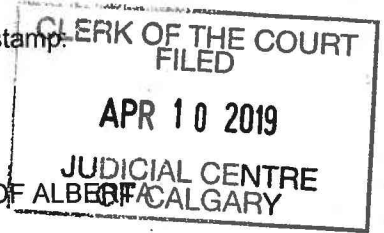


Clerk's stamp:



COURT FILE NUMBER

1901- 05 089

COURT

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, as amended

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, R.S.A. 2000, c. B-9, as amended

AND IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF STRATEGIC OIL & GAS LTD. and STRATEGIC TRANSMISSION LTD.

APPLICANTS

STRATEGIC OIL & GAS LTD. and STRATEGIC TRANSMISSION LTD.

DOCUMENT

CONSENT TO ACT

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

Dentons Canada LLP  
Bankers Court  
15th Floor, 850 - 2nd Street S.W.  
Calgary, Alberta T2P 0R8

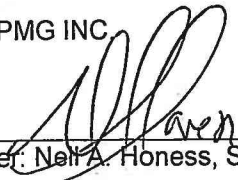
Attention: David W. Mann and Afshan Naveed  
Ph. (403) 268-7097 / 403-268-7015 Fx. (403) 268-3100  
File No.: 575553-3

CONSENT TO ACT

**KPMG INC.** hereby consents to act as court-appointed Monitor of the Applicants, Strategic Oil & Gas Ltd. and Strategic Transmission Ltd. pursuant to the *Companies' Creditors Arrangement Act*, RSC 1985, c C-36, as amended.

DATED this 5<sup>th</sup> day of April, 2019, in the City of Calgary, in the Province of Alberta.

KPMG INC

  
\_\_\_\_\_  
Per: Nalf A. Honess, Senior Vice President