



KPMG INC.
600 de Maisonneuve Blvd. West
Suite 1500
Tour KPMG
Montréal, (Québec) H3A 0A3

Telephone (514) 840-2311
Fax (514) 840-2121
www.kpmg.ca

C A N A D A
PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL

No: 500-11-057549-194

In the Matter of the Compromise and
Arrangement of:

SUPERIOR COURT
(Commercial Division)

9227-1584 QUÉBEC INC.

Debtor

-and-

KPMG INC.

Monitor

-and-

110302 CANADA INC.

-and-

ARTHUR H. STECKLER

*Collectively the
Steckler Applicants*

-and-

9325-7277 QUÉBEC INC.

-and-

MARC-ANDRÉ NADON

*Collectively the
Nadon Applicants*

SCHEDULE G - INSTRUCTIONS FOR COMPLETION OF PROXY

This Proxy should be read in conjunction with the Steckler Plan of Compromise and Arrangement of the Debtor dated March 25, 2021, as restated on March 31, 2021 (as may be further amended, supplemented and/or restated from time to time) accepted for filing pursuant to the *Companies' Creditors Arrangement Act* (the "**CCAA**") with the Superior Court of Québec (the "**Court**") on March 31, 2021, and with the Nadon Plan of Compromise and Arrangement of the Debtor dated April 15, 2021, accepted for filing pursuant to the CCAA with the Court on April 20, 2021 (the "**Plans**"). Capitalized terms used herein not otherwise defined shall have the meaning ascribed in these Plans.

Each Affected Creditor having a Voting Claim (the "**Eligible Voting Creditors**") has the right to appoint a person (who need not be a Creditor) (a "**Proxy holder**") to attend, act and vote for and on behalf of such Eligible Voting Creditor and such right may be exercised by inserting the name of the Proxy holder in the blank space provided on the proxy form (the "**Proxy**").

An Eligible Voting Creditor who has given a Proxy may revoke it by an instrument in writing executed by such Eligible Voting Creditor or by its attorney, duly authorized in writing or, if an Eligible Voting Creditor is not an individual, by an officer or attorney thereof duly authorized, and deposited with the Monitor in each case before the Proxy Deadline (as hereinafter defined).



If this Proxy is not dated in the space provided, it shall be deemed to be dated as of the date on which it is received by the Monitor.

A valid Proxy from the same Eligible Voting Creditor bearing or deemed to bear a later date than this Proxy will be deemed to revoke this Proxy. If more than one valid Proxy from the same Eligible Voting Creditor and bearing or deemed to bear the same date are received by the Monitor with conflicting instructions, such Proxies shall not be counted for the purposes of the vote.

This Proxy confers discretionary authority upon the Proxy holder with respect to amendments or variations to the matters identified in the notice of the Meeting and in the Plan, and with respect to other matters that may properly come before the Meeting.

The Proxy holder shall vote the Eligible Voting Claim of the Eligible Voting Creditor in accordance with the direction of the Eligible Voting Creditor appointing him/her on any ballot that may be called for at the applicable Meeting. **IF AN ELIGIBLE VOTING CREDITOR FAILS TO INDICATE ON THIS PROXY A VOTE FOR OR AGAINST APPROVAL OF THE RESOLUTION TO ACCEPT A PLAN AND APPOINTS A PROXY HOLDER, THE PROXY HOLDER MAY VOTE ON THE RESOLUTION AS HE OR SHE DETERMINES AT THE APPLICABLE MEETING.**

If the Eligible Voting Creditor is an individual, this Proxy must be signed by the Eligible Voting Creditor or by a person duly authorized (by power of attorney) to sign on the Eligible Voting Creditor's behalf. If the Eligible Voting Creditor is a corporation, partnership or trust, this Proxy must be signed by a duly authorized officer or attorney of the corporation, partnership or trust. If you are voting on behalf of a corporation, partnership or trust or on behalf of another individual at a Meeting, you must have been appointed as a Proxy holder by a duly completed Proxy submitted to the Monitor by the Proxy Deadline. You may be required to provide documentation evidencing your power and authority to sign this Proxy.

PROXIES, ONCE DULY COMPLETED, DATED AND SIGNED, MUST BE SENT BY EMAIL TO THE MONITOR, OR IF CANNOT BE SENT BY EMAIL, DELIVERED TO THE MONITOR BY NO LATER THAN 5:00 P.M. (MONTREAL TIME) ON MAY 10, 2021 (THE "PROXY DEADLINE").

By email: squarecandiac@kpmg.ca
By mail or courier: KPMG Inc.
KPMG Tower, Suite 1500
600, de Maisonneuve Blvd. West
Montréal, Québec H3A 0A3

Attention: Mr. Dev Coossa

The Monitor is authorized to use reasonable discretion as to the adequacy of compliance with respect to the manner in which any Proxy is completed and executed and may waive strict compliance with the requirements in connection with the deadlines imposed by the Meeting Order.