

District of: Ontario
Division No.: 11-Kingston
Court No.: 33-2823071
Estate No.: 33-2823071

FORM 92
Notice of Proposal to Creditors
(Section 51 of the Act)

In the Matter of the Proposal of
TAZARMC Inc.
of the City of Trenton, in the Province of Ontario

Pursuant to our notice dated May 31, 2022, the general meeting of creditors (the "**Meeting**") to vote on the Proposal filed on May 20th, 2022 pursuant to Part III of the *Bankruptcy and Insolvency Act* (Canada) (the "**BIA**") of TAZARMC Inc. ("**Tazarmc**" or the "**Company**") was held virtually on June 9 2022 at 1:00pm (ET) via Microsoft Teams.

At the Meeting, a resolution was passed adjourning the Meeting pursuant to Section 52 of the BIA to enable the Company to continue ongoing discussions with certain creditors regarding the Proposal.

The reconvened general meeting of creditors (the "**Reconvened Meeting**") to consider the Company's Proposal will be held virtually on June 22, 2022 at 9:30AM (ET) via Microsoft teams, details of the Reconvened Meeting provided below:

Date and Time: June 22, 2022 at 9:30AM (Eastern Time)

Microsoft Teams link: [Link can be provided by email upon request](#)

Or

Meeting call in: 1-647-794-1236;

Meeting ID: 758 617 919

Creditors who wish to participate in the Reconvened Meeting should join the Reconvened Meeting at least 10 minutes prior to the start time.

For creditors who already lodged a proof of claim, proxy and/or voting letter with the Trustee prior to the Meeting, no further action is required unless you intend to revise your original proxy or voting letter.

Proofs of claim, proxies and voting letters intended to be used at the Reconvened Meeting must be lodged with us prior to the commencement of the Reconvened Meeting either by mail to KPMG Inc., 333 Bay Street, Suite 4600, Toronto, ON M5H 2S5 Attention: Cameron Rodrigues or by facsimile (416) 777-8818 or by email to either tazarmc@kpmg.ca or cameronrodrigues@kpmg.ca.

The creditors or any class of creditors qualified to vote at the Reconvened Meeting may by resolution accept the Company's Proposal either as made or as altered or modified at the Reconvened Meeting . If so accepted and if approved by the court the Proposal is binding on all the creditors or the class of creditors affected.

Dated at the City of Toronto in the Province of Ontario, this 15th day of June 2022.

KPMG Inc.

In its capacity as Proposal Trustee
of **TAZARMC Inc.** and not in
its personal or corporate capacity