ENTERPRISE COMMERCIAL TRUCK	600 PRINCESS ST KINGSTON ON K7L 1C9	CTC3375	29,295.53	
EXPRESS CRANE RENTAL	85 BROCK STREET BARRIE ON L4N 5E4		6,974.47	

List of Creditors with claims of \$250 or more.				
Creditor	Address	Account#	Claim Amount	
FGG INSPECTIONS PARTNERSHIP	140 PORTAGE CLOSE SHERWOOD PARK AB T8H 2W2		1,727.77	
G PLUS ENGINEERING SERVICES INC	3 MILLSIDE CRES SW CALGARY AB T2Y 2P3		12,177.85	
HI-LITE SYSTEMS	735B ARLINGTON PARK PL KINGSTON ON K7M 8M8		1,890.22	
IAN MARTIN WORKFORCE SOLUTIONS	610 CHARTWELL RD, SUITE 101 OAKVILLE ON L6J 4A5		32,458.62	
IDEAL ROOFING	1418 RUE MICHAEL ST OTTAWA ON K1B 3R2	TAZ700	78,435.01	
INNOVATIVE IRONWORKERS	1093 COUNTY ROAD 15 PICTON ON K0K 2T0		50,803.52	
JOBSITE INDUSTRIAL RENTAL SERVICES	385 MAINWAY BURLINGTON ON L7M 1A6	5932	23,534.44	
KIMCO STEEL	1325 JOHN COUNTER BLVD KINGSTON ON K7L 4W1	8307	581,676.55	
KRS CRANE RENTAL INC.	2620 WESTSHORE CRES. SERVERN ON L3V 0V8		7,210.47	
LCL-BRIDGE PRODUCTS TECHNOLOGY INC.	1 PROVOST STREET, SUITE 315 LACHINE QB H8S 4H2		9,576.75	
LEVAC SUPPLY Ltd.	25 RAILWAY ST KINGSTON ON K7K 2L7	TAZA01	10,322.76	
MDZ BUILDERS LIMITED	250 ALLAN STREET CONISTON ON P0M 1M0		47,422.03	
MESSER	1750 WOODARD DRIVE OTTAWA ON K2C 0P8		2,215.07	
MILLEN TRUCKING LTD	1097 COUNTY ROAD 1 NAPANEE ON K7R 3L2		2,938.00	
MITCHELL FIRE PROTECTION SYSTEMS	PO BOX 1704 BRIGHTON ON K0K 1H0		10,798.28	

List of Creditors with claims of \$250 or more.				
Creditor	Address	Account#	Claim Amount	
MULTICAM	701 MILLWAY AVE, UNIT 15 CONCORD ON L4K 3S7	TAZ000	4,195.85	
NAPANEE CRANE RENTALS	50 WATER STREET WEST NAPANEE ON K7R 1V4		1,084.80	
NATIONAL BANK	50 O'CONNER STREET OTTAWA ON K1P 6L2		300,000.00	
NORTHBRIDGE	105 ADELAIDE ST W, SUITE 700 TORONTO ON M5H 1P9		4,648.15	
PETERBOROUGH CRANE	1454 MOORE DR. CAVAN ON L0A1C0		1,446.40	
PETRO-CANADA	2489 NORTH SHERIDAN WAY MISSISSAUGA ON L5K 1A8	7080904592	17,550.63	
ROC CORP	250 ROYAL OAK ROAD CAMBRIDGE ON N3E 0A4	TAZXX01	12,148.03	
SICOTTE GUILBAULT	45 O'CONNER ST, SUITE 1150 OTTAWA ON K1P 1A4		350.12	
STANMORE EQUIPMENT	3 ANDERSON BLVD STOUFFVILLE ON L9P 0G5	TAZINC	104,043.87	
SUN LIFE/CROSS GROVE	430 WESTMOUNT AVE S SUDBURY ON P3A 5Z8	192181	3,052.47	
TRENTON GLASS & WINDOW LTD.	679 OLD HIGHWAY 2 TRENTON ON K8V 5P5		6,609.37	
VARIOUS EMPLOYEES	VARIOUS		51,901.20	
VULCRAFT CANADA	1362 OSPREY DR ANCASTER ON L9G 4V5		1,312,227.35	
WILKINSON ACCOUNTANTS	71 DUNDAS STREET WEST TRENTON ON K8V 3P4		10,509.00	
WSIB ON	180 KENT ST, SUITE 400 OTTAWA ON K1P 0B6	6591638	8,671.72	
Total			4,002,268.79	

District of: Division No. Court No. Estate No.

- FORM 33 -Notice of Intention To Make a Proposal (Subsection 50.4(1) of the Act)

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TAZARMC Inc. Insolvent Person

- Proposal Consent -In the Matter of the Proposal of TAZARMC Inc. of the City of Trenton, in the Province of Ontario

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of TAZARMC Inc..

Dated at the City of Toronto in the Province of Ontario, this 20th day of April 2022.

KPMG Inc. - Licensed Insolvency Trustee

338 Bay Street - Suite 4600 Toronto ON M5H 2S5 Phone: (416) 777-8500 Fax: (416) 777-3364



Industry Canada Office of the Superintendent

Industrie Canada Bureau du surintendant

of Bankruptcy Canada des faillites Canada

District ofOntarioDivision No.11 - KingstonCourt No.33-2823071Estate No.33-2823071

In the Matter of the Notice of Intention to make a proposal of:

TAZARMC Inc.

Insolvent Person

KPMG INC.

Licensed Insolvency Trustee

Date of the Notice of Intention:

April 20, 2022

Date: April 20, 2022, 12:48

<u>CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL</u> <u>Subsection 50.4 (1)</u>

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforenamed insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforenamed insolvent person are stayed as of the date of filing of the Notice of Intention.

E-File/Dépôt Electronique

Canada

Electronique Official Receiver Place Bell Canada, 160 Elgin Street, 11th Floor, Suite B-100, Ottawa, Ontario, Canada, K2P2P7, (877)376-9902