



KPMG Inc.
 KPMG Tower
 Suite 1500
 600 de Maisonneuve Blvd. West
 Montréal, QC H3A 0A3

Telephone: (514) 840-2311 / 1-866-930-4911
 Fax: (514) 840-2121
 @: reclamation@kpmg.ca
www.kpmg.ca

PROOF OF CLAIM

(under the *Companies' Creditors Arrangement Act*)

In the matter of the plan of arrangement of
9227-1584 QUÉBEC INC. AND 9336-9262 QUÉBEC INC.

Reference is made to the Claims Procedure Order rendered by the Court on May 21, 2020 (hereinafter the "**Claims Procedure Order**"), a copy of which is available on the Monitor's Website by following this link: home.kpmg.ca/squarecandiac

All capitalized terms not otherwise defined herein have the meaning ascribed to them in the Claims Procedure Order.

A. Name and address of the Creditor

(The full legal name of the Creditor should be the legal name of the initial Creditor of one of the Debtors, whether or not an assignment of claim, or part thereof, occurred before or after the Determination Date)

Full legal name of Creditor (not assignee): _____

Representative (name and title): _____

Address: _____

Telephone number: _____

Fax number: _____

Email: _____

B. Name and address of the assignee (if applicable)

(The full legal name of the assignee if all or part of the Claim has been assigned. If more than one assignee, please attach a schedule containing the required information)

Full legal name of the assignee _____

Representative (name and title): _____

Address: _____

Telephone number: _____

Fax number: _____

Email: _____

C. Proof of Claim

I _____ from _____
(name of Creditor) (City and Province)

Certify as follows:

1. I am the Creditor of one of the Debtors or Representative _____ (title or function) of _____ (name of Creditor or signatory).
2. I have knowledge of all the circumstances connected with the Claim described herein.
3. At the Determination Date, the Creditor had the following Claims to assert. Claims that the Creditor still holds on the day of the signature of the present Proof of Claim:
(Check and complete appropriate category)

Lenders of 9227-1584 Québec Inc. and 9336-9262 Québec Inc.

Copy of acts certifying the advances done in favour of the Debtors being annexed to the present Proof of Claim as **Schedule A.**

Debtor	Amount of Loan	Identification number of loan	Balance in capital	Balance in interests and fees incurred at the Determination Date	Balance in interests and fees incurred and to be incurred between the Determination Date and the Claims Bar Date

Persons having taken part in the construction or renovation of an immovable of 9227-1584 Québec Inc. and 9336-9262 Québec Inc.

Copy of documents certifying or proving the lot numbers on which work was performed, the dollar amount of the work charged (by lot number), the balance owed by the Debtors at the Determination Date (by lot number), the date of completion of the work (by lot number), the increase in value given to the Debtors' immovables by the work (by lot number), the written notice of a subcontractor pursuant to art. 2728 C.C.Q. (if applicable), and the payment of sub-contractors (if applicable) being annexed to the present Proof of Claim as **Schedule B.**

Debtor	Lot numbers on which construction or renovation work was performed	Dollar amount of work charged (by lot number)	Balance owed by the Debtors at the Determination Date (by lot number)	Date of completion of the work (by lot number)	Increase in value given to the Debtors' immovables by the work (by lot number)	Written notice of a subcontractor pursuant to art. 2728 C.C.Q. (if applicable)	Amounts due to sub-contracts (if applicable)

Other claims against the Debtors:

Total amount of the claim against the Debtors: \$ _____
(specify currency)

Please note that other currency than the Canadian dollar will be converted in Canadian dollars at the Determination Date.
Ex. US\$1 = CA\$1.3287 (exchange rate as of November 22, 2019).

D. Nature of Claim

(Check all that applies)

1- SECURED CLAIM IN THE AMOUNT OF: _____ \$ _____

In respect of the Claim, **the Creditor holds the following securities**, copy of the constitutive acts being annexed to the present Proof of Claim as **Schedule B**

Scope of the hypothec	Registration number in the RPMRR or the land registry	Mortgage amount	Inscription date of the hypothec

2- UNSECURED CLAIM IN THE AMOUNT OF: _____ \$ _____

In respect of the Claim, **the Creditor does not hold any security** on the assets of one or the other of the Debtor companies.

(Check what applies)

For the amount of \$ _____, the **Creditor asserts the right to a higher rank** according to Article 136 of the *Bankruptcy and Insolvency Act* (Indicate on a schedule to be attached the particulars supporting the priority Claim.)

For the amount of \$ _____, the **Creditor does not assert any higher rank.**

3- RESTRUCTURING CLAIM IN THE AMOUNT OF: _____ \$ _____

4- CLAIM AGAINST THE DIRECTORS AND OFFICERS IN THE AMOUNT OF: _____ \$ _____

Description of Claim	Amount
	\$ _____
	\$ _____
	\$ _____

E. Filing of Claim

This Proof of Claim is submitted in accordance with the Claims Procedure Order. By signing the present Proof of Claim, the Creditor acknowledges (i) having reviewed the Claims Procedure Order, (ii) that the present Proof of Claim is subject to the Claims Procedure Order and will be treated accordingly, and (iii) that the present Proof of Claims describes adequately and fully all Claims he has to assert.

All Proofs of Claims must be received by the Monitor at the latest at the Claims Bar Date, which is **5:00 p.m. EST on June 18, 2020**, or, for a Creditor who is filing a Restructuring Claim, at the latest of the following dates: a) at the latest at 5:00 p.m. EST on June 18, 2020, or b) fifteen (15) days after the date of receipt by the Creditor of a notice from the Monitor giving rise to a Restructuring Claim and requesting the Creditor who receives this notice to prove his claim within such delay, it being understood that in no circumstance, should such a notice be sent less than 30 days before the Creditors Meeting.

THE CLAIMS THAT ARE NOT RECEIVED AT THE LATEST ON THE CLAIMS BAR DATE WILL BE FOREVER BARRED AND EXTINGUISHED. YOU WILL NOT BE FURTHER NOTIFIED.

This Proof of Claim must be sent by email, fax, mail, registered mail or by courier at the following coordinates:

KPMG Inc.
In its capacity of Monitor named by the Court for
9227-1584 Québec Inc. and 9336-9262 Québec Inc.

KPMG Tower, Suite 1500
600, de Maisonneuve Blvd. West
Montréal, QC H3A 0A3
Fax: (514) 840-2121
Email: reclamation@kpmg.ca

Signed in _____, this _____ day of _____ 20_____

(signature and name of witness)

(signature of Creditor who is an individual)

- or -

(name of Creditor who is a legal person)

(signature and name of witness)

(signature, name and title or function of representative)