

October 11, 2019

File No.: 575553-3

DELIVERED

TO THOSE ON THE ATTACHED SERVICE LIST

Dear Sir/Madam:

**RE: In the Matter of Strategic Oil & Gas Ltd. and Strategic Transmission Ltd.
Court Action No. 1901-05089**

Further to the above noted matter, please find enclosed for service upon you copies of the following documents:

1. Order – Stay Extension, Amended KERP, granted and filed October 11, 2019; and
2. Order – Claims Procedure, granted and filed October 11, 2019.

Please note that the portion of the Application relating to the Plan and Meeting Order has been adjourned to November 1, 2019 at 2:00 p.m. before Madam Justice K.M. Eidsvik.

Should you have any questions regarding the foregoing, please contact the writer.

Sincerely,
Dentons Canada LLP



Afshan Naveed

AN/ik

Action No. 1901-05089

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, as amended

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, R.S.A. 2000, c. B-9, as amended

AND IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF
STRATEGIC OIL & GAS LTD. and STRATEGIC TRANSMISSION LTD.

File: 575553-3

Service List
(October 11, 2019)

Service Recipient	Recipient Status	Service Method
Dentons Canada LLP 850 – 2nd Street SW Calgary, Alberta T2P 0R8 Attention: David W. Mann & Afshan Naveed Email: david.mann@dentons.com afshan.naveed@dentons.com	Counsel for the Applicants	Email
KPMG Inc. Bow Valley Square II Suite 3100 205 – 5 Avenue SW Calgary, Alberta T2 P 4B9 Attention: Neil Honess & Cameron Browning Email: neilhonest@kpmg.ca cbrowning@kpmg.ca	Court-appointed Monitor	Email

Service Recipient	Recipient Status	Service Method
<p>Torys LLP 525 – 8th Avenue SW Calgary, Alberta T2P 1G1</p> <p>Attention: Kyle Kashuba Email: kkashuba@torys.com</p>	<p>Counsel for the Monitor</p>	<p>Email</p>
<p>Bennet Jones LLP 4500 Bankers Hall East 855 2nd Street SW Calgary, Alberta T2P 4K7</p> <p>Attention: Ken T. Lenz, Alexis Teasdale & Colin Perry Email: lenzk@bennettjones.com teasdaleA@bennettjones.com perryrc@bennettjones.com</p>	<p>Counsel for GMT Capital Corp., Secured Debenture Holder</p>	<p>Email</p>
<p>Royal Bank of Canada Corporate Banking 3900 Bankers Hall West 888-3rd Street SW Calgary, Alberta T2P 5C5</p> <p>Attention: Ryan Stasynech, Richard Hall & Mari Hodgkinson Email: ryan.stasynech@rbc.com richard.hall@rbc.com mari.hodgkinson@rbc.com</p>	<p>Secured Creditor</p>	<p>Email</p>
<p>Roynat Inc. Suite 1500, 4710 Kingsway St. Burnaby, BC V5H 4M2</p>	<p>Secured Creditor</p>	<p>Courier</p>

Service Recipient	Recipient Status	Service Method
True North Ford Ltd. 10102 97 Street High Level, AB T0H 1Z0	Secured Creditor	Courier
Meridian Onecap Credit Corp. Suite 1500, 4710 Kingsway Burnaby, BC V5H 4M2	Secured Creditor	Courier
Libra Advisors Attention: Vipul Pandey Email: vp@libraadvisors.com	Equity Holder	Email
PrairieSky Royalty Ltd. 1700, 350 – 7 th Ave SW Calgary, AB T2P 3N9 Attention: Dale Percy Email: Dale.Percy@prairiesky.com	Creditor	Email
Carscallen LLP 900, 332-6 th Ave SW Calgary, AB T2P 0B2 Attention: Glenn Blackett Email: blackett@carscallen.com	Counsel for Ensign Drilling Inc. (operating as Ensign Testing Services), Builders' Lien & Counsel for Apex Distribution Inc., Builders' Lien	Email
Reynolds Mirth Richards & Farmer LLP 3200, 10108 -101 Street Edmonton, AB T5J 3W8 Attention: Mikkel J. Arnston Email: marnston@rmrf.com	Counsel for Global Well Servicing Ltd., Builders' Lien	Email

Service Recipient	Recipient Status	Service Method
<p>Alberta Energy Regulator Suite 1000, 250 – 5th Street SW Calgary, AB T2P 0R4</p> <p>Attention: Maria Lavelle Email: Maria.Lavelle@aer.ca insolvency@aer.ca</p>		Email
<p>Government of Alberta Department of Energy 9th Floor, 9945 – 108th Street Edmonton, AB T5K 2G6</p> <p>Attention: Keri Ridley and Kenneth Whitelaw Email: Keri.Ridley@gov.ab.ca Kenneth.Whitelaw@gov.ab.ca</p>		Email
<p>Cassels Brock 2200 HSBC Building 885 West Georgia Street Vancouver, BC V6C 3E8</p> <p>Attention: Mary Buttery, Jeffrey Oliver and Lance Williams Email: mbuttery@casselsbrock.com joliver@casselsbrock.com lwilliams@casselsbrock.com</p> <p>With copy to: Simone Tielesh and Ian Blackstock Email: Simone.Tielesh@gov.nt.ca Ian.Blackstock@gov.nt.ca</p>	Legal counsel to Government of North West Territories	Email

Service Recipient	Recipient Status	Service Method
883492 Alberta Ltd. o/a Pinnacle Services Box 478 High, Level, AB T0H 1Z0 Email: admin@pinnacleserviceshighlevel.ca	Unsecured Creditor	Email
National Energy Board Secretary of the Board Suite 210, 517 – 10 th Ave SW Calgary, AB T2R 0A8		Courier
Robb & Evenson Professional Corporation, Barrister and Solicitors 506, 933 – 17 th Ave SW Calgary, AB T2T 5R6 Attention: Calvin C. Robb	Counsel for Tryton Tool Services, Formula Powell LP, Strike Group Limited Partnership, Builders' Lien	Courier