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**CANADA**  
**PROVINCE OF QUÉBEC**  
**DISTRICT OF MONTRÉAL**

**No: 500-11-057549-194**

In the Matter of the Compromise and  
Arrangement of:

**SUPERIOR COURT**  
*(Commercial Division)*

**9227-1584 QUÉBEC INC.**

*Debtor*

-and-

**KPMG INC.**

*Monitor*

-and-

**110302 CANADA INC.**

-and-

**ARTHUR H. STECKLER**

*Collectively the  
Steckler Applicants*

-and-

**9325-7277 QUÉBEC INC.**

-and-

**MARC-ANDRÉ NADON**

*Collectively the  
Nadon Applicants*

**SCHEDULE I - RESOLUTION OF AFFECTED CREDITORS AT  
THE CREDITORS' MEETING**

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***[See following page]***



**BE IT RESOLVED THAT:**

1. The Plan of Arrangement and Compromise:
  - (a) dated March 25, 2021, as restated on March 31, 2021, filed by 110302 Canada Inc. and Mr. Arthur Steckler under the *Companies' Creditors Arrangement Act*, RSC 1985, c C-36, as may be further amended, restated or supplemented from time to time in accordance with its terms (the "**Steckler Plan**"), which Plan has been presented to this Meeting, be and is hereby accepted, approved and authorized; or;
  - (b) dated April 15, 2021, filed by 9325-7277 Québec Inc., and Marc-André Nadon under the *Companies' Creditors Arrangement Act*, RSC 1985, c C-36, as may be further amended, restated or supplemented from time to time in accordance with its terms (the "**Nadon Plan**"), which Plan has been presented to this Meeting, be and is hereby accepted, approved and authorized;

(NTD: the final wording of this resolution will have to be adapted In light or the outcome of the Meeting of creditors)

2. KPMG Inc. is hereby authorized, empowered and instructed, acting for, and in the name of and on behalf of the Debtors, to execute and deliver, or cause to be executed and delivered, all such documents, agreements and instruments and to do or cause to be done all such other acts and things as such director or officer determines to be necessary or desirable in order to carry out the Steckler or the Nadon Plan, such determination to be conclusively evidenced by the execution and delivery by such directors or officers of such documents, agreements or instruments or the doing of any such act or thing.

**KPMG Inc.**  
Court appointed Monitor