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**CANADA**  
**PROVINCE OF QUÉBEC**  
**DISTRICT OF MONTRÉAL**

**No: 500-11-057549-194**

In the Matter of the Compromise and  
Arrangement of:

**SUPERIOR COURT**  
*(Commercial Division)*

**9227-1584 QUÉBEC INC.**

*Debtor*

-and-

**KPMG INC.**

*Monitor*

-and-

**110302 CANADA INC.**

-and-

**ARTHUR H. STECKLER**

*Collectively the  
Steckler Applicants*

-and-

**9325-7277 QUÉBEC INC.**

-and-

**MARC-ANDRÉ NADON**

*Collectively the  
Nadon Applicants*

## **SCHEDULE A - NOTICE TO CREDITORS OF THE MEETING OF CREDITORS AND THE SANCTION HEARING**

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**TAKE NOTICE THAT** 110302 Canada Inc. and Mr. Arthur Steckler (the "**Steckler Sponsors**") have filed a Plan of arrangement and compromise (the "**Steckler Plan**") pursuant to the *Companies' Creditors Arrangement Act* (the "**CCAA**"), with KPMG Inc. as the Monitor. Capitalized terms used and not otherwise defined in this Notice have the meaning ascribed to them in the Steckler Plan and in the Amended Plan Filing and Meeting Order issued by the Superior Court of Québec (Commercial Division) (the "**Court**") on April 28, 2021 and amended on April 29, 2021 (the "**Meeting Order**").

**TAKE NOTICE THAT** 9325-7277 Québec Inc. and Mr. Marc-André Nadon (the "**Nadon Sponsors**") have filed a Plan of arrangement and compromise (the "**Nadon Plan**") pursuant to the *Companies' Creditors Arrangement Act* (the "**CCAA**"), with KPMG Inc. as the Monitor. Capitalized terms used and not otherwise defined in this Notice have the meaning ascribed to them in the Nadon Plan and in the Plan Filing and Meeting Order issued by the Superior Court of Québec (Commercial Division) (the "**Court**") on April 28, 2021 and amended on April 29, 2021 (the "**Meeting Order**").



**TAKE FURTHER NOTICE THAT** a general meeting of the creditors for the purpose of considering and approving a Plan **will be held on the 12th day of May 2021 at 1:00 P.M. (Montréal time)**. Given the current pandemic situation and the gathering restrictions issued by the authorities, the meeting will be held by videoconference.

We ask that **creditors who wish to attend the meeting complete the attached registration form** (Schedule H) and return it by email to the following email address: [squarecandiac@kpmg.ca](mailto:squarecandiac@kpmg.ca), **no later than 5:00 p.m. (Montréal time) on May 11, 2021**.

For creditors, or their representatives, who have registered, you will receive a link by email, which will allow you to attend the meeting. Please note that only those who have registered will be able to attend the meeting.

The purpose of the Meeting is to:

- consider, and if deemed advisable, to pass, with or without variation, a resolution (the "**Resolution**") approving a Plan; and
- transact such other businesses as may properly come before the Meeting or any adjournment or postponement thereof.

The Meeting is being held pursuant to the Amended Meeting Order of the Court dated April 28, 2021, which establishes the procedures for KMPG Inc. (in such capacity and not in its personal or corporate capacity, the "**Monitor**") to call, hold and conduct the Meeting.

Both Plans provide for the compromise of the Affected Claims. The quorum for the Meeting will be one Affected Creditor, holding a Voting Claim (each such creditor, an "**Eligible Voting Creditor**"), present in person or by proxy (Schedule F).

In order for a Plan to be approved and binding in accordance with the CCAA, the Resolution must be approved by a majority in number of Affected Creditors representing at least two thirds in value of the Claims of Affected Creditors who actually vote (in person or by proxy) on the Resolution at the applicable Meeting (the "**Required Majority**").

All Eligible Voting Creditors are entitled to vote on the Plans. The votes cast by Creditors with Voting Claims, as determined by the Monitor for voting purposes only in accordance with the Claims Procedure Order, will be separately tabulated by the Monitor. Holders of an Unaffected Claim will not be entitled to attend and vote at any Meeting.

### **Forms and Proxies for Affected Unsecured Creditors**

Any Eligible Voting Creditor who is unable to attend the Meeting may appoint a proxy to vote on its behalf. A form of Proxy is included as part of the Meeting Materials being distributed by the Monitor (Schedule F) to each Affected Creditor.

Proxies, once duly completed, dated and signed, must be sent by email to the Monitor, or if cannot be sent by email, delivered to the Monitor at the address of the Monitor as set out on the Proxy form. Proxies must be received by the Monitor by **no later than 5:00 P.M. (Montréal time) on May 10, 2021**.



### **Notice of Sanction Hearing**

**TAKE FURTHER NOTICE THAT** if the Plan is approved by the Required Majority of Affected Creditors at the Meeting, 9227-1584 Québec Inc. or the applicable sponsors intend to virtually bring the Sanction Application before the CCAA Court on or around **May 17, 2021** (the "**Sanction Hearing**"). The particulars of the videoconference will be posted on the Monitor's Website and communicated to the Service List.

The Sanction Application will be seeking the granting of the Sanction Order sanctioning the Plan under the CCAA and for ancillary relief consequent upon such sanction. Any person wishing to oppose the Sanction Application for the Sanction Order must serve upon the parties on the Service List as posted on the Monitor's Website and file with the Court a copy of the materials to be used to oppose the Sanction Order by **no later than May 14, 2021 at 5:00 P.M. (Montréal Time)**, or, if applicable, three Business Days prior to any adjourned or rescheduled Sanction Hearing.

**ARTICLE 8 OF BOTH PLANS CONTAINS CERTAIN RELEASES AND INJUNCTION PROVISIONS THAT MAY MATERIALLY AFFECT YOUR RIGHTS. PLEASE REVIEW THEM CAREFULLY.**

This notice is taken pursuant to the Meeting Order. Additional copies of the Meeting Materials, including the Plan and the Monitor's report thereon may be obtained from the Monitor's Website ([home.kpmg/ca/squarecandiac](http://home.kpmg/ca/squarecandiac)), or by requesting one from the Monitor by email at [squarecandiac@kpmg.ca](mailto:squarecandiac@kpmg.ca).

Dated at Montréal, this 3<sup>rd</sup> day of May 2021.

**KPMG Inc.**  
Court-appointed Monitor