

February 14, 2020

TO: Service List (see attached updated Schedule “A”)

Attention: To Whom It May Concern

Dear Sirs/Mesdames::

Re: Application for the Approval of the SISP by the Receiver in Alberta Court of Queen’s Bench Action No. 2001-01210 and Application for the Approval of the Monitor’s Conduct and Fees in the CCAA Proceedings in Alberta Court of Queen’s Bench Action No. 1901-05089

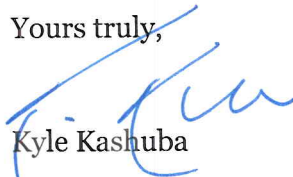
My office acts as counsel for KPMG Inc., in its capacities as Court-appointed receiver and manager (the “**Receiver**”) in the receivership proceedings and as Monitor in respect of the CCAA proceedings of Strategic Oil & Gas Ltd. et al in the above-captioned actions.

Further to the Applications being brought in the above referenced matters, which are scheduled to be heard by Your Ladyship on Thursday, February 27, 2020 at 10:00 a.m. in the Commercial Court of the Court of Queen’s Bench in Calgary, please find enclosed the following materials for service upon you:

1. An Application for an Order approving a sale and investment solicitation process;
2. The First Report of the Receiver;
3. An Application for an Order approving the Monitor’s conduct and fees; and
4. The Sixth Report of the Monitor.

I trust that the foregoing is in order, but should you have any questions or concerns relating to the above, please do not hesitate to contact the undersigned to discuss the same.

Yours truly,



Kyle Kashuba

KK/

Enclosures

Copy to: The Receiver and Monitor, KPMG Inc. Attn: Neil Honess, Cameron Browning and Joseph Sithole (via email)

COURT FILE NO. 2001-01210

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

PLAINTIFF GMT CAPITAL CORP.

DEFENDANTS STRATEGIC OIL & GAS LTD. and STRATEGIC TRANSMISSION LTD.

IN THE MATTER OF THE RECEIVERSHIP OF STRATEGIC OIL & GAS LTD. and STRATEGIC TRANSMISSION LTD.

APPLICANT KPMG INC. in its capacity as Court-appointed Receiver and Manager of the assets, undertakings and properties of STRATEGIC OIL & GAS LTD. and STRATEGIC TRANSMISSION LTD.

Service List		
Service Recipient	Recipient Status	Service Method
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