

May 10, 2019

File No.: 575553-3

DELIVERED

TO THOSE ON THE ATTACHED SERVICE LIST

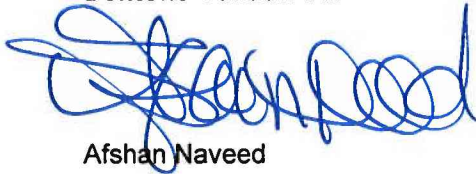
Dear Sir/Madam:

**RE: In the Matter of Strategic Oil & Gas Ltd. and Strategic Transmission Ltd.
Court Action No. 1901-05089**

Further to the above noted matter, please find enclosed for service upon you a copy of the Order (Approval of SISP, Stalking Horse and Stay Extension) granted by the Honourable Madam Justice M.H. Hollins on May 9, 2019 and filed on May 10, 2019.

Should you have any questions regarding the foregoing, please contact the writer.

Sincerely,
Dentons Canada LLP



Afshan Naveed

AN/tt

Enclosure

Action No. 1901-05089

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, as amended

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, R.S.A. 2000, c. B-9, as amended

**AND IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF
STRATEGIC OIL & GAS LTD. and STRATEGIC TRANSMISSION LTD.**

File: 575553-3

Service List
(May 6, 2019)

Service Recipient	Recipient Status	Service Method
Dentons Canada LLP 850 – 2nd Street SW Calgary, Alberta T2P 0R8 Attention: David W. Mann & Afshan Naveed Email: david.mann@denton.com afshan.naveed@dentons.com	Counsel for the Applicants	Email
KPMG Inc. Bow Valley Square II Suite 3100 205 – 5 Avenue SW Calgary, Alberta T2 P 4B9 Attention: Neil Honess & Cameron Browning Email: neilhoness@kpmg.ca cbrowning@kpmg.ca	Court-appointed Monitor	Email
Torys LLP 525 – 8 th Avenue SW Calgary, Alberta T2P 1G1 Attention: Kyle Kashuba Email: kkashuba@torys.com	Counsel for the Monitor	Email

Service Recipient	Recipient Status	Service Method
<p>Bennet Jones LLP 4500 Bankers Hall East 855 2nd Street SW Calgary, Alberta T2P 4K7</p> <p>Attention: Ken T. Lenz, Alexis Teasdale & Colin Perry Email: lenzk@bennettjones.com teasdaleA@bennettjones.com perryC@bennettjones.com</p>	<p>Counsel for GMT Capital Corp., Secured Debenture Holder</p>	<p>Email</p>
<p>Royal Bank of Canada Corporate Banking 3900 Bankers Hall West 888-3rd Street SW Calgary, Alberta T2P 5C5</p> <p>Attention: Ryan StasyneC</p>	<p>Secured Creditor</p>	<p>Courier</p>
<p>Roynat Inc. Suite 1500, 4710 Kingsway St. Burnaby, BC V5H 4M2</p>	<p>Secured Creditor</p>	<p>Courier</p>
<p>True North Ford Ltd. 10102 97 Street High Level, AB T0H 1Z0</p>	<p>Secured Creditor</p>	<p>Courier</p>
<p>Meridian Onecap Credit Corp. Suite 1500, 4710 Kingsway Burnaby, BC V5H 4M2</p>	<p>Secured Creditor</p>	<p>Courier</p>
<p>Libra Advisors</p> <p>Attention: Vipul Pandey Email: vp@libraadvisors.com</p>	<p>Equity Holder</p>	<p>Email</p>

Service Recipient	Recipient Status	Service Method
<p>PrairieSky Royalty Ltd. 1700, 350 – 7th Ave SW Calgary, AB T2P 3N9</p> <p>Attention: Dale Percy Email: Dale.Percy@prairiesky.com</p>	<p>Creditor</p>	<p>Email</p>
<p>Carscallen LLP 900, 332-6th Ave SW Calgary, AB T2P 0B2</p> <p>Attention: Glenn Blackett Email: blackett@carscallen.com</p>	<p>Counsel for Ensign Drilling Inc. (operating as Ensign Testing Services), Builders' Lien & Counsel for Apex Distribution Inc., Builders' Lien</p>	<p>Email</p>
<p>Reynolds Mirth Richards & Farmer LLP 3200, 10108 -101 Street Edmonton, AB T5J 3W8</p> <p>Attention: Mikkel J. Arnston Email: marnston@rmrf.com</p>	<p>Counsel for Global Well Servicing Ltd., Builders' Lien</p>	<p>Email</p>
<p>Alberta Energy Regulator Suite 1000, 250 – 5th Street SW Calgary, AB T2P 0R4</p> <p>Attention: Maria Lavelle Email: Maria.Lavelle@aer.ca insolvency@aer.ca</p>		<p>Email</p>
<p>Government of Alberta Department of Energy 9th Floor, 9945 – 108th Street Edmonton, AB T5K 2G6</p> <p>Attention: Keri Ridley and Kenneth Whitelaw Email: Keri.Ridley@gov.ab.ca Kenneth.Whitelaw@gov.ab.ca</p>		<p>Email</p>

Service Recipient	Recipient Status	Service Method
<p>Cassels Brock 2200 HSBC Building 885 West Georgia Street Vancouver, BC V6C 3E8</p> <p>Attention: Mary Buttery, Jeffrey Oliver and Lance Williams</p> <p>Email: muttery@casselsbrock.com joliver@casselsbrock.com lwilliams@casselsbrock.com</p> <p>With copy to: Simone Tielesh and Ian Blackstock</p> <p>Email: Simone_Tielesh@gov.nt.ca Ian_Blackstock@gov.nt.ca</p>	<p>Legal counsel to Government of North West Territories</p>	<p>Email</p>