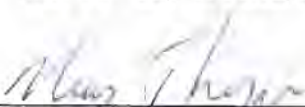


This is **Exhibit "T"** referred to in the
Affidavit of Jacob Baron
sworn before me by video conference
this 18th day of June, 2021



A Commissioner, etc.

Nancy Ann Thompson, a Commissioner, etc.,
Province of Ontario, for Blake, Cassels & Graydon LLP,
Barristers and Solicitors.
Expires July 13, 2021.

GENERAL ASSIGNMENT OF LEASES AND RENTS

THIS ASSIGNMENT made as of the 25th day of January, 2016,

BETWEEN:

CARRIAGE GATE GROUP INC.

(the "Assignor")

and

AMERICAN GENERAL LIFE INSURANCE COMPANY, as to an undivided 44% interest, THE VARIABLE ANNUITY LIFE INSURANCE COMPANY, as to an undivided 23% interest, and LEXINGTON INSURANCE COMPANY, as to an undivided 33% interest

(collectively, the "Assignee")

WHEREAS the Assignee agreed to loan to the Assignor and others the sum of \$70,000,000.00 (the "Loan") pursuant to a mortgage loan application agreement dated November 30, 2015 (the mortgage loan application agreement, as it may be amended, modified, renewed, replaced, extended, supplemented and/or restated from time to time, the "Commitment");

AND WHEREAS by a charge/mortgage of land of even date herewith, and registered in the appropriate land registry office immediately prior to the registration of this Assignment (such charge/mortgage as it may be amended, modified, renewed, replaced, extended, supplemented and/or restated from time to time, the "Charge"), the Assignor did, among other things, mortgage and charge, in favour of the Assignee, all of the Assignor's right, title and interest in and to the lands municipally and legally described in Schedule "A" attached hereto (the "Lands") including, without limitation, the buildings and improvements situate on the Lands, as security for the Assignor's obligations pursuant to the Loan;

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and sufficiency of which are hereby acknowledged by the Assignor, the Assignor hereby agrees as follows:

1. **Recitals**

The Assignor confirms the validity and truth of the recitals set out above.

2. **Assignment**

As security for the obligations of the Assignor pursuant to the Charge and the Loan, the Assignor hereby assigns, transfers and sets over unto the Assignee and its successors and assigns, all of its right, title and interest in and to the following:

- 2 -

- (a) all present and future Gross Receipts, issues, profits and other moneys (including, without limitation, “accounts” as defined in the *Personal Property Security Act* (Ontario), as amended, insurance proceeds, arbitration awards and proceeds from guarantees) reserved or payable under the Leases, as defined below (the “Rents”); and
- (b) all present and future leases, agreements to lease, licences and other agreements in respect of each and every present and future tenancy, right of use, right of occupation and licence granted by the Assignor in respect of the whole or any portion of the Charged Premises, as amended, extended, renewed and/or replaced (together, the “Leases”), and the full benefit and advantage of the Leases and of the covenants, conditions, provisions, stipulations and agreements contained in the Leases to be observed and performed (including, without limitation, present and future guarantees and indemnities and all security held, from time to time, in respect of tenants’ obligations pursuant to Leases).

The within assignment and grant shall include all of the Assignor’s right to demand, sue for, collect and receive all Rents and otherwise to enforce (either in the name of the Assignor or the Assignee) the Assignor’s rights under a Lease consequent on any default by the Tenant or other parties thereunder, whether such rights arise under the Lease or statute, at law, in equity or otherwise including, without limitation, the Assignor’s right to distrain. The within assignment and grant shall also include all income earned from the Charged Premises.

All of the Rents, Leases, benefits, rights, income, property and assets assigned, transferred and set over by the Assignor pursuant to Section 2 shall herein collectively be called (the “Assigned Property”).

It is expressly understood and agreed that if any Lease is not assignable to the Assignee (because the same is not assignable without the consent of any other party or parties thereto and such consent has not been obtained as of the date hereof or because the remedies for the enforcement of the Lease would not, as a matter of law, pass to the Assignee as an incidence of the transfers and assignments made pursuant to this Assignment), then the Assignor’s interest in such Lease shall be held in trust for the Assignee by the Assignor and the said interest and all benefits derived under such Lease shall be for the account of the Assignee. Subject to the terms of this Assignment and in particular Section 5 hereof, in order that the full value of the interest in every Lease assigned to the Assignee pursuant to this Assignment may be realized for the benefit of the Assignee, the Assignor shall, at the risk and expense and under the direction of the Assignee, in the name of the Assignor, take all such action and do or cause to be done all such things as are desirable in order that the obligations of the Assignor under such Lease may be performed in such manner that the interest in such Lease shall be preserved and shall enure to the benefit of the Assignee in the collection of any monies due and payable and to become due and payable shall be facilitated. Subject to Section 5 hereof, the Assignor shall promptly pay over to the Assignee all monies collected by or paid to the Assignor in respect of the interest in every such Lease, claim or demand.

3. **Security Becoming Enforceable and Remedies**

Upon the occurrence and during the continuance of an Event of Default (as defined in the Charge), and subject to all provisions of the Charge relating thereto including, without limitation, all notice requirements and curative provisions, the security hereunder shall become enforceable. The Assignee's remedies in such event shall include, without limitation, at any time and from time to time, one or more of the following (all of which remedies shall be cumulative, not exclusive and enforceable alternatively, successively or concurrently, without notice to or consent from the Assignor, except as otherwise expressly provided herein or under law):

- (a) all of the remedies available under statute, at law, in equity or otherwise; and
- (b) all of the remedies expressly set out in the Charge and/or in all other security now or hereafter held by the Assignee in respect of the Loan (the "**Additional Security**"), which Additional Security shall include this Assignment.

4. **Present Assignment**

Although it is the intention of the parties that this Assignment shall be a present assignment, effective immediately upon execution, it is expressly understood that, until the occurrence of an Event of Default that is continuing pursuant to the Charge and the Assignee shall have exercised any of the rights and powers hereby conferred upon it, subject to the provisions of this Assignment, the Assignor shall be entitled to deal with the Leases in the ordinary course of its business and to collect the Rents for its own use and benefit.

5. **Enforcement of Assignment**

Subject to the provisions of Section 4 hereof, the Assignor hereby nominates, constitutes and appoints the Assignee to be the true and lawful attorney of the Assignor, for and in the name of the Assignor, but for the use and benefit of the Assignee, to demand, sue for, collect and receive all Rents and to enforce performance and observance of all Lease obligations, and for the purposes aforesaid, or any of them, the Assignor hereby authorizes the Assignee and its employees and agents, in the Assignee's sole and absolute discretion:

- (a) to enter upon the Charged Premises (either personally or by its receiver or receiver-manager) and to collect, in the name of the Assignor or the Assignee, the Rents accrued but unpaid and in arrears, as well as the Rents thereafter accruing and becoming payable when due; and to this end, the Assignor further agrees that the Assignor shall facilitate in all reasonable ways the Assignee's collection of the Rents and shall, upon request by the Assignee, execute a written notice addressed to all relevant parties directing that all Rents be paid to the Assignee;
- (b) to institute such actions (at law and/or in equity) and take such proceedings (by distress and/or otherwise) as the Assignee shall, from time to time, deem fit and proper, and for the purposes aforesaid, or any of them, to make, sign and execute

any and all warrants of distress and other documents and instruments in the name of the Assignor, as the Assignee shall deem fit and proper; the cost of all distraints and other expenses shall be paid in cash by the Assignor or, in the Assignee's sole and absolute discretion, be added to the principal sum secured by the Charge and bear interest at the rate as set out in the Charge; and

- (c) in the name and for the account of the Assignor, to perform and observe any of the Assignor's obligations pursuant to the Leases (without being obligated to do so) and, without limiting the generality of the foregoing, any amount paid by the Assignee in respect thereof as well as any other expense incurred by the Assignee in connection with the Charged Premises shall be payable upon demand and shall bear interest at the same rate as set out in the Charge and this power of attorney shall be irrevocable so long as any funds remain owing to the Assignee pursuant to the Charge.

6. **Accounting by Assignee**

The Assignee shall, after payment of all proper charges and expenses, including reasonable compensation to any managing agent as the Assignee shall select and employ, and after the accumulation of a reserve to meet taxes, assessments, water rates, fire and liability insurance all in requisite amounts, credit the net amount of income received by the Assignee from the Charged Premises by virtue of this Assignment against any amounts due and owing to the Assignee by the Assignor pursuant to the Charge, and the application of such net amount of income shall be determined by the Assignee, acting reasonably. The Assignee shall not be accountable for more moneys than it actually receives from the Charged Premises.

7. **Representations and Warranties**

The Assignor hereby represents and warrants to the Assignee that:

- (a) each existing Lease is a valid and subsisting Lease or agreement, constituting the entire and only agreement between the Assignor and the other parties thereto pertaining to the premises demised thereunder and subject-matter thereof;
- (b) except as disclosed in writing to the Assignee prior to the date of this Assignment, the Tenants, or their valid successors or permitted assigns, are occupying the leased premises described in each Lease (to the extent applicable) and paying the full Rents stipulated therein;
- (c) no notice has been received from any Tenant indicating an intention to assign or sublet or indicating an intention to surrender the term or otherwise part with possession of the premises demised to it, other than as previously disclosed, in writing, to the Assignee by the Assignor;
- (d) except as previously disclosed, in writing, to the Assignee by the Assignor, no notice has been received by the Assignor from any Tenant alleging default by the Assignor in the performance of its obligations, as Landlord, pursuant to any

Lease, which notice has not been complied with by the Assignor to such tenant's satisfaction;

- (e) copies of all of the Leases have been delivered to the Assignee and such copies are true and complete copies thereof;
- (f) the Assignor has not executed any prior and subsisting assignment or pledge of the Rents, nor any prior and subsisting assignment or pledge of the Assignor's interest in any of the Leases, except to the Assignee herein;
- (g) to the best of the Assignor's knowledge, information and belief, after diligent inquiry, there are no outstanding material disputes pursuant to any of the Leases, except as previously disclosed, in writing, to the Assignee by the Assignor, and the Assignor is not aware of any material default by any of the parties pursuant to the Leases;
- (h) the Assignor has all necessary power and authority to assign the Leases and Rents in the manner provided herein; and
- (i) all rents and other charges due and payable under all existing Leases have been paid, as required pursuant to the terms of the Leases, and except as expressly provided in the Leases and/or previously disclosed to the Assignee, no such Rents or other charges have been prepaid more than one (1) month in advance.

8. Covenants

The Assignor hereby covenants and agrees as follows:

- (a) it shall not execute any assignment or pledge of the Rents, nor any assignment or pledge of the Assignor's interest, as Landlord, in any of the Leases, except as expressly permitted pursuant to the Charge;
- (b) it shall cause, subject to all relevant notice and rectification periods, the representations and warranties contained in Subsections 7(a), (e), (f) and (h) hereof to be true and correct throughout the term of the Charge;
- (c) unless the Assignee has issued its prior written consent thereto (which may be withheld in the Assignee's sole, absolute and unfettered discretion), to refrain from collecting rent from any Tenant for more than one (1) month in advance;
- (d) it shall, forthwith following receipt, provide the Assignee with copies of all notices of default issued by either the Assignor or the Tenants pursuant to the Leases;
- (e) it shall cause any Tenant pursuant to a Lease, upon request, to subordinate its interest under such Lease in favour of the Charge and all agreements/security issued in connection therewith and, if requested, to attorn to the Assignee, provided if such Lease does not require the Tenant thereunder to so subordinate

- 6 -

and/or attorn, the Assignor shall use reasonable commercial efforts to cause such Tenant to subordinate and attorn;

- (f) unless the Assignee has issued its prior written consent thereto, to refrain from terminating and/or accepting the surrender/assignment of any Lease for leased premises in excess of 10,000 square feet of net leaseable area (a "Major Lease"); and
- (g) unless the Assignee has issued its prior written consent thereto, to refrain from entering into or materially amending any Lease:
 - (i) other than a Safe Harbour Lease (provided no Event of Default has occurred and is continuing); and/or
 - (ii) with a Tenant that is an affiliate, associate or subsidiary of the Assignor (as defined in the *Canada Business Corporations Act*).

The Assignor covenants to deliver a copy of each Safe Harbour Lease to the Assignee within 10 days following execution thereof, together with the Assignor's certification that the Safe Harbour Lease requirements were satisfied.

The Assignor covenants to deliver to the Assignee, within 45 days following the Assignor's fiscal year and upon request thereafter, copies of all proposed Leases, Lease amendments and correspondence regarding termination/surrender/ assignment, together with a rent roll (with the name of the Tenants, the area rented to each Tenant, the term of the Lease and the Rent payable by Tenants (basic rent and additional rent) and details of all monetary defaults) and operating statements for the Charged Premises in respect of the then current year to date and the immediately preceding year. The Assignee shall provide its response to any request for consent pursuant to this Section 8 within a reasonable period.

9. Liability of Assignee and Indemnity

- (a) Nothing herein contained, nor the acceptance hereof by the Assignee, shall cause the Assignee to be responsible for the collection of Rents or other moneys payable pursuant to the Leases, nor for the performance of the Landlord's or other parties' obligations thereunder, nor for the enforcement of the Landlord's or other parties' rights thereunder;
- (b) an entry by the Assignee upon the Charged Premises pursuant to the terms of this Assignment shall not cause the Assignee to be constituted a "mortgagee in possession", except as the Assignee shall expressly declare or as otherwise provided under law; and
- (c) the Assignor hereby agrees to indemnify and save harmless the Assignee from and against all demands, claims, actions, suits, judgments, penalties, losses, damages, costs, expenses, obligations and liabilities, howsoever arising, in connection with the subject-matter of this Assignment, save and except as

- 7 -

otherwise expressly set out herein and save and except as caused by the gross negligence of the Assignee; this indemnity shall survive the reassignment of this Assignment, satisfaction and discharge of the Charge and the Additional Security and the full payment and discharge of the Loan.

10. **Further Assurances**

The Assignor covenants to do all further acts, execute all further documentation and provide all further assurances as shall be requested by the Assignee, acting reasonably, to carry out the purpose and intent of this Assignment, without receiving additional consideration therefor.

11. **No Merger**

The Assignee's rights hereunder shall in no way merge with or be affected by any proceeding that the Assignee may initiate pursuant to the Charge and/or the Additional Security. The rights, remedies and security given to the Assignee hereunder are cumulative and not in substitution for any rights, remedies or security to which the Assignee may be entitled, either under the Charge or under the Additional Security or at law. The Assignee shall not be required to take any proceedings pursuant to the Charge or pursuant to the Additional Security before initiating proceedings pursuant to this Assignment. Conversely, no proceedings hereunder shall affect the rights of the Assignee pursuant to the Charge and/or the Additional Security, and the Assignee shall not be required to take any proceedings pursuant to this Assignment before initiating proceedings pursuant to the Charge and/or the Additional Security.

12. **Release**

Upon payment of all moneys secured by the Charge and upon registration of discharge/cessation of the Charge, this Assignment shall be and be deemed to be automatically released, reassigned and discharged, and the Assignee shall provide to the Assignor, forthwith upon request and at the cost of the Assignor, a reassignment of this Assignment, in registrable form.

13. **Definitions**

- (a) Unless otherwise defined herein or the context otherwise requires, all capitalized terms used herein which are defined in the Charge shall have the meaning ascribed thereto in the Charge (and such capitalized terms, to the extent applicable, shall be deemed to be incorporated by reference herein);
- (b) the term "Gross Receipts" means the aggregate of all revenues from or in respect of the Charged Premises from all sources including, without limitation, basic Rents, additional Rents, percentage Rents, insurance indemnities applicable to Rents, recoveries for taxes, utilities and operating costs, parking revenues, insurance and expropriation proceeds, all Lease terminating payments and the proceeds from the sale, leasing, encumbering and/or other disposition of the Charged Premises;

- (c) the term “**Landlord**” means the Assignor and its successors and assigns, in its/their capacity as landlord pursuant to the Leases;
- (d) the term “**Safe Harbour Lease**” means a lease: (i) in a standard form approved, in writing, by the Assignee, with only such changes as are necessitated by the relevant business terms and such other non-material changes as are commercially reasonable; (ii) with a third party tenant unaffiliated and at arm’s-length with the Assignor and all related parties pursuant to the Loan, which tenant shall be creditworthy and reputable; (iii) which applies to not more than 10,000 square feet of net leaseable area; (iv) with an initial term of not less than 5 years or, together with all renewal options, not exceeding 15 years in the aggregate; (v) with minimum basic rent equal to the greater of the then current market rents and the monthly rents paid by the tenant occupying the space at the time of the initial advance under the Charge, and with tenant improvement allowances and other lease concessions that conform with current market conditions as determined by the Assignee, acting reasonably; (vi) which does not contain an expansion option which, if exercised, would cause the leased premises to exceed 10,000 square feet of net leaseable area; (vii) which is automatically subordinated to the Charge and all related registered security and provide for the Tenant’s attornment to the Lender and its successors and assigns; (viii) which does not contain a requirement for a non-disturbance agreement, attornment agreement or other document which could materially adversely affect the Assignee’s rights pursuant to its Security; (ix) which does not contain any option to purchase, right of first refusal to purchase or termination right (other than in the event of material casualty or condemnation); (x) which does not contain any material restrictions on the Landlord’s right to lease the balance of the Lands, except reasonable and customary tenant exclusions for retail properties of similar size; (xi) which does not contain any Landlord obligation which is extraordinary, not customary and unduly burdensome, including an obligation on a landlord not affiliated with the Assignor that such landlord would have difficulty performing; (xii) which does not grant the Tenant any right/option to acquire the Lands or any interest therein or otherwise contain terms that would likely materially impair the Assignee’s security; (xiii) which does not provide for the Landlord’s payment of tenant improvement allowances, leasing commissions or other similar obligations at any time other than the Lease commencement; and (xiv) which is otherwise commercially reasonable and contains terms which are comparable to then - existing local market terms; and
- (e) the term “**Tenants**” or “**Tenant**” means and includes: (i) the person, firm or corporation which is a tenant or lessee pursuant to a Lease; and (ii) any person, firm or corporation which has guaranteed (whether as a primary debtor, surety or otherwise) the performance and observance of a Tenant’s covenants and other obligations pursuant to a Lease.

14. **Section Headings**

The division of this Assignment into Sections, Subsections, Paragraphs and Subparagraphs and the inclusion of headings in this Assignment are for convenience of reference only and shall not affect the construction or interpretation of this Assignment.

15. **Successors and Assigns**

The Assignor may only assign its rights and obligations hereunder in conjunction with a permitted assignment pursuant to the Charge. This Assignment shall be binding upon the successors and permitted assigns of the Assignor and shall enure to the benefit of the successors and assigns of the Assignee.

16. **Notice**

All notices (each being a "Notice") required or permitted to be given by the Assignee or the Assignor under this Assignment shall be in writing and shall be deemed given (a) upon personal delivery, (b) on the first Business Day after receipted delivery to a courier service which guarantees next - Business Day delivery, or (c) on the third Business Day after mailing, by registered mail, postage prepaid (unless there is a general interruption in Canadian postal service, in which case all Notices shall be personally delivered or couriered), in any case to the appropriate party at its address set forth below:

(a) If to the Assignor:

200 Ronson Drive, Suite 300
Toronto, Ontario M9L 1R5
Attention: Mark Gross

(b) If to the Assignee:

c/o Largo Real Estate Advisors, Inc.
2420 North Forest Road
Getzville, New York 14068
Attention: Stephanie Vogel

with a copy to each of:

AIG Investments
777 South Figueroa Street, 16th Floor
Los Angeles, California 90017-5800
Attention: Vice President, Servicing-Commercial Mortgage Lending

Fasken Martineau DuMoulin LLP
333 Bay Street, Suite 2400, Bay Adelaide Centre
Toronto, Ontario M5H 2T6
Attention: Mark Brennan

Each party may, from time to time, change its address for Notices by giving Notice thereof, to the other parties in accordance with this Section.

17. **Governing Law**

This Assignment shall be governed by and construed in accordance with the laws in effect within the Province of Ontario and, by execution and delivery of this Assignment, the Assignor accepts for itself, this Assignment and its property, generally, and unconditionally, the non-exclusive jurisdiction of the courts having jurisdiction in such province. The Assignor hereby waives, and agrees not to assert, by way of motion, as a defense or otherwise, in any action or proceeding, any claim that it is not personally subject to the jurisdiction of the said courts of the Province of Ontario located in the City of Toronto, that the action or proceeding is brought in an inconvenient forum, that the venue of the action or proceeding is improper or that this Assignment or the subject-matter hereof may not be enforced in such courts. Nothing herein shall limit the right of any party to serve process in any manner permitted by law or to commence legal proceedings or otherwise proceed against any other party in any other jurisdiction.

18. **Severability**

If any obligation contained in this Assignment or the application thereof to any Person or circumstance is, to any extent, invalid or unenforceable, the remainder of this Assignment and the application of such obligation to Persons or circumstances other than those to whom/which it is held invalid or unenforceable, shall not be affected thereby and each obligation contained in this Assignment shall be separately valid and enforceable to the fullest extent permitted by law.

19. **Direction to Tenants**

This Assignment shall constitute an irrevocable direction and authorization of the Assignor to the Tenants to pay such amounts to the Assignee or as the Assignee shall otherwise direct, in writing, without proof in writing to the contrary. Without limiting the generality of the foregoing, the Tenants are hereby irrevocably authorized and directed to rely upon and comply with, and to be fully protected in so doing, any Notice from the Assignee for the payment to the Assignee of any Rents or for the performance of any other obligation of the Tenants under the Leases and the Tenants shall not be required to inquire as to whether this Assignment and/or the Charge shall have become enforceable.

20. **No Waiver**

No delay or failure by the Assignee in the exercise of any right hereunder shall operate as a waiver thereof, nor shall any single or partial exercise of any right hereunder preclude the other or further exercise thereof or the exercise of any other right by the Assignee.

21. **Interpretation**

In this Assignment, words importing the singular number shall include the plural and vice versa and words importing any gender shall include all genders.

22. **Inconsistency**

In the event of inconsistency between the provisions of the Charge and the provisions of this Assignment, the provisions of the Charge shall prevail.

23. **Incorporation by Reference**

All provisions of the Charge concerning the Leases shall be deemed to be incorporated in this Assignment, with full force and effect.

24. **Joint and Several**

In the event that the term "Assignor" includes more than one Person, then they shall be jointly and severally liable to the Assignee for all of the Assignor's obligations hereunder.

[Remainder of page intentionally left blank]

The Assignor has executed this Assignment as of the date first set out above.

CARRIAGE GATE GROUP INC.

Per:



President - Mark Gross

I have the authority to bind the Corporation.

SCHEDULE "A" TO GENERAL ASSIGNMENT OF LEASES AND RENTS

DESCRIPTION OF LANDS

Municipal Address: 35 Upper Centennial Parkway, Hamilton, Ontario

Legal Description: **FIRSTLY:** Part of Lot 25, Concession 8 Saltfleet, designated as Part 7 on Plan 62R-18917; Stoney Creek; together with an easement over Part of Lot 25, Concession 8 Saltfleet, designated as Parts 9, 11, 12 and 13 on Plan 62R-18917 as in WE749696; City of Hamilton

being the whole of PIN 17088-0748(LT)

SECONDLY: Part of Lot 25, Concession 8 Saltfleet, being Parts 1, 2, 3, 4, 5 and 10 on Plan 62R-18917; subject to an easement over Part 3 on Plan 62R-18917 in favour of Parts 1-5 inclusive, 12-15 inclusive, 18, 21, 30, 31, 32, 36, 38, 42, 48 and 53 on Plan 62R-14684 as in LT562193; together with an easement over Parts 2, 4, 14, 21, 30, 31, 32, 36, 38 and 48 on Plan 62R-14684 as in LT562194; subject to an easement over Part 5 on Plan 62R-18917 in favour of Part of Lot 25, Concession 8 Saltfleet, being Parts 3, 5 and 6 on Plan 62R-18292 and Parts 9, 10, 11, 39, 40, 41, 43, 44, 45, 46, 47, 49, 50, 51, 52, 54, 55, 56, 57, 58, 59, 60, 61, 62, 63, 64, 65, 66, 67, 68, 69, 70, 71, 72, 73, 74, 75, 76, 77 and 78 on Plan 62R-14684 save and except Parts 1, 2, 3, 4, 5 and 10 on Plan 62R-18917 as in WE749696; subject to an easement over Part 10 on Plan 62R-18917 in favour of Part of Lot 25, Concession 8 Saltfleet, being Parts 3, 5 and 6 on Plan 62R-18292 and Parts 9, 10, 11, 39, 40, 41, 43, 44, 45, 46, 47, 49, 50, 51, 52, 54, 55, 56, 57, 58, 59, 60, 61, 62, 63, 64, 65, 66, 67, 68, 69, 70, 71, 72, 73, 74, 75, 76, 77 and 78 on Plan 62R-14684 save and except Parts 1, 2, 3, 4, 5 and 10 on Plan 62R-18917 as in WE749696; subject to an easement over Part 2 on Plan 62R-18917 in favour of Part of Lot 25, Concession 8 Saltfleet, being Parts 3, 5 and 6 on Plan 62R-18292 and Parts 9, 10, 11, 39, 40, 41, 43, 44, 45, 46, 47, 49, 50, 51, 52, 54, 55, 56, 57, 58, 59, 60, 61, 62, 63, 64, 65, 66, 67, 68, 69, 70, 71, 72, 73, 74, 75, 76, 77 and 78 on Plan 62R-14684 save and except Parts 1, 2, 3, 4, 5 and 10 on Plan 62R-18917 as in WE749696; subject to an easement over Part 3 on Plan 62R-18917 in favour of Part of Lot 25, Concession 8 Saltfleet, being Parts 3, 5 and 6 on Plan 62R-18292 and Parts 9, 10, 11, 39, 40, 41, 43, 44, 45, 46, 47, 49, 50, 51, 52, 54, 55, 56, 57, 58, 59, 60, 61, 62, 63, 64, 65, 66, 67, 68, 69, 70, 71, 72, 73, 74, 75, 76, 77 and 78 on Plan 62R-14684 save and except Parts 1, 2, 3, 4, 5 and 10 on Plan 62R-18917 as in WE749696; Stoney Creek; together with an easement over Parts 9, 11, 12 and 13 on Plan 62R-18917 as in WE749696; City of Hamilton

being the whole of PIN 17088-0762(LT)

GENERAL ASSIGNMENT OF LEASES AND RENTS

THIS ASSIGNMENT made as of the 25th day of January, 2016,

BETWEEN:

65 LARCH HOLDINGS INC.

(the "Assignor")

and

AMERICAN GENERAL LIFE INSURANCE COMPANY, as to an undivided 44% interest, THE VARIABLE ANNUITY LIFE INSURANCE COMPANY, as to an undivided 23% interest, and LEXINGTON INSURANCE COMPANY, as to an undivided 33% interest

(collectively, the "Assignee")

WHEREAS the Assignee agreed to loan to the Assignor and others the sum of \$70,000,000.00 (the "Loan") pursuant to a mortgage loan application agreement dated November 30, 2015 (the mortgage loan application agreement, as it may be amended, modified, renewed, replaced, extended, supplemented and/or restated from time to time, the "Commitment");

AND WHEREAS by a charge/mortgage of land of even date herewith, and registered in the appropriate land registry office immediately prior to the registration of this Assignment (such charge/mortgage as it may be amended, modified, renewed, replaced, extended, supplemented and/or restated from time to time, the "Charge"), the Assignor did, among other things, mortgage and charge, in favour of the Assignee, all of the Assignor's right, title and interest in and to the lands municipally and legally described in Schedule "A" attached hereto (the "Lands") including, without limitation, the buildings and improvements situate on the Lands, as security for the Assignor's obligations pursuant to the Loan;

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and sufficiency of which are hereby acknowledged by the Assignor, the Assignor hereby agrees as follows:

1. **Recitals**

The Assignor confirms the validity and truth of the recitals set out above.

2. **Assignment**

As security for the obligations of the Assignor pursuant to the Charge and the Loan, the Assignor hereby assigns, transfers and sets over unto the Assignee and its successors and assigns, all of its right, title and interest in and to the following:

- 2 -

- (a) all present and future Gross Receipts, issues, profits and other moneys (including, without limitation, “accounts” as defined in the *Personal Property Security Act* (Ontario), as amended, insurance proceeds, arbitration awards and proceeds from guarantees) reserved or payable under the Leases, as defined below (the “Rents”); and
- (b) all present and future leases, agreements to lease, licences and other agreements in respect of each and every present and future tenancy, right of use, right of occupation and licence granted by the Assignor in respect of the whole or any portion of the Charged Premises, as amended, extended, renewed and/or replaced (together, the “Leases”), and the full benefit and advantage of the Leases and of the covenants, conditions, provisions, stipulations and agreements contained in the Leases to be observed and performed (including, without limitation, present and future guarantees and indemnities and all security held, from time to time, in respect of tenants’ obligations pursuant to Leases).

The within assignment and grant shall include all of the Assignor’s right to demand, sue for, collect and receive all Rents and otherwise to enforce (either in the name of the Assignor or the Assignee) the Assignor’s rights under a Lease consequent on any default by the Tenant or other parties thereunder, whether such rights arise under the Lease or statute, at law, in equity or otherwise including, without limitation, the Assignor’s right to distrain. The within assignment and grant shall also include all income earned from the Charged Premises.

All of the Rents, Leases, benefits, rights, income, property and assets assigned, transferred and set over by the Assignor pursuant to Section 2 shall herein collectively be called (the “Assigned Property”).

It is expressly understood and agreed that if any Lease is not assignable to the Assignee (because the same is not assignable without the consent of any other party or parties thereto and such consent has not been obtained as of the date hereof or because the remedies for the enforcement of the Lease would not, as a matter of law, pass to the Assignee as an incidence of the transfers and assignments made pursuant to this Assignment), then the Assignor’s interest in such Lease shall be held in trust for the Assignee by the Assignor and the said interest and all benefits derived under such Lease shall be for the account of the Assignee. Subject to the terms of this Assignment and in particular Section 5 hereof, in order that the full value of the interest in every Lease assigned to the Assignee pursuant to this Assignment may be realized for the benefit of the Assignee, the Assignor shall, at the risk and expense and under the direction of the Assignee, in the name of the Assignor, take all such action and do or cause to be done all such things as are desirable in order that the obligations of the Assignor under such Lease may be performed in such manner that the interest in such Lease shall be preserved and shall enure to the benefit of the Assignee in the collection of any monies due and payable and to become due and payable shall be facilitated. Subject to Section 5 hereof, the Assignor shall promptly pay over to the Assignee all monies collected by or paid to the Assignor in respect of the interest in every such Lease, claim or demand.

3. **Security Becoming Enforceable and Remedies**

Upon the occurrence and during the continuance of an Event of Default (as defined in the Charge), and subject to all provisions of the Charge relating thereto including, without limitation, all notice requirements and curative provisions, the security hereunder shall become enforceable. The Assignee's remedies in such event shall include, without limitation, at any time and from time to time, one or more of the following (all of which remedies shall be cumulative, not exclusive and enforceable alternatively, successively or concurrently, without notice to or consent from the Assignor, except as otherwise expressly provided herein or under law):

- (a) all of the remedies available under statute, at law, in equity or otherwise; and
- (b) all of the remedies expressly set out in the Charge and/or in all other security now or hereafter held by the Assignee in respect of the Loan (the "Additional Security"), which Additional Security shall include this Assignment.

4. **Present Assignment**

Although it is the intention of the parties that this Assignment shall be a present assignment, effective immediately upon execution, it is expressly understood that, until the occurrence of an Event of Default that is continuing pursuant to the Charge and the Assignee shall have exercised any of the rights and powers hereby conferred upon it, subject to the provisions of this Assignment, the Assignor shall be entitled to deal with the Leases in the ordinary course of its business and to collect the Rents for its own use and benefit.

5. **Enforcement of Assignment**

Subject to the provisions of Section 4 hereof, the Assignor hereby nominates, constitutes and appoints the Assignee to be the true and lawful attorney of the Assignor, for and in the name of the Assignor, but for the use and benefit of the Assignee, to demand, sue for, collect and receive all Rents and to enforce performance and observance of all Lease obligations, and for the purposes aforesaid, or any of them, the Assignor hereby authorizes the Assignee and its employees and agents, in the Assignee's sole and absolute discretion:

- (a) to enter upon the Charged Premises (either personally or by its receiver or receiver-manager) and to collect, in the name of the Assignor or the Assignee, the Rents accrued but unpaid and in arrears, as well as the Rents thereafter accruing and becoming payable when due; and to this end, the Assignor further agrees that the Assignor shall facilitate in all reasonable ways the Assignee's collection of the Rents and shall, upon request by the Assignee, execute a written notice addressed to all relevant parties directing that all Rents be paid to the Assignee;
- (b) to institute such actions (at law and/or in equity) and take such proceedings (by distress and/or otherwise) as the Assignee shall, from time to time, deem fit and proper, and for the purposes aforesaid, or any of them, to make, sign and execute

- 4 -

any and all warrants of distress and other documents and instruments in the name of the Assignor, as the Assignee shall deem fit and proper; the cost of all distraints and other expenses shall be paid in cash by the Assignor or, in the Assignee's sole and absolute discretion, be added to the principal sum secured by the Charge and bear interest at the rate as set out in the Charge; and

- (c) in the name and for the account of the Assignor, to perform and observe any of the Assignor's obligations pursuant to the Leases (without being obligated to do so) and, without limiting the generality of the foregoing, any amount paid by the Assignee in respect thereof as well as any other expense incurred by the Assignee in connection with the Charged Premises shall be payable upon demand and shall bear interest at the same rate as set out in the Charge and this power of attorney shall be irrevocable so long as any funds remain owing to the Assignee pursuant to the Charge.

6. **Accounting by Assignee**

The Assignee shall, after payment of all proper charges and expenses, including reasonable compensation to any managing agent as the Assignee shall select and employ, and after the accumulation of a reserve to meet taxes, assessments, water rates, fire and liability insurance all in requisite amounts, credit the net amount of income received by the Assignee from the Charged Premises by virtue of this Assignment against any amounts due and owing to the Assignee by the Assignor pursuant to the Charge, and the application of such net amount of income shall be determined by the Assignee, acting reasonably. The Assignee shall not be accountable for more moneys than it actually receives from the Charged Premises.

7. **Representations and Warranties**

The Assignor hereby represents and warrants to the Assignee that:

- (a) each existing Lease is a valid and subsisting Lease or agreement, constituting the entire and only agreement between the Assignor and the other parties thereto pertaining to the premises demised thereunder and subject-matter thereof;
- (b) except as disclosed in writing to the Assignee prior to the date of this Assignment, the Tenants, or their valid successors or permitted assigns, are occupying the leased premises described in each Lease (to the extent applicable) and paying the full Rents stipulated therein;
- (c) no notice has been received from any Tenant indicating an intention to assign or sublet or indicating an intention to surrender the term or otherwise part with possession of the premises demised to it, other than as previously disclosed, in writing, to the Assignee by the Assignor;
- (d) except as previously disclosed, in writing, to the Assignee by the Assignor, no notice has been received by the Assignor from any Tenant alleging default by the Assignor in the performance of its obligations, as Landlord, pursuant to any

- 5 -

Lease, which notice has not been complied with by the Assignor to such tenant's satisfaction;

- (e) copies of all of the Leases have been delivered to the Assignee and such copies are true and complete copies thereof;
- (f) the Assignor has not executed any prior and subsisting assignment or pledge of the Rents, nor any prior and subsisting assignment or pledge of the Assignor's interest in any of the Leases, except to the Assignee herein;
- (g) to the best of the Assignor's knowledge, information and belief, after diligent inquiry, there are no outstanding material disputes pursuant to any of the Leases, except as previously disclosed, in writing, to the Assignee by the Assignor, and the Assignor is not aware of any material default by any of the parties pursuant to the Leases;
- (h) the Assignor has all necessary power and authority to assign the Leases and Rents in the manner provided herein; and
- (i) all rents and other charges due and payable under all existing Leases have been paid, as required pursuant to the terms of the Leases, and except as expressly provided in the Leases and/or previously disclosed to the Assignee, no such Rents or other charges have been prepaid more than one (1) month in advance.

8. **Covenants**

The Assignor hereby covenants and agrees as follows:

- (a) it shall not execute any assignment or pledge of the Rents, nor any assignment or pledge of the Assignor's interest, as Landlord, in any of the Leases, except as expressly permitted pursuant to the Charge;
- (b) it shall cause, subject to all relevant notice and rectification periods, the representations and warranties contained in Subsections 7(a), (e), (f) and (h) hereof to be true and correct throughout the term of the Charge;
- (c) unless the Assignee has issued its prior written consent thereto (which may be withheld in the Assignee's sole, absolute and unfettered discretion), to refrain from collecting rent from any Tenant for more than one (1) month in advance;
- (d) it shall, forthwith following receipt, provide the Assignee with copies of all notices of default issued by either the Assignor or the Tenants pursuant to the Leases;
- (e) it shall cause any Tenant pursuant to a Lease, upon request, to subordinate its interest under such Lease in favour of the Charge and all agreements/security issued in connection therewith and, if requested, to attorn to the Assignee, provided if such Lease does not require the Tenant thereunder to so subordinate

- 6 -

and/or attorn, the Assignor shall use reasonable commercial efforts to cause such Tenant to subordinate and attorn;

- (f) unless the Assignee has issued its prior written consent thereto, to refrain from terminating and/or accepting the surrender/assignment of any Lease for leased premises in excess of 10,000 square feet of net leaseable area (a "Major Lease"); and
- (g) unless the Assignee has issued its prior written consent thereto, to refrain from entering into or materially amending any Lease:
 - (i) other than a Safe Harbour Lease (provided no Event of Default has occurred and is continuing); and/or
 - (ii) with a Tenant that is an affiliate, associate or subsidiary of the Assignor (as defined in the *Canada Business Corporations Act*).

The Assignor covenants to deliver a copy of each Safe Harbour Lease to the Assignee within 10 days following execution thereof, together with the Assignor's certification that the Safe Harbour Lease requirements were satisfied.

The Assignor covenants to deliver to the Assignee, within 45 days following the Assignor's fiscal year and upon request thereafter, copies of all proposed Leases, Lease amendments and correspondence regarding termination/surrender/ assignment, together with a rent roll (with the name of the Tenants, the area rented to each Tenant, the term of the Lease and the Rent payable by Tenants (basic rent and additional rent) and details of all monetary defaults) and operating statements for the Charged Premises in respect of the then current year to date and the immediately preceding year. The Assignee shall provide its response to any request for consent pursuant to this Section 8 within a reasonable period.

9. Liability of Assignee and Indemnity

- (a) Nothing herein contained, nor the acceptance hereof by the Assignee, shall cause the Assignee to be responsible for the collection of Rents or other moneys payable pursuant to the Leases, nor for the performance of the Landlord's or other parties' obligations thereunder, nor for the enforcement of the Landlord's or other parties' rights thereunder;
- (b) an entry by the Assignee upon the Charged Premises pursuant to the terms of this Assignment shall not cause the Assignee to be constituted a "mortgagee in possession", except as the Assignee shall expressly declare or as otherwise provided under law; and
- (c) the Assignor hereby agrees to indemnify and save harmless the Assignee from and against all demands, claims, actions, suits, judgments, penalties, losses, damages, costs, expenses, obligations and liabilities, howsoever arising, in connection with the subject-matter of this Assignment, save and except as

otherwise expressly set out herein and save and except as caused by the gross negligence of the Assignee; this indemnity shall survive the reassignment of this Assignment, satisfaction and discharge of the Charge and the Additional Security and the full payment and discharge of the Loan.

10. **Further Assurances**

The Assignor covenants to do all further acts, execute all further documentation and provide all further assurances as shall be requested by the Assignee, acting reasonably, to carry out the purpose and intent of this Assignment, without receiving additional consideration therefor.

11. **No Merger**

The Assignee's rights hereunder shall in no way merge with or be affected by any proceeding that the Assignee may initiate pursuant to the Charge and/or the Additional Security. The rights, remedies and security given to the Assignee hereunder are cumulative and not in substitution for any rights, remedies or security to which the Assignee may be entitled, either under the Charge or under the Additional Security or at law. The Assignee shall not be required to take any proceedings pursuant to the Charge or pursuant to the Additional Security before initiating proceedings pursuant to this Assignment. Conversely, no proceedings hereunder shall affect the rights of the Assignee pursuant to the Charge and/or the Additional Security, and the Assignee shall not be required to take any proceedings pursuant to this Assignment before initiating proceedings pursuant to the Charge and/or the Additional Security.

12. **Release**

Upon payment of all moneys secured by the Charge and upon registration of discharge/cessation of the Charge, this Assignment shall be and be deemed to be automatically released, reassigned and discharged, and the Assignee shall provide to the Assignor, forthwith upon request and at the cost of the Assignor, a reassignment of this Assignment, in registrable form.

13. **Definitions**

- (a) Unless otherwise defined herein or the context otherwise requires, all capitalized terms used herein which are defined in the Charge shall have the meaning ascribed thereto in the Charge (and such capitalized terms, to the extent applicable, shall be deemed to be incorporated by reference herein);
- (b) the term "Gross Receipts" means the aggregate of all revenues from or in respect of the Charged Premises from all sources including, without limitation, basic Rents, additional Rents, percentage Rents, insurance indemnities applicable to Rents, recoveries for taxes, utilities and operating costs, parking revenues, insurance and expropriation proceeds, all Lease terminating payments and the proceeds from the sale, leasing, encumbering and/or other disposition of the Charged Premises;

- 8 -

- (c) the term “**Landlord**” means the Assignor and its successors and assigns, in its/their capacity as landlord pursuant to the Leases;
- (d) the term “**Safe Harbour Lease**” means a lease: (i) in a standard form approved, in writing, by the Assignee, with only such changes as are necessitated by the relevant business terms and such other non-material changes as are commercially reasonable; (ii) with a third party tenant unaffiliated and at arm’s-length with the Assignor and all related parties pursuant to the Loan, which tenant shall be creditworthy and reputable; (iii) which applies to not more than 10,000 square feet of net leaseable area; (iv) with an initial term of not less than 5 years or, together with all renewal options, not exceeding 15 years in the aggregate; (v) with minimum basic rent equal to the greater of the then current market rents and the monthly rents paid by the tenant occupying the space at the time of the initial advance under the Charge, and with tenant improvement allowances and other lease concessions that conform with current market conditions as determined by the Assignee, acting reasonably; (vi) which does not contain an expansion option which, if exercised, would cause the leased premises to exceed 10,000 square feet of net leaseable area; (vii) which is automatically subordinated to the Charge and all related registered security and provide for the Tenant’s attornment to the Lender and its successors and assigns; (viii) which does not contain a requirement for a non-disturbance agreement, attornment agreement or other document which could materially adversely affect the Assignee’s rights pursuant to its Security; (ix) which does not contain any option to purchase, right of first refusal to purchase or termination right (other than in the event of material casualty or condemnation); (x) which does not contain any material restrictions on the Landlord’s right to lease the balance of the Lands, except reasonable and customary tenant exclusions for retail properties of similar size; (xi) which does not contain any Landlord obligation which is extraordinary, not customary and unduly burdensome, including an obligation on a landlord not affiliated with the Assignor that such landlord would have difficulty performing; (xii) which does not grant the Tenant any right/option to acquire the Lands or any interest therein or otherwise contain terms that would likely materially impair the Assignee’s security; (xiii) which does not provide for the Landlord’s payment of tenant improvement allowances, leasing commissions or other similar obligations at any time other than the Lease commencement; and (xiv) which is otherwise commercially reasonable and contains terms which are comparable to then - existing local market terms; and
- (e) the term “**Tenants**” or “**Tenant**” means and includes: (i) the person, firm or corporation which is a tenant or lessee pursuant to a Lease; and (ii) any person, firm or corporation which has guaranteed (whether as a primary debtor, surety or otherwise) the performance and observance of a Tenant’s covenants and other obligations pursuant to a Lease.

14. **Section Headings**

The division of this Assignment into Sections, Subsections, Paragraphs and Subparagraphs and the inclusion of headings in this Assignment are for convenience of reference only and shall not affect the construction or interpretation of this Assignment.

15. **Successors and Assigns**

The Assignor may only assign its rights and obligations hereunder in conjunction with a permitted assignment pursuant to the Charge. This Assignment shall be binding upon the successors and permitted assigns of the Assignor and shall enure to the benefit of the successors and assigns of the Assignee.

16. **Notice**

All notices (each being a "Notice") required or permitted to be given by the Assignee or the Assignor under this Assignment shall be in writing and shall be deemed given (a) upon personal delivery, (b) on the first Business Day after receipted delivery to a courier service which guarantees next - Business Day delivery, or (c) on the third Business Day after mailing, by registered mail, postage prepaid (unless there is a general interruption in Canadian postal service, in which case all Notices shall be personally delivered or couriered), in any case to the appropriate party at its address set forth below:

(a) If to the Assignor:

200 Ronson Drive, Suite 300
Toronto, Ontario M9L 1R5
Attention: Mark Gross

(b) If to the Assignee:

c/o Largo Real Estate Advisors, Inc.
2420 North Forest Road
Getzville, New York 14068
Attention: Stephanie Vogel

with a copy to each of:

AIG Investments
777 South Figueroa Street, 16th Floor
Los Angeles, California 90017-5800
Attention: Vice President, Servicing-Commercial Mortgage Lending

Fasken Martineau DuMoulin LLP
333 Bay Street, Suite 2400, Bay Adelaide Centre
Toronto, Ontario M5H 2T6
Attention: Mark Brennan

Each party may, from time to time, change its address for Notices by giving Notice thereof, to the other parties in accordance with this Section.

17. **Governing Law**

This Assignment shall be governed by and construed in accordance with the laws in effect within the Province of Ontario and, by execution and delivery of this Assignment, the Assignor accepts for itself, this Assignment and its property, generally, and unconditionally, the non-exclusive jurisdiction of the courts having jurisdiction in such province. The Assignor hereby waives, and agrees not to assert, by way of motion, as a defense or otherwise, in any action or proceeding, any claim that it is not personally subject to the jurisdiction of the said courts of the Province of Ontario located in the City of Toronto, that the action or proceeding is brought in an inconvenient forum, that the venue of the action or proceeding is improper or that this Assignment or the subject-matter hereof may not be enforced in such courts. Nothing herein shall limit the right of any party to serve process in any manner permitted by law or to commence legal proceedings or otherwise proceed against any other party in any other jurisdiction.

18. **Severability**

If any obligation contained in this Assignment or the application thereof to any Person or circumstance is, to any extent, invalid or unenforceable, the remainder of this Assignment and the application of such obligation to Persons or circumstances other than those to whom/which it is held invalid or unenforceable, shall not be affected thereby and each obligation contained in this Assignment shall be separately valid and enforceable to the fullest extent permitted by law.

19. **Direction to Tenants**

This Assignment shall constitute an irrevocable direction and authorization of the Assignor to the Tenants to pay such amounts to the Assignee or as the Assignee shall otherwise direct, in writing, without proof in writing to the contrary. Without limiting the generality of the foregoing, the Tenants are hereby irrevocably authorized and directed to rely upon and comply with, and to be fully protected in so doing, any Notice from the Assignee for the payment to the Assignee of any Rents or for the performance of any other obligation of the Tenants under the Leases and the Tenants shall not be required to inquire as to whether this Assignment and/or the Charge shall have become enforceable.

20. **No Waiver**

No delay or failure by the Assignee in the exercise of any right hereunder shall operate as a waiver thereof, nor shall any single or partial exercise of any right hereunder preclude the other or further exercise thereof or the exercise of any other right by the Assignee.

21. **Interpretation**

In this Assignment, words importing the singular number shall include the plural and vice versa and words importing any gender shall include all genders.

22. **Inconsistency**

In the event of inconsistency between the provisions of the Charge and the provisions of this Assignment, the provisions of the Charge shall prevail.

23. **Incorporation by Reference**

All provisions of the Charge concerning the Leases shall be deemed to be incorporated in this Assignment, with full force and effect.

24. **Joint and Several**

In the event that the term "Assignor" includes more than one Person, then they shall be jointly and severally liable to the Assignee for all of the Assignor's obligations hereunder.


[Remainder of page intentionally left blank]

- 12 -

The Assignor has executed this Assignment as of the date first set out above.

65 LARCH HOLDINGS INC.

Per:



President - Mark Gross

I have the authority to bind the Corporation.

SCHEDULE "A" TO GENERAL ASSIGNMENT OF LEASES AND RENTS**DESCRIPTION OF LANDS**

Municipal Address: 65 Larch Street, Sudbury, Ontario

Legal Description: **FIRSTLY: Lot 23, Block A, Plan 3SA McKim; Greater Sudbury**

being the whole of PIN 73584-0077(LT)

SECONDLY: Lots 20-22, Block A, Plan 3SA McKim; Greater Sudbury

being the whole of PIN 73584-0078(LT)

**THIRDLY: Part North Half of Lot 5, Concession 3 McKim as in S81426
(Secondly & Thirdly); Greater Sudbury**

being the whole of PIN 73584-0097(LT)

GENERAL ASSIGNMENT OF LEASES AND RENTS

THIS ASSIGNMENT made as of the 25th day of January, 2016,

BETWEEN:

100 COLBORNE HOLDINGS INC.

(the "Assignor")

and

AMERICAN GENERAL LIFE INSURANCE COMPANY, as to an undivided 44% interest, THE VARIABLE ANNUITY LIFE INSURANCE COMPANY, as to an undivided 23% interest, and LEXINGTON INSURANCE COMPANY, as to an undivided 33% interest

(collectively, the "Assignee")

WHEREAS the Assignee agreed to loan to the Assignor and others the sum of \$70,000,000.00 (the "Loan") pursuant to a mortgage loan application agreement dated November 30, 2015 (the mortgage loan application agreement, as it may be amended, modified, renewed, replaced, extended, supplemented and/or restated from time to time, the "Commitment");

AND WHEREAS by a charge/mortgage of land of even date herewith, and registered in the appropriate land registry office immediately prior to the registration of this Assignment (such charge/mortgage as it may be amended, modified, renewed, replaced, extended, supplemented and/or restated from time to time, the "Charge"), the Assignor did, among other things, mortgage and charge, in favour of the Assignee, all of the Assignor's right, title and interest in and to the lands municipally and legally described in Schedule "A" attached hereto (the "Lands") including, without limitation, the buildings and improvements situate on the Lands, as security for the Assignor's obligations pursuant to the Loan;

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and sufficiency of which are hereby acknowledged by the Assignor, the Assignor hereby agrees as follows:

1. **Recitals**

The Assignor confirms the validity and truth of the recitals set out above.

2. **Assignment**

As security for the obligations of the Assignor pursuant to the Charge and the Loan, the Assignor hereby assigns, transfers and sets over unto the Assignee and its successors and assigns, all of its right, title and interest in and to the following:

- 2 -

- (a) all present and future Gross Receipts, issues, profits and other moneys (including, without limitation, “accounts” as defined in the *Personal Property Security Act* (Ontario), as amended, insurance proceeds, arbitration awards and proceeds from guarantees) reserved or payable under the Leases, as defined below (the “Rents”); and
- (b) all present and future leases, agreements to lease, licences and other agreements in respect of each and every present and future tenancy, right of use, right of occupation and licence granted by the Assignor in respect of the whole or any portion of the Charged Premises, as amended, extended, renewed and/or replaced (together, the “Leases”), and the full benefit and advantage of the Leases and of the covenants, conditions, provisions, stipulations and agreements contained in the Leases to be observed and performed (including, without limitation, present and future guarantees and indemnities and all security held, from time to time, in respect of tenants’ obligations pursuant to Leases).

The within assignment and grant shall include all of the Assignor’s right to demand, sue for, collect and receive all Rents and otherwise to enforce (either in the name of the Assignor or the Assignee) the Assignor’s rights under a Lease consequent on any default by the Tenant or other parties thereunder, whether such rights arise under the Lease or statute, at law, in equity or otherwise including, without limitation, the Assignor’s right to distrain. The within assignment and grant shall also include all income earned from the Charged Premises.

All of the Rents, Leases, benefits, rights, income, property and assets assigned, transferred and set over by the Assignor pursuant to Section 2 shall herein collectively be called (the “Assigned Property”).

It is expressly understood and agreed that if any Lease is not assignable to the Assignee (because the same is not assignable without the consent of any other party or parties thereto and such consent has not been obtained as of the date hereof or because the remedies for the enforcement of the Lease would not, as a matter of law, pass to the Assignee as an incidence of the transfers and assignments made pursuant to this Assignment), then the Assignor’s interest in such Lease shall be held in trust for the Assignee by the Assignor and the said interest and all benefits derived under such Lease shall be for the account of the Assignee. Subject to the terms of this Assignment and in particular Section 5 hereof, in order that the full value of the interest in every Lease assigned to the Assignee pursuant to this Assignment may be realized for the benefit of the Assignee, the Assignor shall, at the risk and expense and under the direction of the Assignee, in the name of the Assignor, take all such action and do or cause to be done all such things as are desirable in order that the obligations of the Assignor under such Lease may be performed in such manner that the interest in such Lease shall be preserved and shall enure to the benefit of the Assignee in the collection of any monies due and payable and to become due and payable shall be facilitated. Subject to Section 5 hereof, the Assignor shall promptly pay over to the Assignee all monies collected by or paid to the Assignor in respect of the interest in every such Lease, claim or demand.

3. **Security Becoming Enforceable and Remedies**

Upon the occurrence and during the continuance of an Event of Default (as defined in the Charge), and subject to all provisions of the Charge relating thereto including, without limitation, all notice requirements and curative provisions, the security hereunder shall become enforceable. The Assignee's remedies in such event shall include, without limitation, at any time and from time to time, one or more of the following (all of which remedies shall be cumulative, not exclusive and enforceable alternatively, successively or concurrently, without notice to or consent from the Assignor, except as otherwise expressly provided herein or under law):

- (a) all of the remedies available under statute, at law, in equity or otherwise; and
- (b) all of the remedies expressly set out in the Charge and/or in all other security now or hereafter held by the Assignee in respect of the Loan (the "Additional Security"), which Additional Security shall include this Assignment.

4. **Present Assignment**

Although it is the intention of the parties that this Assignment shall be a present assignment, effective immediately upon execution, it is expressly understood that, until the occurrence of an Event of Default that is continuing pursuant to the Charge and the Assignee shall have exercised any of the rights and powers hereby conferred upon it, subject to the provisions of this Assignment, the Assignor shall be entitled to deal with the Leases in the ordinary course of its business and to collect the Rents for its own use and benefit.

5. **Enforcement of Assignment**

Subject to the provisions of Section 4 hereof, the Assignor hereby nominates, constitutes and appoints the Assignee to be the true and lawful attorney of the Assignor, for and in the name of the Assignor, but for the use and benefit of the Assignee, to demand, sue for, collect and receive all Rents and to enforce performance and observance of all Lease obligations, and for the purposes aforesaid, or any of them, the Assignor hereby authorizes the Assignee and its employees and agents, in the Assignee's sole and absolute discretion:

- (a) to enter upon the Charged Premises (either personally or by its receiver or receiver-manager) and to collect, in the name of the Assignor or the Assignee, the Rents accrued but unpaid and in arrears, as well as the Rents thereafter accruing and becoming payable when due; and to this end, the Assignor further agrees that the Assignor shall facilitate in all reasonable ways the Assignee's collection of the Rents and shall, upon request by the Assignee, execute a written notice addressed to all relevant parties directing that all Rents be paid to the Assignee;
- (b) to institute such actions (at law and/or in equity) and take such proceedings (by distress and/or otherwise) as the Assignee shall, from time to time, deem fit and proper, and for the purposes aforesaid, or any of them, to make, sign and execute

any and all warrants of distress and other documents and instruments in the name of the Assignor, as the Assignee shall deem fit and proper; the cost of all distraints and other expenses shall be paid in cash by the Assignor or, in the Assignee's sole and absolute discretion, be added to the principal sum secured by the Charge and bear interest at the rate as set out in the Charge; and

- (c) in the name and for the account of the Assignor, to perform and observe any of the Assignor's obligations pursuant to the Leases (without being obligated to do so) and, without limiting the generality of the foregoing, any amount paid by the Assignee in respect thereof as well as any other expense incurred by the Assignee in connection with the Charged Premises shall be payable upon demand and shall bear interest at the same rate as set out in the Charge and this power of attorney shall be irrevocable so long as any funds remain owing to the Assignee pursuant to the Charge.

6. **Accounting by Assignee**

The Assignee shall, after payment of all proper charges and expenses, including reasonable compensation to any managing agent as the Assignee shall select and employ, and after the accumulation of a reserve to meet taxes, assessments, water rates, fire and liability insurance all in requisite amounts, credit the net amount of income received by the Assignee from the Charged Premises by virtue of this Assignment against any amounts due and owing to the Assignee by the Assignor pursuant to the Charge, and the application of such net amount of income shall be determined by the Assignee, acting reasonably. The Assignee shall not be accountable for more moneys than it actually receives from the Charged Premises.

7. **Representations and Warranties**

The Assignor hereby represents and warrants to the Assignee that:

- (a) each existing Lease is a valid and subsisting Lease or agreement, constituting the entire and only agreement between the Assignor and the other parties thereto pertaining to the premises demised thereunder and subject-matter thereof;
- (b) except as disclosed in writing to the Assignee prior to the date of this Assignment, the Tenants, or their valid successors or permitted assigns, are occupying the leased premises described in each Lease (to the extent applicable) and paying the full Rents stipulated therein;
- (c) no notice has been received from any Tenant indicating an intention to assign or sublet or indicating an intention to surrender the term or otherwise part with possession of the premises demised to it, other than as previously disclosed, in writing, to the Assignee by the Assignor;
- (d) except as previously disclosed, in writing, to the Assignee by the Assignor, no notice has been received by the Assignor from any Tenant alleging default by the Assignor in the performance of its obligations, as Landlord, pursuant to any

- 5 -

Lease, which notice has not been complied with by the Assignor to such tenant's satisfaction;

- (e) copies of all of the Leases have been delivered to the Assignee and such copies are true and complete copies thereof;
- (f) the Assignor has not executed any prior and subsisting assignment or pledge of the Rents, nor any prior and subsisting assignment or pledge of the Assignor's interest in any of the Leases, except to the Assignee herein;
- (g) to the best of the Assignor's knowledge, information and belief, after diligent inquiry, there are no outstanding material disputes pursuant to any of the Leases, except as previously disclosed, in writing, to the Assignee by the Assignor, and the Assignor is not aware of any material default by any of the parties pursuant to the Leases;
- (h) the Assignor has all necessary power and authority to assign the Leases and Rents in the manner provided herein; and
- (i) all rents and other charges due and payable under all existing Leases have been paid, as required pursuant to the terms of the Leases, and except as expressly provided in the Leases and/or previously disclosed to the Assignee, no such Rents or other charges have been prepaid more than one (1) month in advance.

8. **Covenants**

The Assignor hereby covenants and agrees as follows:

- (a) it shall not execute any assignment or pledge of the Rents, nor any assignment or pledge of the Assignor's interest, as Landlord, in any of the Leases, except as expressly permitted pursuant to the Charge;
- (b) it shall cause, subject to all relevant notice and rectification periods, the representations and warranties contained in Subsections 7(a), (e), (f) and (h) hereof to be true and correct throughout the term of the Charge;
- (c) unless the Assignee has issued its prior written consent thereto (which may be withheld in the Assignee's sole, absolute and unfettered discretion), to refrain from collecting rent from any Tenant for more than one (1) month in advance;
- (d) it shall, forthwith following receipt, provide the Assignee with copies of all notices of default issued by either the Assignor or the Tenants pursuant to the Leases;
- (e) it shall cause any Tenant pursuant to a Lease, upon request, to subordinate its interest under such Lease in favour of the Charge and all agreements/security issued in connection therewith and, if requested, to attorn to the Assignee, provided if such Lease does not require the Tenant thereunder to so subordinate

- 6 -

and/or attorn, the Assignor shall use reasonable commercial efforts to cause such Tenant to subordinate and attorn;

- (f) unless the Assignee has issued its prior written consent thereto, to refrain from terminating and/or accepting the surrender/assignment of any Lease for leased premises in excess of 10,000 square feet of net leaseable area (a "Major Lease"); and
- (g) unless the Assignee has issued its prior written consent thereto, to refrain from entering into or materially amending any Lease:
 - (i) other than a Safe Harbour Lease (provided no Event of Default has occurred and is continuing); and/or
 - (ii) with a Tenant that is an affiliate, associate or subsidiary of the Assignor (as defined in the *Canada Business Corporations Act*).

The Assignor covenants to deliver a copy of each Safe Harbour Lease to the Assignee within 10 days following execution thereof, together with the Assignor's certification that the Safe Harbour Lease requirements were satisfied.

The Assignor covenants to deliver to the Assignee, within 45 days following the Assignor's fiscal year and upon request thereafter, copies of all proposed Leases, Lease amendments and correspondence regarding termination/surrender/ assignment, together with a rent roll (with the name of the Tenants, the area rented to each Tenant, the term of the Lease and the Rent payable by Tenants (basic rent and additional rent) and details of all monetary defaults) and operating statements for the Charged Premises in respect of the then current year to date and the immediately preceding year. The Assignee shall provide its response to any request for consent pursuant to this Section 8 within a reasonable period.

9. Liability of Assignee and Indemnity

- (a) Nothing herein contained, nor the acceptance hereof by the Assignee, shall cause the Assignee to be responsible for the collection of Rents or other moneys payable pursuant to the Leases, nor for the performance of the Landlord's or other parties' obligations thereunder, nor for the enforcement of the Landlord's or other parties' rights thereunder;
- (b) an entry by the Assignee upon the Charged Premises pursuant to the terms of this Assignment shall not cause the Assignee to be constituted a "mortgagee in possession", except as the Assignee shall expressly declare or as otherwise provided under law; and
- (c) the Assignor hereby agrees to indemnify and save harmless the Assignee from and against all demands, claims, actions, suits, judgments, penalties, losses, damages, costs, expenses, obligations and liabilities, howsoever arising, in connection with the subject-matter of this Assignment, save and except as

otherwise expressly set out herein and save and except as caused by the gross negligence of the Assignee; this indemnity shall survive the reassignment of this Assignment, satisfaction and discharge of the Charge and the Additional Security and the full payment and discharge of the Loan.

10. **Further Assurances**

The Assignor covenants to do all further acts, execute all further documentation and provide all further assurances as shall be requested by the Assignee, acting reasonably, to carry out the purpose and intent of this Assignment, without receiving additional consideration therefor.

11. **No Merger**

The Assignee's rights hereunder shall in no way merge with or be affected by any proceeding that the Assignee may initiate pursuant to the Charge and/or the Additional Security. The rights, remedies and security given to the Assignee hereunder are cumulative and not in substitution for any rights, remedies or security to which the Assignee may be entitled, either under the Charge or under the Additional Security or at law. The Assignee shall not be required to take any proceedings pursuant to the Charge or pursuant to the Additional Security before initiating proceedings pursuant to this Assignment. Conversely, no proceedings hereunder shall affect the rights of the Assignee pursuant to the Charge and/or the Additional Security, and the Assignee shall not be required to take any proceedings pursuant to this Assignment before initiating proceedings pursuant to the Charge and/or the Additional Security.

12. **Release**

Upon payment of all moneys secured by the Charge and upon registration of discharge/cessation of the Charge, this Assignment shall be and be deemed to be automatically released, reassigned and discharged, and the Assignee shall provide to the Assignor, forthwith upon request and at the cost of the Assignor, a reassignment of this Assignment, in registrable form.

13. **Definitions**

- (a) Unless otherwise defined herein or the context otherwise requires, all capitalized terms used herein which are defined in the Charge shall have the meaning ascribed thereto in the Charge (and such capitalized terms, to the extent applicable, shall be deemed to be incorporated by reference herein);
- (b) the term "**Gross Receipts**" means the aggregate of all revenues from or in respect of the Charged Premises from all sources including, without limitation, basic Rents, additional Rents, percentage Rents, insurance indemnities applicable to Rents, recoveries for taxes, utilities and operating costs, parking revenues, insurance and expropriation proceeds, all Lease terminating payments and the proceeds from the sale, leasing, encumbering and/or other disposition of the Charged Premises;

- (c) the term “**Landlord**” means the Assignor and its successors and assigns, in its/their capacity as landlord pursuant to the Leases;
- (d) the term “**Safe Harbour Lease**” means a lease: (i) in a standard form approved, in writing, by the Assignee, with only such changes as are necessitated by the relevant business terms and such other non-material changes as are commercially reasonable; (ii) with a third party tenant unaffiliated and at arm’s-length with the Assignor and all related parties pursuant to the Loan, which tenant shall be creditworthy and reputable; (iii) which applies to not more than 10,000 square feet of net leaseable area; (iv) with an initial term of not less than 5 years or, together with all renewal options, not exceeding 15 years in the aggregate; (v) with minimum basic rent equal to the greater of the then current market rents and the monthly rents paid by the tenant occupying the space at the time of the initial advance under the Charge, and with tenant improvement allowances and other lease concessions that conform with current market conditions as determined by the Assignee, acting reasonably; (vi) which does not contain an expansion option which, if exercised, would cause the leased premises to exceed 10,000 square feet of net leaseable area; (vii) which is automatically subordinated to the Charge and all related registered security and provide for the Tenant’s attornment to the Lender and its successors and assigns; (viii) which does not contain a requirement for a non-disturbance agreement, attornment agreement or other document which could materially adversely affect the Assignee’s rights pursuant to its Security; (ix) which does not contain any option to purchase, right of first refusal to purchase or termination right (other than in the event of material casualty or condemnation); (x) which does not contain any material restrictions on the Landlord’s right to lease the balance of the Lands, except reasonable and customary tenant exclusions for retail properties of similar size; (xi) which does not contain any Landlord obligation which is extraordinary, not customary and unduly burdensome, including an obligation on a landlord not affiliated with the Assignor that such landlord would have difficulty performing; (xii) which does not grant the Tenant any right/option to acquire the Lands or any interest therein or otherwise contain terms that would likely materially impair the Assignee’s security; (xiii) which does not provide for the Landlord’s payment of tenant improvement allowances, leasing commissions or other similar obligations at any time other than the Lease commencement; and (xiv) which is otherwise commercially reasonable and contains terms which are comparable to then - existing local market terms; and
- (e) the term “**Tenants**” or “**Tenant**” means and includes: (i) the person, firm or corporation which is a tenant or lessee pursuant to a Lease; and (ii) any person, firm or corporation which has guaranteed (whether as a primary debtor, surety or otherwise) the performance and observance of a Tenant’s covenants and other obligations pursuant to a Lease.

14. **Section Headings**

The division of this Assignment into Sections, Subsections, Paragraphs and Subparagraphs and the inclusion of headings in this Assignment are for convenience of reference only and shall not affect the construction or interpretation of this Assignment.

15. **Successors and Assigns**

The Assignor may only assign its rights and obligations hereunder in conjunction with a permitted assignment pursuant to the Charge. This Assignment shall be binding upon the successors and permitted assigns of the Assignor and shall enure to the benefit of the successors and assigns of the Assignee.

16. **Notice**

All notices (each being a "Notice") required or permitted to be given by the Assignee or the Assignor under this Assignment shall be in writing and shall be deemed given (a) upon personal delivery, (b) on the first Business Day after receipted delivery to a courier service which guarantees next - Business Day delivery, or (c) on the third Business Day after mailing, by registered mail, postage prepaid (unless there is a general interruption in Canadian postal service, in which case all Notices shall be personally delivered or couriered), in any case to the appropriate party at its address set forth below:

(a) If to the Assignor:

200 Ronson Drive, Suite 300
Toronto, Ontario M9L 1R5
Attention: Mark Gross

(b) If to the Assignee:

c/o Largo Real Estate Advisors, Inc.
2420 North Forest Road
Getzville, New York 14068
Attention: Stephanie Vogel

with a copy to each of:

AIG Investments
777 South Figueroa Street, 16th Floor
Los Angeles, California 90017-5800
Attention: Vice President, Servicing-Commercial Mortgage Lending

Fasken Martineau DuMoulin LLP
333 Bay Street, Suite 2400, Bay Adelaide Centre
Toronto, Ontario M5H 2T6
Attention: Mark Brennan

Each party may, from time to time, change its address for Notices by giving Notice thereof, to the other parties in accordance with this Section.

17. **Governing Law**

This Assignment shall be governed by and construed in accordance with the laws in effect within the Province of Ontario and, by execution and delivery of this Assignment, the Assignor accepts for itself, this Assignment and its property, generally, and unconditionally, the non-exclusive jurisdiction of the courts having jurisdiction in such province. The Assignor hereby waives, and agrees not to assert, by way of motion, as a defense or otherwise, in any action or proceeding, any claim that it is not personally subject to the jurisdiction of the said courts of the Province of Ontario located in the City of Toronto, that the action or proceeding is brought in an inconvenient forum, that the venue of the action or proceeding is improper or that this Assignment or the subject-matter hereof may not be enforced in such courts. Nothing herein shall limit the right of any party to serve process in any manner permitted by law or to commence legal proceedings or otherwise proceed against any other party in any other jurisdiction.

18. **Severability**

If any obligation contained in this Assignment or the application thereof to any Person or circumstance is, to any extent, invalid or unenforceable, the remainder of this Assignment and the application of such obligation to Persons or circumstances other than those to whom/which it is held invalid or unenforceable, shall not be affected thereby and each obligation contained in this Assignment shall be separately valid and enforceable to the fullest extent permitted by law.

19. **Direction to Tenants**

This Assignment shall constitute an irrevocable direction and authorization of the Assignor to the Tenants to pay such amounts to the Assignee or as the Assignee shall otherwise direct, in writing, without proof in writing to the contrary. Without limiting the generality of the foregoing, the Tenants are hereby irrevocably authorized and directed to rely upon and comply with, and to be fully protected in so doing, any Notice from the Assignee for the payment to the Assignee of any Rents or for the performance of any other obligation of the Tenants under the Leases and the Tenants shall not be required to inquire as to whether this Assignment and/or the Charge shall have become enforceable.

20. **No Waiver**

No delay or failure by the Assignee in the exercise of any right hereunder shall operate as a waiver thereof, nor shall any single or partial exercise of any right hereunder preclude the other or further exercise thereof or the exercise of any other right by the Assignee.

21. **Interpretation**

In this Assignment, words importing the singular number shall include the plural and vice versa and words importing any gender shall include all genders.

22. **Inconsistency**

In the event of inconsistency between the provisions of the Charge and the provisions of this Assignment, the provisions of the Charge shall prevail.

23. **Incorporation by Reference**

All provisions of the Charge concerning the Leases shall be deemed to be incorporated in this Assignment, with full force and effect.

24. **Joint and Several**

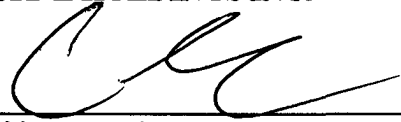
In the event that the term "Assignor" includes more than one Person, then they shall be jointly and severally liable to the Assignee for all of the Assignor's obligations hereunder.

[Remainder of page intentionally left blank]

The Assignor has executed this Assignment as of the date first set out above.

100 COLBORNE HOLDINGS INC.

Per:



President - Mark Gross

I have the authority to bind the Corporation.

SCHEDULE "A" TO GENERAL ASSIGNMENT OF LEASES AND RENTS**DESCRIPTION OF LANDS**

Municipal Address: 100 Colborne Street, Orillia, Ontario

Legal Description: Part of Lots 10-15, 17, Block C, Plan 228 Orillia, designated as Parts 3, 4 and 5 on Plan 51R-10372; Orillia

being the whole of PIN 58650-0115(LT)

Municipal Address: 77 Wyandotte Street, Orillia, Ontario

Legal Description: Lot 16, Block G, Plan 228 Orillia; Part of Lot 15, Block G, Plan 228 Orillia as in RO1453448; Orillia

being the whole of PIN 58644-0014(LT)

GENERAL ASSIGNMENT OF LEASES AND RENTS

THIS ASSIGNMENT made as of the 25th day of January, 2016,

BETWEEN:

180 VINE INC.

(the "Assignor")

and

AMERICAN GENERAL LIFE INSURANCE COMPANY, as to an undivided 44% interest, THE VARIABLE ANNUITY LIFE INSURANCE COMPANY, as to an undivided 23% interest, and LEXINGTON INSURANCE COMPANY, as to an undivided 33% interest

(collectively, the "Assignee")

WHEREAS the Assignee agreed to loan to the Assignor and others the sum of \$70,000,000.00 (the "Loan") pursuant to a mortgage loan application agreement dated November 30, 2015 (the mortgage loan application agreement, as it may be amended, modified, renewed, replaced, extended, supplemented and/or restated from time to time, the "Commitment");

AND WHEREAS by a charge/mortgage of land of even date herewith, and registered in the appropriate land registry office immediately prior to the registration of this Assignment (such charge/mortgage as it may be amended, modified, renewed, replaced, extended, supplemented and/or restated from time to time, the "Charge"), the Assignor did, among other things, mortgage and charge, in favour of the Assignee, all of the Assignor's right, title and interest in and to the lands municipally and legally described in Schedule "A" attached hereto (the "Lands") including, without limitation, the buildings and improvements situate on the Lands, as security for the Assignor's obligations pursuant to the Loan;

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and sufficiency of which are hereby acknowledged by the Assignor, the Assignor hereby agrees as follows:

1. **Recitals**

The Assignor confirms the validity and truth of the recitals set out above.

2. **Assignment**

As security for the obligations of the Assignor pursuant to the Charge and the Loan, the Assignor hereby assigns, transfers and sets over unto the Assignee and its successors and assigns, all of its right, title and interest in and to the following:

- 2 -

- (a) all present and future Gross Receipts, issues, profits and other moneys (including, without limitation, “accounts” as defined in the *Personal Property Security Act* (Ontario), as amended, insurance proceeds, arbitration awards and proceeds from guarantees) reserved or payable under the Leases, as defined below (the “Rents”); and
- (b) all present and future leases, agreements to lease, licences and other agreements in respect of each and every present and future tenancy, right of use, right of occupation and licence granted by the Assignor in respect of the whole or any portion of the Charged Premises, as amended, extended, renewed and/or replaced (together, the “Leases”), and the full benefit and advantage of the Leases and of the covenants, conditions, provisions, stipulations and agreements contained in the Leases to be observed and performed (including, without limitation, present and future guarantees and indemnities and all security held, from time to time, in respect of tenants’ obligations pursuant to Leases).

The within assignment and grant shall include all of the Assignor’s right to demand, sue for, collect and receive all Rents and otherwise to enforce (either in the name of the Assignor or the Assignee) the Assignor’s rights under a Lease consequent on any default by the Tenant or other parties thereunder, whether such rights arise under the Lease or statute, at law, in equity or otherwise including, without limitation, the Assignor’s right to distrain. The within assignment and grant shall also include all income earned from the Charged Premises.

All of the Rents, Leases, benefits, rights, income, property and assets assigned, transferred and set over by the Assignor pursuant to Section 2 shall herein collectively be called (the “Assigned Property”).

It is expressly understood and agreed that if any Lease is not assignable to the Assignee (because the same is not assignable without the consent of any other party or parties thereto and such consent has not been obtained as of the date hereof or because the remedies for the enforcement of the Lease would not, as a matter of law, pass to the Assignee as an incidence of the transfers and assignments made pursuant to this Assignment), then the Assignor’s interest in such Lease shall be held in trust for the Assignee by the Assignor and the said interest and all benefits derived under such Lease shall be for the account of the Assignee. Subject to the terms of this Assignment and in particular Section 5 hereof, in order that the full value of the interest in every Lease assigned to the Assignee pursuant to this Assignment may be realized for the benefit of the Assignee, the Assignor shall, at the risk and expense and under the direction of the Assignee, in the name of the Assignor, take all such action and do or cause to be done all such things as are desirable in order that the obligations of the Assignor under such Lease may be performed in such manner that the interest in such Lease shall be preserved and shall enure to the benefit of the Assignee in the collection of any monies due and payable and to become due and payable shall be facilitated. Subject to Section 5 hereof, the Assignor shall promptly pay over to the Assignee all monies collected by or paid to the Assignor in respect of the interest in every such Lease, claim or demand.

3. **Security Becoming Enforceable and Remedies**

Upon the occurrence and during the continuance of an Event of Default (as defined in the Charge), and subject to all provisions of the Charge relating thereto including, without limitation, all notice requirements and curative provisions, the security hereunder shall become enforceable. The Assignee's remedies in such event shall include, without limitation, at any time and from time to time, one or more of the following (all of which remedies shall be cumulative, not exclusive and enforceable alternatively, successively or concurrently, without notice to or consent from the Assignor, except as otherwise expressly provided herein or under law):

- (a) all of the remedies available under statute, at law, in equity or otherwise; and
- (b) all of the remedies expressly set out in the Charge and/or in all other security now or hereafter held by the Assignee in respect of the Loan (the "Additional Security"), which Additional Security shall include this Assignment.

4. **Present Assignment**

Although it is the intention of the parties that this Assignment shall be a present assignment, effective immediately upon execution, it is expressly understood that, until the occurrence of an Event of Default that is continuing pursuant to the Charge and the Assignee shall have exercised any of the rights and powers hereby conferred upon it, subject to the provisions of this Assignment, the Assignor shall be entitled to deal with the Leases in the ordinary course of its business and to collect the Rents for its own use and benefit.

5. **Enforcement of Assignment**

Subject to the provisions of Section 4 hereof, the Assignor hereby nominates, constitutes and appoints the Assignee to be the true and lawful attorney of the Assignor, for and in the name of the Assignor, but for the use and benefit of the Assignee, to demand, sue for, collect and receive all Rents and to enforce performance and observance of all Lease obligations, and for the purposes aforesaid, or any of them, the Assignor hereby authorizes the Assignee and its employees and agents, in the Assignee's sole and absolute discretion:

- (a) to enter upon the Charged Premises (either personally or by its receiver or receiver-manager) and to collect, in the name of the Assignor or the Assignee, the Rents accrued but unpaid and in arrears, as well as the Rents thereafter accruing and becoming payable when due; and to this end, the Assignor further agrees that the Assignor shall facilitate in all reasonable ways the Assignee's collection of the Rents and shall, upon request by the Assignee, execute a written notice addressed to all relevant parties directing that all Rents be paid to the Assignee;
- (b) to institute such actions (at law and/or in equity) and take such proceedings (by distress and/or otherwise) as the Assignee shall, from time to time, deem fit and proper, and for the purposes aforesaid, or any of them, to make, sign and execute

any and all warrants of distress and other documents and instruments in the name of the Assignor, as the Assignee shall deem fit and proper; the cost of all distraints and other expenses shall be paid in cash by the Assignor or, in the Assignee's sole and absolute discretion, be added to the principal sum secured by the Charge and bear interest at the rate as set out in the Charge; and

- (c) in the name and for the account of the Assignor, to perform and observe any of the Assignor's obligations pursuant to the Leases (without being obligated to do so) and, without limiting the generality of the foregoing, any amount paid by the Assignee in respect thereof as well as any other expense incurred by the Assignee in connection with the Charged Premises shall be payable upon demand and shall bear interest at the same rate as set out in the Charge and this power of attorney shall be irrevocable so long as any funds remain owing to the Assignee pursuant to the Charge.

6. **Accounting by Assignee**

The Assignee shall, after payment of all proper charges and expenses, including reasonable compensation to any managing agent as the Assignee shall select and employ, and after the accumulation of a reserve to meet taxes, assessments, water rates, fire and liability insurance all in requisite amounts, credit the net amount of income received by the Assignee from the Charged Premises by virtue of this Assignment against any amounts due and owing to the Assignee by the Assignor pursuant to the Charge, and the application of such net amount of income shall be determined by the Assignee, acting reasonably. The Assignee shall not be accountable for more moneys than it actually receives from the Charged Premises.

7. **Representations and Warranties**

The Assignor hereby represents and warrants to the Assignee that:

- (a) each existing Lease is a valid and subsisting Lease or agreement, constituting the entire and only agreement between the Assignor and the other parties thereto pertaining to the premises demised thereunder and subject-matter thereof;
- (b) except as disclosed in writing to the Assignee prior to the date of this Assignment, the Tenants, or their valid successors or permitted assigns, are occupying the leased premises described in each Lease (to the extent applicable) and paying the full Rents stipulated therein;
- (c) no notice has been received from any Tenant indicating an intention to assign or sublet or indicating an intention to surrender the term or otherwise part with possession of the premises demised to it, other than as previously disclosed, in writing, to the Assignee by the Assignor;
- (d) except as previously disclosed, in writing, to the Assignee by the Assignor, no notice has been received by the Assignor from any Tenant alleging default by the Assignor in the performance of its obligations, as Landlord, pursuant to any

- 5 -

Lease, which notice has not been complied with by the Assignor to such tenant's satisfaction;

- (e) copies of all of the Leases have been delivered to the Assignee and such copies are true and complete copies thereof;
- (f) the Assignor has not executed any prior and subsisting assignment or pledge of the Rents, nor any prior and subsisting assignment or pledge of the Assignor's interest in any of the Leases, except to the Assignee herein;
- (g) to the best of the Assignor's knowledge, information and belief, after diligent inquiry, there are no outstanding material disputes pursuant to any of the Leases, except as previously disclosed, in writing, to the Assignee by the Assignor, and the Assignor is not aware of any material default by any of the parties pursuant to the Leases;
- (h) the Assignor has all necessary power and authority to assign the Leases and Rents in the manner provided herein; and
- (i) all rents and other charges due and payable under all existing Leases have been paid, as required pursuant to the terms of the Leases, and except as expressly provided in the Leases and/or previously disclosed to the Assignee, no such Rents or other charges have been prepaid more than one (1) month in advance.

8. **Covenants**

The Assignor hereby covenants and agrees as follows:

- (a) it shall not execute any assignment or pledge of the Rents, nor any assignment or pledge of the Assignor's interest, as Landlord, in any of the Leases, except as expressly permitted pursuant to the Charge;
- (b) it shall cause, subject to all relevant notice and rectification periods, the representations and warranties contained in Subsections 7(a), (e), (f) and (h) hereof to be true and correct throughout the term of the Charge;
- (c) unless the Assignee has issued its prior written consent thereto (which may be withheld in the Assignee's sole, absolute and unfettered discretion), to refrain from collecting rent from any Tenant for more than one (1) month in advance;
- (d) it shall, forthwith following receipt, provide the Assignee with copies of all notices of default issued by either the Assignor or the Tenants pursuant to the Leases;
- (e) it shall cause any Tenant pursuant to a Lease, upon request, to subordinate its interest under such Lease in favour of the Charge and all agreements/security issued in connection therewith and, if requested, to attorn to the Assignee, provided if such Lease does not require the Tenant thereunder to so subordinate

- 6 -

and/or attorn, the Assignor shall use reasonable commercial efforts to cause such Tenant to subordinate and attorn;

- (f) unless the Assignee has issued its prior written consent thereto, to refrain from terminating and/or accepting the surrender/assignment of any Lease for leased premises in excess of 10,000 square feet of net leaseable area (a "Major Lease"); and
- (g) unless the Assignee has issued its prior written consent thereto, to refrain from entering into or materially amending any Lease:
 - (i) other than a Safe Harbour Lease (provided no Event of Default has occurred and is continuing); and/or
 - (ii) with a Tenant that is an affiliate, associate or subsidiary of the Assignor (as defined in the *Canada Business Corporations Act*).

The Assignor covenants to deliver a copy of each Safe Harbour Lease to the Assignee within 10 days following execution thereof, together with the Assignor's certification that the Safe Harbour Lease requirements were satisfied.

The Assignor covenants to deliver to the Assignee, within 45 days following the Assignor's fiscal year and upon request thereafter, copies of all proposed Leases, Lease amendments and correspondence regarding termination/surrender/ assignment, together with a rent roll (with the name of the Tenants, the area rented to each Tenant, the term of the Lease and the Rent payable by Tenants (basic rent and additional rent) and details of all monetary defaults) and operating statements for the Charged Premises in respect of the then current year to date and the immediately preceding year. The Assignee shall provide its response to any request for consent pursuant to this Section 8 within a reasonable period.

9. Liability of Assignee and Indemnity

- (a) Nothing herein contained, nor the acceptance hereof by the Assignee, shall cause the Assignee to be responsible for the collection of Rents or other moneys payable pursuant to the Leases, nor for the performance of the Landlord's or other parties' obligations thereunder, nor for the enforcement of the Landlord's or other parties' rights thereunder;
- (b) an entry by the Assignee upon the Charged Premises pursuant to the terms of this Assignment shall not cause the Assignee to be constituted a "mortgagee in possession", except as the Assignee shall expressly declare or as otherwise provided under law; and
- (c) the Assignor hereby agrees to indemnify and save harmless the Assignee from and against all demands, claims, actions, suits, judgments, penalties, losses, damages, costs, expenses, obligations and liabilities, howsoever arising, in connection with the subject-matter of this Assignment, save and except as

otherwise expressly set out herein and save and except as caused by the gross negligence of the Assignee; this indemnity shall survive the reassignment of this Assignment, satisfaction and discharge of the Charge and the Additional Security and the full payment and discharge of the Loan.

10. **Further Assurances**

The Assignor covenants to do all further acts, execute all further documentation and provide all further assurances as shall be requested by the Assignee, acting reasonably, to carry out the purpose and intent of this Assignment, without receiving additional consideration therefor.

11. **No Merger**

The Assignee's rights hereunder shall in no way merge with or be affected by any proceeding that the Assignee may initiate pursuant to the Charge and/or the Additional Security. The rights, remedies and security given to the Assignee hereunder are cumulative and not in substitution for any rights, remedies or security to which the Assignee may be entitled, either under the Charge or under the Additional Security or at law. The Assignee shall not be required to take any proceedings pursuant to the Charge or pursuant to the Additional Security before initiating proceedings pursuant to this Assignment. Conversely, no proceedings hereunder shall affect the rights of the Assignee pursuant to the Charge and/or the Additional Security, and the Assignee shall not be required to take any proceedings pursuant to this Assignment before initiating proceedings pursuant to the Charge and/or the Additional Security.

12. **Release**

Upon payment of all moneys secured by the Charge and upon registration of discharge/cessation of the Charge, this Assignment shall be and be deemed to be automatically released, reassigned and discharged, and the Assignee shall provide to the Assignor, forthwith upon request and at the cost of the Assignor, a reassignment of this Assignment, in registrable form.

13. **Definitions**

- (a) Unless otherwise defined herein or the context otherwise requires, all capitalized terms used herein which are defined in the Charge shall have the meaning ascribed thereto in the Charge (and such capitalized terms, to the extent applicable, shall be deemed to be incorporated by reference herein);
- (b) the term "**Gross Receipts**" means the aggregate of all revenues from or in respect of the Charged Premises from all sources including, without limitation, basic Rents, additional Rents, percentage Rents, insurance indemnities applicable to Rents, recoveries for taxes, utilities and operating costs, parking revenues, insurance and expropriation proceeds, all Lease terminating payments and the proceeds from the sale, leasing, encumbering and/or other disposition of the Charged Premises;

- (c) the term “**Landlord**” means the Assignor and its successors and assigns, in its/their capacity as landlord pursuant to the Leases;
- (d) the term “**Safe Harbour Lease**” means a lease: (i) in a standard form approved, in writing, by the Assignee, with only such changes as are necessitated by the relevant business terms and such other non-material changes as are commercially reasonable; (ii) with a third party tenant unaffiliated and at arm’s-length with the Assignor and all related parties pursuant to the Loan, which tenant shall be creditworthy and reputable; (iii) which applies to not more than 10,000 square feet of net leaseable area; (iv) with an initial term of not less than 5 years or, together with all renewal options, not exceeding 15 years in the aggregate; (v) with minimum basic rent equal to the greater of the then current market rents and the monthly rents paid by the tenant occupying the space at the time of the initial advance under the Charge, and with tenant improvement allowances and other lease concessions that conform with current market conditions as determined by the Assignee, acting reasonably; (vi) which does not contain an expansion option which, if exercised, would cause the leased premises to exceed 10,000 square feet of net leaseable area; (vii) which is automatically subordinated to the Charge and all related registered security and provide for the Tenant’s attornment to the Lender and its successors and assigns; (viii) which does not contain a requirement for a non-disturbance agreement, attornment agreement or other document which could materially adversely affect the Assignee’s rights pursuant to its Security; (ix) which does not contain any option to purchase, right of first refusal to purchase or termination right (other than in the event of material casualty or condemnation); (x) which does not contain any material restrictions on the Landlord’s right to lease the balance of the Lands, except reasonable and customary tenant exclusions for retail properties of similar size; (xi) which does not contain any Landlord obligation which is extraordinary, not customary and unduly burdensome, including an obligation on a landlord not affiliated with the Assignor that such landlord would have difficulty performing; (xii) which does not grant the Tenant any right/option to acquire the Lands or any interest therein or otherwise contain terms that would likely materially impair the Assignee’s security; (xiii) which does not provide for the Landlord’s payment of tenant improvement allowances, leasing commissions or other similar obligations at any time other than the Lease commencement; and (xiv) which is otherwise commercially reasonable and contains terms which are comparable to then - existing local market terms; and
- (e) the term “**Tenants**” or “**Tenant**” means and includes: (i) the person, firm or corporation which is a tenant or lessee pursuant to a Lease; and (ii) any person, firm or corporation which has guaranteed (whether as a primary debtor, surety or otherwise) the performance and observance of a Tenant’s covenants and other obligations pursuant to a Lease.

14. **Section Headings**

The division of this Assignment into Sections, Subsections, Paragraphs and Subparagraphs and the inclusion of headings in this Assignment are for convenience of reference only and shall not affect the construction or interpretation of this Assignment.

15. **Successors and Assigns**

The Assignor may only assign its rights and obligations hereunder in conjunction with a permitted assignment pursuant to the Charge. This Assignment shall be binding upon the successors and permitted assigns of the Assignor and shall enure to the benefit of the successors and assigns of the Assignee.

16. **Notice**

All notices (each being a "Notice") required or permitted to be given by the Assignee or the Assignor under this Assignment shall be in writing and shall be deemed given (a) upon personal delivery, (b) on the first Business Day after receipted delivery to a courier service which guarantees next - Business Day delivery, or (c) on the third Business Day after mailing, by registered mail, postage prepaid (unless there is a general interruption in Canadian postal service, in which case all Notices shall be personally delivered or couriered), in any case to the appropriate party at its address set forth below:

(a) If to the Assignor:

200 Ronson Drive, Suite 300
Toronto, Ontario M9L 1R5
Attention: Mark Gross

(b) If to the Assignee:

c/o Largo Real Estate Advisors, Inc.
2420 North Forest Road
Getzville, New York 14068
Attention: Stephanie Vogel

with a copy to each of:

AIG Investments
777 South Figueroa Street, 16th Floor
Los Angeles, California 90017-5800
Attention: Vice President, Servicing-Commercial Mortgage Lending

Fasken Martineau DuMoulin LLP
333 Bay Street, Suite 2400, Bay Adelaide Centre
Toronto, Ontario M5H 2T6
Attention: Mark Brennan

Each party may, from time to time, change its address for Notices by giving Notice thereof, to the other parties in accordance with this Section.

17. **Governing Law**

This Assignment shall be governed by and construed in accordance with the laws in effect within the Province of Ontario and, by execution and delivery of this Assignment, the Assignor accepts for itself, this Assignment and its property, generally, and unconditionally, the non-exclusive jurisdiction of the courts having jurisdiction in such province. The Assignor hereby waives, and agrees not to assert, by way of motion, as a defense or otherwise, in any action or proceeding, any claim that it is not personally subject to the jurisdiction of the said courts of the Province of Ontario located in the City of Toronto, that the action or proceeding is brought in an inconvenient forum, that the venue of the action or proceeding is improper or that this Assignment or the subject-matter hereof may not be enforced in such courts. Nothing herein shall limit the right of any party to serve process in any manner permitted by law or to commence legal proceedings or otherwise proceed against any other party in any other jurisdiction.

18. **Severability**

If any obligation contained in this Assignment or the application thereof to any Person or circumstance is, to any extent, invalid or unenforceable, the remainder of this Assignment and the application of such obligation to Persons or circumstances other than those to whom/which it is held invalid or unenforceable, shall not be affected thereby and each obligation contained in this Assignment shall be separately valid and enforceable to the fullest extent permitted by law.

19. **Direction to Tenants**

This Assignment shall constitute an irrevocable direction and authorization of the Assignor to the Tenants to pay such amounts to the Assignee or as the Assignee shall otherwise direct, in writing, without proof in writing to the contrary. Without limiting the generality of the foregoing, the Tenants are hereby irrevocably authorized and directed to rely upon and comply with, and to be fully protected in so doing, any Notice from the Assignee for the payment to the Assignee of any Rents or for the performance of any other obligation of the Tenants under the Leases and the Tenants shall not be required to inquire as to whether this Assignment and/or the Charge shall have become enforceable.

20. **No Waiver**

No delay or failure by the Assignee in the exercise of any right hereunder shall operate as a waiver thereof, nor shall any single or partial exercise of any right hereunder preclude the other or further exercise thereof or the exercise of any other right by the Assignee.

21. **Interpretation**

In this Assignment, words importing the singular number shall include the plural and vice versa and words importing any gender shall include all genders.

22. **Inconsistency**

In the event of inconsistency between the provisions of the Charge and the provisions of this Assignment, the provisions of the Charge shall prevail.

23. **Incorporation by Reference**

All provisions of the Charge concerning the Leases shall be deemed to be incorporated in this Assignment, with full force and effect.

24. **Joint and Several**

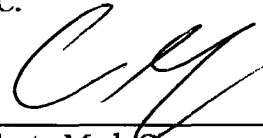
In the event that the term "Assignor" includes more than one Person, then they shall be jointly and severally liable to the Assignee for all of the Assignor's obligations hereunder.

[Remainder of page intentionally left blank]

The Assignor has executed this Assignment as of the date first set out above.

180 VINE INC.

Per:



President - Mark Gross

I have the authority to bind the Corporation.

SCHEDULE "A" TO GENERAL ASSIGNMENT OF LEASES AND RENTS**DESCRIPTION OF LANDS**

Municipal Address: 180 Vine Street South, St. Catharines, Ontario

Legal Description: PIN 46272-0086 (LT)

PT LT 7, 9-10, BLK D CY PL 46 GRANTHAM;

PT BLK A CY PL 79 GRANTHAM;

PT BLK A, B CY PL 80 GRANTHAM;

PT UNNAMED ST CY PL 46 GRANTHAM, CLOSED BY RO407053,
PT 1 3OR2209 EXCEPT PT 1 3OR3734, PT 1 3OR6493, & PT 1
3OR7456; ST. CATHARINES

GENERAL ASSIGNMENT OF LEASES AND RENTS

THIS ASSIGNMENT made as of the 25th day of January, 2016,

BETWEEN:

240 OLD PENETANGUISH HOLDINGS INC.

(the "Assignor")

and

AMERICAN GENERAL LIFE INSURANCE COMPANY, as to an undivided 44% interest, THE VARIABLE ANNUITY LIFE INSURANCE COMPANY, as to an undivided 23% interest, and LEXINGTON INSURANCE COMPANY, as to an undivided 33% interest

(collectively, the "Assignee")

WHEREAS the Assignee agreed to loan to the Assignor and others the sum of \$70,000,000.00 (the "Loan") pursuant to a mortgage loan application agreement dated November 30, 2015 (the mortgage loan application agreement, as it may be amended, modified, renewed, replaced, extended, supplemented and/or restated from time to time, the "Commitment");

AND WHEREAS by a charge/mortgage of land of even date herewith, and registered in the appropriate land registry office immediately prior to the registration of this Assignment (such charge/mortgage as it may be amended, modified, renewed, replaced, extended, supplemented and/or restated from time to time, the "Charge"), the Assignor did, among other things, mortgage and charge, in favour of the Assignee, all of the Assignor's right, title and interest in and to the lands municipally and legally described in Schedule "A" attached hereto (the "Lands") including, without limitation, the buildings and improvements situate on the Lands, as security for the Assignor's obligations pursuant to the Loan;

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and sufficiency of which are hereby acknowledged by the Assignor, the Assignor hereby agrees as follows:

1. **Recitals**

The Assignor confirms the validity and truth of the recitals set out above.

2. **Assignment**

As security for the obligations of the Assignor pursuant to the Charge and the Loan, the Assignor hereby assigns, transfers and sets over unto the Assignee and its successors and assigns, all of its right, title and interest in and to the following:

- 2 -

- (a) all present and future Gross Receipts, issues, profits and other moneys (including, without limitation, “accounts” as defined in the *Personal Property Security Act* (Ontario), as amended, insurance proceeds, arbitration awards and proceeds from guarantees) reserved or payable under the Leases, as defined below (the “Rents”); and
- (b) all present and future leases, agreements to lease, licences and other agreements in respect of each and every present and future tenancy, right of use, right of occupation and licence granted by the Assignor in respect of the whole or any portion of the Charged Premises, as amended, extended, renewed and/or replaced (together, the “Leases”), and the full benefit and advantage of the Leases and of the covenants, conditions, provisions, stipulations and agreements contained in the Leases to be observed and performed (including, without limitation, present and future guarantees and indemnities and all security held, from time to time, in respect of tenants’ obligations pursuant to Leases).

The within assignment and grant shall include all of the Assignor’s right to demand, sue for, collect and receive all Rents and otherwise to enforce (either in the name of the Assignor or the Assignee) the Assignor’s rights under a Lease consequent on any default by the Tenant or other parties thereunder, whether such rights arise under the Lease or statute, at law, in equity or otherwise including, without limitation, the Assignor’s right to distrain. The within assignment and grant shall also include all income earned from the Charged Premises.

All of the Rents, Leases, benefits, rights, income, property and assets assigned, transferred and set over by the Assignor pursuant to Section 2 shall herein collectively be called (the “Assigned Property”).

It is expressly understood and agreed that if any Lease is not assignable to the Assignee (because the same is not assignable without the consent of any other party or parties thereto and such consent has not been obtained as of the date hereof or because the remedies for the enforcement of the Lease would not, as a matter of law, pass to the Assignee as an incidence of the transfers and assignments made pursuant to this Assignment), then the Assignor’s interest in such Lease shall be held in trust for the Assignee by the Assignor and the said interest and all benefits derived under such Lease shall be for the account of the Assignee. Subject to the terms of this Assignment and in particular Section 5 hereof, in order that the full value of the interest in every Lease assigned to the Assignee pursuant to this Assignment may be realized for the benefit of the Assignee, the Assignor shall, at the risk and expense and under the direction of the Assignee, in the name of the Assignor, take all such action and do or cause to be done all such things as are desirable in order that the obligations of the Assignor under such Lease may be performed in such manner that the interest in such Lease shall be preserved and shall enure to the benefit of the Assignee in the collection of any monies due and payable and to become due and payable shall be facilitated. Subject to Section 5 hereof, the Assignor shall promptly pay over to the Assignee all monies collected by or paid to the Assignor in respect of the interest in every such Lease, claim or demand.

3. **Security Becoming Enforceable and Remedies**

Upon the occurrence and during the continuance of an Event of Default (as defined in the Charge), and subject to all provisions of the Charge relating thereto including, without limitation, all notice requirements and curative provisions, the security hereunder shall become enforceable. The Assignee's remedies in such event shall include, without limitation, at any time and from time to time, one or more of the following (all of which remedies shall be cumulative, not exclusive and enforceable alternatively, successively or concurrently, without notice to or consent from the Assignor, except as otherwise expressly provided herein or under law):

- (a) all of the remedies available under statute, at law, in equity or otherwise; and
- (b) all of the remedies expressly set out in the Charge and/or in all other security now or hereafter held by the Assignee in respect of the Loan (the "Additional Security"), which Additional Security shall include this Assignment.

4. **Present Assignment**

Although it is the intention of the parties that this Assignment shall be a present assignment, effective immediately upon execution, it is expressly understood that, until the occurrence of an Event of Default that is continuing pursuant to the Charge and the Assignee shall have exercised any of the rights and powers hereby conferred upon it, subject to the provisions of this Assignment, the Assignor shall be entitled to deal with the Leases in the ordinary course of its business and to collect the Rents for its own use and benefit.

5. **Enforcement of Assignment**

Subject to the provisions of Section 4 hereof, the Assignor hereby nominates, constitutes and appoints the Assignee to be the true and lawful attorney of the Assignor, for and in the name of the Assignor, but for the use and benefit of the Assignee, to demand, sue for, collect and receive all Rents and to enforce performance and observance of all Lease obligations, and for the purposes aforesaid, or any of them, the Assignor hereby authorizes the Assignee and its employees and agents, in the Assignee's sole and absolute discretion:

- (a) to enter upon the Charged Premises (either personally or by its receiver or receiver-manager) and to collect, in the name of the Assignor or the Assignee, the Rents accrued but unpaid and in arrears, as well as the Rents thereafter accruing and becoming payable when due; and to this end, the Assignor further agrees that the Assignor shall facilitate in all reasonable ways the Assignee's collection of the Rents and shall, upon request by the Assignee, execute a written notice addressed to all relevant parties directing that all Rents be paid to the Assignee;
- (b) to institute such actions (at law and/or in equity) and take such proceedings (by distress and/or otherwise) as the Assignee shall, from time to time, deem fit and proper, and for the purposes aforesaid, or any of them, to make, sign and execute

- 4 -

any and all warrants of distress and other documents and instruments in the name of the Assignor, as the Assignee shall deem fit and proper; the cost of all distraints and other expenses shall be paid in cash by the Assignor or, in the Assignee's sole and absolute discretion, be added to the principal sum secured by the Charge and bear interest at the rate as set out in the Charge; and

- (c) in the name and for the account of the Assignor, to perform and observe any of the Assignor's obligations pursuant to the Leases (without being obligated to do so) and, without limiting the generality of the foregoing, any amount paid by the Assignee in respect thereof as well as any other expense incurred by the Assignee in connection with the Charged Premises shall be payable upon demand and shall bear interest at the same rate as set out in the Charge and this power of attorney shall be irrevocable so long as any funds remain owing to the Assignee pursuant to the Charge.

6. **Accounting by Assignee**

The Assignee shall, after payment of all proper charges and expenses, including reasonable compensation to any managing agent as the Assignee shall select and employ, and after the accumulation of a reserve to meet taxes, assessments, water rates, fire and liability insurance all in requisite amounts, credit the net amount of income received by the Assignee from the Charged Premises by virtue of this Assignment against any amounts due and owing to the Assignee by the Assignor pursuant to the Charge, and the application of such net amount of income shall be determined by the Assignee, acting reasonably. The Assignee shall not be accountable for more moneys than it actually receives from the Charged Premises.

7. **Representations and Warranties**

The Assignor hereby represents and warrants to the Assignee that:

- (a) each existing Lease is a valid and subsisting Lease or agreement, constituting the entire and only agreement between the Assignor and the other parties thereto pertaining to the premises demised thereunder and subject-matter thereof;
- (b) except as disclosed in writing to the Assignee prior to the date of this Assignment, the Tenants, or their valid successors or permitted assigns, are occupying the leased premises described in each Lease (to the extent applicable) and paying the full Rents stipulated therein;
- (c) no notice has been received from any Tenant indicating an intention to assign or sublet or indicating an intention to surrender the term or otherwise part with possession of the premises demised to it, other than as previously disclosed, in writing, to the Assignee by the Assignor;
- (d) except as previously disclosed, in writing, to the Assignee by the Assignor, no notice has been received by the Assignor from any Tenant alleging default by the Assignor in the performance of its obligations, as Landlord, pursuant to any

- 5 -

Lease, which notice has not been complied with by the Assignor to such tenant's satisfaction;

- (e) copies of all of the Leases have been delivered to the Assignee and such copies are true and complete copies thereof;
- (f) the Assignor has not executed any prior and subsisting assignment or pledge of the Rents, nor any prior and subsisting assignment or pledge of the Assignor's interest in any of the Leases, except to the Assignee herein;
- (g) to the best of the Assignor's knowledge, information and belief, after diligent inquiry, there are no outstanding material disputes pursuant to any of the Leases, except as previously disclosed, in writing, to the Assignee by the Assignor, and the Assignor is not aware of any material default by any of the parties pursuant to the Leases;
- (h) the Assignor has all necessary power and authority to assign the Leases and Rents in the manner provided herein; and
- (i) all rents and other charges due and payable under all existing Leases have been paid, as required pursuant to the terms of the Leases, and except as expressly provided in the Leases and/or previously disclosed to the Assignee, no such Rents or other charges have been prepaid more than one (1) month in advance.

8. **Covenants**

The Assignor hereby covenants and agrees as follows:

- (a) it shall not execute any assignment or pledge of the Rents, nor any assignment or pledge of the Assignor's interest, as Landlord, in any of the Leases, except as expressly permitted pursuant to the Charge;
- (b) it shall cause, subject to all relevant notice and rectification periods, the representations and warranties contained in Subsections 7(a), (e), (f) and (h) hereof to be true and correct throughout the term of the Charge;
- (c) unless the Assignee has issued its prior written consent thereto (which may be withheld in the Assignee's sole, absolute and unfettered discretion), to refrain from collecting rent from any Tenant for more than one (1) month in advance;
- (d) it shall, forthwith following receipt, provide the Assignee with copies of all notices of default issued by either the Assignor or the Tenants pursuant to the Leases;
- (e) it shall cause any Tenant pursuant to a Lease, upon request, to subordinate its interest under such Lease in favour of the Charge and all agreements/security issued in connection therewith and, if requested, to attorn to the Assignee, provided if such Lease does not require the Tenant thereunder to so subordinate

- 6 -

and/or attorn, the Assignor shall use reasonable commercial efforts to cause such Tenant to subordinate and attorn;

- (f) unless the Assignee has issued its prior written consent thereto, to refrain from terminating and/or accepting the surrender/assignment of any Lease for leased premises in excess of 10,000 square feet of net leaseable area (a "Major Lease"); and
- (g) unless the Assignee has issued its prior written consent thereto, to refrain from entering into or materially amending any Lease:
 - (i) other than a Safe Harbour Lease (provided no Event of Default has occurred and is continuing); and/or
 - (ii) with a Tenant that is an affiliate, associate or subsidiary of the Assignor (as defined in the *Canada Business Corporations Act*).

The Assignor covenants to deliver a copy of each Safe Harbour Lease to the Assignee within 10 days following execution thereof, together with the Assignor's certification that the Safe Harbour Lease requirements were satisfied.

The Assignor covenants to deliver to the Assignee, within 45 days following the Assignor's fiscal year and upon request thereafter, copies of all proposed Leases, Lease amendments and correspondence regarding termination/surrender/ assignment, together with a rent roll (with the name of the Tenants, the area rented to each Tenant, the term of the Lease and the Rent payable by Tenants (basic rent and additional rent) and details of all monetary defaults) and operating statements for the Charged Premises in respect of the then current year to date and the immediately preceding year. The Assignee shall provide its response to any request for consent pursuant to this Section 8 within a reasonable period.

9. Liability of Assignee and Indemnity

- (a) Nothing herein contained, nor the acceptance hereof by the Assignee, shall cause the Assignee to be responsible for the collection of Rents or other moneys payable pursuant to the Leases, nor for the performance of the Landlord's or other parties' obligations thereunder, nor for the enforcement of the Landlord's or other parties' rights thereunder;
- (b) an entry by the Assignee upon the Charged Premises pursuant to the terms of this Assignment shall not cause the Assignee to be constituted a "mortgagee in possession", except as the Assignee shall expressly declare or as otherwise provided under law; and
- (c) the Assignor hereby agrees to indemnify and save harmless the Assignee from and against all demands, claims, actions, suits, judgments, penalties, losses, damages, costs, expenses, obligations and liabilities, howsoever arising, in connection with the subject-matter of this Assignment, save and except as

otherwise expressly set out herein and save and except as caused by the gross negligence of the Assignee; this indemnity shall survive the reassignment of this Assignment, satisfaction and discharge of the Charge and the Additional Security and the full payment and discharge of the Loan.

10. **Further Assurances**

The Assignor covenants to do all further acts, execute all further documentation and provide all further assurances as shall be requested by the Assignee, acting reasonably, to carry out the purpose and intent of this Assignment, without receiving additional consideration therefor.

11. **No Merger**

The Assignee's rights hereunder shall in no way merge with or be affected by any proceeding that the Assignee may initiate pursuant to the Charge and/or the Additional Security. The rights, remedies and security given to the Assignee hereunder are cumulative and not in substitution for any rights, remedies or security to which the Assignee may be entitled, either under the Charge or under the Additional Security or at law. The Assignee shall not be required to take any proceedings pursuant to the Charge or pursuant to the Additional Security before initiating proceedings pursuant to this Assignment. Conversely, no proceedings hereunder shall affect the rights of the Assignee pursuant to the Charge and/or the Additional Security, and the Assignee shall not be required to take any proceedings pursuant to this Assignment before initiating proceedings pursuant to the Charge and/or the Additional Security.

12. **Release**

Upon payment of all moneys secured by the Charge and upon registration of discharge/cessation of the Charge, this Assignment shall be and be deemed to be automatically released, reassigned and discharged, and the Assignee shall provide to the Assignor, forthwith upon request and at the cost of the Assignor, a reassignment of this Assignment, in registrable form.

13. **Definitions**

- (a) Unless otherwise defined herein or the context otherwise requires, all capitalized terms used herein which are defined in the Charge shall have the meaning ascribed thereto in the Charge (and such capitalized terms, to the extent applicable, shall be deemed to be incorporated by reference herein);
- (b) the term "**Gross Receipts**" means the aggregate of all revenues from or in respect of the Charged Premises from all sources including, without limitation, basic Rents, additional Rents, percentage Rents, insurance indemnities applicable to Rents, recoveries for taxes, utilities and operating costs, parking revenues, insurance and expropriation proceeds, all Lease terminating payments and the proceeds from the sale, leasing, encumbrancing and/or other disposition of the Charged Premises;

- 8 -

- (c) the term “**Landlord**” means the Assignor and its successors and assigns, in its/their capacity as landlord pursuant to the Leases;
- (d) the term “**Safe Harbour Lease**” means a lease: (i) in a standard form approved, in writing, by the Assignee, with only such changes as are necessitated by the relevant business terms and such other non-material changes as are commercially reasonable; (ii) with a third party tenant unaffiliated and at arm’s-length with the Assignor and all related parties pursuant to the Loan, which tenant shall be creditworthy and reputable; (iii) which applies to not more than 10,000 square feet of net leaseable area; (iv) with an initial term of not less than 5 years or, together with all renewal options, not exceeding 15 years in the aggregate; (v) with minimum basic rent equal to the greater of the then current market rents and the monthly rents paid by the tenant occupying the space at the time of the initial advance under the Charge, and with tenant improvement allowances and other lease concessions that conform with current market conditions as determined by the Assignee, acting reasonably; (vi) which does not contain an expansion option which, if exercised, would cause the leased premises to exceed 10,000 square feet of net leaseable area; (vii) which is automatically subordinated to the Charge and all related registered security and provide for the Tenant’s attornment to the Lender and its successors and assigns; (viii) which does not contain a requirement for a non-disturbance agreement, attornment agreement or other document which could materially adversely affect the Assignee’s rights pursuant to its Security; (ix) which does not contain any option to purchase, right of first refusal to purchase or termination right (other than in the event of material casualty or condemnation); (x) which does not contain any material restrictions on the Landlord’s right to lease the balance of the Lands, except reasonable and customary tenant exclusions for retail properties of similar size; (xi) which does not contain any Landlord obligation which is extraordinary, not customary and unduly burdensome, including an obligation on a landlord not affiliated with the Assignor that such landlord would have difficulty performing; (xii) which does not grant the Tenant any right/option to acquire the Lands or any interest therein or otherwise contain terms that would likely materially impair the Assignee’s security; (xiii) which does not provide for the Landlord’s payment of tenant improvement allowances, leasing commissions or other similar obligations at any time other than the Lease commencement; and (xiv) which is otherwise commercially reasonable and contains terms which are comparable to then - existing local market terms; and
- (e) the term “**Tenants**” or “**Tenant**” means and includes: (i) the person, firm or corporation which is a tenant or lessee pursuant to a Lease; and (ii) any person, firm or corporation which has guaranteed (whether as a primary debtor, surety or otherwise) the performance and observance of a Tenant’s covenants and other obligations pursuant to a Lease.

14. **Section Headings**

The division of this Assignment into Sections, Subsections, Paragraphs and Subparagraphs and the inclusion of headings in this Assignment are for convenience of reference only and shall not affect the construction or interpretation of this Assignment.

15. **Successors and Assigns**

The Assignor may only assign its rights and obligations hereunder in conjunction with a permitted assignment pursuant to the Charge. This Assignment shall be binding upon the successors and permitted assigns of the Assignor and shall enure to the benefit of the successors and assigns of the Assignee.

16. **Notice**

All notices (each being a "Notice") required or permitted to be given by the Assignee or the Assignor under this Assignment shall be in writing and shall be deemed given (a) upon personal delivery, (b) on the first Business Day after receipted delivery to a courier service which guarantees next - Business Day delivery, or (c) on the third Business Day after mailing, by registered mail, postage prepaid (unless there is a general interruption in Canadian postal service, in which case all Notices shall be personally delivered or couriered), in any case to the appropriate party at its address set forth below:

(a) If to the Assignor:

200 Ronson Drive, Suite 300
Toronto, Ontario M9L 1R5
Attention: Mark Gross

(b) If to the Assignee:

c/o Largo Real Estate Advisors, Inc.
2420 North Forest Road
Getzville, New York 14068
Attention: Stephanie Vogel

with a copy to each of:

AIG Investments
777 South Figueroa Street, 16th Floor
Los Angeles, California 90017-5800
Attention: Vice President, Servicing-Commercial Mortgage Lending

Fasken Martineau DuMoulin LLP
333 Bay Street, Suite 2400, Bay Adelaide Centre
Toronto, Ontario M5H 2T6
Attention: Mark Brennan

Each party may, from time to time, change its address for Notices by giving Notice thereof, to the other parties in accordance with this Section.

17. **Governing Law**

This Assignment shall be governed by and construed in accordance with the laws in effect within the Province of Ontario and, by execution and delivery of this Assignment, the Assignor accepts for itself, this Assignment and its property, generally, and unconditionally, the non-exclusive jurisdiction of the courts having jurisdiction in such province. The Assignor hereby waives, and agrees not to assert, by way of motion, as a defense or otherwise, in any action or proceeding, any claim that it is not personally subject to the jurisdiction of the said courts of the Province of Ontario located in the City of Toronto, that the action or proceeding is brought in an inconvenient forum, that the venue of the action or proceeding is improper or that this Assignment or the subject-matter hereof may not be enforced in such courts. Nothing herein shall limit the right of any party to serve process in any manner permitted by law or to commence legal proceedings or otherwise proceed against any other party in any other jurisdiction.

18. **Severability**

If any obligation contained in this Assignment or the application thereof to any Person or circumstance is, to any extent, invalid or unenforceable, the remainder of this Assignment and the application of such obligation to Persons or circumstances other than those to whom/which it is held invalid or unenforceable, shall not be affected thereby and each obligation contained in this Assignment shall be separately valid and enforceable to the fullest extent permitted by law.

19. **Direction to Tenants**

This Assignment shall constitute an irrevocable direction and authorization of the Assignor to the Tenants to pay such amounts to the Assignee or as the Assignee shall otherwise direct, in writing, without proof in writing to the contrary. Without limiting the generality of the foregoing, the Tenants are hereby irrevocably authorized and directed to rely upon and comply with, and to be fully protected in so doing, any Notice from the Assignee for the payment to the Assignee of any Rents or for the performance of any other obligation of the Tenants under the Leases and the Tenants shall not be required to inquire as to whether this Assignment and/or the Charge shall have become enforceable.

20. **No Waiver**

No delay or failure by the Assignee in the exercise of any right hereunder shall operate as a waiver thereof, nor shall any single or partial exercise of any right hereunder preclude the other or further exercise thereof or the exercise of any other right by the Assignee.

21. **Interpretation**

In this Assignment, words importing the singular number shall include the plural and vice versa and words importing any gender shall include all genders.

22. **Inconsistency**

In the event of inconsistency between the provisions of the Charge and the provisions of this Assignment, the provisions of the Charge shall prevail.

23. **Incorporation by Reference**

All provisions of the Charge concerning the Leases shall be deemed to be incorporated in this Assignment, with full force and effect.

24. **Joint and Several**


In the event that the term "Assignor" includes more than one Person, then they shall be jointly and severally liable to the Assignee for all of the Assignor's obligations hereunder.

[Remainder of page intentionally left blank]

The Assignor has executed this Assignment as of the date first set out above.

**240 OLD PENETANGUISH HOLDINGS
INC.**

Per:



President - Mark Gross

I have the authority to bind the Corporation.

SCHEDULE "A" TO GENERAL ASSIGNMENT OF LEASES AND RENTS**DESCRIPTION OF LANDS**

Municipal Address: 240 Old Penetanguishene Road, Midland, Ontario

Legal Description: Part East Half of Lot 106, Concession 1 WPR Tiny; Part of Lot 107, Concession 1 WPR Tiny, designated as Parts 3 and 4 on Plan 51R-18477 and Parts 4, 5, 6, 7 and 10 on Plan R1026 except 51R-3985; together with and subject to RO1045345; Midland

being the whole of PIN 58454-0029(LT)

GENERAL ASSIGNMENT OF LEASES AND RENTS

THIS ASSIGNMENT made as of the 25th day of January, 2016,

BETWEEN:

2478658 ONTARIO LTD.

(the "Assignor")

and

AMERICAN GENERAL LIFE INSURANCE COMPANY, as to an undivided 44% interest, THE VARIABLE ANNUITY LIFE INSURANCE COMPANY, as to an undivided 23% interest, and LEXINGTON INSURANCE COMPANY, as to an undivided 33% interest

(collectively, the "Assignee")

WHEREAS the Assignee agreed to loan to the Assignor and others the sum of \$70,000,000.00 (the "Loan") pursuant to a mortgage loan application agreement dated November 30, 2015 (the mortgage loan application agreement, as it may be amended, modified, renewed, replaced, extended, supplemented and/or restated from time to time, the "Commitment");

AND WHEREAS by a charge/mortgage of land of even date herewith, and registered in the appropriate land registry office immediately prior to the registration of this Assignment (such charge/mortgage as it may be amended, modified, renewed, replaced, extended, supplemented and/or restated from time to time, the "Charge"), the Assignor did, among other things, mortgage and charge, in favour of the Assignee, all of the Assignor's right, title and interest in and to the lands municipally and legally described in Schedule "A" attached hereto (the "Lands") including, without limitation, the buildings and improvements situate on the Lands, as security for the Assignor's obligations pursuant to the Loan;

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and sufficiency of which are hereby acknowledged by the Assignor, the Assignor hereby agrees as follows:

1. **Recitals**

The Assignor confirms the validity and truth of the recitals set out above.

2. **Assignment**

As security for the obligations of the Assignor pursuant to the Charge and the Loan, the Assignor hereby assigns, transfers and sets over unto the Assignee and its successors and assigns, all of its right, title and interest in and to the following:

- 2 -

- (a) all present and future Gross Receipts, issues, profits and other moneys (including, without limitation, “accounts” as defined in the *Personal Property Security Act* (Ontario), as amended, insurance proceeds, arbitration awards and proceeds from guarantees) reserved or payable under the Leases, as defined below (the “Rents”); and
- (b) all present and future leases, agreements to lease, licences and other agreements in respect of each and every present and future tenancy, right of use, right of occupation and licence granted by the Assignor in respect of the whole or any portion of the Charged Premises, as amended, extended, renewed and/or replaced (together, the “Leases”), and the full benefit and advantage of the Leases and of the covenants, conditions, provisions, stipulations and agreements contained in the Leases to be observed and performed (including, without limitation, present and future guarantees and indemnities and all security held, from time to time, in respect of tenants’ obligations pursuant to Leases).

The within assignment and grant shall include all of the Assignor’s right to demand, sue for, collect and receive all Rents and otherwise to enforce (either in the name of the Assignor or the Assignee) the Assignor’s rights under a Lease consequent on any default by the Tenant or other parties thereunder, whether such rights arise under the Lease or statute, at law, in equity or otherwise including, without limitation, the Assignor’s right to distrain. The within assignment and grant shall also include all income earned from the Charged Premises.

All of the Rents, Leases, benefits, rights, income, property and assets assigned, transferred and set over by the Assignor pursuant to Section 2 shall herein collectively be called (the “Assigned Property”).

It is expressly understood and agreed that if any Lease is not assignable to the Assignee (because the same is not assignable without the consent of any other party or parties thereto and such consent has not been obtained as of the date hereof or because the remedies for the enforcement of the Lease would not, as a matter of law, pass to the Assignee as an incidence of the transfers and assignments made pursuant to this Assignment), then the Assignor’s interest in such Lease shall be held in trust for the Assignee by the Assignor and the said interest and all benefits derived under such Lease shall be for the account of the Assignee. Subject to the terms of this Assignment and in particular Section 5 hereof, in order that the full value of the interest in every Lease assigned to the Assignee pursuant to this Assignment may be realized for the benefit of the Assignee, the Assignor shall, at the risk and expense and under the direction of the Assignee, in the name of the Assignor, take all such action and do or cause to be done all such things as are desirable in order that the obligations of the Assignor under such Lease may be performed in such manner that the interest in such Lease shall be preserved and shall enure to the benefit of the Assignee in the collection of any monies due and payable and to become due and payable shall be facilitated. Subject to Section 5 hereof, the Assignor shall promptly pay over to the Assignee all monies collected by or paid to the Assignor in respect of the interest in every such Lease, claim or demand.

3. **Security Becoming Enforceable and Remedies**

Upon the occurrence and during the continuance of an Event of Default (as defined in the Charge), and subject to all provisions of the Charge relating thereto including, without limitation, all notice requirements and curative provisions, the security hereunder shall become enforceable. The Assignee's remedies in such event shall include, without limitation, at any time and from time to time, one or more of the following (all of which remedies shall be cumulative, not exclusive and enforceable alternatively, successively or concurrently, without notice to or consent from the Assignor, except as otherwise expressly provided herein or under law):

- (a) all of the remedies available under statute, at law, in equity or otherwise; and
- (b) all of the remedies expressly set out in the Charge and/or in all other security now or hereafter held by the Assignee in respect of the Loan (the "Additional Security"), which Additional Security shall include this Assignment.

4. **Present Assignment**

Although it is the intention of the parties that this Assignment shall be a present assignment, effective immediately upon execution, it is expressly understood that, until the occurrence of an Event of Default that is continuing pursuant to the Charge and the Assignee shall have exercised any of the rights and powers hereby conferred upon it, subject to the provisions of this Assignment, the Assignor shall be entitled to deal with the Leases in the ordinary course of its business and to collect the Rents for its own use and benefit.

5. **Enforcement of Assignment**

Subject to the provisions of Section 4 hereof, the Assignor hereby nominates, constitutes and appoints the Assignee to be the true and lawful attorney of the Assignor, for and in the name of the Assignor, but for the use and benefit of the Assignee, to demand, sue for, collect and receive all Rents and to enforce performance and observance of all Lease obligations, and for the purposes aforesaid, or any of them, the Assignor hereby authorizes the Assignee and its employees and agents, in the Assignee's sole and absolute discretion:

- (a) to enter upon the Charged Premises (either personally or by its receiver or receiver-manager) and to collect, in the name of the Assignor or the Assignee, the Rents accrued but unpaid and in arrears, as well as the Rents thereafter accruing and becoming payable when due; and to this end, the Assignor further agrees that the Assignor shall facilitate in all reasonable ways the Assignee's collection of the Rents and shall, upon request by the Assignee, execute a written notice addressed to all relevant parties directing that all Rents be paid to the Assignee;
- (b) to institute such actions (at law and/or in equity) and take such proceedings (by distress and/or otherwise) as the Assignee shall, from time to time, deem fit and proper, and for the purposes aforesaid, or any of them, to make, sign and execute

- 4 -

any and all warrants of distress and other documents and instruments in the name of the Assignor, as the Assignee shall deem fit and proper; the cost of all distraints and other expenses shall be paid in cash by the Assignor or, in the Assignee's sole and absolute discretion, be added to the principal sum secured by the Charge and bear interest at the rate as set out in the Charge; and

- (c) in the name and for the account of the Assignor, to perform and observe any of the Assignor's obligations pursuant to the Leases (without being obligated to do so) and, without limiting the generality of the foregoing, any amount paid by the Assignee in respect thereof as well as any other expense incurred by the Assignee in connection with the Charged Premises shall be payable upon demand and shall bear interest at the same rate as set out in the Charge and this power of attorney shall be irrevocable so long as any funds remain owing to the Assignee pursuant to the Charge.

6. **Accounting by Assignee**

The Assignee shall, after payment of all proper charges and expenses, including reasonable compensation to any managing agent as the Assignee shall select and employ, and after the accumulation of a reserve to meet taxes, assessments, water rates, fire and liability insurance all in requisite amounts, credit the net amount of income received by the Assignee from the Charged Premises by virtue of this Assignment against any amounts due and owing to the Assignee by the Assignor pursuant to the Charge, and the application of such net amount of income shall be determined by the Assignee, acting reasonably. The Assignee shall not be accountable for more moneys than it actually receives from the Charged Premises.

7. **Representations and Warranties**

The Assignor hereby represents and warrants to the Assignee that:

- (a) each existing Lease is a valid and subsisting Lease or agreement, constituting the entire and only agreement between the Assignor and the other parties thereto pertaining to the premises demised thereunder and subject-matter thereof;
- (b) except as disclosed in writing to the Assignee prior to the date of this Assignment, the Tenants, or their valid successors or permitted assigns, are occupying the leased premises described in each Lease (to the extent applicable) and paying the full Rents stipulated therein;
- (c) no notice has been received from any Tenant indicating an intention to assign or sublet or indicating an intention to surrender the term or otherwise part with possession of the premises demised to it, other than as previously disclosed, in writing, to the Assignee by the Assignor;
- (d) except as previously disclosed, in writing, to the Assignee by the Assignor, no notice has been received by the Assignor from any Tenant alleging default by the Assignor in the performance of its obligations, as Landlord, pursuant to any

- 5 -

Lease, which notice has not been complied with by the Assignor to such tenant's satisfaction;

- (e) copies of all of the Leases have been delivered to the Assignee and such copies are true and complete copies thereof;
- (f) the Assignor has not executed any prior and subsisting assignment or pledge of the Rents, nor any prior and subsisting assignment or pledge of the Assignor's interest in any of the Leases, except to the Assignee herein;
- (g) to the best of the Assignor's knowledge, information and belief, after diligent inquiry, there are no outstanding material disputes pursuant to any of the Leases, except as previously disclosed, in writing, to the Assignee by the Assignor, and the Assignor is not aware of any material default by any of the parties pursuant to the Leases;
- (h) the Assignor has all necessary power and authority to assign the Leases and Rents in the manner provided herein; and
- (i) all rents and other charges due and payable under all existing Leases have been paid, as required pursuant to the terms of the Leases, and except as expressly provided in the Leases and/or previously disclosed to the Assignee, no such Rents or other charges have been prepaid more than one (1) month in advance.

8. **Covenants**

The Assignor hereby covenants and agrees as follows:

- (a) it shall not execute any assignment or pledge of the Rents, nor any assignment or pledge of the Assignor's interest, as Landlord, in any of the Leases, except as expressly permitted pursuant to the Charge;
- (b) it shall cause, subject to all relevant notice and rectification periods, the representations and warranties contained in Subsections 7(a), (e), (f) and (h) hereof to be true and correct throughout the term of the Charge;
- (c) unless the Assignee has issued its prior written consent thereto (which may be withheld in the Assignee's sole, absolute and unfettered discretion), to refrain from collecting rent from any Tenant for more than one (1) month in advance;
- (d) it shall, forthwith following receipt, provide the Assignee with copies of all notices of default issued by either the Assignor or the Tenants pursuant to the Leases;
- (e) it shall cause any Tenant pursuant to a Lease, upon request, to subordinate its interest under such Lease in favour of the Charge and all agreements/security issued in connection therewith and, if requested, to attorn to the Assignee, provided if such Lease does not require the Tenant thereunder to so subordinate

- 6 -

and/or attorn, the Assignor shall use reasonable commercial efforts to cause such Tenant to subordinate and attorn;

- (f) unless the Assignee has issued its prior written consent thereto, to refrain from terminating and/or accepting the surrender/assignment of any Lease for leased premises in excess of 10,000 square feet of net leaseable area (a "Major Lease"); and
- (g) unless the Assignee has issued its prior written consent thereto, to refrain from entering into or materially amending any Lease:
 - (i) other than a Safe Harbour Lease (provided no Event of Default has occurred and is continuing); and/or
 - (ii) with a Tenant that is an affiliate, associate or subsidiary of the Assignor (as defined in the *Canada Business Corporations Act*).

The Assignor covenants to deliver a copy of each Safe Harbour Lease to the Assignee within 10 days following execution thereof, together with the Assignor's certification that the Safe Harbour Lease requirements were satisfied.

The Assignor covenants to deliver to the Assignee, within 45 days following the Assignor's fiscal year and upon request thereafter, copies of all proposed Leases, Lease amendments and correspondence regarding termination/surrender/ assignment, together with a rent roll (with the name of the Tenants, the area rented to each Tenant, the term of the Lease and the Rent payable by Tenants (basic rent and additional rent) and details of all monetary defaults) and operating statements for the Charged Premises in respect of the then current year to date and the immediately preceding year. The Assignee shall provide its response to any request for consent pursuant to this Section 8 within a reasonable period.

9. **Liability of Assignee and Indemnity**

- (a) Nothing herein contained, nor the acceptance hereof by the Assignee, shall cause the Assignee to be responsible for the collection of Rents or other moneys payable pursuant to the Leases, nor for the performance of the Landlord's or other parties' obligations thereunder, nor for the enforcement of the Landlord's or other parties' rights thereunder;
- (b) an entry by the Assignee upon the Charged Premises pursuant to the terms of this Assignment shall not cause the Assignee to be constituted a "mortgagee in possession", except as the Assignee shall expressly declare or as otherwise provided under law; and
- (c) the Assignor hereby agrees to indemnify and save harmless the Assignee from and against all demands, claims, actions, suits, judgments, penalties, losses, damages, costs, expenses, obligations and liabilities, howsoever arising, in connection with the subject-matter of this Assignment, save and except as

- 7 -

otherwise expressly set out herein and save and except as caused by the gross negligence of the Assignee; this indemnity shall survive the reassignment of this Assignment, satisfaction and discharge of the Charge and the Additional Security and the full payment and discharge of the Loan.

10. **Further Assurances**

The Assignor covenants to do all further acts, execute all further documentation and provide all further assurances as shall be requested by the Assignee, acting reasonably, to carry out the purpose and intent of this Assignment, without receiving additional consideration therefor.

11. **No Merger**

The Assignee's rights hereunder shall in no way merge with or be affected by any proceeding that the Assignee may initiate pursuant to the Charge and/or the Additional Security. The rights, remedies and security given to the Assignee hereunder are cumulative and not in substitution for any rights, remedies or security to which the Assignee may be entitled, either under the Charge or under the Additional Security or at law. The Assignee shall not be required to take any proceedings pursuant to the Charge or pursuant to the Additional Security before initiating proceedings pursuant to this Assignment. Conversely, no proceedings hereunder shall affect the rights of the Assignee pursuant to the Charge and/or the Additional Security, and the Assignee shall not be required to take any proceedings pursuant to this Assignment before initiating proceedings pursuant to the Charge and/or the Additional Security.

12. **Release**

Upon payment of all moneys secured by the Charge and upon registration of discharge/cessation of the Charge, this Assignment shall be and be deemed to be automatically released, reassigned and discharged, and the Assignee shall provide to the Assignor, forthwith upon request and at the cost of the Assignor, a reassignment of this Assignment, in registrable form.

13. **Definitions**

- (a) Unless otherwise defined herein or the context otherwise requires, all capitalized terms used herein which are defined in the Charge shall have the meaning ascribed thereto in the Charge (and such capitalized terms, to the extent applicable, shall be deemed to be incorporated by reference herein);
- (b) the term "**Gross Receipts**" means the aggregate of all revenues from or in respect of the Charged Premises from all sources including, without limitation, basic Rents, additional Rents, percentage Rents, insurance indemnities applicable to Rents, recoveries for taxes, utilities and operating costs, parking revenues, insurance and expropriation proceeds, all Lease terminating payments and the proceeds from the sale, leasing, encumbrancing and/or other disposition of the Charged Premises;

- 8 -

- (c) the term “**Landlord**” means the Assignor and its successors and assigns, in its/their capacity as landlord pursuant to the Leases;
- (d) the term “**Safe Harbour Lease**” means a lease: (i) in a standard form approved, in writing, by the Assignee, with only such changes as are necessitated by the relevant business terms and such other non-material changes as are commercially reasonable; (ii) with a third party tenant unaffiliated and at arm’s-length with the Assignor and all related parties pursuant to the Loan, which tenant shall be creditworthy and reputable; (iii) which applies to not more than 10,000 square feet of net leaseable area; (iv) with an initial term of not less than 5 years or, together with all renewal options, not exceeding 15 years in the aggregate; (v) with minimum basic rent equal to the greater of the then current market rents and the monthly rents paid by the tenant occupying the space at the time of the initial advance under the Charge, and with tenant improvement allowances and other lease concessions that conform with current market conditions as determined by the Assignee, acting reasonably; (vi) which does not contain an expansion option which, if exercised, would cause the leased premises to exceed 10,000 square feet of net leaseable area; (vii) which is automatically subordinated to the Charge and all related registered security and provide for the Tenant’s attornment to the Lender and its successors and assigns; (viii) which does not contain a requirement for a non-disturbance agreement, attornment agreement or other document which could materially adversely affect the Assignee’s rights pursuant to its Security; (ix) which does not contain any option to purchase, right of first refusal to purchase or termination right (other than in the event of material casualty or condemnation); (x) which does not contain any material restrictions on the Landlord’s right to lease the balance of the Lands, except reasonable and customary tenant exclusions for retail properties of similar size; (xi) which does not contain any Landlord obligation which is extraordinary, not customary and unduly burdensome, including an obligation on a landlord not affiliated with the Assignor that such landlord would have difficulty performing; (xii) which does not grant the Tenant any right/option to acquire the Lands or any interest therein or otherwise contain terms that would likely materially impair the Assignee’s security; (xiii) which does not provide for the Landlord’s payment of tenant improvement allowances, leasing commissions or other similar obligations at any time other than the Lease commencement; and (xiv) which is otherwise commercially reasonable and contains terms which are comparable to then - existing local market terms; and
- (e) the term “**Tenants**” or “**Tenant**” means and includes: (i) the person, firm or corporation which is a tenant or lessee pursuant to a Lease; and (ii) any person, firm or corporation which has guaranteed (whether as a primary debtor, surety or otherwise) the performance and observance of a Tenant’s covenants and other obligations pursuant to a Lease.

14. **Section Headings**

The division of this Assignment into Sections, Subsections, Paragraphs and Subparagraphs and the inclusion of headings in this Assignment are for convenience of reference only and shall not affect the construction or interpretation of this Assignment.

15. **Successors and Assigns**

The Assignor may only assign its rights and obligations hereunder in conjunction with a permitted assignment pursuant to the Charge. This Assignment shall be binding upon the successors and permitted assigns of the Assignor and shall enure to the benefit of the successors and assigns of the Assignee.

16. **Notice**

All notices (each being a "Notice") required or permitted to be given by the Assignee or the Assignor under this Assignment shall be in writing and shall be deemed given (a) upon personal delivery, (b) on the first Business Day after receipted delivery to a courier service which guarantees next - Business Day delivery, or (c) on the third Business Day after mailing, by registered mail, postage prepaid (unless there is a general interruption in Canadian postal service, in which case all Notices shall be personally delivered or couriered), in any case to the appropriate party at its address set forth below:

(a) If to the Assignor:

200 Ronson Drive, Suite 300
Toronto, Ontario M9L 1R5
Attention: Mark Gross

(b) If to the Assignee:

c/o Largo Real Estate Advisors, Inc.
2420 North Forest Road
Getzville, New York 14068
Attention: Stephanie Vogel

with a copy to each of:

AIG Investments
777 South Figueroa Street, 16th Floor
Los Angeles, California 90017-5800
Attention: Vice President, Servicing-Commercial Mortgage Lending

Fasken Martineau DuMoulin LLP
333 Bay Street, Suite 2400, Bay Adelaide Centre
Toronto, Ontario M5H 2T6
Attention: Mark Brennan

- 10 -

Each party may, from time to time, change its address for Notices by giving Notice thereof, to the other parties in accordance with this Section.

17. **Governing Law**

This Assignment shall be governed by and construed in accordance with the laws in effect within the Province of Ontario and, by execution and delivery of this Assignment, the Assignor accepts for itself, this Assignment and its property, generally, and unconditionally, the non-exclusive jurisdiction of the courts having jurisdiction in such province. The Assignor hereby waives, and agrees not to assert, by way of motion, as a defense or otherwise, in any action or proceeding, any claim that it is not personally subject to the jurisdiction of the said courts of the Province of Ontario located in the City of Toronto, that the action or proceeding is brought in an inconvenient forum, that the venue of the action or proceeding is improper or that this Assignment or the subject-matter hereof may not be enforced in such courts. Nothing herein shall limit the right of any party to serve process in any manner permitted by law or to commence legal proceedings or otherwise proceed against any other party in any other jurisdiction.

18. **Severability**

If any obligation contained in this Assignment or the application thereof to any Person or circumstance is, to any extent, invalid or unenforceable, the remainder of this Assignment and the application of such obligation to Persons or circumstances other than those to whom/which it is held invalid or unenforceable, shall not be affected thereby and each obligation contained in this Assignment shall be separately valid and enforceable to the fullest extent permitted by law.

19. **Direction to Tenants**

This Assignment shall constitute an irrevocable direction and authorization of the Assignor to the Tenants to pay such amounts to the Assignee or as the Assignee shall otherwise direct, in writing, without proof in writing to the contrary. Without limiting the generality of the foregoing, the Tenants are hereby irrevocably authorized and directed to rely upon and comply with, and to be fully protected in so doing, any Notice from the Assignee for the payment to the Assignee of any Rents or for the performance of any other obligation of the Tenants under the Leases and the Tenants shall not be required to inquire as to whether this Assignment and/or the Charge shall have become enforceable.

20. **No Waiver**

No delay or failure by the Assignee in the exercise of any right hereunder shall operate as a waiver thereof, nor shall any single or partial exercise of any right hereunder preclude the other or further exercise thereof or the exercise of any other right by the Assignee.

21. **Interpretation**

In this Assignment, words importing the singular number shall include the plural and vice versa and words importing any gender shall include all genders.

- 11 -

22. **Inconsistency**

In the event of inconsistency between the provisions of the Charge and the provisions of this Assignment, the provisions of the Charge shall prevail.

23. **Incorporation by Reference**

All provisions of the Charge concerning the Leases shall be deemed to be incorporated in this Assignment, with full force and effect.

24. **Joint and Several**

In the event that the term "Assignor" includes more than one Person, then they shall be jointly and severally liable to the Assignee for all of the Assignor's obligations hereunder.

[Remainder of page intentionally left blank]

- 12 -

The Assignor has executed this Assignment as of the date first set out above.

2478658 ONTARIO LTD.

Per:



President - Mark Gross

I have the authority to bind the Corporation.

SCHEDULE "A" TO GENERAL ASSIGNMENT OF LEASES AND RENTS**DESCRIPTION OF LANDS**

Municipal Address: 849 Alexander Court, Peterborough, Ontario

Legal Description: Part of Lots 3 and 4 on Plan 23Q, designated as Parts 1 and 2 on Plan 45R-647, North Monaghan, Peterborough

being the whole of PIN 28061-0157(LT)

GENERAL ASSIGNMENT OF LEASES AND RENTS

THIS ASSIGNMENT made as of the 25th day of January, 2016,

BETWEEN:

2009 LONG LAKE HOLDINGS INC.

(the "Assignor")

and

AMERICAN GENERAL LIFE INSURANCE COMPANY, as to an undivided 44% interest, THE VARIABLE ANNUITY LIFE INSURANCE COMPANY, as to an undivided 23% interest, and LEXINGTON INSURANCE COMPANY, as to an undivided 33% interest

(collectively, the "Assignee")

WHEREAS the Assignee agreed to loan to the Assignor and others the sum of \$70,000,000.00 (the "**Loan**") pursuant to a mortgage loan application agreement dated November 30, 2015 (the mortgage loan application agreement, as it may be amended, modified, renewed, replaced, extended, supplemented and/or restated from time to time, the "**Commitment**");

AND WHEREAS by a charge/mortgage of land of even date herewith, and registered in the appropriate land registry office immediately prior to the registration of this Assignment (such charge/mortgage as it may be amended, modified, renewed, replaced, extended, supplemented and/or restated from time to time, the "**Charge**"), the Assignor did, among other things, mortgage and charge, in favour of the Assignee, all of the Assignor's right, title and interest in and to the lands municipally and legally described in Schedule "A" attached hereto (the "**Lands**") including, without limitation, the buildings and improvements situate on the Lands, as security for the Assignor's obligations pursuant to the Loan;

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and sufficiency of which are hereby acknowledged by the Assignor, the Assignor hereby agrees as follows:

1. **Recitals**

The Assignor confirms the validity and truth of the recitals set out above.

2. **Assignment**

As security for the obligations of the Assignor pursuant to the Charge and the Loan, the Assignor hereby assigns, transfers and sets over unto the Assignee and its successors and assigns, all of its right, title and interest in and to the following:

- 2 -

- (a) all present and future Gross Receipts, issues, profits and other moneys (including, without limitation, “accounts” as defined in the *Personal Property Security Act* (Ontario), as amended, insurance proceeds, arbitration awards and proceeds from guarantees) reserved or payable under the Leases, as defined below (the “Rents”); and
- (b) all present and future leases, agreements to lease, licences and other agreements in respect of each and every present and future tenancy, right of use, right of occupation and licence granted by the Assignor in respect of the whole or any portion of the Charged Premises, as amended, extended, renewed and/or replaced (together, the “Leases”), and the full benefit and advantage of the Leases and of the covenants, conditions, provisions, stipulations and agreements contained in the Leases to be observed and performed (including, without limitation, present and future guarantees and indemnities and all security held, from time to time, in respect of tenants’ obligations pursuant to Leases).

The within assignment and grant shall include all of the Assignor’s right to demand, sue for, collect and receive all Rents and otherwise to enforce (either in the name of the Assignor or the Assignee) the Assignor’s rights under a Lease consequent on any default by the Tenant or other parties thereunder, whether such rights arise under the Lease or statute, at law, in equity or otherwise including, without limitation, the Assignor’s right to distrain. The within assignment and grant shall also include all income earned from the Charged Premises.

All of the Rents, Leases, benefits, rights, income, property and assets assigned, transferred and set over by the Assignor pursuant to Section 2 shall herein collectively be called (the “Assigned Property”).

It is expressly understood and agreed that if any Lease is not assignable to the Assignee (because the same is not assignable without the consent of any other party or parties thereto and such consent has not been obtained as of the date hereof or because the remedies for the enforcement of the Lease would not, as a matter of law, pass to the Assignee as an incidence of the transfers and assignments made pursuant to this Assignment), then the Assignor’s interest in such Lease shall be held in trust for the Assignee by the Assignor and the said interest and all benefits derived under such Lease shall be for the account of the Assignee. Subject to the terms of this Assignment and in particular Section 5 hereof, in order that the full value of the interest in every Lease assigned to the Assignee pursuant to this Assignment may be realized for the benefit of the Assignee, the Assignor shall, at the risk and expense and under the direction of the Assignee, in the name of the Assignor, take all such action and do or cause to be done all such things as are desirable in order that the obligations of the Assignor under such Lease may be performed in such manner that the interest in such Lease shall be preserved and shall enure to the benefit of the Assignee in the collection of any monies due and payable and to become due and payable shall be facilitated. Subject to Section 5 hereof, the Assignor shall promptly pay over to the Assignee all monies collected by or paid to the Assignor in respect of the interest in every such Lease, claim or demand.

3. **Security Becoming Enforceable and Remedies**

Upon the occurrence and during the continuance of an Event of Default (as defined in the Charge), and subject to all provisions of the Charge relating thereto including, without limitation, all notice requirements and curative provisions, the security hereunder shall become enforceable. The Assignee's remedies in such event shall include, without limitation, at any time and from time to time, one or more of the following (all of which remedies shall be cumulative, not exclusive and enforceable alternatively, successively or concurrently, without notice to or consent from the Assignor, except as otherwise expressly provided herein or under law):

- (a) all of the remedies available under statute, at law, in equity or otherwise; and
- (b) all of the remedies expressly set out in the Charge and/or in all other security now or hereafter held by the Assignee in respect of the Loan (the "Additional Security"), which Additional Security shall include this Assignment.

4. **Present Assignment**

Although it is the intention of the parties that this Assignment shall be a present assignment, effective immediately upon execution, it is expressly understood that, until the occurrence of an Event of Default that is continuing pursuant to the Charge and the Assignee shall have exercised any of the rights and powers hereby conferred upon it, subject to the provisions of this Assignment, the Assignor shall be entitled to deal with the Leases in the ordinary course of its business and to collect the Rents for its own use and benefit.

5. **Enforcement of Assignment**

Subject to the provisions of Section 4 hereof, the Assignor hereby nominates, constitutes and appoints the Assignee to be the true and lawful attorney of the Assignor, for and in the name of the Assignor, but for the use and benefit of the Assignee, to demand, sue for, collect and receive all Rents and to enforce performance and observance of all Lease obligations, and for the purposes aforesaid, or any of them, the Assignor hereby authorizes the Assignee and its employees and agents, in the Assignee's sole and absolute discretion:

- (a) to enter upon the Charged Premises (either personally or by its receiver or receiver-manager) and to collect, in the name of the Assignor or the Assignee, the Rents accrued but unpaid and in arrears, as well as the Rents thereafter accruing and becoming payable when due; and to this end, the Assignor further agrees that the Assignor shall facilitate in all reasonable ways the Assignee's collection of the Rents and shall, upon request by the Assignee, execute a written notice addressed to all relevant parties directing that all Rents be paid to the Assignee;
- (b) to institute such actions (at law and/or in equity) and take such proceedings (by distress and/or otherwise) as the Assignee shall, from time to time, deem fit and proper, and for the purposes aforesaid, or any of them, to make, sign and execute

- 4 -

any and all warrants of distress and other documents and instruments in the name of the Assignor, as the Assignee shall deem fit and proper; the cost of all distraints and other expenses shall be paid in cash by the Assignor or, in the Assignee's sole and absolute discretion, be added to the principal sum secured by the Charge and bear interest at the rate as set out in the Charge; and

- (c) in the name and for the account of the Assignor, to perform and observe any of the Assignor's obligations pursuant to the Leases (without being obligated to do so) and, without limiting the generality of the foregoing, any amount paid by the Assignee in respect thereof as well as any other expense incurred by the Assignee in connection with the Charged Premises shall be payable upon demand and shall bear interest at the same rate as set out in the Charge and this power of attorney shall be irrevocable so long as any funds remain owing to the Assignee pursuant to the Charge.

6. **Accounting by Assignee**

The Assignee shall, after payment of all proper charges and expenses, including reasonable compensation to any managing agent as the Assignee shall select and employ, and after the accumulation of a reserve to meet taxes, assessments, water rates, fire and liability insurance all in requisite amounts, credit the net amount of income received by the Assignee from the Charged Premises by virtue of this Assignment against any amounts due and owing to the Assignee by the Assignor pursuant to the Charge, and the application of such net amount of income shall be determined by the Assignee, acting reasonably. The Assignee shall not be accountable for more moneys than it actually receives from the Charged Premises.

7. **Representations and Warranties**

The Assignor hereby represents and warrants to the Assignee that:

- (a) each existing Lease is a valid and subsisting Lease or agreement, constituting the entire and only agreement between the Assignor and the other parties thereto pertaining to the premises demised thereunder and subject-matter thereof;
- (b) except as disclosed in writing to the Assignee prior to the date of this Assignment, the Tenants, or their valid successors or permitted assigns, are occupying the leased premises described in each Lease (to the extent applicable) and paying the full Rents stipulated therein;
- (c) no notice has been received from any Tenant indicating an intention to assign or sublet or indicating an intention to surrender the term or otherwise part with possession of the premises demised to it, other than as previously disclosed, in writing, to the Assignee by the Assignor;
- (d) except as previously disclosed, in writing, to the Assignee by the Assignor, no notice has been received by the Assignor from any Tenant alleging default by the Assignor in the performance of its obligations, as Landlord, pursuant to any

- 5 -

Lease, which notice has not been complied with by the Assignor to such tenant's satisfaction;

- (e) copies of all of the Leases have been delivered to the Assignee and such copies are true and complete copies thereof;
- (f) the Assignor has not executed any prior and subsisting assignment or pledge of the Rents, nor any prior and subsisting assignment or pledge of the Assignor's interest in any of the Leases, except to the Assignee herein;
- (g) to the best of the Assignor's knowledge, information and belief, after diligent inquiry, there are no outstanding material disputes pursuant to any of the Leases, except as previously disclosed, in writing, to the Assignee by the Assignor, and the Assignor is not aware of any material default by any of the parties pursuant to the Leases;
- (h) the Assignor has all necessary power and authority to assign the Leases and Rents in the manner provided herein; and
- (i) all rents and other charges due and payable under all existing Leases have been paid, as required pursuant to the terms of the Leases, and except as expressly provided in the Leases and/or previously disclosed to the Assignee, no such Rents or other charges have been prepaid more than one (1) month in advance.

8. Covenants

The Assignor hereby covenants and agrees as follows:

- (a) it shall not execute any assignment or pledge of the Rents, nor any assignment or pledge of the Assignor's interest, as Landlord, in any of the Leases, except as expressly permitted pursuant to the Charge;
- (b) it shall cause, subject to all relevant notice and rectification periods, the representations and warranties contained in Subsections 7(a), (e), (f) and (h) hereof to be true and correct throughout the term of the Charge;
- (c) unless the Assignee has issued its prior written consent thereto (which may be withheld in the Assignee's sole, absolute and unfettered discretion), to refrain from collecting rent from any Tenant for more than one (1) month in advance;
- (d) it shall, forthwith following receipt, provide the Assignee with copies of all notices of default issued by either the Assignor or the Tenants pursuant to the Leases;
- (e) it shall cause any Tenant pursuant to a Lease, upon request, to subordinate its interest under such Lease in favour of the Charge and all agreements/security issued in connection therewith and, if requested, to attorn to the Assignee, provided if such Lease does not require the Tenant thereunder to so subordinate

- 6 -

and/or attorn, the Assignor shall use reasonable commercial efforts to cause such Tenant to subordinate and attorn;

- (f) unless the Assignee has issued its prior written consent thereto, to refrain from terminating and/or accepting the surrender/assignment of any Lease for leased premises in excess of 10,000 square feet of net leaseable area (a "Major Lease"); and
- (g) unless the Assignee has issued its prior written consent thereto, to refrain from entering into or materially amending any Lease:
 - (i) other than a Safe Harbour Lease (provided no Event of Default has occurred and is continuing); and/or
 - (ii) with a Tenant that is an affiliate, associate or subsidiary of the Assignor (as defined in the *Canada Business Corporations Act*).

The Assignor covenants to deliver a copy of each Safe Harbour Lease to the Assignee within 10 days following execution thereof, together with the Assignor's certification that the Safe Harbour Lease requirements were satisfied.

The Assignor covenants to deliver to the Assignee, within 45 days following the Assignor's fiscal year and upon request thereafter, copies of all proposed Leases, Lease amendments and correspondence regarding termination/surrender/ assignment, together with a rent roll (with the name of the Tenants, the area rented to each Tenant, the term of the Lease and the Rent payable by Tenants (basic rent and additional rent) and details of all monetary defaults) and operating statements for the Charged Premises in respect of the then current year to date and the immediately preceding year. The Assignee shall provide its response to any request for consent pursuant to this Section 8 within a reasonable period.

9. **Liability of Assignee and Indemnity**

- (a) Nothing herein contained, nor the acceptance hereof by the Assignee, shall cause the Assignee to be responsible for the collection of Rents or other moneys payable pursuant to the Leases, nor for the performance of the Landlord's or other parties' obligations thereunder, nor for the enforcement of the Landlord's or other parties' rights thereunder;
- (b) an entry by the Assignee upon the Charged Premises pursuant to the terms of this Assignment shall not cause the Assignee to be constituted a "mortgagee in possession", except as the Assignee shall expressly declare or as otherwise provided under law; and
- (c) the Assignor hereby agrees to indemnify and save harmless the Assignee from and against all demands, claims, actions, suits, judgments, penalties, losses, damages, costs, expenses, obligations and liabilities, howsoever arising, in connection with the subject-matter of this Assignment, save and except as

- 7 -

otherwise expressly set out herein and save and except as caused by the gross negligence of the Assignee; this indemnity shall survive the reassignment of this Assignment, satisfaction and discharge of the Charge and the Additional Security and the full payment and discharge of the Loan.

10. **Further Assurances**

The Assignor covenants to do all further acts, execute all further documentation and provide all further assurances as shall be requested by the Assignee, acting reasonably, to carry out the purpose and intent of this Assignment, without receiving additional consideration therefor.

11. **No Merger**

The Assignee's rights hereunder shall in no way merge with or be affected by any proceeding that the Assignee may initiate pursuant to the Charge and/or the Additional Security. The rights, remedies and security given to the Assignee hereunder are cumulative and not in substitution for any rights, remedies or security to which the Assignee may be entitled, either under the Charge or under the Additional Security or at law. The Assignee shall not be required to take any proceedings pursuant to the Charge or pursuant to the Additional Security before initiating proceedings pursuant to this Assignment. Conversely, no proceedings hereunder shall affect the rights of the Assignee pursuant to the Charge and/or the Additional Security, and the Assignee shall not be required to take any proceedings pursuant to this Assignment before initiating proceedings pursuant to the Charge and/or the Additional Security.

12. **Release**

Upon payment of all moneys secured by the Charge and upon registration of discharge/cessation of the Charge, this Assignment shall be and be deemed to be automatically released, reassigned and discharged, and the Assignee shall provide to the Assignor, forthwith upon request and at the cost of the Assignor, a reassignment of this Assignment, in registrable form.

13. **Definitions**

- (a) Unless otherwise defined herein or the context otherwise requires, all capitalized terms used herein which are defined in the Charge shall have the meaning ascribed thereto in the Charge (and such capitalized terms, to the extent applicable, shall be deemed to be incorporated by reference herein);
- (b) the term "**Gross Receipts**" means the aggregate of all revenues from or in respect of the Charged Premises from all sources including, without limitation, basic Rents, additional Rents, percentage Rents, insurance indemnities applicable to Rents, recoveries for taxes, utilities and operating costs, parking revenues, insurance and expropriation proceeds, all Lease terminating payments and the proceeds from the sale, leasing, encumbering and/or other disposition of the Charged Premises;

- (c) the term “**Landlord**” means the Assignor and its successors and assigns, in its/their capacity as landlord pursuant to the Leases;
- (d) the term “**Safe Harbour Lease**” means a lease: (i) in a standard form approved, in writing, by the Assignee, with only such changes as are necessitated by the relevant business terms and such other non-material changes as are commercially reasonable; (ii) with a third party tenant unaffiliated and at arm’s-length with the Assignor and all related parties pursuant to the Loan, which tenant shall be creditworthy and reputable; (iii) which applies to not more than 10,000 square feet of net leaseable area; (iv) with an initial term of not less than 5 years or, together with all renewal options, not exceeding 15 years in the aggregate; (v) with minimum basic rent equal to the greater of the then current market rents and the monthly rents paid by the tenant occupying the space at the time of the initial advance under the Charge, and with tenant improvement allowances and other lease concessions that conform with current market conditions as determined by the Assignee, acting reasonably; (vi) which does not contain an expansion option which, if exercised, would cause the leased premises to exceed 10,000 square feet of net leaseable area; (vii) which is automatically subordinated to the Charge and all related registered security and provide for the Tenant’s attornment to the Lender and its successors and assigns; (viii) which does not contain a requirement for a non-disturbance agreement, attornment agreement or other document which could materially adversely affect the Assignee’s rights pursuant to its Security; (ix) which does not contain any option to purchase, right of first refusal to purchase or termination right (other than in the event of material casualty or condemnation); (x) which does not contain any material restrictions on the Landlord’s right to lease the balance of the Lands, except reasonable and customary tenant exclusions for retail properties of similar size; (xi) which does not contain any Landlord obligation which is extraordinary, not customary and unduly burdensome, including an obligation on a landlord not affiliated with the Assignor that such landlord would have difficulty performing; (xii) which does not grant the Tenant any right/option to acquire the Lands or any interest therein or otherwise contain terms that would likely materially impair the Assignee’s security; (xiii) which does not provide for the Landlord’s payment of tenant improvement allowances, leasing commissions or other similar obligations at any time other than the Lease commencement; and (xiv) which is otherwise commercially reasonable and contains terms which are comparable to then - existing local market terms; and
- (e) the term “**Tenants**” or “**Tenant**” means and includes: (i) the person, firm or corporation which is a tenant or lessee pursuant to a Lease; and (ii) any person, firm or corporation which has guaranteed (whether as a primary debtor, surety or otherwise) the performance and observance of a Tenant’s covenants and other obligations pursuant to a Lease.

14. **Section Headings**

The division of this Assignment into Sections, Subsections, Paragraphs and Subparagraphs and the inclusion of headings in this Assignment are for convenience of reference only and shall not affect the construction or interpretation of this Assignment.

15. **Successors and Assigns**

The Assignor may only assign its rights and obligations hereunder in conjunction with a permitted assignment pursuant to the Charge. This Assignment shall be binding upon the successors and permitted assigns of the Assignor and shall enure to the benefit of the successors and assigns of the Assignee.

16. **Notice**

All notices (each being a "Notice") required or permitted to be given by the Assignee or the Assignor under this Assignment shall be in writing and shall be deemed given (a) upon personal delivery, (b) on the first Business Day after receipted delivery to a courier service which guarantees next - Business Day delivery, or (c) on the third Business Day after mailing, by registered mail, postage prepaid (unless there is a general interruption in Canadian postal service, in which case all Notices shall be personally delivered or couriered), in any case to the appropriate party at its address set forth below:

(a) If to the Assignor:

200 Ronson Drive, Suite 300
Toronto, Ontario M9L 1R5
Attention: Mark Gross

(b) If to the Assignee:

c/o Largo Real Estate Advisors, Inc.
2420 North Forest Road
Getzville, New York 14068
Attention: Stephanie Vogel

with a copy to each of:

AIG Investments
777 South Figueroa Street, 16th Floor
Los Angeles, California 90017-5800
Attention: Vice President, Servicing-Commercial Mortgage Lending

Fasken Martineau DuMoulin LLP
333 Bay Street, Suite 2400, Bay Adelaide Centre
Toronto, Ontario M5H 2T6
Attention: Mark Brennan

Each party may, from time to time, change its address for Notices by giving Notice thereof, to the other parties in accordance with this Section.

17. **Governing Law**

This Assignment shall be governed by and construed in accordance with the laws in effect within the Province of Ontario and, by execution and delivery of this Assignment, the Assignor accepts for itself, this Assignment and its property, generally, and unconditionally, the non-exclusive jurisdiction of the courts having jurisdiction in such province. The Assignor hereby waives, and agrees not to assert, by way of motion, as a defense or otherwise, in any action or proceeding, any claim that it is not personally subject to the jurisdiction of the said courts of the Province of Ontario located in the City of Toronto, that the action or proceeding is brought in an inconvenient forum, that the venue of the action or proceeding is improper or that this Assignment or the subject-matter hereof may not be enforced in such courts. Nothing herein shall limit the right of any party to serve process in any manner permitted by law or to commence legal proceedings or otherwise proceed against any other party in any other jurisdiction.

18. **Severability**

If any obligation contained in this Assignment or the application thereof to any Person or circumstance is, to any extent, invalid or unenforceable, the remainder of this Assignment and the application of such obligation to Persons or circumstances other than those to whom/which it is held invalid or unenforceable, shall not be affected thereby and each obligation contained in this Assignment shall be separately valid and enforceable to the fullest extent permitted by law.

19. **Direction to Tenants**

This Assignment shall constitute an irrevocable direction and authorization of the Assignor to the Tenants to pay such amounts to the Assignee or as the Assignee shall otherwise direct, in writing, without proof in writing to the contrary. Without limiting the generality of the foregoing, the Tenants are hereby irrevocably authorized and directed to rely upon and comply with, and to be fully protected in so doing, any Notice from the Assignee for the payment to the Assignee of any Rents or for the performance of any other obligation of the Tenants under the Leases and the Tenants shall not be required to inquire as to whether this Assignment and/or the Charge shall have become enforceable.

20. **No Waiver**

No delay or failure by the Assignee in the exercise of any right hereunder shall operate as a waiver thereof, nor shall any single or partial exercise of any right hereunder preclude the other or further exercise thereof or the exercise of any other right by the Assignee.

21. **Interpretation**

In this Assignment, words importing the singular number shall include the plural and vice versa and words importing any gender shall include all genders.

22. **Inconsistency**

In the event of inconsistency between the provisions of the Charge and the provisions of this Assignment, the provisions of the Charge shall prevail.

23. **Incorporation by Reference**

All provisions of the Charge concerning the Leases shall be deemed to be incorporated in this Assignment, with full force and effect.

24. **Joint and Several**

In the event that the term "Assignor" includes more than one Person, then they shall be jointly and severally liable to the Assignee for all of the Assignor's obligations hereunder.

[Remainder of page intentionally left blank]

- 12 -

The Assignor has executed this Assignment as of the date first set out above.

2009 LONG LAKE HOLDINGS INC.

Per:



President - Mark Gross

I have the authority to bind the Corporation.

SCHEDULE "A" TO GENERAL ASSIGNMENT OF LEASES AND RENTS**DESCRIPTION OF LANDS**

Municipal Address: 2009 Long Lake Road, Sudbury, Ontario

Legal Description: **FIRSTLY:** Parcel 8259, Section SES; Part of Lot 6, Concession 1 McKim except LT52588, LT53059, LT109847, Part 7 on Plan 53R-4520 and Part 4 on Plan 53R-13501; subject to LT25019; Greater Sudbury

being the whole of PIN 73595-0102(LT)

SECONDLY: Parcel 39445, Section SES; Part of Lot 6, Concession 1 McKim, designated as Parts 3 to 7 and 12 to 15 on Plan 53R-5036; Part of Lot 6, Concession 1 McKim, designated as Part 5 on Plan 53R-13501; subject to Parts 2 and 3 on Plan 53R-13501 as in LT717184; subject to LT25019, LT735739; Greater Sudbury

being the whole of PIN 73595-0174(LT)

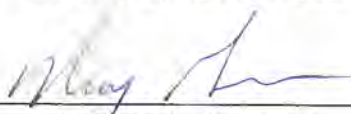
THIRDLY: Parcel 39000, Section SES; designated as Part of Lot 6, Concession 1 McKim, designated as Parts 9 to 11 on Plan 53R-5036; together with a right-of-way over Parts 1 and 2 on Plan 53R-5036; subject to LT25019; Greater Sudbury

being the whole of PIN 73595-0333(LT)

This is **Exhibit “U”** referred to in the

Affidavit of Jacob Baron

sworn before me by video conference
this 18th day of June, 2021



A Commissioner, etc.

Nancy Ann Thompson, a Commissioner, etc.,
Province of Ontario, for Blake, Cassels & Graydon LLP,
Barristers and Solicitors.
Expires July 13, 2021.

**PERSONAL PROPERTY
SECURITY REGISTRATION
SYSTEM (ONTARIO) ENQUIRY
RESULTS**



*A Service Provider under
Contract with the Ministry of
Government Services*

Prepared for : Oncorp - Blake, Cassels & Graydon LLP -
 Reference : meld
 Docket : 00020767000013
 Search ID : 817635
 Date Processed : 15 Jun 2021
 Report Type : PPSA Electronic Response
 Search Conducted on : 65 Larch Holdings Inc.
 Search Type : Business Debtor

DISCLAIMER :

This report has been generated using data provided by the Personal Property Registration System, Ministry of Government Services, Government of Ontario. No liability is undertaken regarding its correctness, completeness, or the interpretation and use that are made of it.

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

RUN NUMBER : 166
RUN DATE : 2021/06/15
ID : 20210615104846.94

REPORT : PSSR06081
PAGE : 1

THIS SEARCH DOES NOT CONSTITUTE A CERTIFICATE PURSUANT TO SECTIONS 43 AND 44 OF THE PPSA. A SEARCH HAS BEEN MADE IN THE RECORDS OF THE CENTRAL OFFICE OF THE PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM IN RESPECT OF THE FOLLOWING:
TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 65 LARCH HOLDINGS INC.
FILE CURRENCY : 14JUN 2021

ENQUIRY NUMBER 20210615104846.94 CONTAINS 34 PAGE(S), 6 FAMILY(IES).

THE SEARCH RESULTS MAY INDICATE THAT THERE ARE SOME REGISTRATIONS WHICH SET OUT A BUSINESS DEBTOR NAME WHICH IS SIMILAR TO THE NAME IN WHICH YOUR ENQUIRY WAS MADE. IF YOU DETERMINE THAT THERE ARE OTHER SIMILAR BUSINESS DEBTOR NAMES, YOU MAY REQUEST THAT ADDITIONAL ENQUIRIES BE MADE AGAINST THOSE NAMES.

ONCORP - BLAKE, CASSELS & GRAYDON LLP -
4000 COMMERCE COURT WEST, 199 BAY STREET
TORONTO ON M5L 1A9

CONTINUED... 2

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

REPORT : PSSR06782
PAGE : 2

RUN NUMBER : 166
RUN DATE : 2021/06/15
ID : 20210615104846.94
TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 65 LARCH HOLDINGS INC.
FILE CURRENCY : 14JUN 2021
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
763107237

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
01	01	006	20200626	1409 1462 1274	P PPSA	4

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02	DEBTOR					
03	NAME	BUSINESS NAME	65 LARCH HOLDINGS INC.			ONTARIO CORPORATION NO. ON P3E1B8
04	ADDRESS	65 LARCH STREET		SUDBURY		
05	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME		
06	BUSINESS NAME					ONTARIO CORPORATION NO.
07	ADDRESS					
08	SECURED PARTY / LIEN CLAIMANT	ADDRESS	ADD CAPITAL CORP.			
09	ADDRESS	500 COCHRANE DRIVE, UNIT 2	MARKHAM	ON	L3R8E2	

COLLATERAL CLASSIFICATION

CONSUMER	GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	INCLUDED	MOTOR VEHICLE	AMOUNT	DATE OF	NO FIXED
	X		X				MATURITY OR <td>MATURITY DATE</td>	MATURITY DATE
			MODEL					X
10	YEAR MAKE		V.I.N.					

11	MOTOR							
12	VEHICLE							
13	GENERAL							
14	COLLATERAL							
15	DESCRIPTION							
16	REGISTERING AGENT							

THE GOODS DESCRIBED HEREIN, WHEREVER SITUATED, AND ALL PRESENT AND
AFTER-ACQUIRED INTELLECTUAL PROPERTY, INTANGIBLES, ATTACHMENTS,
ACCESSORIES AND ACCESSIONS THERETO AND SPARE PARTS, REPLACEMENTS,
ADD CAPITAL CORP.

17	ADDRESS	500 COCHRANE DRIVE, UNIT 2	MARKHAM	ON	L3R8E2	
----	---------	----------------------------	---------	----	--------	--

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
CONTINUED... 3

FILE NUMBER
 763107237

00 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 01 02 006 20200626 1409 1462 1274 P PPSA 4

02 DEBTOR FIRST GIVEN NAME INITIAL SURNAME
 03 NAME BUSINESS NAME ONTARIO CORPORATION NO.

04 ADDRESS FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR ADDRESS

06 NAME BUSINESS NAME ONTARIO CORPORATION NO.

07 SECURED PARTY / ADDRESS

08 LIEN CLAIMANT ADDRESS

09 COLLATERAL CLASSIFICATION ADDRESS

10 CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT DATE OF Maturity OR Maturity DATE
 MOTOR VEHICLE V.I.N.

11 YEAR MAKE MODEL
 12 MOTOR
 13 VEHICLE
 14 GENERAL SUBSTITUTIONS, EXCHANGES AND TRADE-INS THEREFORE, AND ALL RIGHTS,
 COLLATERAL RECEIVABLES AND CHATTEL PAPER DERIVED FROM OR EVIDENCING THE LEASE
 15 DESCRIPTION OR RENTAL THEREOF BY THE DEBTOR TO THIRD PARTIES, AND ALL PROCEEDS
 REGISTERING ADD CAPITAL CORP.

16 AGENT ADDRESS 500 COCHRANE DRIVE, UNIT 2 MARKHAM ON L3R8E2

CONTINUED.... 4

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY SEARCH RESPONSE

REPORT : PSSR060784
 PAGE : 4

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104846.94
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 65 LARCH HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 763107237
 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 03 006 20200626 1409 1462 1274 P PPSA 4
 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 02 DEBTOR
 03 NAME BUSINESS NAME ONTARIO CORPORATION NO.

04 ADDRESS
 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 05 DEBTOR
 06 NAME BUSINESS NAME ONTARIO CORPORATION NO.
 07 ADDRESS
 08 SECURED PARTY /
 LIEN CLAIMANT
 09 ADDRESS
 COLLATERAL CLASSIFICATION

CONSUMER
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT DATE OF Maturity OR Maturity DATE
 MOTOR VEHICLE NO FIXED
 YEAR MAKE MODEL V.I.N.
 10
 11 MOTOR
 12 VEHICLE
 13 GENERAL RELATING THERETO.
 14 COLLATERAL
 15 DESCRIPTION PROCEEDS - ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED PERSONAL
 16 REGISTERING ADD CAPITAL CORP.
 AGENT ADDRESS 500 COCHRANE DRIVE, UNIT 2 MARKHAM ON L3R8E2

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 5

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY SEARCH RESPONSE

REPORT : P SSR06085
 PAGE : 5

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104846.94
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 65 LARCH HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 763107237
 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 04 006 20200626 1409 1462 1274 P PPSA 4
 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 02 DEBTOR
 03 NAME BUSINESS NAME ONTARIO CORPORATION NO.

DATE OF BIRTH ADDRESS INITIAL SURNAME
 05 DEBTOR
 06 NAME BUSINESS NAME ONTARIO CORPORATION NO.
 SECURED PARTY / ADDRESS
 LIEN CLAIMANT ADDRESS
 COLLATERAL CLASSIFICATION ADDRESS
 CONSUMER

GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT DATE OF Maturity OR Maturity DATE
 10 YEAR MAKE MODEL V.I.N.

11 MOTOR
 12 VEHICLE
 13 GENERAL PROPERTY WHICH IS DERIVED, DIRECTLY OR INDIRECTLY, FROM ANY DEALING
 14 COLLATERAL OR DISPOSITION OF THE ABOVE-DESCRIBED COLLATERAL, INCLUDING WITHOUT
 15 DESCRIPTION LIMITATION, ALL INSURANCE AND OTHER PAYMENTS PAYABLE AS INDEMNITY OR
 16 REGISTERING ADD CAPITAL CORP.

AGENT ADDRESS 500 COCHRANE DRIVE, UNIT 2 MARKHAM ON L3R8E2
 *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED.... 6

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY SEARCH RESPONSE

REPORT : P SSR060786
 PAGE : 6

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104846.94
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 65 LARCH HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 763107237
 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 05 006 20200626 1409 1462 1274 P PPSA 4
 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 02 DEBTOR
 03 NAME BUSINESS NAME ONTARIO CORPORATION NO.

04 ADDRESS
 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 05 DEBTOR
 06 NAME BUSINESS NAME ONTARIO CORPORATION NO.

07 ADDRESS
 08 SECURED PARTY /
 LIEN CLAIMANT
 09 ADDRESS
 COLLATERAL CLASSIFICATION ONTARIO CORPORATION NO.

CONSUMER
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT DATE OF Maturity OR Maturity DATE
 10 YEAR MAKE MODEL V.I.N.

11 MOTOR
 12 VEHICLE
 13 GENERAL COMPENSATION FOR LOSS OR DAMAGE THERETO, ACCOUNTS, RENTS OR OTHER
 14 COLLATERAL PAYMENTS ARISING FROM THE LEASE OF THE ABOVE-DESCRIBED COLLATERAL,
 15 DESCRIPTION GOODS, CHATTEL PAPER, INVESTMENT PROPERTY, DOCUMENTS OF TITLE,
 16 REGISTERING ADD CAPITAL CORP.

AGENT ADDRESS 500 COCHRANE DRIVE, UNIT 2 MARKHAM ON L3R8E2
 *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED.... 7

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY SEARCH RESPONSE

REPORT : PSSR06087
 PAGE : 7

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104846.94
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 65 LARCH HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 763107237
 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 06 006 20200626 1409 1462 1274 P PPSA 4
 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 02 DEBTOR
 03 NAME BUSINESS NAME ONTARIO CORPORATION NO.

04 ADDRESS
 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 05 DEBTOR
 06 NAME BUSINESS NAME ONTARIO CORPORATION NO.

07 ADDRESS
 08 SECURED PARTY /
 LIEN CLAIMANT
 09 ADDRESS
 COLLATERAL CLASSIFICATION ONTARIO CORPORATION NO.

CONSUMER
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT DATE OF Maturity OR Maturity DATE
 10 YEAR MAKE MODEL V.I.N.

11 MOTOR
 12 VEHICLE
 13 GENERAL INSTRUMENTS, MONEY, CHEQUES, DEPOSITS, SECURITIES AND INTANGIBLES.
 14 COLLATERAL
 15 DESCRIPTION AND PROCEEDS THEREOF
 16 REGISTERING ADD CAPITAL CORP.

17 ADDRESS 500 COCHRANE DRIVE, UNIT 2 MARKHAM ON L3R8E2
 *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 8

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

RUN NUMBER : 166
RUN DATE : 2021/06/15
ID : 20210615104846.94
TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 65 LARCH HOLDINGS INC.
FILE CURRENCY : 14JUN 2021
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
763107246

00	CAUTION FILING	PAGE NO. OF PAGES	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
		01 001	001	20200626 1409 1462 1275	P PPSA		4

01	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME			
		65 LARCH HOLDINGS INC.					

02	DEBTOR NAME	BUSINESS NAME	ADDRESS	INITIAL	SURNAME		
		65 LARCH STREET					

03	DEBTOR NAME	BUSINESS NAME	ADDRESS	INITIAL	SURNAME		
		ADD CAPITAL CORP.					

04	SECURED PARTY / LIEN CLAIMANT	ADDRESS	ADDRESS	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
		500 COCHRANE DRIVE, UNIT 2	MARKHAM				

05	COLLATERAL CLASSIFICATION	CONSUMER	GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	INCLUDED	MOTOR VEHICLE	AMOUNT	DATE OF MATURITY	OR	MATURITY DATE		

06	YEAR MAKE	MODEL											

07	MOTOR VEHICLE	GENERAL	COLLATERAL	DESCRIPTION	REGISTERING	AGENT							

08	ADDRESS	ADDRESS	500 COCHRANE DRIVE, UNIT 2	MARKHAM									

09	ADDRESS	ADDRESS	500 COCHRANE DRIVE, UNIT 2	MARKHAM									

10	ADDRESS	ADDRESS	500 COCHRANE DRIVE, UNIT 2	MARKHAM									

11	ADDRESS	ADDRESS	500 COCHRANE DRIVE, UNIT 2	MARKHAM									

12	ADDRESS	ADDRESS	500 COCHRANE DRIVE, UNIT 2	MARKHAM									

13	ADDRESS	ADDRESS	500 COCHRANE DRIVE, UNIT 2	MARKHAM									

14	ADDRESS	ADDRESS	500 COCHRANE DRIVE, UNIT 2	MARKHAM									

15	ADDRESS	ADDRESS	500 COCHRANE DRIVE, UNIT 2	MARKHAM									

16	ADDRESS	ADDRESS	500 COCHRANE DRIVE, UNIT 2	MARKHAM									

17	ADDRESS	ADDRESS	500 COCHRANE DRIVE, UNIT 2	MARKHAM									

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 9

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY SEARCH RESPONSE

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104846.94

REPORT : PSSR06789
 PAGE : 9

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 65 LARCH HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 00 761449608
 CAUTION NO. OF PAGES TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES 001 1 1 20200409 1639 1901 3231 P PPSA 04 PERIOD
 01 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 02 DEBTOR BUSINESS NAME 65 LARCH HOLDINGS INC. ONTARIO CORPORATION NO.
 03 NAME ADDRESS 65 LARCH STREET GREATER SUDBURY ON P3E 1B8
 04 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 05 DEBTOR BUSINESS NAME 65 LARCH HOLDINGS INC. ONTARIO CORPORATION NO.
 06 NAME ADDRESS 101-200 RONSON DRIVE ETOBICOKE ON M9W 5Z9
 07 SECURED PARTY / BLUE CHIP LEASING CORPORATION
 08 LIEN CLAIMANT ADDRESS 156 DUNCAN MILL RD, UNIT 16 TORONTO ON M3B 3N2
 09 COLLATERAL CLASSIFICATION MOTOR VEHICLE AMOUNT DATE OF NO FIXED
 CONSUMER Maturity OR Maturity Date
 10 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED V.I.N.
 YEAR MAKE MODEL
 11 MOTOR X
 12 VEHICLE X
 13 GENERAL
 14 COLLATERAL
 15 DESCRIPTION ESC CORPORATE SERVICES LTD.
 16 REGISTERING ADDRESS 201-1325 POLSON DRIVE VERNON BC V1T 8H2
 AGENT
 *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 10

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104846.94
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 65 LARCH HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	757655784	01	002	20191115	1937 1531 0567	P PPSA	5
01				FIRST GIVEN NAME	INITIAL	SURNAME	
02				BUSINESS NAME	65 LARCH HOLDINGS INC.		
03				ADDRESS	65 LARCH STREET		
04				DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
05				ADDRESS	DE LAGE LANDEN FINANCIAL SERVICES CANADA INC.		
06				ADDRESS	3450 SUPERIOR COURT, UNIT 1	OAKVILLE	ON L6L 0C4
07				ADDRESS	GREATER SUDBURY		ON P3E 1B8
08				ADDRESS	DE LAGE LANDEN FINANCIAL SERVICES CANADA INC.		
09				ADDRESS	3450 SUPERIOR COURT, UNIT 1	OAKVILLE	ON L6L 0C4
10				ADDRESS	3450 SUPERIOR COURT, UNIT 1	OAKVILLE	ON L6L 0C4
11				ADDRESS	3450 SUPERIOR COURT, UNIT 1	OAKVILLE	ON L6L 0C4
12				ADDRESS	3450 SUPERIOR COURT, UNIT 1	OAKVILLE	ON L6L 0C4
13				ADDRESS	3450 SUPERIOR COURT, UNIT 1	OAKVILLE	ON L6L 0C4
14				ADDRESS	3450 SUPERIOR COURT, UNIT 1	OAKVILLE	ON L6L 0C4
15				ADDRESS	3450 SUPERIOR COURT, UNIT 1	OAKVILLE	ON L6L 0C4
16				ADDRESS	3450 SUPERIOR COURT, UNIT 1	OAKVILLE	ON L6L 0C4
17				ADDRESS	3450 SUPERIOR COURT, UNIT 1	OAKVILLE	ON L6L 0C4

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 BURNABY BC V5G 3S8
 CONTINUED.... 11

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104846.94
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 65 LARCH HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	757655784	02	002	20191115	1937 1531	0567	
01				FIRST GIVEN NAME	INITIAL	SURNAME	
02				BUSINESS NAME			ONTARIO CORPORATION NO.
03				ADDRESS			
04				DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
05				BUSINESS NAME			ONTARIO CORPORATION NO.
06				ADDRESS			
07				ADDRESS			
08				ADDRESS			
09				ADDRESS			
10				CONSUMER			
				GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	MOTOR VEHICLE
				YEAR MAKE	MODEL	AMOUNT	DATE OF MATURITY
						OR	NO FIXED MATURITY DATE
11							
12							
13							
14							
15							
16							
17							

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED... 12

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

REPORT : PSSR06792
PAGE : 12

RUN NUMBER : 166
RUN DATE : 2021/06/15
ID : 20210615104846.94
TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 65 LARCH HOLDINGS INC.
FILE CURRENCY : 14JUN 2021
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
753537384
CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
01 001 7 20190719 1357 1590 1461 P PPSA 3
DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
02 DEBTOR BUSINESS NAME 240 OLD PENETANGUISH HOLDINGS INC. ONTARIO CORPORATION NO.
03 NAME ADDRESS 200 RONSON DRIVE, SUITE 201 TORONTO ON M9W 5Z9
DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
04 DEBTOR BUSINESS NAME 65 LARCH HOLDINGS INC. ONTARIO CORPORATION NO.
05 NAME ADDRESS 200 RONSON DRIVE, SUITE 201 TORONTO ON M9W 5Z9
06 SECURED PARTY / LIEN CLAIMANT 1592106 ONTARIO INC.
07 COLLATERAL CLASSIFICATION ADDRESS 83 NAVY WHARF COURT TORONTO ON M5V 3S3
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
10 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE
YEAR MAKE MODEL V.I.N.
11 MOTOR
12 VEHICLE
13 GENERAL ALL PRESENT AND FUTURE UNDERTAKING, SECURITY AND PROPERTY, BOTH REAL
14 COLLATERAL AND PERSONAL OF THE DEBTOR, COMPRISING AND RELATING TO 240 OLD
15 DESCRIPTION PENETANGUISHENE ROAD, MIDLAND, ONTARIO, 65 LARCH STREET, SUDBURY,
16 REGISTERING FOGLER, RUBINOFF LLP (IAN N. KADY)
17 ADDRESS 77 KING ST W STE 3000 TD CENTRE TORONTO ON M5K 1G8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 13

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104846.94
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 65 LARCH HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN
 FILE NUMBER 753537384
 CAUTION NO. OF PAGES 7
 FILING DATE OF BIRTH 002 20190719 1357 1590 1461
 FIRST GIVEN NAME INITIAL SURNAME
 MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 SCHEDULE NUMBER UNDER PERIOD
 TORONTO ON M9W 5Z9

01 DEBTOR BUSINESS NAME 100 COLBORNE HOLDINGS INC. TORONTO ON M9W 5Z9
 02 DEBTOR ADDRESS 200 RONSON DRIVE, SUITE 201 TORONTO ON M9W 5Z9
 03 NAME BUSINESS NAME 2478658 ONTARIO LTD. TORONTO ON M9W 5Z9
 04 DATE OF BIRTH ADDRESS 200 RONSON DRIVE, SUITE 201 TORONTO ON M9W 5Z9
 05 DEBTOR FIRST GIVEN NAME INITIAL SURNAME
 06 NAME BUSINESS NAME 2478658 ONTARIO LTD. TORONTO ON M9W 5Z9

07 SECURED PARTY / ADDRESS 200 RONSON DRIVE, SUITE 201 TORONTO ON M9W 5Z9
 08 LIEN CLAIMANT
 09 COLLATERAL CLASSIFICATION ADDRESS
 CONSUMER

10 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT DATE OF MATURITY OR MATURITY DATE
 MOTOR VEHICLE NO FIXED
 YEAR MAKE MODEL V.I.N.

11 MOTOR
 12 VEHICLE
 13 GENERAL ONTARIO, 2009 LONG LAKE ROAD, SUDBURY, ONTARIO, 100 COLBORNE STREET
 14 COLLATERAL WEST, ORILLIA, ONTARIO, 77 WYANDOTTE STREET, ORILLIA, ONTARIO, 849
 15 DESCRIPTION ALEXANDER COURT, PETERBOROUGH, ONTARIO, 35 UPPER CENTENNIAL PARKWAY,
 16 REGISTERING
 AGENT

17 ADDRESS
 *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED... 14

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

RUN NUMBER : 166
RUN DATE : 2021/06/15
ID : 20210615104846.94
TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 65 LARCH HOLDINGS INC.
FILE CURRENCY : 14JUN 2021
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00	FILE NUMBER									
	753537384									
01	CAUTION FILING	PAGE NO. OF PAGES	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD			
		003 7		20190719 1357 1590 1461						
02	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME						
03	BUSINESS NAME	SOUTHMOUNT HEALTHCARE CENTRE INC. ONTARIO CORPORATION NO. M9W 5Z9								
04	ADDRESS	200 RONSON DRIVE, SUITE 201	INITIAL	SURNAME	TORONTO					
05	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME						
06	BUSINESS NAME	800 PRINCESS STREET HOLDINGS LIMITED ONTARIO CORPORATION NO. M9W 5Z9								
07	ADDRESS	200 RONSON DRIVE, SUITE 201		TORONTO						
08	SECURED PARTY / LIEN CLAIMANT									
09	ADDRESS									
	COLLATERAL CLASSIFICATION									
	CONSUMER									
	GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	INCLUDED	MOTOR VEHICLE	AMOUNT	DATE OF MATURITY	OR	MATURITY DATE	
10					V. I. N.					
11	YEAR MAKE									
12	MOTOR VEHICLE									
13	GENERAL	STONEY CREEK, ONTARIO, 800 PRINCESS STREET, KINGSTON, ONTARIO, 4256								
14	COLLATERAL	PORTAGE ROAD, NIAGARA FALLS, ONTARIO, 6453 MORRISON STREET, NIAGARA								
15	DESCRIPTION	FALLS, ONTARIO, 86 ANGELINE STREET SOUTH, LINDSAY, ONTARIO AND 249								
16	REGISTERING AGENT									
17	ADDRESS									

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104846.94
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 65 LARCH HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTRATION UNDER	REGISTRATION PERIOD
00	753537384						
01		004	7		20190719 1357 1590 1461		
				FIRST GIVEN NAME	INITIAL	SURNAME	
02	DEBTOR NAME			PORTAGE ROAD HOLDINGS LIMITED			
03	ADDRESS			200 RONSON DRIVE, SUITE 201			
04	DATE OF BIRTH			INITIAL	SURNAME		
					TORONTO		
05	DEBTOR NAME			MORRISON STREET HOLDINGS LIMITED			
06	ADDRESS			200 RONSON DRIVE, SUITE 201			
07	DATE OF BIRTH			INITIAL	SURNAME		
					TORONTO		
08	DEBTOR NAME			MORRISON STREET HOLDINGS LIMITED			
09	ADDRESS			200 RONSON DRIVE, SUITE 201			
				INITIAL	SURNAME		
					TORONTO		
					ONTARIO CORPORATION NO.		
					ON		M9W 5Z9

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 65 LARCH HOLDINGS INC.
FILE CURRENCY : 14JUN 2021
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
753537384

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
005 7 20190719 1357 1590 1461

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
86 ANGELINE STREET HOLDINGS INC.

DEBTOR BUSINESS NAME ADDRESS DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME TORONTO
200 RONSON DRIVE, SUITE 201

DEBTOR BUSINESS NAME ADDRESS DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME TORONTO
GROSS CAPITAL INC.

SECURED PARTY / LIEN CLAIMANT ADDRESS DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME TORONTO
200 RONSON DRIVE, SUITE 201

COLLATERAL CLASSIFICATION ADDRESS
CONSUMER

GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR MATURITY DATE
NO FIXED

YEAR MAKE MODEL
V.I.N.

MOTOR VEHICLE
GENERAL ALL PROCEEDS THEREOF.

COLLATERAL
DESCRIPTION
REGISTERING
AGENT

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
CONTINUED.... 17

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY SEARCH RESPONSE

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104846.94
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 65 LARCH HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO. OF	TOTAL PAGES	DATE OF BIRTH	FIRST GIVEN NAME	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	753537384		7				20190719 1357 1590 1461		
01		006		14MAR1974	MARK	C			
02	DEBTOR								
03	NAME			BUSINESS NAME					ONTARIO CORPORATION NO.
04		ADDRESS		110 KILBARRY ROAD		TORONTO			ON M5P 1K9
05	DEBTOR	DATE OF BIRTH							
06	NAME	BUSINESS NAME							
07		ADDRESS		1610 LADYWOOD WAY		INNISFIL			ONTARIO CORPORATION NO.
08	SECURED PARTY / LIEN CLAIMANT								ON L9S 2T7
09	COLLATERAL CLASSIFICATION	ADDRESS							
10	CONSUMER	GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED	MOTOR VEHICLE	AMOUNT	DATE OF MATURITY	OR	MATURITY	DATE
11	MOTOR	YEAR	MAKE	MODEL					V.I.N.
12	VEHICLE								
13	GENERAL								
14	COLLATERAL								
15	DESCRIPTION								
16	REGISTERING								
17	AGENT	ADDRESS							

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 18

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 65 LARCH HOLDINGS INC.

FILE CURRENCY : 14JUN 2021

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
753537384

CAUTION FILING	PAGE NO.	TOTAL NO. OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	007	7		20190719 1357 1590 1461		

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	ADDRESS	CITY	ONTARIO CORPORATION NO.
	2009 LONG LAKE HOLDINGS INC.					

DEBTOR NAME	ADDRESS	CITY	ONTARIO CORPORATION NO.
02	200 RONSON DRIVE, SUITE 201	TORONTO	

DEBTOR NAME	ADDRESS	CITY	ONTARIO CORPORATION NO.
03	249 ONTARIO STREET HOLDINGS INC.	TORONTO	

SECURED PARTY / LIEN CLAIMANT	ADDRESS	CITY	ONTARIO CORPORATION NO.
04	200 RONSON DRIVE, SUITE 201	TORONTO	

COLLATERAL CLASSIFICATION	CONSUMER	GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	INCLUDED	MOTOR VEHICLE	AMOUNT	DATE OF MATURITY	OR	MATURITY DATE	NO	FIXED
10												

YEAR	MAKE	MODEL	V.I.N.
11			

MOTOR VEHICLE	GENERAL	COLLATERAL	DESCRIPTION	REGISTERING	AGENT
12					
13					
14					
15					
16					

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED.... 19

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104846.94
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 65 LARCH HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT
 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER

01 RECORD FILE NUMBER 753537384 20200813 1024 1590 9510
 REFERENCED

22 PAGE AMENDED NO SPECIFIC PAGE AMENDED CHANGE REQUIRED RENEWAL CORRECT
 FIRST GIVEN NAME INITIAL SURNAME YEARS PERIOD

23 REFERENCE
 24 DEBTOR/ BUSINESS NAME 240 OLD PENETANGUISH HOLDINGS INC.
 TRANSFEROR

25 OTHER CHANGE
 26 REASON/
 27 DESCRIPTION
 28

02/ DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 05 DEBTOR/
 03/ TRANSFEREE BUSINESS NAME

06 ADDRESS
 04/07
 29 ASSIGNOR
 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

08
 09 COLLATERAL CLASSIFICATION
 CONSUMER

10 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT MATURITY OR NO FIXED
 Maturity DATE

11 MOTOR YEAR MAKE MODEL V.I.N.
 12 VEHICLE
 13 GENERAL PARTIAL DISCHARGE AS AGAINST 86 ANGELINE STREET HOLDINGS INC. IN

14 COLLATERAL RESPECT OF 86 ANGELINE STREET SOUTH, LINDSAY, ONTARIO
 15 DESCRIPTION
 16 REGISTERING AGENT OR FOGLER RUBINOFF LLP (E. TIENZO)
 17 SECURED PARTY/ ADDRESS 77 KING ST WEST, SUITE 3000, TD CENTRE TORONTO ON M5K 1G8
 LIEN CLAIMANT

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

ONTARIO CORPORATION NO.
 CONTINUED... 20

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104846.94
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 65 LARCH HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT
 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER
 01 001 2 20200914 1547 1590 1535

21 RECORD FILE NUMBER 753537384 RENEWAL CORRECT
 REFERENCED PAGE AMENDED NO SPECIFIC PAGE AMENDED CHANGE REQUIRED YEARS PERIOD
 F PART DISCH INITIAL SURNAME

22 REFERENCE FIRST GIVEN NAME INITIAL SURNAME
 23 DEBTOR/ BUSINESS NAME 240 OLD PENETANGUISH HOLDINGS INC.
 TRANSFEROR

25 OTHER CHANGE
 26 REASON/
 27 DESCRIPTION
 28

02/ DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 05 DEBTOR/
 03/ TRANSFEREE BUSINESS NAME
 06 ADDRESS

04/07
 29 ASSIGNOR
 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

08 COLLATERAL CLASSIFICATION
 09 CONSUMER

10 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT MATURITY OR MATURITY DATE
 YEAR MAKE MODEL V.I.N.

11 MOTOR
 12 VEHICLE
 13 GENERAL PARTIAL DISCHARGE AS AGAINST 800 PRINCESS STREET HOLDINGS LIMITED,
 14 COLLATERAL PORTAGE ROAD HOLDINGS LIMITED AND MORRISON STREET HOLDINGS LIMITED IN
 15 DESCRIPTION RESPECT OF 800 PRINCESS STREET, KINGSTON, ONTARIO, 4256 PORTAGE ROAD,
 16 REGISTERING AGENT OR FOGLER RUBINOFF LLP (IAN N. KADY)

17 SECURED PARTY/ ADDRESS 77 KING ST WEST, SUITE 3000, TD CENTRE TORONTO ON M5K 1G8
 LIEN CLAIMANT

ONTARIO CORPORATION NO.

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY SEARCH RESPONSE

REPORT : PSSR06801
 PAGE : 21

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104846.94
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 65 LARCH HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO.	TOTAL MOTOR VEHICLE REGISTRATION NUMBER	REGISTERED UNDER
002	2	20200914 1547 1590 1535	

21 RECORD REFERENCED	FILE NUMBER	753537384	
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PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL YEARS	CORRECT PERIOD
--------------	--------------------------	-----------------	---------------	----------------

22		FIRST GIVEN NAME	INITIAL	SURNAME
23 REFERENCE				
24 DEBTOR/ TRANSFEROR	BUSINESS NAME			
25 OTHER CHANGE				
26 REASON/ DESCRIPTION				
27				
28				

02/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
05 DEBTOR/ TRANSFEREE	BUSINESS NAME			
06	ADDRESS			
04/07				

29 ASSIGNOR SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

08 09 COLLATERAL CLASSIFICATION ADDRESS

10	CONSUMER	GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED	MOTOR VEHICLE	DATE OF MATURITY OR	NO FIXED MATURITY DATE
----	----------	-------	---	---------------	---------------------	------------------------

11	MOTOR	YEAR	MAKE	MODEL	V.I.N.
12	VEHICLE				
13	GENERAL				
14	COLLATERAL				
15	DESCRIPTION				
16	REGISTERING AGENT OR				
17	SECURED PARTY/ LIEN CLAIMANT				

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY SEARCH RESPONSE

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104846.94
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 65 LARCH HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 713545713

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES NO. OF PAGES UNDER PERIOD
 001 12 20160125 1205 1590 1996 P PPSA 11

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 01 65 LARCH HOLDINGS INC.

DEBTOR BUSINESS NAME 200 RONSON DRIVE, SUITE 300, ATTENTION TORONTO
 02 ONTARIO CORPORATION NO.
 03 NAME M9L 1R5

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 04 AMERICAN GENERAL LIFE INSURANCE COMPANY
 05 DEBTOR ADDRESS C/O LARGO REAL ESTATE ADVISORS, INC. GETZVILLE NY 14068

BUSINESS NAME ADDRESS
 06 ONTARIO CORPORATION NO.
 07 AMERICAN GENERAL LIFE INSURANCE COMPANY

SECURED PARTY / ADDRESS
 08 LIEN CLAIMANT

COLLATERAL CLASSIFICATION ADDRESS C/O LARGO REAL ESTATE ADVISORS, INC. GETZVILLE NY 14068
 09 CONSUMER

GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF NO FIXED
 10 X X X X X Maturity OR Maturity Date
 YEAR MAKE MODEL V.I.N.

MOTOR
 11 VEHICLE
 12 GENERAL SECURITY INTERESTS AFFECTING AND/OR RELATING TO PROPERTY LOCATED AT
 13 COLLATERAL 65 LARCH STREET, SUDBURY.
 14 DESCRIPTION FASKEN MARTINEAU DUMOULIN LLP (SDR) (MB)
 15 REGISTERING BAY ADELAIDE CENTRE, BOX 20 TORONTO ON M5H 2T6
 16 AGENT *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 17 CONTINUED.... 23

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY SEARCH RESPONSE

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104846.94
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 65 LARCH HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	713545713	002	12	20160125	1205 1590	1996	
01				FIRST GIVEN NAME	INITIAL	SURNAME	
02	DEBTOR						
03	NAME			BUSINESS NAME			ONTARIO CORPORATION NO.
04		ADDRESS	MARK GROSS				
05	DEBTOR	DATE OF BIRTH		FIRST GIVEN NAME	INITIAL	SURNAME	
06	NAME			BUSINESS NAME			ONTARIO CORPORATION NO.
07		ADDRESS					
08	SECURED PARTY / LIEN CLAIMANT						
09		ADDRESS	2420 NORTH FOREST ROAD				
10	COLLATERAL CLASSIFICATION CONSUMER			MOTOR VEHICLE	AMOUNT	DATE OF MATURITY	OR NO FIXED MATURITY DATE
11	MOTOR	YEAR MAKE		INCLUDED			
12	VEHICLE						V.I.N.
13	GENERAL						
14	COLLATERAL						
15	DESCRIPTION						
16	REGISTERING AGENT						
17		ADDRESS					

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 24

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104846.94
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 65 LARCH HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD	
00	713545713	003	12	20160125	1205 1590	1996		
01				FIRST GIVEN NAME	INITIAL	SURNAME		
02				DEBTOR BUSINESS NAME				ONTARIO CORPORATION NO.
03				DEBTOR BUSINESS NAME				
04				DATE OF BIRTH	ADDRESS			
05				DATE OF BIRTH	ADDRESS			
06				DATE OF BIRTH	ADDRESS			
07				DATE OF BIRTH	ADDRESS			
08				DATE OF BIRTH	ADDRESS			
09				DATE OF BIRTH	ADDRESS			
10				DATE OF BIRTH	ADDRESS			
11				DATE OF BIRTH	ADDRESS			
12				DATE OF BIRTH	ADDRESS			
13				DATE OF BIRTH	ADDRESS			
14				DATE OF BIRTH	ADDRESS			
15				DATE OF BIRTH	ADDRESS			
16				DATE OF BIRTH	ADDRESS			
17				DATE OF BIRTH	ADDRESS			

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 25

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104846.94
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 65 LARCH HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	713545713	004	12	20160125	1205 1590	1996	
01				FIRST GIVEN NAME	INITIAL	SURNAME	
02				DEBTOR			
03				NAME			ONTARIO CORPORATION NO.
04				ADDRESS			
05				DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
06				BUSINESS NAME			
07				ADDRESS			
08				SECURED PARTY / LIEN CLAIMANT			ONTARIO CORPORATION NO.
09				ADDRESS	STREET, 16TH FLOOR		
10				COLLATERAL CLASSIFICATION CONSUMER	AMOUNT	DATE OF MATURITY	OR NO FIXED MATURITY DATE
11				YEAR MAKE			V.I.N.
12				MOTOR VEHICLE	INCLUDED		
13				GENERAL			
14				COLLATERAL			
15				DESCRIPTION			
16				REGISTERING			
17				AGENT			

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 26

00 FILE NUMBER 713545713
 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD

01 005 12 20160125 1205 1590 1996
 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR
 03 NAME BUSINESS NAME ONTARIO CORPORATION NO.

04 ADDRESS
 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR
 06 NAME BUSINESS NAME ONTARIO CORPORATION NO.

07 ADDRESS
 08 SECURED PARTY / LIEN CLAIMANT THE VARIABLE ANNUITY LIFE INSURANCE COMPANY

09 ADDRESS C/O LARGO REAL ESTATE ADVISORS, INC. GETZVILLE NY 14068

10 COLLATERAL CLASSIFICATION CONSUMER MOTOR VEHICLE AMOUNT DATE OF MATURITY OR MATURITY DATE
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED V.I.N.

11 YEAR MAKE MODEL
 12 MOTOR

13 VEHICLE
 14 GENERAL
 15 COLLATERAL
 16 DESCRIPTION
 17 REGISTERING
 AGENT

ADDRESS
 *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 27

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104846.94
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 65 LARCH HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	713545713	006	12	20160125	1205 1590	1996	
01				FIRST GIVEN NAME	INITIAL	SURNAME	
02				DEBTOR			
03				BUSINESS NAME			
04				ADDRESS			
05				DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
06				BUSINESS NAME			
07				ADDRESS			
08				SECURED PARTY / LIEN CLAIMANT			
09				ADDRESS	2420 NORTH FOREST ROAD		
10				COLLATERAL CLASSIFICATION			
11				CONSUMER			
12				GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	INCLUDED
13				YEAR MAKE			
14				MOTOR VEHICLE	AMOUNT	DATE OF MATURITY	OR NO FIXED MATURITY DATE
15				MODEL			
16				V.I.N.			
17				ADDRESS			

ONTARIO CORPORATION NO.
 ONTARIO CORPORATION NO.
 *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 28

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104846.94
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 65 LARCH HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 713545713

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 007 12 20160125 1205 1590 1996

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 01 20160125 1205 1590 1996

DEBTOR BUSINESS NAME ONTARIO CORPORATION NO.
 02 DEBTOR
 03 NAME

DATE OF BIRTH ADDRESS INITIAL SURNAME
 04
 05 DEBTOR
 06 NAME BUSINESS NAME ONTARIO CORPORATION NO.

SECURED PARTY / ADDRESS THE VARIABLE ANNUITY LIFE INSURANCE COMPANY
 LIEN CLAIMANT C/O AIG INVESTMENTS, 777 SOUTH FIGUEROA LOS ANGELES CA 90017-5800

COLLATERAL CLASSIFICATION MOTOR VEHICLE AMOUNT DATE OF NO FIXED
 CONSUMER Maturity OR Maturity Date
 10 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED V.I.N.

YEAR MAKE MODEL
 11 MOTOR
 12 VEHICLE
 13 GENERAL
 14 COLLATERAL
 15 DESCRIPTION
 16 REGISTERING
 17 AGENT ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 29

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104846.94
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 65 LARCH HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 713545713
 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 008 12 20160125 1205 1590 1996

01 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 02 DEBTOR
 03 NAME BUSINESS NAME ONTARIO CORPORATION NO.

04 DATE OF BIRTH ADDRESS FIRST GIVEN NAME INITIAL SURNAME
 05 DEBTOR
 06 NAME BUSINESS NAME ONTARIO CORPORATION NO.

07 SECURED PARTY / ADDRESS
 08 LIEN CLAIMANT
 09 COLLATERAL CLASSIFICATION STREET, 16TH FLOOR
 CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

10 YEAR MAKE MODEL V.I.N.
 11 MOTOR
 12 VEHICLE
 13 GENERAL
 14 COLLATERAL
 15 DESCRIPTION
 16 REGISTERING
 17 AGENT ADDRESS
 *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 30

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104846.94
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 65 LARCH HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	713545713	009	12	20160125	1205 1590	1996	
01				FIRST GIVEN NAME	INITIAL	SURNAME	
02	DEBTOR						
03	NAME	BUSINESS NAME					ONTARIO CORPORATION NO.
04		ADDRESS		FIRST GIVEN NAME	INITIAL	SURNAME	
05	DEBTOR						
06	NAME	BUSINESS NAME					ONTARIO CORPORATION NO.
07		ADDRESS					
08	SECURED PARTY / LIEN CLAIMANT			LEXINGTON INSURANCE COMPANY			
09		ADDRESS		C/O LARGO REAL ESTATE ADVISORS, INC.	GETZVILLE	NY	14068
10	COLLATERAL CLASSIFICATION CONSUMER						
	GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED					
	YEAR MAKE	MODEL					V.I.N.
11	MOTOR						
12	VEHICLE						
13	GENERAL						
14	COLLATERAL						
15	DESCRIPTION						
16	REGISTERING AGENT						
17		ADDRESS					

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 31

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY SEARCH RESPONSE

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104846.94
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 65 LARCH HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	713545713	010	12	20160125	1205 1590	1996	
01				FIRST GIVEN NAME	INITIAL	SURNAME	
02				BUSINESS NAME	ONTARIO CORPORATION NO.		
03				ADDRESS			
04				DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
05				BUSINESS NAME	ONTARIO CORPORATION NO.		
06				ADDRESS			
07				SECURED PARTY / LIEN CLAIMANT			
08				ADDRESS			
09				ADDRESS	2420 NORTH FOREST ROAD	MOTOR VEHICLE AMOUNT	DATE OF MATURITY OR MATURITY DATE
10				COLLATERAL CLASSIFICATION CONSUMER	V.I.N.		
11				YEAR MAKE			
12				MOTOR			
13				VEHICLE			
14				GENERAL			
15				COLLATERAL			
16				DESCRIPTION			
17				REGISTERING AGENT			

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 32

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104846.94
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 65 LARCH HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 713545713

CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
01	011	12	20160125	1205 1590	1996	

02 DEBTOR
 03 NAME BUSINESS NAME
 04 ADDRESS
 05 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 06 BUSINESS NAME
 07 ADDRESS
 08 SECURED PARTY / LIEN CLAIMANT
 09 ADDRESS C/O AIG INVESTMENTS, 777 SOUTH FIGUEROA LOS ANGELES CA 90017-5800

010 COLLATERAL CLASSIFICATION CONSUMER
 011 YEAR MAKE MODEL V.I.N.
 012 MOTOR VEHICLE AMOUNT DATE OF MATURITY OR MATURITY DATE
 013 GENERAL
 014 COLLATERAL
 015 DESCRIPTION
 016 REGISTERING AGENT

017 ADDRESS
 ONTARIO CORPORATION NO.
 ONTARIO CORPORATION NO.

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104846.94
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 65 LARCH HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	713545713	012	12	20160125	1205 1590	1996	
01				FIRST GIVEN NAME	INITIAL	SURNAME	
02				DEBTOR			
03				NAME			ONTARIO CORPORATION NO.
04				ADDRESS			
05				DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
06				BUSINESS NAME			
07				ADDRESS			
08				SECURED PARTY / LIEN CLAIMANT			ONTARIO CORPORATION NO.
09				ADDRESS	STREET, 16TH FLOOR		
10				COLLATERAL CLASSIFICATION CONSUMER	AMOUNT	DATE OF MATURITY	OR NO FIXED MATURITY DATE
11				YEAR MAKE			V.I.N.
12				MOTOR VEHICLE			
13				GENERAL			
14				COLLATERAL			
15				DESCRIPTION			
16				REGISTERING			
17				AGENT			

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 34

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY SEARCH RESPONSE

REPORT : PSSR06014
 PAGE : 34

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104846.94
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 65 LARCH HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021

INFORMATION RELATING TO THE REGISTRATIONS LISTED BELOW IS ATTACHED HERETO.

FILE NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER
763107237	20200626	1409 1462	1274
763107246	20200626	1409 1462	1275
761449608	20200409	1639 1901	3231
757655784	20191115	1937 1531	0567
753537384	20190719	1357 1590	1461
713545713	20160125	1205 1590	1996
	20200813	1024 1590	9510
	20200914	1547 1590	1535

8 REGISTRATIONS(S) ARE REPORTED IN THIS ENQUIRY RESPONSE.

**PERSONAL PROPERTY
SECURITY REGISTRATION
SYSTEM (ONTARIO) ENQUIRY
RESULTS**



*A Service Provider under
Contract with the Ministry of
Government Services*

Prepared for : Oncorp - Blake, Cassels & Graydon LLP -
 Reference : meld
 Docket : 00020767000013
 Search ID : 817636
 Date Processed : 15 Jun 2021
 Report Type : PPSA Electronic Response
 Search Conducted on : 100 Colborne Holdings Inc.
 Search Type : Business Debtor

DISCLAIMER :

This report has been generated using data provided by the Personal Property Registration System, Ministry of Government Services, Government of Ontario. No liability is undertaken regarding its correctness, completeness, or the interpretation and use that are made of it.

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

RUN NUMBER : 166
RUN DATE : 2021/06/15
ID : 20210615104919.42

REPORT : PSSR06816
PAGE : 1

THIS SEARCH DOES NOT CONSTITUTE A CERTIFICATE PURSUANT TO SECTIONS 43 AND 44 OF THE PPSA. A SEARCH HAS BEEN MADE IN THE RECORDS OF THE CENTRAL OFFICE OF THE PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM IN RESPECT OF THE FOLLOWING:
TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 100 COLBORNE HOLDINGS INC.
FILE CURRENCY : 14JUN 2021

ENQUIRY NUMBER 20210615104919.42 CONTAINS 27 PAGE(S), 4 FAMILY(IES).

THE SEARCH RESULTS MAY INDICATE THAT THERE ARE SOME REGISTRATIONS WHICH SET OUT A BUSINESS DEBTOR NAME WHICH IS SIMILAR TO THE NAME IN WHICH YOUR ENQUIRY WAS MADE. IF YOU DETERMINE THAT THERE ARE OTHER SIMILAR BUSINESS DEBTOR NAMES, YOU MAY REQUEST THAT ADDITIONAL ENQUIRIES BE MADE AGAINST THOSE NAMES.

ONCORP - BLAKE, CASSELS & GRAYDON LLP -
4000 COMMERCE COURT WEST, 199 BAY STREET
TORONTO ON M5L 1A9

CONTINUED... 2

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL NO. OF PAGES	MOTOR SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	761448924	001	1	20200409 1558 1901 3218	P	PPSA	04
01				FIRST GIVEN NAME	INITIAL	SURNAME	
02				100 COLBORNE HOLDINGS INC.			ONTARIO CORPORATION NO.
03				300-200 RONSON DRIVE			ON M9W 5Z9
04				FIRST GIVEN NAME	INITIAL	SURNAME	
05				100 COLBORNE HOLDINGS INC.			ONTARIO CORPORATION NO.
06				101-200 RONSON DRIVE			ON M9W 5Z9
07				BLUE CHIP LEASING CORPORATION			
08				156 DUNCAN MILL RD, UNIT 16			ONTARIO CORPORATION NO.
09							ON M3B 3N2
10							
11							
12							
13							
14							
15							
16							
17							

VERNON BC V1T 8H2
 *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED.... 3

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104919.42
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 100 COLBORNE HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	757025973	01	002	20191029	1433	P PPSA	5
01				FIRST GIVEN NAME	INITIAL	SURNAME	
02				BUSINESS NAME	100 COLBORNE HOLDINGS INC.		
03				ADDRESS	100 COLBORNE STREET WEST		
04				DATE OF BIRTH	INITIAL	SURNAME	ORILLIA
05				BUSINESS NAME	100 COLBORNE HOLDINGS INC.		
06				ADDRESS	DE LAGE LANDEN FINANCIAL SERVICES CANADA INC.		
07				ADDRESS	3450 SUPERIOR COURT, UNIT 1		
08				ADDRESS	OAKVILLE		
09				ADDRESS	OAKVILLE		
10				YEAR MAKE	MODEL	V.I.N.	
11				MOTOR VEHICLE	AMOUNT	DATE OF MATURITY	OR NO FIXED MATURITY DATE
12				GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	INCLUDED
13				CONSUMER			
14				GENERAL	ALL PERSONAL PROPERTY OF THE DEBTOR FINANCED BY THE SECURED PARTY, WHEREVER SITUATED, CONSISTING OF LED LIGHTING RETROFIT, TOGETHER WITH ALL PARTS AND ACCESSORIES RELATING THERETO, ALL ATTACHMENTS, D+H LIMITED PARTNERSHIP		
15				DESCRIPTION			
16				REGISTERING AGENT	SUITE 200, 4126 NORLAND AVENUE		
17				ADDRESS	BURNABY	BC	V5G 3S8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 4

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104919.42
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 100 COLBORNE HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 00 757025973

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 01 02 002 20191029 1433 1530 4989

02 DEBTOR FIRST GIVEN NAME INITIAL SURNAME
 03 NAME BUSINESS NAME ONTARIO CORPORATION NO.

04 ADDRESS INITIAL SURNAME ONTARIO CORPORATION NO.

05 DEBTOR FIRST GIVEN NAME INITIAL SURNAME ONTARIO CORPORATION NO.
 06 NAME BUSINESS NAME ONTARIO CORPORATION NO.

07 ADDRESS ONTARIO CORPORATION NO.
 08 SECURED PARTY / ADDRESS ONTARIO CORPORATION NO.
 09 LIEN CLAIMANT ADDRESS ONTARIO CORPORATION NO.

10 COLLATERAL CLASSIFICATION AMOUNT DATE OF NO FIXED
 CONSUMER MOTOR VEHICLE Maturity OR Maturity Date
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED Maturity Date
 YEAR MAKE MODEL V.I.N.

11 MOTOR ACCESSORIES AND ACCESSIONS THERETO OR THEREON, ALL REPLACEMENTS,
 12 VEHICLE SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS OF ALL OR ANY PART OF THE
 13 GENERAL FOREGOING AND ALL PROCEEDS IN ANY FORM DERIVED THEREFROM.
 14 COLLATERAL
 15 DESCRIPTION
 16 REGISTERING
 AGENT

17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 5

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	753537384	001	7	20190719	1357 1590 1461	P PPSA	3
01				FIRST GIVEN NAME	INITIAL SURNAME		
02				BUSINESS NAME	240 OLD PENETANGUISH HOLDINGS INC.		
03				ADDRESS	200 RONSON DRIVE, SUITE 201	TORONTO	ONTARIO CORPORATION NO. ON M9W 5Z9
04				DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME		
05				BUSINESS NAME	65 LARCH HOLDINGS INC.		
06				ADDRESS	200 RONSON DRIVE, SUITE 201 1592106 ONTARIO INC.	TORONTO	ONTARIO CORPORATION NO. ON M9W 5Z9
07				ADDRESS	83 NAVY WHARF COURT	TORONTO	ON M5V 3S3
08				COLLATERAL CLASSIFICATION			
09				CONSUMER			
10				GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER	INCLUDED	DATE OF MATURITY OR	NO FIXED MATURITY DATE
11				YEAR MAKE	MODEL		
12				MOTOR VEHICLE	AMOUNT		
13				ALL PRESENT AND FUTURE UNDERTAKING, SECURITY AND PROPERTY, BOTH REAL			
14				AND PERSONAL OF THE DEBTOR, COMPRISING AND RELATING TO 240 OLD			
15				PENETANGUISHENE ROAD, MIDLAND, ONTARIO, 65 LARCH STREET, SUDBURY,			
16				FOGLER, RUBINOFF LLP (IAN N. KADY)			
17				ADDRESS	77 KING ST W STE 3000 TD CENTRE	TORONTO	ON M5K 1G8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED.... 6

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY SEARCH RESPONSE

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104919.42
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 100 COLBORNE HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00	FILE NUMBER 753537384											
	CAUTION	PAGE	TOTAL	MOTOR VEHICLE	REGISTRATION	REGISTERED	REGISTRATION					
	FILING	NO. OF	PAGES	SCHEDULE	NUMBER	UNDER	PERIOD					
01	002	7		20190719 1357 1590 1461								
	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME								
02	DEBTOR											
03	NAME	BUSINESS NAME		100 COLBORNE HOLDINGS INC.			ONTARIO CORPORATION NO.	ON	M9W 5Z9			
04	ADDRESS			200 RONSON DRIVE, SUITE 201		TORONTO						
05	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME								
06	DEBTOR	BUSINESS NAME		2478658 ONTARIO LTD.			ONTARIO CORPORATION NO.	ON	M9W 5Z9			
07	NAME			200 RONSON DRIVE, SUITE 201		TORONTO						
08	SECURED PARTY / LIEN CLAIMANT											
09	ADDRESS											
	COLLATERAL CLASSIFICATION											
	CONSUMER											
10	GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	INCLUDED	MOTOR VEHICLE	AMOUNT	DATE OF	MATURITY	OR	MATURITY	DATE	
	YEAR MAKE			MODEL								
11	MOTOR					V.I.N.						
12	VEHICLE											
13	GENERAL			ONTARIO, 2009 LONG LAKE ROAD, SUDBURY, ONTARIO, 100 COLBORNE STREET								
14	COLLATERAL			WEST, ORILLIA, ONTARIO, 77 WYANDOTTE STREET, ORILLIA, ONTARIO, 849								
15	DESCRIPTION			ALEXANDER COURT, PETERBOROUGH, ONTARIO, 35 UPPER CENTENNIAL PARKWAY,								
16	REGISTERING											
	AGENT											
17	ADDRESS											

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

FILE NUMBER
 753537384

CAUTION NO. OF PAGES 7
 FILING 003
 DATE OF BIRTH 20190719 1357 1590 1461
 FIRST GIVEN NAME INITIAL SURNAME
 SOUTHMOUNT HEALTHCARE CENTRE INC.

DEBTOR NAME ADDRESS DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME REGISTRATION NUMBER REGISTERED UNDER REGISTRATION PERIOD
 200 RONSON DRIVE, SUITE 201 TORONTO
 SOUTHMOUNT HEALTHCARE CENTRE INC. ON M9W 5Z9

DEBTOR NAME BUSINESS NAME ADDRESS DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME REGISTRATION NUMBER REGISTERED UNDER REGISTRATION PERIOD
 800 PRINCESS STREET HOLDINGS LIMITED TORONTO
 200 RONSON DRIVE, SUITE 201 TORONTO
 ONTARIO CORPORATION NO. M9W 5Z9

SECURED PARTY / LIEN CLAIMANT ADDRESS DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME REGISTRATION NUMBER REGISTERED UNDER REGISTRATION PERIOD
 800 PRINCESS STREET HOLDINGS LIMITED TORONTO
 200 RONSON DRIVE, SUITE 201 TORONTO
 ONTARIO CORPORATION NO. M9W 5Z9

COLLATERAL CLASSIFICATION CONSUMER ADDRESS DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME REGISTRATION NUMBER REGISTERED UNDER REGISTRATION PERIOD
 800 PRINCESS STREET HOLDINGS LIMITED TORONTO
 200 RONSON DRIVE, SUITE 201 TORONTO
 ONTARIO CORPORATION NO. M9W 5Z9

GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR MATURITY DATE
 V.I.N.
 MODEL
 V.I.N.

YEAR MAKE MODEL
 MOTOR VEHICLE AMOUNT DATE OF MATURITY OR MATURITY DATE
 V.I.N.
 MODEL
 V.I.N.

GENERAL COLLATERAL FALLS, ONTARIO, 86 ANGELINE STREET SOUTH, LINDSAY, ONTARIO AND 249
 COLLATERAL PORTAGE ROAD, NIAGARA FALLS, ONTARIO, 6453 MORRISON STREET, NIAGARA FALLS, ONTARIO, 86 ANGELINE STREET SOUTH, LINDSAY, ONTARIO AND 249
 DESCRIPTION REGISTERING AGENT
 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 8

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	753537384		7		20190719 1357 1590 1461		
01		004			20190719 1357 1590 1461		
02	DEBTOR			FIRST GIVEN NAME	INITIAL	SURNAME	
03	NAME	BUSINESS NAME	PORTAGE ROAD HOLDINGS LIMITED				ONTARIO CORPORATION NO. ON M9W 5Z9
04		ADDRESS	200 RONSON DRIVE, SUITE 201		TORONTO		
05	DEBTOR			FIRST GIVEN NAME	INITIAL	SURNAME	
06	NAME	BUSINESS NAME	MORRISON STREET HOLDINGS LIMITED				ONTARIO CORPORATION NO. ON M9W 5Z9
07		ADDRESS	200 RONSON DRIVE, SUITE 201		TORONTO		
08	SECURED PARTY / LIEN CLAIMANT						
09	COLLATERAL CLASSIFICATION	ADDRESS					
10	CONSUMER	GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED	MOTOR VEHICLE AMOUNT	DATE OF MATURITY	OR	NO FIXED MATURITY DATE
	YEAR MAKE	MODEL					V.I.N.
11	MOTOR						
12	VEHICLE						
13	GENERAL						
14	COLLATERAL						
15	DESCRIPTION						
16	REGISTERING						
17	AGENT	ADDRESS					

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

RUN NUMBER : 166
RUN DATE : 2021/06/15
ID : 20210615104919.42
TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 100 COLBORNE HOLDINGS INC.
FILE CURRENCY : 14JUN 2021
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00	FILE NUMBER 753537384								
	CAUTION FILING	PAGE NO. OF PAGES	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD		
01		005 7		20190719 1357 1590 1461	20190719 1357 1590 1461				
02	DEBTOR			FIRST GIVEN NAME	INITIAL	SURNAME			
03	NAME	BUSINESS NAME	86 ANGELINE STREET HOLDINGS INC.				ONTARIO CORPORATION NO.		
04		ADDRESS	200 RONSON DRIVE, SUITE 201				ON	M9W 5Z9	
05	DEBTOR	DATE OF BIRTH		FIRST GIVEN NAME	INITIAL	SURNAME			
06	NAME	BUSINESS NAME	GROSS CAPITAL INC.				ONTARIO CORPORATION NO.		
07		ADDRESS	200 RONSON DRIVE, SUITE 201				ON	M9W 5Z9	
08	SECURED PARTY / LIEN CLAIMANT								
09	COLLATERAL CLASSIFICATION CONSUMER	ADDRESS							
10	GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED	MOTOR VEHICLE	AMOUNT	DATE OF MATURITY	OR	NO FIXED MATURITY DATE		
11	YEAR MAKE	MODEL	V.I.N.						
12	MOTOR								
13	VEHICLE								
14	GENERAL	ALL PROCEEDS THEREOF.							
15	COLLATERAL								
16	DESCRIPTION								
17	REGISTERING								
18	AGENT	ADDRESS							

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
CONTINUED... 10

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

RUN NUMBER : 166
RUN DATE : 2021/06/15
ID : 20210615104919.42
TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 100 COLBORNE HOLDINGS INC.
FILE CURRENCY : 14JUN 2021
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00	FILE NUMBER																					
	753537384																					
	CAUTION	PAGE	TOTAL	MOTOR VEHICLE	REGISTRATION	REGISTERED	REGISTRATION															
	FILING	NO. OF	PAGES	SCHEDULE	NUMBER	UNDER	PERIOD															
01		006	7		20190719 1357 1590 1461																	
02	DEBTOR	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME																	
		14MAR1974	MARK	C	GROSS																	
03	NAME	BUSINESS NAME																				
04		ADDRESS	110 KILBARRY ROAD				TORONTO															
		DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME																	
05	DEBTOR	12JAN1938	SHELDON		GROSS																	
06	NAME	BUSINESS NAME																				
07		ADDRESS	1610 LADYWOOD WAY				INNISFIL															
08	SECURED PARTY /																					
	LIEN CLAIMANT																					
09		ADDRESS																				
	COLLATERAL CLASSIFICATION																					
	CONSUMER																					
	GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	INCLUDED	AMOUNT	DATE OF	NO FIXED															
10																						
	YEAR MAKE																					
11	MOTOR																					
12	VEHICLE																					
13	GENERAL																					
14	COLLATERAL																					
15	DESCRIPTION																					
16	REGISTERING																					
	AGENT																					
17		ADDRESS																				

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
CONTINUED.... 11

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL NO. OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	753537384		7		20190719 1357 1590 1461		
01		007			20190719 1357 1590 1461		
02	DEBTOR	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME		
03	NAME	BUSINESS NAME	2009 LONG LAKE HOLDINGS INC.				ONTARIO CORPORATION NO. ON M9W 5Z9
04		ADDRESS	200 RONSON DRIVE, SUITE 201		TORONTO		
05	DEBTOR	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME		
06	NAME	BUSINESS NAME	249 ONTARIO STREET HOLDINGS INC.				ONTARIO CORPORATION NO. ON M9W 5Z9
07		ADDRESS	200 RONSON DRIVE, SUITE 201		TORONTO		
08	SECURED PARTY / LIEN CLAIMANT						
09	COLLATERAL CLASSIFICATION	ADDRESS					
10	CONSUMER	GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER INCLUDED	AMOUNT	DATE OF MATURITY	OR NO FIXED MATURITY DATE
11	MOTOR	YEAR MAKE		MODEL			V.I.N.
12	VEHICLE						
13	GENERAL						
14	COLLATERAL						
15	DESCRIPTION						
16	REGISTERING AGENT						
17		ADDRESS					

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104919.42
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 100 COLBORNE HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT
 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER

01 001 1 20200813 1024 1590 9510
 21 RECORD FILE NUMBER 753537384
 REFERENCED

PAGE AMENDED NO SPECIFIC PAGE AMENDED CHANGE REQUIRED RENEWAL CORRECT
 FIRST GIVEN NAME INITIAL SURNAME YEARS PERIOD

22 DEBTOR/ BUSINESS NAME 240 OLD PENETANGUISH HOLDINGS INC.
 TRANSFEROR
 OTHER CHANGE
 REASON/
 DESCRIPTION

23 REFERENCE
 24 DEBTOR/ BUSINESS NAME 240 OLD PENETANGUISH HOLDINGS INC.
 TRANSFEROR
 OTHER CHANGE
 REASON/
 DESCRIPTION

02/ DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 05 DEBTOR/
 03/ TRANSFEREE BUSINESS NAME
 06 ADDRESS

04/07
 29 ASSIGNOR
 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

08 COLLATERAL CLASSIFICATION
 09 CONSUMER

10 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT MATURITY OR NO FIXED MATURITY DATE
 YEAR MAKE MODEL V.I.N.

11 MOTOR
 12 VEHICLE
 13 GENERAL PARTIAL DISCHARGE AS AGAINST 86 ANGELINE STREET HOLDINGS INC. IN
 14 COLLATERAL RESPECT OF 86 ANGELINE STREET SOUTH, LINDSAY, ONTARIO
 15 DESCRIPTION
 16 REGISTERING AGENT OR FOGLER RUBINOFF LLP (E. TIENZO)
 17 SECURED PARTY/ ADDRESS 77 KING ST WEST, SUITE 3000, TD CENTRE TORONTO ON M5K 1G8
 LIEN CLAIMANT

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO.	TOTAL MOTOR VEHICLE REGISTRATION NUMBER	REGISTERED UNDER
001	2	20200914 1547 1590 1535	

RECORD REFERENCED	FILE NUMBER	753537384	RENEWAL YEARS	CORRECT PERIOD
21				

PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED F PART DISCH	INITIAL SURNAME
22			

REFERENCE	BUSINESS NAME	240 OLD PENETANGUISH HOLDINGS INC.
23		
24		
25		
26		
27		
28		

DEBTOR/ TRANSFEREE	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
02/05				
03/06				
04/07				

ASSIGNOR	ADDRESS
29	
08	
09	

COLLATERAL CLASSIFICATION	ADDRESS
10	
11	
12	
13	
14	
15	
16	
17	

GOODS CONSUMER	INVENTORY EQUIPMENT	ACCOUNTS OTHER INCLUDED	MOTOR VEHICLE	DATE OF MATURITY OR	NO FIXED MATURITY DATE
10					
11					
12					
13					
14					
15					
16					
17					

YEAR MAKE	MODEL	V.I.N.
11		
12		
13		
14		
15		
16		
17		

REGISTERING AGENT OR	ADDRESS	TORONTO
16		
17		

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 ON M5K 1G8
 CONTINUED... 14

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

RUN NUMBER : 166
RUN DATE : 2021/06/15
ID : 20210615104919.42
TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 100 COLBORNE HOLDINGS INC.
FILE CURRENCY : 14JUN 2021

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED
FILING NO. OF PAGES SCHEDULE NUMBER UNDER

01 002 2 20200914 1547 1590 1535

21 RECORD FILE NUMBER 753537384

REFERENCED PAGE AMENDED NO SPECIFIC PAGE AMENDED CHANGE REQUIRED RENEWAL CORRECT
YEARS PERIOD

22 FIRST GIVEN NAME INITIAL SURNAME

23 REFERENCE

24 DEBTOR/ BUSINESS NAME

TRANSFEROR

25 OTHER CHANGE

26 REASON/

27 DESCRIPTION

28

02/ DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR/

03/ TRANSFEREE BUSINESS NAME

06

04/07 ADDRESS

29 ASSIGNOR

SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

08

09 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER

GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT MATURITY OR DATE OF NO FIXED MATURITY DATE

10

YEAR MAKE MODEL

11 MOTOR VEHICLE V.I.N.

12 VEHICLE

13 GENERAL NIAGARA FALLS, ONTARIO AND 6453 MORRISON STREET, NIAGARA FALLS,

14 COLLATERAL ONTARIO

15 DESCRIPTION

16 REGISTERING AGENT OR

17 SECURED PARTY/ ADDRESS

LIEN CLAIMANT

ONTARIO CORPORATION NO.

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104919.42
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 100 COLBORNE HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	713544723	001	12	20160125	1122	1590	1989
01				FIRST GIVEN NAME	INITIAL	SURNAME	
02				BUSINESS NAME	100 COLBORNE HOLDINGS INC.		
03				ADDRESS	200 RONSON DRIVE, SUITE 300, ATTENTION TORONTO		
04				DATE OF BIRTH	INITIAL	SURNAME	
05				BUSINESS NAME	AMERICAN GENERAL LIFE INSURANCE COMPANY		
06				ADDRESS	C/O LARGO REAL ESTATE ADVISORS, INC. GETZVILLE NY 14068		
07				COLLATERAL CLASSIFICATION	CONSUMER		
08				GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	INCLUDED
09				YEAR MAKE	MOTOR VEHICLE	AMOUNT	DATE OF MATURITY
10							OR MATURITY DATE
11							
12							
13							
14							
15							
16							
17							

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104919.42
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 100 COLBORNE HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	713544723	002	12	20160125	1122	1590	1989
01				FIRST GIVEN NAME	INITIAL	SURNAME	
02				DEBTOR			
03				BUSINESS NAME			
04				MARK GROSS	ONTARIO CORPORATION NO.		
05				DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
06				BUSINESS NAME			
07				ADDRESS			
08				SECURED PARTY / LIEN CLAIMANT			
09				ADDRESS	2420 NORTH FOREST ROAD		
10				COLLATERAL CLASSIFICATION	CONSUMER	MOTOR VEHICLE	AMOUNT
11				YEAR MAKE	MODEL	DATE OF MATURITY	OR MATURITY DATE
12				V.I.N.			
13				GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED			
14				NO FIXED			
15				AGENT			
16				ADDRESS			
17				ADDRESS			

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 17

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104919.42
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 100 COLBORNE HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 713544723

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 003 12 20160125 1122 1590 1989

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 DEBTOR BUSINESS NAME
 03 NAME BUSINESS NAME
 04 ADDRESS
 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 05 DEBTOR ADDRESS
 06 NAME BUSINESS NAME
 07 ADDRESS
 08 SECURED PARTY / AMERICAN GENERAL LIFE INSURANCE COMPANY
 LIEN CLAIMANT

ADDRESS C/O AIG INVESTMENTS, 777 SOUTH FIGUEROA LOS ANGELES CA 90017-5800
 COLLATERAL CLASSIFICATION
 CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

YEAR MAKE MODEL V.I.N.
 10

11 MOTOR
 12 VEHICLE
 13 GENERAL
 14 COLLATERAL
 15 DESCRIPTION
 16 REGISTERING
 AGENT

ADDRESS
 *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 18

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104919.42
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 100 COLBORNE HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 713544723
 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 004 12 20160125 1122 1590 1989
 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 DEBTOR BUSINESS NAME
 DATE OF BIRTH ADDRESS INITIAL SURNAME
 BUSINESS NAME
 ADDRESS
 ADDRESS STREET, 16TH FLOOR
 COLLATERAL CLASSIFICATION
 CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE
 YEAR MAKE MODEL V.I.N.
 MOTOR
 VEHICLE
 GENERAL
 COLLATERAL
 DESCRIPTION
 REGISTERING
 AGENT
 ADDRESS
 *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 19

FILE NUMBER	CAUTION	PAGE	TOTAL	MOTOR VEHICLE	REGISTRATION	REGISTERED	REGISTRATION
FILING	NO. OF	PAGES	SCHEDULE	NUMBER	UNDER	PERIOD	
004	12	20160125	1122	1590	1989		
DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME				
01							
02	DEBTOR						
03	NAME	BUSINESS NAME					ONTARIO CORPORATION NO.
04		ADDRESS					
05	DEBTOR						
06	NAME	BUSINESS NAME					ONTARIO CORPORATION NO.
07		ADDRESS					
08	SECURED PARTY /						
09	LIEN CLAIMANT						
		ADDRESS	STREET, 16TH FLOOR				
		COLLATERAL CLASSIFICATION					
		CONSUMER					
		GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED				
10		YEAR MAKE	MODEL				V.I.N.
11	MOTOR						
12	VEHICLE						
13	GENERAL						
14	COLLATERAL						
15	DESCRIPTION						
16	REGISTERING						
17	AGENT						

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104919.42
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 100 COLBORNE HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN
 FILE NUMBER
 713544723

CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	005	12		20160125 1122 1590 1989		
01				FIRST GIVEN NAME INITIAL SURNAME		
02						
03				BUSINESS NAME		ONTARIO CORPORATION NO.
04				ADDRESS		
05				DATE OF BIRTH	INITIAL	SURNAME
06				BUSINESS NAME		
07				ADDRESS		
08				SECURED PARTY / LIEN CLAIMANT		ONTARIO CORPORATION NO.
09				ADDRESS		
10				COLLATERAL CLASSIFICATION CONSUMER		
11				GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED		
12				YEAR MAKE		
13				MOTOR VEHICLE AMOUNT		
14				DATE OF MATURITY OR MATURITY DATE		
15						
16						
17				ADDRESS		

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104919.42
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 100 COLBORNE HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	713544723	006	12	20160125	1122	1590	1989
01				FIRST GIVEN NAME	INITIAL	SURNAME	
02	DEBTOR						
03	NAME	BUSINESS NAME					ONTARIO CORPORATION NO.
04		ADDRESS		FIRST GIVEN NAME	INITIAL	SURNAME	
05	DEBTOR						
06	NAME	BUSINESS NAME					ONTARIO CORPORATION NO.
07		ADDRESS					
08	SECURED PARTY / LIEN CLAIMANT			2420 NORTH FOREST ROAD			
09	COLLATERAL CLASSIFICATION						
10	CONSUMER						
	GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	INCLUDED	AMOUNT	DATE OF MATURITY	OR NO FIXED MATURITY DATE
	YEAR MAKE			MODEL			V.I.N.
11	MOTOR						
12	VEHICLE						
13	GENERAL						
14	COLLATERAL						
15	DESCRIPTION						
16	REGISTERING						
17	AGENT						

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104919.42
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 100 COLBORNE HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 00 713544723
 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 01 007 12 20160125 1122 1590 1989

02 DEBTOR FIRST GIVEN NAME INITIAL SURNAME
 03 NAME BUSINESS NAME ONTARIO CORPORATION NO.

04 ADDRESS FIRST GIVEN NAME INITIAL SURNAME
 05 DEBTOR DATE OF BIRTH ADDRESS ONTARIO CORPORATION NO.
 06 NAME BUSINESS NAME

07 ADDRESS
 08 SECURED PARTY / THE VARIABLE ANNUITY LIFE INSURANCE COMPANY
 LIEN CLAIMANT C/O AIG INVESTMENTS, 777 SOUTH FIGUEROA LOS ANGELES CA 90017-5800

09 COLLATERAL CLASSIFICATION MOTOR VEHICLE AMOUNT DATE OF NO FIXED
 CONSUMER Maturity MATURITY DATE
 10 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED Maturity DATE

11 YEAR MAKE MODEL V.I.N.
 12 MOTOR
 13 VEHICLE
 14 GENERAL
 15 COLLATERAL
 16 DESCRIPTION
 17 REGISTERING
 AGENT

ADDRESS
 *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 22

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104919.42
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 100 COLBORNE HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	713544723	008	12	20160125	1122	1590	1989
01				FIRST GIVEN NAME	INITIAL	SURNAME	
02				DEBTOR			
03				NAME	BUSINESS NAME		ONTARIO CORPORATION NO.
04				ADDRESS			
05				DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
06				NAME	BUSINESS NAME		ONTARIO CORPORATION NO.
07				ADDRESS			
08				SECURED PARTY / LIEN CLAIMANT			
09				ADDRESS	STREET, 16TH FLOOR		
				COLLATERAL CLASSIFICATION			
				CONSUMER			
				GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	MOTOR VEHICLE
							AMOUNT
							DATE OF MATURITY
							OR
							MATURITY DATE
10				YEAR MAKE			V.I.N.
11				MOTOR			
12				VEHICLE			
13				GENERAL			
14				COLLATERAL			
15				DESCRIPTION			
16				REGISTERING			
17				AGENT			

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY SEARCH RESPONSE

REPORT : PSSR06038
 PAGE : 23

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104919.42
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 100 COLBORNE HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00	FILE NUMBER	713544723																			
	CAUTION	PAGE	TOTAL	MOTOR VEHICLE	REGISTRATION	REGISTERED	REGISTRATION														
	FILING	NO. OF	PAGES	SCHEDULE	NUMBER	UNDER	PERIOD														
01		009	12		20160125 1122 1590 1989																
	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME																	
02	DEBTOR																				
03	NAME	BUSINESS NAME																			ONTARIO CORPORATION NO.
04		ADDRESS																			
05	DEBTOR																				
06	NAME	BUSINESS NAME																			ONTARIO CORPORATION NO.
07		ADDRESS																			
08	SECURED PARTY /																				
	LIEN CLAIMANT																				
09		ADDRESS																			
	COLLATERAL CLASSIFICATION																				
	CONSUMER																				
	GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	INCLUDED																	
10		YEAR MAKE		MODEL																	
	MOTOR																				
	VEHICLE																				
	GENERAL																				
	COLLATERAL																				
	DESCRIPTION																				
	REGISTERING																				
	AGENT																				
17		ADDRESS																			

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED... 24

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY SEARCH RESPONSE

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104919.42
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 100 COLBORNE HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 713544723

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 01 010 12 20160125 1122 1590 1989

02 DEBTOR FIRST GIVEN NAME INITIAL SURNAME
 03 NAME BUSINESS NAME ONTARIO CORPORATION NO.

04 ADDRESS FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR ADDRESS
 06 NAME BUSINESS NAME ONTARIO CORPORATION NO.

07 SECURED PARTY / ADDRESS
 08 LIEN CLAIMANT

09 COLLATERAL CLASSIFICATION ADDRESS 2420 NORTH FOREST ROAD

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE
 10 YEAR MAKE MODEL V.I.N.

11 MOTOR
 12 VEHICLE
 13 GENERAL
 14 COLLATERAL
 15 DESCRIPTION
 16 REGISTERING
 17 AGENT ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104919.42
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 100 COLBORNE HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 713544723

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 01 011 12 20160125 1122 1590 1989

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 02 DEBTOR
 03 NAME BUSINESS NAME ONTARIO CORPORATION NO.

DATE OF BIRTH ADDRESS INITIAL SURNAME
 05 DEBTOR
 06 NAME BUSINESS NAME ONTARIO CORPORATION NO.

SECURED PARTY / ADDRESS
 LIEN CLAIMANT LEXINGTON INSURANCE COMPANY
 09 COLLATERAL CLASSIFICATION C/O AIG INVESTMENTS, 777 SOUTH FIGUEROA LOS ANGELES CA 90017-5800
 CONSUMER

GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR MATURITY DATE
 10 YEAR MAKE MODEL V.I.N.

MOTOR
 VEHICLE
 GENERAL
 COLLATERAL
 DESCRIPTION
 REGISTERING
 AGENT
 17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 26

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104919.42
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 100 COLBORNE HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD	
00	713544723	012	12	20160125	1122	1590	1989	
01				FIRST GIVEN NAME	INITIAL	SURNAME		
02				DEBTOR BUSINESS NAME				ONTARIO CORPORATION NO.
03				BUSINESS NAME				
04				DATE OF BIRTH	ADDRESS	FIRST GIVEN NAME	INITIAL SURNAME	
05				DEBTOR BUSINESS NAME				ONTARIO CORPORATION NO.
06				BUSINESS NAME				
07				ADDRESS				
08				SECURED PARTY / LIEN CLAIMANT				
09				ADDRESS	STREET, 16TH FLOOR	AMOUNT	DATE OF MATURITY	
10				CONSUMER	GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED	MOTOR VEHICLE	NO FIXED MATURITY DATE	
11				YEAR MAKE	MODEL	V.I.N.		
12				MOTOR				
13				VEHICLE				
14				GENERAL				
15				COLLATERAL				
16				DESCRIPTION				
17				REGISTERING AGENT				

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY SEARCH RESPONSE

REPORT : PSSR06042
 PAGE : 27

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104919.42
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 100 COLBORNE HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021

INFORMATION RELATING TO THE REGISTRATIONS LISTED BELOW IS ATTACHED HERETO.

FILE NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER
761448924	20200409	1558	1901 3218
757025973	20191029	1433	1530 4989
753537384	20190719	1357	1590 1461
713544723	20160125	1122	1590 1989
	20200813	1024	1590 9510
	20200914	1547	1590 1535

6 REGISTRATIONS(S) ARE REPORTED IN THIS ENQUIRY RESPONSE.

**PERSONAL PROPERTY
SECURITY REGISTRATION
SYSTEM (ONTARIO) ENQUIRY
RESULTS**



*A Service Provider under
Contract with the Ministry of
Government Services*

Prepared for : Oncorp - Blake, Cassels & Graydon LLP -
 Reference : meld
 Docket : 00020767000013
 Search ID : 817637
 Date Processed : 15 Jun 2021
 Report Type : PPSA Electronic Response
 Search Conducted on : 180 Vine Inc.
 Search Type : Business Debtor

DISCLAIMER :

This report has been generated using data provided by the Personal Property Registration System, Ministry of Government Services, Government of Ontario. No liability is undertaken regarding its correctness, completeness, or the interpretation and use that are made of it.

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

RUN NUMBER : 166
RUN DATE : 2021/06/15
ID : 20210615104951.95

REPORT : PSSR06844
PAGE : 1

THIS SEARCH DOES NOT CONSTITUTE A CERTIFICATE PURSUANT TO SECTIONS 43 AND 44 OF THE PPSA. A SEARCH HAS BEEN MADE IN THE RECORDS OF THE CENTRAL OFFICE OF THE PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM IN RESPECT OF THE FOLLOWING:

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 180 VINE INC.
FILE CURRENCY : 14JUN 2021

ENQUIRY NUMBER 20210615104951.95 CONTAINS 14 PAGE(S), 1 FAMILY(IES).

THE SEARCH RESULTS MAY INDICATE THAT THERE ARE SOME REGISTRATIONS WHICH SET OUT A BUSINESS DEBTOR NAME WHICH IS SIMILAR TO THE NAME IN WHICH YOUR ENQUIRY WAS MADE. IF YOU DETERMINE THAT THERE ARE OTHER SIMILAR BUSINESS DEBTOR NAMES, YOU MAY REQUEST THAT ADDITIONAL ENQUIRIES BE MADE AGAINST THOSE NAMES.

ONCORP - BLAKE, CASSELS & GRAYDON LLP -
4000 COMMERCE COURT WEST, 199 BAY STREET
TORONTO ON M5L 1A9

CONTINUED... 2

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY SEARCH RESPONSE

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104951.95
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 180 VINE INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 713545038

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 001 12 20160125 1129 1590 1990 P PPSA 11

01 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR BUSINESS NAME 180 VINE INC.

03 ONTARIO CORPORATION NO.

ON M9L 1R5

04 ADDRESS 200 RONSON DRIVE, SUITE 300, ATTENTION TORONTO
 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR BUSINESS NAME

06 AMERICAN GENERAL LIFE INSURANCE COMPANY ONTARIO CORPORATION NO.

07 ADDRESS

NY 14068

08 SECURED PARTY / C/O LARGO REAL ESTATE ADVISORS, INC. GETZVILLE

AMOUNT DATE OF NO FIXED
 MOTOR VEHICLE Maturity OR Maturity Date

09 COLLATERAL CLASSIFICATION CONSUMER
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED Maturity OR Maturity Date

10 YEAR MAKE MODEL V.I.N.

11 MOTOR

12 VEHICLE

13 GENERAL SECURITY INTERESTS AFFECTING AND/OR RELATING TO PROPERTY LOCATED AT

14 COLLATERAL 180 VINE STREET SOUTH, ST. CATHARINES.

15 DESCRIPTION FASKEN MARTINEAU DUMOULIN LLP (SDR) (MB)

16 REGISTERING BAY ADELAIDE CENTRE, BOX 20 TORONTO ON M5H 2T6

AGENT *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED.... 3

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104951.95
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 180 VINE INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 713545038

CAUTION PAGE TOTAL
 FILING NO. OF PAGES 12

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 002 20160125 1129 1590 1990

DEBTOR BUSINESS NAME
 03 NAME BUSINESS NAME

ADDRESS MARK GROSS
 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 04 ADDRESS MARK GROSS

DEBTOR BUSINESS NAME
 05 DEBTOR BUSINESS NAME

ADDRESS
 SECURED PARTY /
 LIEN CLAIMANT
 06 NAME BUSINESS NAME

ADDRESS
 COLLATERAL CLASSIFICATION
 CONSUMER
 07 ADDRESS

ADDRESS
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED
 08 ADDRESS

YEAR MAKE MODEL
 09 ADDRESS 2420 NORTH FOREST ROAD

MOTOR VEHICLE AMOUNT DATE OF MATURITY OR MATURITY DATE
 10 YEAR MAKE MODEL V.I.N.

MOTOR
 VEHICLE
 GENERAL
 COLLATERAL
 DESCRIPTION
 REGISTERING
 AGENT
 11 MOTOR
 12 VEHICLE
 13 GENERAL
 14 COLLATERAL
 15 DESCRIPTION
 16 REGISTERING
 17 AGENT

REGISTERED UNDER
 01 REGISTERED UNDER

REGISTRATION NUMBER
 02 REGISTRATION NUMBER

REGISTRATION PERIOD
 03 REGISTRATION PERIOD

ONTARIO CORPORATION NO.
 04 ONTARIO CORPORATION NO.

ONTARIO CORPORATION NO.
 05 ONTARIO CORPORATION NO.

ONTARIO CORPORATION NO.
 06 ONTARIO CORPORATION NO.

ONTARIO CORPORATION NO.
 07 ONTARIO CORPORATION NO.

ONTARIO CORPORATION NO.
 08 ONTARIO CORPORATION NO.

ONTARIO CORPORATION NO.
 09 ONTARIO CORPORATION NO.

ONTARIO CORPORATION NO.
 10 ONTARIO CORPORATION NO.

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED.... 4

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104951.95
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 180 VINE INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00	FILE NUMBER																				
	713545038																				
	CAUTION	PAGE	TOTAL	MOTOR VEHICLE	REGISTRATION	REGISTERED	REGISTRATION														
	FILING	NO. OF	PAGES	SCHEDULE	NUMBER	UNDER	PERIOD														
01		003	12		20160125	1129	1590	1990													
	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME																	
02	DEBTOR																				
03	NAME	BUSINESS NAME																			ONTARIO CORPORATION NO.
04																					
05	DEBTOR	ADDRESS																			
06	NAME	BUSINESS NAME																			ONTARIO CORPORATION NO.
07		ADDRESS																			
08	SECURED PARTY /																				
	LIEN CLAIMANT																				
09		ADDRESS																			
	COLLATERAL CLASSIFICATION																				
	CONSUMER																				
	GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	INCLUDED	MOTOR VEHICLE	AMOUNT	DATE OF														
10		YEAR MAKE		MODEL																	
	MOTOR																				
	VEHICLE																				
	GENERAL																				
	COLLATERAL																				
	DESCRIPTION																				
	REGISTERING																				
	AGENT																				
17	ADDRESS																				

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 5

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY SEARCH RESPONSE

REPORT : PSSR06048
 PAGE : 5

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104951.95
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 180 VINE INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 713545038

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 004 12 20160125 1129 1590 1990

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 DEBTOR BUSINESS NAME
 NAME BUSINESS NAME ONTARIO CORPORATION NO.

DATE OF BIRTH ADDRESS FIRST GIVEN NAME INITIAL SURNAME
 DEBTOR ADDRESS
 NAME BUSINESS NAME ADDRESS ONTARIO CORPORATION NO.

SECURED PARTY / ADDRESS STREET, 16TH FLOOR MOTOR VEHICLE AMOUNT DATE OF NO FIXED
 LIEN CLAIMANT ADDRESS OTHER INCLUDED MATURITY OR MATURITY DATE

COLLATERAL CLASSIFICATION CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED V.I.N.
 YEAR MAKE MODEL

MOTOR
 VEHICLE
 GENERAL
 COLLATERAL
 DESCRIPTION
 REGISTERING
 AGENT
 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 6

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY SEARCH RESPONSE

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104951.95
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 180 VINE INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00	FILE NUMBER	713545038											
	CAUTION	PAGE	TOTAL	MOTOR VEHICLE	REGISTRATION	REGISTERED	REGISTRATION						
	FILING	NO. OF	PAGES	SCHEDULE	NUMBER	UNDER	PERIOD						
01		005	12		20160125 1129 1590 1990								
	DATE OF BIRTH			FIRST GIVEN NAME	INITIAL	SURNAME							
02	DEBTOR												
03	NAME			BUSINESS NAME									ONTARIO CORPORATION NO.
04				ADDRESS									
05	DEBTOR			DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME						
06	NAME			BUSINESS NAME									ONTARIO CORPORATION NO.
07				ADDRESS									
08	SECURED PARTY /												
	LIEN CLAIMANT												
09	COLLATERAL CLASSIFICATION			ADDRESS									
	CONSUMER												
	GOODS			INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED									
10				YEAR MAKE									
	MOTOR			MODEL									
11													
12	VEHICLE												
13	GENERAL												
14	COLLATERAL												
15	DESCRIPTION												
16	REGISTERING												
17	AGENT												
	ADDRESS												

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104951.95
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 180 VINE INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION	PAGE	TOTAL	MOTOR VEHICLE	REGISTRATION	REGISTERED	REGISTRATION
	FILING	NO. OF	PAGES	SCHEDULE	NUMBER	UNDER	PERIOD
00	713545038	006	12	20160125	1129	1590	1990
01				FIRST GIVEN NAME	INITIAL	SURNAME	
02	DEBTOR						
03	NAME	BUSINESS NAME					ONTARIO CORPORATION NO.
04		ADDRESS		FIRST GIVEN NAME	INITIAL	SURNAME	
05	DEBTOR						
06	NAME	BUSINESS NAME					ONTARIO CORPORATION NO.
07		ADDRESS					
08	SECURED PARTY /						
09	LIEN CLAIMANT			ADDRESS	2420	NORTH FOREST ROAD	
				COLLATERAL CLASSIFICATION			
				CONSUMER			
				GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	INCLUDED
10				YEAR MAKE			V.I.N.
11	MOTOR						
12	VEHICLE						
13	GENERAL						
14	COLLATERAL						
15	DESCRIPTION						
16	REGISTERING						
17	AGENT						

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 8

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY SEARCH RESPONSE

REPORT : PSSR06851
 PAGE : 8

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104951.95
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 180 VINE INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00	FILE NUMBER 713545038	CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
01	DATE OF BIRTH	007	12		20160125	1129	1590	1990
02	DEBTOR NAME	FIRST GIVEN NAME	INITIAL	SURNAME				
03	BUSINESS NAME							ONTARIO CORPORATION NO.
04	ADDRESS	FIRST GIVEN NAME	INITIAL	SURNAME				
05	DEBTOR NAME	BUSINESS NAME						
06	BUSINESS NAME							ONTARIO CORPORATION NO.
07	ADDRESS							
08	SECURED PARTY / LIEN CLAIMANT	THE VARIABLE ANNUITY LIFE INSURANCE COMPANY						
09	ADDRESS	C/O AIG INVESTMENTS, 777 SOUTH FIGUEROA	LOS ANGELES	CA	90017-5800			
10	COLLATERAL CLASSIFICATION CONSUMER	GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	INCLUDED	MOTOR VEHICLE	AMOUNT	DATE OF MATURITY
	YEAR MAKE							OR MATURITY DATE
11	MOTOR							
12	VEHICLE							NO FIXED
13	GENERAL							
14	COLLATERAL							
15	DESCRIPTION							
16	REGISTERING AGENT							
17	ADDRESS							

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED.... 9

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104951.95
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 180 VINE INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 713545038

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 008 12 20160125 1129 1590 1990

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 DEBTOR BUSINESS NAME
 DATE OF BIRTH ADDRESS INITIAL SURNAME
 BUSINESS NAME
 ADDRESS
 ADDRESS STREET, 16TH FLOOR
 COLLATERAL CLASSIFICATION
 CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE
 YEAR MAKE MODEL V.I.N.

11 MOTOR
 12 VEHICLE
 13 GENERAL
 14 COLLATERAL
 15 DESCRIPTION
 16 REGISTERING
 AGENT
 ADDRESS

ONTARIO CORPORATION NO.
 ONTARIO CORPORATION NO.

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 10

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY SEARCH RESPONSE

REPORT : PSSR06853
 PAGE : 10

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104951.95
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 180 VINE INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 713545038

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 009 12 20160125 1129 1590 1990

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 02 DEBTOR
 03 NAME BUSINESS NAME
 04 ADDRESS ONTARIO CORPORATION NO.

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 05 DEBTOR
 06 NAME BUSINESS NAME
 07 ADDRESS ONTARIO CORPORATION NO.

SECURED PARTY / LIEN CLAIMANT ADDRESS
 08 LEXINGTON INSURANCE COMPANY
 09 C/O LARGO REAL ESTATE ADVISORS, INC. GETZVILLE NY 14068

COLLATERAL CLASSIFICATION CONSUMER MOTOR VEHICLE AMOUNT DATE OF MATURITY OR MATURITY DATE
 10 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED V.I.N.

YEAR MAKE MODEL
 11 MOTOR
 12 VEHICLE
 13 GENERAL
 14 COLLATERAL
 15 DESCRIPTION
 16 REGISTERING
 17 AGENT

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED... 11

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY SEARCH RESPONSE

REPORT : PSSR06054
 PAGE : 11

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104951.95
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 180 VINE INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	713545038	010	12	20160125	1129	1590	1990
01				FIRST GIVEN NAME	INITIAL	SURNAME	
02				BUSINESS NAME			ONTARIO CORPORATION NO.
03				ADDRESS			
04				DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
05				BUSINESS NAME			ONTARIO CORPORATION NO.
06				ADDRESS			
07				SECURED PARTY / LIEN CLAIMANT			
08				ADDRESS			
09				ADDRESS	2420 NORTH FOREST ROAD		
10				COLLATERAL CLASSIFICATION			
11				CONSUMER			
12				GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	INCLUDED
13				YEAR MAKE			
14				MOTOR VEHICLE	AMOUNT	DATE OF MATURITY	OR NO FIXED MATURITY DATE
15				MODEL			
16							V.I.N.
17				ADDRESS			

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104951.95
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 180 VINE INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION	PAGE	TOTAL	MOTOR	REGISTRATION	REGISTERED	REGISTRATION
		NO. OF	PAGES	VEHICLE	NUMBER	UNDER	PERIOD
	FILING	011	12	SCHEDULE	20160125	1129	1590 1990
		DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME		
00	713545038						
01							
02	DEBTOR						
03	NAME	BUSINESS NAME					ONTARIO CORPORATION NO.
04		ADDRESS					
05	DEBTOR	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME		
06	NAME	BUSINESS NAME					ONTARIO CORPORATION NO.
07		ADDRESS					
08	SECURED PARTY / LIEN CLAIMANT		LEXINGTON INSURANCE COMPANY				
09		ADDRESS	C/O AIG INVESTMENTS, 777 SOUTH FIGUEROA	LOS ANGELES	CA		90017-5800
	COLLATERAL CLASSIFICATION						
	CONSUMER						
	GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED	MOTOR VEHICLE	AMOUNT	DATE OF MATURITY	OR	MATURITY DATE
10	YEAR MAKE		MODEL				V.I.N.
11	MOTOR						
12	VEHICLE						NO FIXED
13	GENERAL						
14	COLLATERAL						
15	DESCRIPTION						
16	REGISTERING						
17	AGENT	ADDRESS					

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 13

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104951.95
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 180 VINE INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 713545038

CAUTION PAGE TOTAL
 FILING NO. OF PAGES 12

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 01 012 20160125 1129 1590 1990

DEBTOR DEBTOR
 NAME BUSINESS NAME
 02 03

DATE OF BIRTH ADDRESS INITIAL SURNAME
 04 05 06

SECURED PARTY / ADDRESS
 LIEN CLAIMANT
 07 08

ADDRESS STREET, 16TH FLOOR
 COLLATERAL CLASSIFICATION
 CONSUMER
 09

GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT DATE OF MATURITY OR MATURITY DATE
 10

YEAR MAKE MODEL V.I.N.
 11 MOTOR
 12 VEHICLE
 13 GENERAL
 14 COLLATERAL
 15 DESCRIPTION
 16 REGISTERING
 17

AGENT ADDRESS
 *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 14

ONTARIO CORPORATION NO.
 ONTARIO CORPORATION NO.

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

REPORT : PSSR06057
PAGE : 14

RUN NUMBER : 166
RUN DATE : 2021/06/15
ID : 20210615104951.95
TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 180 VINE INC.
FILE CURRENCY : 14JUN 2021

INFORMATION RELATING TO THE REGISTRATIONS LISTED BELOW IS ATTACHED HERETO.

FILE NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER
713545038	20160125	1129	1590 1990

1 REGISTRATION(S) ARE REPORTED IN THIS ENQUIRY RESPONSE.

**PERSONAL PROPERTY
SECURITY REGISTRATION
SYSTEM (ONTARIO) ENQUIRY
RESULTS**



*A Service Provider under
Contract with the Ministry of
Government Services*

Prepared for : Oncorp - Blake, Cassels & Graydon LLP -
 Reference : meld
 Docket : 00020767000013
 Search ID : 817639
 Date Processed : 15 Jun 2021
 Report Type : PPSA Electronic Response
 Search Conducted on : 240 Old Penetanguish Holdings Inc.
 Search Type : Business Debtor

DISCLAIMER :

This report has been generated using data provided by the Personal Property Registration System, Ministry of Government Services, Government of Ontario. No liability is undertaken regarding its correctness, completeness, or the interpretation and use that are made of it.

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

RUN NUMBER : 166
RUN DATE : 2021/06/15
ID : 20210615105056.97

REPORT : PSSR06859
PAGE : 1

THIS SEARCH DOES NOT CONSTITUTE A CERTIFICATE PURSUANT TO SECTIONS 43 AND 44 OF THE PPSA. A SEARCH HAS BEEN MADE IN THE RECORDS OF THE CENTRAL OFFICE OF THE PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM IN RESPECT OF THE FOLLOWING:
TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 240 OLD PENETANGUISH HOLDINGS INC.
FILE CURRENCY : 14JUN 2021

ENQUIRY NUMBER 20210615105056.97 CONTAINS 28 PAGE(S), 4 FAMILY(IES).

THE SEARCH RESULTS MAY INDICATE THAT THERE ARE SOME REGISTRATIONS WHICH SET OUT A BUSINESS DEBTOR NAME WHICH IS SIMILAR TO THE NAME IN WHICH YOUR ENQUIRY WAS MADE. IF YOU DETERMINE THAT THERE ARE OTHER SIMILAR BUSINESS DEBTOR NAMES, YOU MAY REQUEST THAT ADDITIONAL ENQUIRIES BE MADE AGAINST THOSE NAMES.

ONCORP - BLAKE, CASSELS & GRAYDON LLP -
4000 COMMERCE COURT WEST, 199 BAY STREET
TORONTO ON M5L 1A9

CONTINUED... 2

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

RUN NUMBER : 166
RUN DATE : 2021/06/15
ID : 20210615105056.97
TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 240 OLD PENETANGUISSH HOLDINGS INC.
FILE CURRENCY : 14JUN 2021
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL NO. OF PAGES	MOTOR SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	761384007	001	2		20200403 1635 1901 2493	P PPSA	04
01				FIRST GIVEN NAME	INITIAL SURNAME		
02	DEBTOR			BUSINESS NAME	240 OLD PENETANGUISSH HOLDINGS INC.		
03	NAME			ADDRESS	300-200 RONSON DRIVE	TORONTO	ONTARIO CORPORATION NO. ON M9W 5Z9
04				DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME		
05	DEBTOR			BUSINESS NAME	240 OLD PENETANGUISSH HOLDINGS INC.		
06	NAME			ADDRESS	240 PENETANGUISSHENE ROAD	MIDLAND	ONTARIO CORPORATION NO. ON L4R 1Y1
07	SECURED PARTY / LIEN CLAIMANT			ADDRESS	156 DUNCAN MILL RD, UNIT 16	TORONTO	ON M3B 3N2
08				COLLATERAL CLASSIFICATION			
09	CONSUMER			GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED		
10	YEAR MAKE				MODEL		V.I.N.
11	MOTOR						
12	VEHICLE						
13	GENERAL						
14	COLLATERAL						
15	DESCRIPTION						
16	REGISTERING AGENT						
17				ADDRESS	201-1325 POLSON DRIVE	VERNON BC	V1T 8H2

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 3

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY SEARCH RESPONSE

REPORT : PSSR06861
 PAGE : 3

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105056.97
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 240 OLD PENETANGUISH HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00	FILE NUMBER																							
	761384007																							
	CAUTION	PAGE	TOTAL	MOTOR VEHICLE	REGISTRATION	REGISTERED	REGISTRATION																	
	FILING	NO. OF	PAGES	SCHEDULE	NUMBER	UNDER	PERIOD																	
01		002	2		20200403 1635 1901 2493																			
	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME																				
02	DEBTOR																							
03	NAME	BUSINESS NAME	240 OLD PENETANGUISH HOLDINGS INC.																					
04		ADDRESS	101-200 RONSON DRIVE	TORONTO																				
	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME																				
05	DEBTOR																							
06	NAME	BUSINESS NAME																						
07		ADDRESS																						
08	SECURED PARTY /																							
	LIEN CLAIMANT																							
09		ADDRESS																						
	COLLATERAL CLASSIFICATION																							
	CONSUMER																							
	GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	INCLUDED	AMOUNT	DATE OF	NO FIXED																	
10																								
	YEAR MAKE																							
11	MOTOR																							
12	VEHICLE																							
13	GENERAL																							
14	COLLATERAL																							
15	DESCRIPTION																							
16	REGISTERING																							
	AGENT																							
17		ADDRESS																						

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED.... 4

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY SEARCH RESPONSE

REPORT : P SSR06862
 PAGE : 4

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105056.97
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 240 OLD PENETANGUISSH HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 00 757140777

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 01 002 20191031 1939 1531 5797 P PPSA 5

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 02 DEBTOR
 03 NAME BUSINESS NAME 240 OLD PENETANGUISSH HOLDINGS INC. ONTARIO CORPORATION NO.
 04 ADDRESS 240 PENETANGUISSHENE ROAD MIDLAND ON L4R 1Y1
 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 05 DEBTOR
 06 NAME BUSINESS NAME ONTARIO CORPORATION NO.

SECURED PARTY / ADDRESS DE LAGE LANDEN FINANCIAL SERVICES CANADA INC.
 LIEN CLAIMANT
 09 ADDRESS 3450 SUPERIOR COURT, UNIT 1 OAKVILLE ON L6L 0C4

COLLATERAL CLASSIFICATION MOTOR VEHICLE AMOUNT DATE OF NO FIXED
 CONSUMER MATURETY OR MATURETY DATE
 10 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURETY OR MATURETY DATE
 YEAR MAKE MODEL V.I.N. X X X
 11 MOTOR
 12 VEHICLE
 13 GENERAL ALL PERSONAL PROPERTY OF THE DEBTOR FINANCED BY THE SECURED PARTY,
 14 COLLATERAL WHEREVER SITUATED, CONSISTING OF LIGHTING EQUIPMENT, TOGETHER WITH
 15 DESCRIPTION ALL PARTS AND ACCESSORIES RELATING THERETO, ALL ATTACHMENTS,
 16 REGISTERING D+H LIMITED PARTNERSHIP
 AGENT

ADDRESS SUITE 200, 4126 NORLAND AVENUE BURNABY BC V5G 3S8
 *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 5

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105056.97
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 240 OLD PENETANGUISH HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 757140777

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 02 002 20191031 1939 1531 5797

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 01

DEBTOR BUSINESS NAME
 02

DATE OF BIRTH ADDRESS INITIAL SURNAME
 03

DEBTOR BUSINESS NAME
 04

DATE OF BIRTH ADDRESS INITIAL SURNAME
 05

SECURED PARTY / ADDRESS
 LIEN CLAIMANT BUSINESS NAME
 06

ADDRESS
 COLLATERAL CLASSIFICATION
 CONSUMER
 07

GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT DATE OF MATURITY OR MATURITY DATE
 10

YEAR MAKE MODEL V.I.N.
 11

MOTOR VEHICLE
 12

GENERAL ACCESSORIES AND ACCESSIONS THERETO OR THEREON, ALL REPLACEMENTS,
 13

COLLATERAL SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS OF ALL OR ANY PART OF THE
 14

DESCRIPTION FOREGOING AND ALL PROCEEDS IN ANY FORM DERIVED THEREFROM.
 15

REGISTERING
 16

AGENT ADDRESS
 17

ONTARIO CORPORATION NO.
 ONTARIO CORPORATION NO.

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL PAGES	DATE OF BIRTH	FIRST GIVEN NAME	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	753537384	001	7			20190719	1357 1590 1461	P PPSA	3
01					INITIAL SURNAME				
02					240 OLD PENETANGUISH HOLDINGS INC.				
03					200 RONSON DRIVE, SUITE 201			ONTARIO CORPORATION NO.	ON M9W 5Z9
04					TORONTO				
05					65 LARCH HOLDINGS INC.				
06					200 RONSON DRIVE, SUITE 201			ONTARIO CORPORATION NO.	ON M9W 5Z9
07					1592106 ONTARIO INC.				
08					TORONTO				
09					83 NAVY WHARF COURT				
10					TORONTO				
11									
12									
13									
14									
15									
16									
17									

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 7

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105056.97
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 240 OLD PENETANGUISSH HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 753537384

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	002	7	20190719 1357 1590 1461			

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	TORONTO	ONTARIO CORPORATION NO.
02	DEBTOR				
03	NAME	BUSINESS NAME	100 COLBORNE HOLDINGS INC.		ON M9W 5Z9
04	DATE OF BIRTH	ADDRESS	200 RONSON DRIVE, SUITE 201	TORONTO	
05	DEBTOR				
06	NAME	BUSINESS NAME	2478658 ONTARIO LTD.		ON M9W 5Z9
07	DATE OF BIRTH	ADDRESS	200 RONSON DRIVE, SUITE 201	TORONTO	

08 SECURED PARTY / LIEN CLAIMANT
 09 COLLATERAL CLASSIFICATION CONSUMER
 10 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED
 MOTOR VEHICLE AMOUNT DATE OF MATURITY OR MATURITY DATE
 NO FIXED

11 YEAR MAKE MODEL V.I.N.
 12 MOTOR VEHICLE
 13 GENERAL ONTARIO, 2009 LONG LAKE ROAD, SUDBURY, ONTARIO, 100 COLBORNE STREET
 14 COLLATERAL WEST, ORILLIA, ONTARIO, 77 WYANDOTTE STREET, ORILLIA, ONTARIO, 849
 15 DESCRIPTION ALEXANDER COURT, PETERBOROUGH, ONTARIO, 35 UPPER CENTENNIAL PARKWAY,
 16 REGISTERING AGENT
 17 ADDRESS

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY SEARCH RESPONSE

REPORT : PSSR06866
 PAGE : 8

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105056.97
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 240 OLD PENETANGUISH HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00	FILE NUMBER			
	753537384			
00	CAUTION	PAGE	TOTAL	
	FILING	NO. OF	PAGES	
	003	7		
01	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
		20190719	1357	1590 1461
02	DEBTOR			
03	NAME	BUSINESS NAME	SOUTHMOUNT HEALTHCARE CENTRE INC.	
04	ADDRESS	200 RONSON DRIVE, SUITE 201	TORONTO	
05	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
06	BUSINESS NAME	800 PRINCESS STREET HOLDINGS LIMITED		
07	ADDRESS	200 RONSON DRIVE, SUITE 201	TORONTO	
08	SECURED PARTY / LIEN CLAIMANT			
09	ADDRESS			
	COLLATERAL CLASSIFICATION			
	CONSUMER			
	GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	INCLUDED
10	YEAR	MAKE	MODEL	V.I.N.
11	MOTOR			
12	VEHICLE			
13	GENERAL	STONEY CREEK, ONTARIO, 800 PRINCESS STREET, KINGSTON, ONTARIO, 4256		
14	COLLATERAL	PORTAGE ROAD, NIAGARA FALLS, ONTARIO, 6453 MORRISON STREET, NIAGARA		
15	DESCRIPTION	FALLS, ONTARIO, 86 ANGELINE STREET SOUTH, LINDSAY, ONTARIO AND 249		
16	REGISTERING			
17	AGENT			
	ADDRESS			

ON TARIO CORPORATION NO.
 ON M9W 5Z9

ON TARIO CORPORATION NO.
 ON M9W 5Z9

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED.... 9

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY SEARCH RESPONSE

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105056.97
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 240 OLD PENETANGUISH HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 753537384

CAUTION PAGE TOTAL
 FILING NO. OF PAGES 7

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 004 20190719 1357 1590 1461

BUSINESS NAME MOTOR VEHICLE REGISTRATION UNDER REGISTERED REGISTRATION PERIOD
 02 DEBTOR PORTAGE ROAD HOLDINGS LIMITED TORONTO
 03 NAME 200 RONSON DRIVE, SUITE 201 ON M9W 5Z9

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 04 ADDRESS 200 RONSON DRIVE, SUITE 201 TORONTO
 05 DEBTOR MORRISON STREET HOLDINGS LIMITED ON M9W 5Z9
 06 NAME 200 RONSON DRIVE, SUITE 201 TORONTO

SECURED PARTY / LIEN CLAIMANT
 07 ADDRESS 200 RONSON DRIVE, SUITE 201 TORONTO
 08 ADDRESS MORRISON STREET HOLDINGS LIMITED ON M9W 5Z9
 09 ADDRESS MORRISON STREET HOLDINGS LIMITED ON M9W 5Z9

COLLATERAL CLASSIFICATION CONSUMER
 10 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR MATURITY DATE
 11 YEAR MAKE MODEL V.I.N.

MOTOR VEHICLE
 12 VEHICLE
 13 GENERAL ONTARIO STREET, PORT HOPE, ONTARIO, INCLUDING, WITHOUT LIMITATION,
 14 COLLATERAL ALL RENTS, INCOME, EQUIPMENT, MATERIAL AGREEMENTS, DEPOSITS, PERMITS,
 15 DESCRIPTION RECEIVABLES, BOOKS AND RECORDS, AND INTANGIBLES RELATING THERETO AND
 16 REGISTERING

AGENT ADDRESS
 17

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

REPORT : PSSR06868
PAGE : 10

RUN NUMBER : 166
RUN DATE : 2021/06/15
ID : 20210615105056.97
TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 240 OLD PENETANGUISS HOLDINGS INC.
FILE CURRENCY : 14JUN 2021
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
00 753537384
CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
01 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME 20190719 1357 1590 1461
02 DEBTOR BUSINESS NAME 86 ANGELINE STREET HOLDINGS INC. ONTARIO CORPORATION NO.
03 NAME ADDRESS 200 RONSON DRIVE, SUITE 201 TORONTO ON M9W 5Z9

04 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME TORONTO ONTARIO CORPORATION NO.
05 DEBTOR BUSINESS NAME GROSS CAPITAL INC. ONTARIO CORPORATION NO.
06 NAME ADDRESS 200 RONSON DRIVE, SUITE 201 TORONTO ON M9W 5Z9
07 SECURED PARTY / LIEN CLAIMANT
08 ADDRESS
09 COLLATERAL CLASSIFICATION
CONSUMER

10 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT DATE OF MATURITY OR MATURITY DATE
MOTOR VEHICLE NO FIXED
YEAR MAKE MODEL V.I.N.
11 MOTOR
12 VEHICLE
13 GENERAL ALL PROCEEDS THEREOF.
14 COLLATERAL
15 DESCRIPTION
16 REGISTERING
AGENT

17 ADDRESS
*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
CONTINUED.... 11

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN
 FILE NUMBER
 753537384

CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	006	7		20190719 1357 1590 1461		
01	DATE OF BIRTH 14MAR1974	MARK	INITIAL C	SURNAME GROSS		
02	DEBTOR NAME	BUSINESS NAME				
03	110 KILBARRY ROAD		INITIAL SURNAME GROSS		ONTARIO CORPORATION NO.	ON M5P 1K9
04	DATE OF BIRTH 12JAN1938	SHELDON				
05	DEBTOR NAME	BUSINESS NAME				
06	1610 LADYWOOD WAY		INNISFIL		ONTARIO CORPORATION NO.	ON L9S 2T7
07	SECURED PARTY / LIEN CLAIMANT					
08	ADDRESS					
09	COLLATERAL CLASSIFICATION CONSUMER					
10	GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED					
11	YEAR MAKE					
12	MOTOR VEHICLE GENERAL					
13	COLLATERAL DESCRIPTION					
14	REGISTERING AGENT					
15	ADDRESS					
16	DATE OF MATURITY					
17	AMOUNT					
	MOTOR VEHICLE INCLUDED					
	DATE OF MATURITY					
	NO FIXED MATURITY DATE					
	V.I.N.					
	MODEL					

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED... 12

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	753537384		7		20190719 1357 1590 1461		
01		007			FIRST GIVEN NAME INITIAL SURNAME		
02				2009 LONG LAKE HOLDINGS INC.			ONTARIO CORPORATION NO.
03				200 RONSON DRIVE, SUITE 201			ON M9W 5Z9
04				FIRST GIVEN NAME INITIAL SURNAME		TORONTO	
05				249 ONTARIO STREET HOLDINGS INC.			ONTARIO CORPORATION NO.
06				200 RONSON DRIVE, SUITE 201		TORONTO	ON M9W 5Z9
07				ADDRESS			
08				ADDRESS			
09				ADDRESS			
10				COLLATERAL CLASSIFICATION CONSUMER			
11				GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED			
12				YEAR MAKE			
13				MOTOR VEHICLE			
14				AMOUNT			
15				DATE OF MATURITY OR MATURITY DATE			
16				NO FIXED			
17				ADDRESS			

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105056.97
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 240 OLD PENETANGUISH HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO.	TOTAL MOTOR VEHICLE REGISTRATION NUMBER	REGISTERED UNDER
001	1	20200813 1024 1590 9510	

RECORD REFERENCED	FILE NUMBER	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED F PART DISCH	RENEWAL YEARS	CORRECT PERIOD
21	753537384					

REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME
24	DEBTOR/ TRANSFEROR	240	OLD PENETANGUISH HOLDINGS INC.

DEBTOR/ TRANSFEREE	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
05				

ASSIGNOR	ADDRESS
29	240 OLD PENETANGUISH HOLDINGS INC.

SECURED PARTY/LIEN CLAIMANT/ASSIGNEE	ADDRESS
08	
09	

COLLATERAL CLASSIFICATION	CONSUMER	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	INCLUDED	MOTOR VEHICLE	DATE OF MATURITY	NO FIXED MATURITY DATE
10										
11	MOTOR									
12	VEHICLE									
13	GENERAL									
14	COLLATERAL									
15	DESCRIPTION									
16	REGISTERING AGENT OR									
17	SECURED PARTY/LIEN CLAIMANT									

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 ONTORIO CORPORATION NO.
 TORONTO ON M5K 1G8
 CONTINUED... 14

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105056.97
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 240 OLD PENETANGUISH HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER
 001 2 20200914 1547 1590 1535

21 RECORD FILE NUMBER 753537384
 REFERENCED

PAGE AMENDED NO SPECIFIC PAGE AMENDED CHANGE REQUIRED RENEWAL CORRECT
 F PART DISCH YEARS PERIOD

22 FIRST GIVEN NAME INITIAL SURNAME

23 REFERENCE

24 DEBTOR/ BUSINESS NAME 240 OLD PENETANGUISH HOLDINGS INC.

25 TRANSFEROR

26 OTHER CHANGE

27 REASON/

28 DESCRIPTION

02/ DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR/

03/ TRANSFEREE BUSINESS NAME

06 ADDRESS

04/07

29 ASSIGNOR
 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

ONTARIO CORPORATION NO.

08 COLLATERAL CLASSIFICATION
 09 CONSUMER

10 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT MATURITY OR DATE OF NO FIXED MATURITY DATE
 YEAR MAKE MODEL V.I.N.

11 MOTOR PARTIAL DISCHARGE AS AGAINST 800 PRINCESS STREET HOLDINGS LIMITED,
 12 VEHICLE PORTAGE ROAD HOLDINGS LIMITED AND MORRISON STREET HOLDINGS LIMITED IN
 13 GENERAL RESPECT OF 800 PRINCESS STREET, KINGSTON, ONTARIO, 4256 PORTAGE ROAD,
 14 COLLATERAL FOGLER RUBINOFF LLP (IAN N. KADY)
 15 DESCRIPTION 77 KING ST WEST, SUITE 3000, TD CENTRE TORONTO
 16 REGISTERING AGENT OR
 17 SECURED PARTY/ ADDRESS ON M5K 1G8
 LIEN CLAIMANT

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

RUN NUMBER : 166
RUN DATE : 2021/06/15
ID : 20210615105056.97
TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 240 OLD PENETANGUISSH HOLDINGS INC.
FILE CURRENCY : 14JUN 2021

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO.	TOTAL MOTOR VEHICLE REGISTRATION NUMBER	REGISTERED UNDER
002	2	20200914 1547 1590 1535	

01 RECORD FILE NUMBER 753537384

21 REFERENCED PAGE AMENDED NO SPECIFIC PAGE AMENDED CHANGE REQUIRED RENEWAL YEARS CORRECT PERIOD

22 FIRST GIVEN NAME INITIAL SURNAME

23 REFERENCE
24 DEBTOR/ BUSINESS NAME
TRANSFEROR
25 OTHER CHANGE
26 REASON/
27 DESCRIPTION
28

02/ DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR/
03/ TRANSFEREE BUSINESS NAME
06 ADDRESS
04/07

ONTARIO CORPORATION NO.

29 ASSIGNOR
SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

08
09 COLLATERAL CLASSIFICATION
CONSUMER

10 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT MATURITY OR MATURITY DATE

YEAR MAKE MODEL V.I.N.

11 MOTOR
12 VEHICLE
13 GENERAL NIAGARA FALLS, ONTARIO AND 6453 MORRISON STREET, NIAGARA FALLS,
14 COLLATERAL ONTARIO
15 DESCRIPTION
16 REGISTERING AGENT OR
17 SECURED PARTY/ ADDRESS
LIEN CLAIMANT

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105056.97
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 240 OLD PENETANGUISH HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00	FILE NUMBER 713545416	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD		
01	DATE OF BIRTH	12	20160125	1150 1590 1993	P PPSA	11		
02	DEBTOR	FIRST GIVEN NAME	INITIAL	SURNAME				
03	BUSINESS NAME	240 OLD PENETANGUISH HOLDINGS INC.						ONTARIO CORPORATION NO. ON M9L 1R5
04	ADDRESS	200 RONSON DRIVE, SUITE 300, ATTENTION					TORONTO	
05	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME				
06	BUSINESS NAME	AMERICAN GENERAL LIFE INSURANCE COMPANY						ONTARIO CORPORATION NO.
07	ADDRESS							
08	SECURED PARTY / LIEN CLAIMANT	C/O LARGO REAL ESTATE ADVISORS, INC.					GETZVILLE	NY 14068
09	COLLATERAL CLASSIFICATION CONSUMER							
10	GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	INCLUDED	MOTOR VEHICLE	AMOUNT	DATE OF MATURITY OR MATURITY DATE	
	X	X	X	X	X			
	YEAR MAKE	MODEL						V.I.N.
11	MOTOR							
12	VEHICLE							
13	GENERAL	SECURITY INTERESTS AFFECTING AND/OR RELATING TO PROPERTY LOCATED AT						
14	COLLATERAL	240 OLD PENETANGUISHENE ROAD, MIDLAND.						
15	DESCRIPTION	FASKEN MARTINEAU DUMOULIN LLP (SDR) (MB)						
16	REGISTERING AGENT	BAY ADELAIDE CENTRE, BOX 20					TORONTO	ON M5H 2T6
17	*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***							CONTINUED.... 17

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105056.97
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 240 OLD PENETANGUISH HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD	
00	713545416	002	12	20160125	1150	1590	1993	
01				FIRST GIVEN NAME	INITIAL	SURNAME		
02				BUSINESS NAME				ONTARIO CORPORATION NO.
03				MARK GROSS				
04				DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	
05				BUSINESS NAME				ONTARIO CORPORATION NO.
06				ADDRESS				
07				SECURED PARTY / LIEN CLAIMANT				
08				ADDRESS				
09				ADDRESS	2420 NORTH FOREST ROAD			
10				COLLATERAL CLASSIFICATION				
11				CONSUMER				
12				GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	INCLUDED	
13				YEAR MAKE				
14				MOTOR VEHICLE	AMOUNT	DATE OF MATURITY	OR NO FIXED MATURITY DATE	
15				MODEL				
16				V.I.N.				
17				ADDRESS				CONTINUED....

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105056.97
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 240 OLD PENETANGUISH HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	713545416	003	12	20160125	1150	1590	1993
01				FIRST GIVEN NAME	INITIAL	SURNAME	
02				DEBTOR BUSINESS NAME			
03				BUSINESS NAME			
04				DATE OF BIRTH	ADDRESS	ONTARIO CORPORATION NO.	
05				DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
06				BUSINESS NAME			
07				ADDRESS			
08				SECURED PARTY / LIEN CLAIMANT			
09				ADDRESS	C/O AIG INVESTMENTS, 777 SOUTH FIGUEROA	LOS ANGELES	CA 90017-5800
10				COLLATERAL CLASSIFICATION			
				CONSUMER	MOTOR VEHICLE	AMOUNT	DATE OF MATURITY OR MATURITY DATE
				GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER INCLUDED	
				YEAR MAKE	MODEL	V.I.N.	
11				MOTOR			
12				VEHICLE			
13				GENERAL			
14				COLLATERAL			
15				DESCRIPTION			
16				REGISTERING			
17				AGENT			

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY SEARCH RESPONSE

REPORT : PSSR06877
 PAGE : 19

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105056.97
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 240 OLD PENETANGUISH HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 713545416

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
004	12	12	20160125	1150 1590	1993	

01 DATE OF BIRTH : 20160125 1150 1590 1993
 FIRST GIVEN NAME : INITIAL SURNAME
 02 DEBTOR :
 03 NAME : BUSINESS NAME : ONTARIO CORPORATION NO.

04 ADDRESS :
 DATE OF BIRTH : FIRST GIVEN NAME : INITIAL SURNAME : ONTARIO CORPORATION NO.
 05 DEBTOR :
 06 NAME : BUSINESS NAME : ONTARIO CORPORATION NO.

07 ADDRESS :
 08 SECURED PARTY / LIEN CLAIMANT : ADDRESS : ONTARIO CORPORATION NO.

09 ADDRESS : STREET, 16TH FLOOR
 COLLATERAL CLASSIFICATION :
 CONSUMER : MOTOR VEHICLE AMOUNT DATE OF MATURITY OR MATURITY DATE

10 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED : V.I.N.
 YEAR MAKE : MODEL

11 MOTOR :
 12 VEHICLE :
 13 GENERAL :
 14 COLLATERAL :
 15 DESCRIPTION :
 16 REGISTERING AGENT :
 17 ADDRESS :

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED.... 20

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105056.97

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 240 OLD PENETANGUISH HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 713545416

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 005 12 20160125 1150 1590 1993

01 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 02 DEBTOR
 03 NAME BUSINESS NAME

04 ADDRESS
 05 DEBTOR FIRST GIVEN NAME INITIAL SURNAME
 06 NAME BUSINESS NAME

07 ADDRESS
 08 SECURED PARTY / ADDRESS
 LIEN CLAIMANT

09 ADDRESS C/O LARGO REAL ESTATE ADVISORS, INC. GETZVILLE NY 14068
 COLLATERAL CLASSIFICATION THE VARIABLE ANNUITY LIFE INSURANCE COMPANY
 CONSUMER

10 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT DATE OF Maturity OR Maturity DATE
 YEAR MAKE MODEL V.I.N.

11 MOTOR
 12 VEHICLE
 13 GENERAL
 14 COLLATERAL
 15 DESCRIPTION
 16 REGISTERING
 AGENT

17 ADDRESS

ONTARIO CORPORATION NO.

ONTARIO CORPORATION NO.

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED.... 21

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105056.97
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 240 OLD PENETANGUISH HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 713545416

CAUTION PAGE TOTAL
 FILING NO. OF PAGES 12
 006 12

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 20160125 1150 1590 1993

DEBTOR DEBTOR
 NAME BUSINESS NAME
 BUSINESS NAME

DATE OF BIRTH ADDRESS INITIAL SURNAME
 ADDRESS

SECURED PARTY / LIEN CLAIMANT ADDRESS
 ADDRESS 2420 NORTH FOREST ROAD

COLLATERAL CLASSIFICATION CONSUMER
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR MATURITY DATE

YEAR MAKE MODEL V.I.N.

MOTOR
 VEHICLE
 GENERAL
 COLLATERAL
 DESCRIPTION
 REGISTERING
 AGENT

ADDRESS

ONTARIO CORPORATION NO.
 ONTARIO CORPORATION NO.

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN
 FILE NUMBER
 713545416

CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
007	12	12	20160125	1150 1590	1993	

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME

DEBTOR NAME	BUSINESS NAME	ADDRESS	INITIAL	SURNAME	ONTARIO CORPORATION NO.

DEBTOR NAME	BUSINESS NAME	ADDRESS	INITIAL	SURNAME	ONTARIO CORPORATION NO.

SECURED PARTY / LIEN CLAIMANT	ADDRESS	C/O	AIG INVESTMENTS,	777 SOUTH FIGUEROA	LOS ANGELES	CA	90017-5800

COLLATERAL CLASSIFICATION	CONSUMER	GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	INCLUDED	MOTOR VEHICLE	AMOUNT	DATE OF MATURITY	OR	MATURITY DATE

YEAR MAKE	MODEL	V.I.N.

MOTOR VEHICLE	GENERAL	COLLATERAL	DESCRIPTION	REGISTERING	AGENT	ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED.... 23

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105056.97
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 240 OLD PENETANGUISH HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 713545416

CAUTION PAGE TOTAL
 FILING NO. OF PAGES 008 12

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 20160125 1150 1590 1993

DEBTOR BUSINESS NAME
 DEBTOR BUSINESS NAME
 ADDRESS

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 BUSINESS NAME
 ADDRESS

SECURED PARTY / LIEN CLAIMANT
 ADDRESS STREET, 16TH FLOOR

COLLATERAL CLASSIFICATION
 CONSUMER MOTOR VEHICLE AMOUNT DATE OF MATURITY OR MATURITY DATE
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED

YEAR MAKE MODEL
 MOTOR VEHICLE GENERAL COLLATERAL DESCRIPTION REGISTERING AGENT

ADDRESS

00
 01
 02
 03
 04
 05
 06
 07
 08
 09
 10
 11
 12
 13
 14
 15
 16
 17

REGISTERED UNDER
 REGISTRATION NUMBER
 REGISTRATION PERIOD
 ONTARIO CORPORATION NO.
 ONTARIO CORPORATION NO.

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105056.97
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 240 OLD PENETANGUISH HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 713545416

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
009	12	12	20160125	1150 1590	1993	

DATE OF BIRTH : 009
 FIRST GIVEN NAME : INITIAL SURNAME
 DEBTOR :
 NAME : BUSINESS NAME
 ADDRESS :
 DATE OF BIRTH : ADDRESS
 INITIAL SURNAME :
 BUSINESS NAME :
 ADDRESS :
 DEBTOR :
 NAME : BUSINESS NAME
 ADDRESS :
 SECURED PARTY / LIEN CLAIMANT :
 ADDRESS :
 COLLATERAL CLASSIFICATION :
 CONSUMER :
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED :
 YEAR MAKE : MODEL :
 MOTOR VEHICLE : AMOUNT : DATE OF MATURITY OR MATURITY DATE :
 11 MOTOR :
 12 VEHICLE :
 13 GENERAL :
 14 COLLATERAL :
 15 DESCRIPTION :
 16 REGISTERING AGENT :
 17 ADDRESS :

01
 02
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20160125 1150 1590 1993
 ONTARIO CORPORATION NO.
 ONTARIO CORPORATION NO.
 GETZVILLE NY 14068
 V.I.N.
 NO FIXED MATURITY DATE

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 25

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY SEARCH RESPONSE

REPORT : PSSR06883
 PAGE : 25

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105056.97
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 240 OLD PENETANGUISH HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 713545416
 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 01 010 12 20160125 1150 1590 1993
 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 02 DEBTOR
 03 NAME BUSINESS NAME ONTARIO CORPORATION NO.

04 ADDRESS
 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 05 DEBTOR
 06 NAME BUSINESS NAME ONTARIO CORPORATION NO.

07 ADDRESS
 08 SECURED PARTY /
 LIEN CLAIMANT

09 ADDRESS 2420 NORTH FOREST ROAD
 COLLATERAL CLASSIFICATION
 CONSUMER

10 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT DATE OF MATURITY OR MATURITY DATE
 YEAR MAKE MODEL V.I.N.

11 MOTOR
 12 VEHICLE
 13 GENERAL
 14 COLLATERAL
 15 DESCRIPTION
 16 REGISTERING
 AGENT

17 ADDRESS
 *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 26

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105056.97
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 240 OLD PENETANGUISH HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD	
00	713545416	011	12	20160125	1150 1590	1993		
01				FIRST GIVEN NAME	INITIAL	SURNAME		
02				DEBTOR BUSINESS NAME				ONTARIO CORPORATION NO.
03				DEBTOR BUSINESS NAME				ONTARIO CORPORATION NO.
04				DATE OF BIRTH	ADDRESS			
05				DATE OF BIRTH	ADDRESS	INITIAL	SURNAME	
06				DATE OF BIRTH	ADDRESS	INITIAL	SURNAME	
07				SECURED PARTY / LIEN CLAIMANT				ONTARIO CORPORATION NO.
08				ADDRESS	ADDRESS			
09				ADDRESS	ADDRESS	LOS ANGELES	CA 90017-5800	
10				COLLATERAL CLASSIFICATION	CONSUMER	MOTOR VEHICLE	AMOUNT	
11				GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	INCLUDED	
12				YEAR MAKE	MODEL			
13				MOTOR			NO FIXED	
14				VEHICLE			MATURITY DATE	
15				GENERAL				
16				COLLATERAL				
17				DESCRIPTION				
18				REGISTERING				
19				AGENT				

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 27

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY SEARCH RESPONSE

REPORT : PSSR06885
 PAGE : 27

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105056.97
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 240 OLD PENETANGUISH HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 713545416
 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 01 012 12 20160125 1150 1590 1993
 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 02 DEBTOR
 03 NAME BUSINESS NAME ONTARIO CORPORATION NO.

04 ADDRESS
 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 05 DEBTOR
 06 NAME BUSINESS NAME ONTARIO CORPORATION NO.

07 ADDRESS
 08 SECURED PARTY /
 LIEN CLAIMANT

09 ADDRESS STREET, 16TH FLOOR
 COLLATERAL CLASSIFICATION
 CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

10 YEAR MAKE MODEL V.I.N.
 11 MOTOR
 12 VEHICLE
 13 GENERAL
 14 COLLATERAL
 15 DESCRIPTION
 16 REGISTERING
 AGENT
 17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED.... 28

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY SEARCH RESPONSE

REPORT : PSSR06886
 PAGE : 28

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105056.97
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 240 OLD PENETANGUISH HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021

INFORMATION RELATING TO THE REGISTRATIONS LISTED BELOW IS ATTACHED HERETO.

FILE NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER
761384007	20200403	1635 1901	2493
757140777	20191031	1939 1531	5797
753537384	20190719	1357 1590	1461
713545416	20160125	1150 1590	1993
	20200813	1024 1590	9510
	20200914	1547 1590	1535

6 REGISTRATIONS(S) ARE REPORTED IN THIS ENQUIRY RESPONSE.

**PERSONAL PROPERTY
SECURITY REGISTRATION
SYSTEM (ONTARIO) ENQUIRY
RESULTS**



*A Service Provider under
Contract with the Ministry of
Government Services*

Prepared for : Oncorp - Blake, Cassels & Graydon LLP -
 Reference : meld
 Docket : 00020767000013
 Search ID : 817640
 Date Processed : 15 Jun 2021
 Report Type : PPSA Electronic Response
 Search Conducted on : 2009 Long Lake Holdings Inc.
 Search Type : Business Debtor

DISCLAIMER :

This report has been generated using data provided by the Personal Property Registration System, Ministry of Government Services, Government of Ontario. No liability is undertaken regarding its correctness, completeness, or the interpretation and use that are made of it.

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

RUN NUMBER : 166
RUN DATE : 2021/06/15
ID : 20210615105715.06

REPORT : PSSR06888
PAGE : 1

THIS SEARCH DOES NOT CONSTITUTE A CERTIFICATE PURSUANT TO SECTIONS 43 AND 44 OF THE PPSA. A SEARCH HAS BEEN MADE IN THE RECORDS OF THE CENTRAL OFFICE OF THE PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM IN RESPECT OF THE FOLLOWING:
TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 2009 LONG LAKE HOLDINGS INC.
FILE CURRENCY : 14JUN 2021

ENQUIRY NUMBER 20210615105715.06 CONTAINS 42 PAGE(S), 7 FAMILY(IES).

THE SEARCH RESULTS MAY INDICATE THAT THERE ARE SOME REGISTRATIONS WHICH SET OUT A BUSINESS DEBTOR NAME WHICH IS SIMILAR TO THE NAME IN WHICH YOUR ENQUIRY WAS MADE. IF YOU DETERMINE THAT THERE ARE OTHER SIMILAR BUSINESS DEBTOR NAMES, YOU MAY REQUEST THAT ADDITIONAL ENQUIRIES BE MADE AGAINST THOSE NAMES.

ONCORP - BLAKE, CASSELS & GRAYDON LLP -
4000 COMMERCE COURT WEST, 199 BAY STREET
TORONTO ON M5L 1A9

CONTINUED... 2

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY SEARCH RESPONSE

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105715.06
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2009 LONG LAKE HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	765813069	01	006	20200916	1403 1462 7248	P PPSA	4
01		DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME		
02	DEBTOR	BUSINESS NAME	2009 LONG LAKE HOLDINGS INC.				
03	NAME	ADDRESS	200 RONSON DRIVE, #101 ETOBICOKE				
04		DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME		
05	DEBTOR	BUSINESS NAME	2009 LONG LAKE HOLDINGS INC.				
06	NAME	ADDRESS	2009 LONG LAKE ROAD SUDBURY				
07	SECURED PARTY / LIEN CLAIMANT	ADDRESS	500 COCHRANE DRIVE, UNIT 2 MARKHAM				
08		DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME		
09		DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME		
10		DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME		

COLLATERAL CLASSIFICATION: CONSUMER
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED: X
 YEAR MAKE: MOTOR
 VEHICLE: VEHICLE
 GENERAL: THE GOODS DESCRIBED HEREIN, WHEREVER SITUATED, AND ALL PRESENT AND AFTER-ACQUIRED INTELLECTUAL PROPERTY, INTANGIBLES, ATTACHMENTS, ACCESSORIES AND ACCESSIONS THERETO AND SPARE PARTS, REPLACEMENTS, REGISTRING ADD CAPITAL CORP.
 AGENT: ADDRESS 500 COCHRANE DRIVE, UNIT 2 MARKHAM ON L3R8E2
 *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 3

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105715.06
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2009 LONG LAKE HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	765813069	02	006		20200916 1403 1462 7248	P PPSA	4
01		DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME		
02	DEBTOR		GROSS CAPITAL INC.				
03	NAME	ADDRESS	200 RONSON DRIVE, #101		ETOBICOKE		ONTARIO CORPORATION NO. M9W5Z9
04		DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME		
05	DEBTOR		GROSS CAPITAL INC.				
06	NAME	ADDRESS	2009 LONG LAKE ROAD		SUDBURY		ONTARIO CORPORATION NO. P3E6C3
07	SECURED PARTY / LIEN CLAIMANT	ADDRESS					
08	COLLATERAL CLASSIFICATION						
09	CONSUMER						
10	GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED	AMOUNT	DATE OF MATURITY	OR MATURITY DATE		
	YEAR MAKE	MODEL					
11	MOTOR						
12	VEHICLE						
13	GENERAL						
14	COLLATERAL	SUBSTITUTIONS, EXCHANGES AND TRADE-INS THEREFORE, AND ALL RIGHTS, RECEIVABLES AND CHATTEL PAPER DERIVED FROM OR EVIDENCING THE LEASE OR RENTAL THEREOF BY THE DEBTOR TO THIRD PARTIES, AND ALL PROCEEDS ADD CAPITAL CORP.					
15	DESCRIPTION						
16	REGISTERING AGENT	ADDRESS	500 COCHRANE DRIVE, UNIT 2		MARKHAM		ON L3R8E2

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 4

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY SEARCH RESPONSE

REPORT : PSSR06891
 PAGE : 4

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105715.06
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2009 LONG LAKE HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 765813069
 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 03 006 20200916 1403 1462 7248 P PPSA 4

01 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 02 DEBTOR
 03 NAME BUSINESS NAME ONTARIO CORPORATION NO.

04 ADDRESS FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR
 06 NAME BUSINESS NAME ONTARIO CORPORATION NO.

07 ADDRESS
 08 SECURED PARTY /
 LIEN CLAIMANT

09 ADDRESS
 COLLATERAL CLASSIFICATION

CONSUMER
 10 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT DATE OF MATURITY OR MATURITY DATE

MOTOR VEHICLE NO FIXED
 YEAR MAKE MODEL V.I.N.

11 MOTOR
 12 VEHICLE

13 GENERAL RELATING THERETO.

14 COLLATERAL

15 DESCRIPTION PROCEEDS - ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED PERSONAL

16 REGISTERING ADD CAPITAL CORP.
 AGENT

17 ADDRESS 500 COCHRANE DRIVE, UNIT 2 MARKHAM ON L3R8E2

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 5

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY SEARCH RESPONSE

REPORT : PSSR06892
 PAGE : 5

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105715.06
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2009 LONG LAKE HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 765813069
 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 04 006 20200916 1403 1462 7248 P PPSA 4
 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 02 DEBTOR
 03 NAME BUSINESS NAME ONTARIO CORPORATION NO.

DATE OF BIRTH ADDRESS INITIAL SURNAME
 05 DEBTOR
 06 NAME BUSINESS NAME ONTARIO CORPORATION NO.
 SECURED PARTY / ADDRESS
 LIEN CLAIMANT ADDRESS

COLLATERAL CLASSIFICATION ADDRESS
 CONSUMER
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT DATE OF MATURITY OR MATURITY DATE
 10 YEAR MAKE MODEL V.I.N.

11 MOTOR
 12 VEHICLE
 13 GENERAL PROPERTY WHICH IS DERIVED, DIRECTLY OR INDIRECTLY, FROM ANY DEALING
 14 COLLATERAL OR DISPOSITION OF THE ABOVE-DESCRIBED COLLATERAL, INCLUDING WITHOUT
 15 DESCRIPTION LIMITATION, ALL INSURANCE AND OTHER PAYMENTS PAYABLE AS INDEMNITY OR
 16 REGISTERING ADD CAPITAL CORP.

AGENT ADDRESS 500 COCHRANE DRIVE, UNIT 2 MARKHAM ON L3R8E2
 *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED.... 6

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY SEARCH RESPONSE

REPORT : P SSR06893
 PAGE : 6

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105715.06
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2009 LONG LAKE HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 765813069
 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 05 006 20200916 1403 1462 7248 P PPSA 4

01 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 02 DEBTOR
 03 NAME BUSINESS NAME ONTARIO CORPORATION NO.

04 DATE OF BIRTH ADDRESS INITIAL SURNAME

05 DEBTOR
 06 NAME BUSINESS NAME ONTARIO CORPORATION NO.

07 SECURED PARTY /
 08 LIEN CLAIMANT ADDRESS

09 COLLATERAL CLASSIFICATION ADDRESS

10 CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 YEAR MAKE MODEL V.I.N.

12 MOTOR
 13 VEHICLE
 14 GENERAL COMPENSATION FOR LOSS OR DAMAGE THERETO, ACCOUNTS, RENTS OR OTHER
 15 COLLATERAL PAYMENTS ARISING FROM THE LEASE OF THE ABOVE-DESCRIBED COLLATERAL,
 16 DESCRIPTION GOODS, CHATTEL PAPER, INVESTMENT PROPERTY, DOCUMENTS OF TITLE,
 REGISTERING ADD CAPITAL CORP.

AGENT ADDRESS 500 COCHRANE DRIVE, UNIT 2 MARKHAM ON L3R8E2

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED.... 7

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY SEARCH RESPONSE

REPORT : PSSR06894
 PAGE : 7

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105715.06
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2009 LONG LAKE HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 765813069
 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 06 006 20200916 1403 1462 7248 P PPSA 4

01 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 02 DEBTOR
 03 NAME BUSINESS NAME ONTARIO CORPORATION NO.

04 ADDRESS INITIAL SURNAME

05 DEBTOR FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY / LIEN CLAIMANT

09 COLLATERAL CLASSIFICATION ADDRESS

10 CONSUMER MOTOR VEHICLE AMOUNT DATE OF Maturity OR Maturity DATE
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED V.I.N.

11 YEAR MAKE MODEL

12 MOTOR

13 VEHICLE INSTRUMENTS, MONEY, CHEQUES, DEPOSITS, SECURITIES AND INTANGIBLES.

14 GENERAL COLLATERAL

15 DESCRIPTION AND PROCEEDS THEREOF

16 REGISTERING ADD CAPITAL CORP.

17 ADDRESS 500 COCHRANE DRIVE, UNIT 2 MARKHAM ON L3R8E2

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 8

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	765813078	01	002	20200916 1403 1462 7249	P	PPSA	4
01				FIRST GIVEN NAME INITIAL SURNAME			
02				2009 LONG LAKE HOLDINGS INC.			
03				200 RONSON DRIVE, #101			ONTARIO CORPORATION NO. M9W5Z9
04				FIRST GIVEN NAME INITIAL SURNAME			
05				2009 LONG LAKE HOLDINGS INC.			
06				2009 LONG LAKE ROAD			ONTARIO CORPORATION NO. P3E6C3
07				ADD CAPITAL CORP.			
08				500 COCHRANE DRIVE, UNIT 2			
09				MOTOR VEHICLE INCLUDED			
10				AMOUNT DATE OF MATURITY OR MATURITY DATE			
11				500 COCHRANE DRIVE, UNIT 2			L3R8E2
12				MARKHAM			
13				V.I.N.			
14				ADD CAPITAL CORP. IS INTERESTED IN THE PROPERTY KNOWN AS 2009 LONG LAKE ROAD, SUDBURY, ONTARIO, P3E6C3			
15				ADD CAPITAL CORP.			
16				500 COCHRANE DRIVE, UNIT 2			L3R8E2
17				MARKHAM			

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED.... 9

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY SEARCH RESPONSE

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105715.06
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2009 LONG LAKE HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN
 FILE NUMBER
 765813078

REPORT : PSSR06896
 PAGE : 9

00	CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
		02	002		20200916 1403 1462 7249	P PPSA	4
01	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME			
02	DEBTOR						
03	NAME	BUSINESS NAME	GROSS CAPITAL INC.				ONTARIO CORPORATION NO. ON M9W5Z9
04	ADDRESS	200 RONSON DRIVE, #101	ETOBICOKE				
05	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME			
06	DEBTOR	BUSINESS NAME	GROSS CAPITAL INC.				
07	NAME	ADDRESS	2009 LONG LAKE ROAD	SUDBURY			ONTARIO CORPORATION NO. ON P3E6C3
08	SECURED PARTY / LIEN CLAIMANT						
09	COLLATERAL CLASSIFICATION	ADDRESS					
	CONSUMER						
10	GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED	AMOUNT	DATE OF MATURITY	OR MATURITY DATE			
	YEAR MAKE	MODEL			V.I.N.		
11	MOTOR						
12	VEHICLE						
13	GENERAL						
14	COLLATERAL						
15	DESCRIPTION						
16	REGISTERING AGENT	ADD CAPITAL CORP.					
17	ADDRESS	500 COCHRANE DRIVE, UNIT 2	MARKHAM				ON L3R8E2

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 10

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105715.06
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2009 LONG LAKE HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	763160868	01	006	20200629	1413 1462 1921	P PPSA	4
01				FIRST GIVEN NAME	INITIAL SURNAME		
02				BUSINESS NAME	2009 LONG LAKE HOLDINGS INC.		
03				ADDRESS	2009 LONG LAKE ROAD	SUDBURY	ONTARIO CORPORATION NO. P3E6C3
04				DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME		
05				BUSINESS NAME	ADD CAPITAL CORP.		ONTARIO CORPORATION NO.
06				ADDRESS	500 COCHRANE DRIVE, UNIT 2	MARKHAM	L3R8E2
07				COLLATERAL CLASSIFICATION	CONSUMER		
08				GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER	INCLUDED	MOTOR VEHICLE AMOUNT	DATE OF MATURITY OR MATURITY DATE
09				YEAR MAKE	MODEL		
10							
11							
12							
13							
14							
15							
16							
17							

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED... 11

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105715.06
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2009 LONG LAKE HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 763160868
 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 02 006 20200629 1413 1462 1921 P PPSA 4

01 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 02 DEBTOR
 03 NAME BUSINESS NAME
 04 ADDRESS INITIAL SURNAME
 ONTARIO CORPORATION NO.

05 DEBTOR
 06 NAME BUSINESS NAME
 07 ADDRESS
 08 SECURED PARTY /
 LIEN CLAIMANT
 09 ADDRESS
 COLLATERAL CLASSIFICATION
 CONSUMER
 ONTARIO CORPORATION NO.

10 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT DATE OF Maturity OR Maturity Date
 MOTOR VEHICLE NO FIXED
 YEAR MAKE MODEL V.I.N.

11 MOTOR
 12 VEHICLE
 13 GENERAL SUBSTITUTIONS, EXCHANGES AND TRADE-INS THEREFORE, AND ALL RIGHTS,
 14 COLLATERAL RECEIVABLES AND CHATTEL PAPER DERIVED FROM OR EVIDENCING THE LEASE
 15 DESCRIPTION OR RENTAL THEREOF BY THE DEBTOR TO THIRD PARTIES, AND ALL PROCEEDS
 16 REGISTERING ADD CAPITAL CORP.
 AGENT

17 ADDRESS 500 COCHRANE DRIVE, UNIT 2 MARKHAM ON L3R8E2
 *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED... 12

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105715.06
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2009 LONG LAKE HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 763160868

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 03 006 20200629 1413 1462 1921 P PPSA 4

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 01 20200629 1413 1462 1921 P PPSA 4

DEBTOR BUSINESS NAME INITIAL SURNAME
 02 DEBTOR BUSINESS NAME INITIAL SURNAME
 03 NAME BUSINESS NAME INITIAL SURNAME
 04 ADDRESS INITIAL SURNAME
 05 DEBTOR BUSINESS NAME INITIAL SURNAME
 06 NAME BUSINESS NAME INITIAL SURNAME
 07 ADDRESS INITIAL SURNAME
 08 SECURED PARTY / ADDRESS INITIAL SURNAME
 LIEN CLAIMANT ADDRESS INITIAL SURNAME
 09 COLLATERAL CLASSIFICATION ADDRESS INITIAL SURNAME
 CONSUMER ADDRESS INITIAL SURNAME

GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT DATE OF Maturity OR Maturity DATE
 10 V.I.N.

YEAR MAKE MODEL
 11 MOTOR MODEL
 12 VEHICLE MODEL
 13 GENERAL RELATING THERETO.
 14 COLLATERAL RELATING THERETO.
 15 DESCRIPTION PROCEEDS - ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED PERSONAL
 16 REGISTERING ADD CAPITAL CORP.
 AGENT

ADDRESS 500 COCHRANE DRIVE, UNIT 2 MARKHAM ON L3R8E2
 *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 13

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105715.06
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2009 LONG LAKE HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 763160868

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 04 006 20200629 1413 1462 1921 P PPSA 4

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 01 006 20200629 1413 1462 1921 P PPSA 4

DEBTOR BUSINESS NAME INITIAL SURNAME
 02 DEBTOR BUSINESS NAME INITIAL SURNAME
 03 NAME BUSINESS NAME INITIAL SURNAME
 04 ADDRESS INITIAL SURNAME
 05 DEBTOR BUSINESS NAME INITIAL SURNAME
 06 NAME BUSINESS NAME INITIAL SURNAME
 07 ADDRESS INITIAL SURNAME
 08 SECURED PARTY / ADDRESS INITIAL SURNAME
 LIEN CLAIMANT ADDRESS INITIAL SURNAME
 09 COLLATERAL CLASSIFICATION ADDRESS INITIAL SURNAME
 CONSUMER ADDRESS INITIAL SURNAME

GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT DATE OF Maturity OR Maturity Date
 10 V.I.N.

YEAR MAKE MODEL
 11 MOTOR MODEL
 12 VEHICLE MODEL
 13 GENERAL PROPERTY WHICH IS DERIVED, DIRECTLY OR INDIRECTLY, FROM ANY DEALING
 14 COLLATERAL OR DISPOSITION OF THE ABOVE-DESCRIBED COLLATERAL, INCLUDING WITHOUT
 15 DESCRIPTION LIMITATION, ALL INSURANCE AND OTHER PAYMENTS PAYABLE AS INDEMNITY OR
 16 REGISTERING ADD CAPITAL CORP.
 AGENT

ADDRESS 500 COCHRANE DRIVE, UNIT 2 MARKHAM ON L3R8E2
 *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED... 14

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105715.06
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2009 LONG LAKE HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 763160868
 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 05 006 20200629 1413 1462 1921 P PPSA 4

01 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 02 DEBTOR
 03 NAME BUSINESS NAME ONTARIO CORPORATION NO.

04 ADDRESS
 05 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 06 NAME BUSINESS NAME ONTARIO CORPORATION NO.

07 ADDRESS
 08 SECURED PARTY /
 LIEN CLAIMANT
 09 ADDRESS
 COLLATERAL CLASSIFICATION
 CONSUMER

10 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT DATE OF Maturity OR Maturity DATE
 CONSUMER
 YEAR MAKE MODEL V.I.N.
 11 MOTOR
 12 VEHICLE
 13 GENERAL COMPENSATION FOR LOSS OR DAMAGE THERETO, ACCOUNTS, RENTS OR OTHER
 14 COLLATERAL PAYMENTS ARISING FROM THE LEASE OF THE ABOVE-DESCRIBED COLLATERAL,
 15 DESCRIPTION GOODS, CHATTEL PAPER, INVESTMENT PROPERTY, DOCUMENTS OF TITLE,
 16 REGISTERING ADD CAPITAL CORP.

17 ADDRESS 500 COCHRANE DRIVE, UNIT 2 MARKHAM ON L3R8E2
 *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED... 15

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105715.06
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2009 LONG LAKE HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 763160868

00 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 06 006 20200629 1413 1462 1921 P PPSA 4

01 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 02 DEBTOR
 03 NAME BUSINESS NAME

04 ADDRESS INITIAL SURNAME
 05 DEBTOR
 06 NAME BUSINESS NAME

07 ADDRESS
 08 SECURED PARTY /
 LIEN CLAIMANT

09 ADDRESS
 COLLATERAL CLASSIFICATION

CONSUMER
 10 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT DATE OF MATURITY OR MATURITY DATE

YEAR MAKE MODEL V.I.N.
 11 MOTOR

12 VEHICLE
 13 GENERAL INSTRUMENTS, MONEY, CHEQUES, DEPOSITS, SECURITIES AND INTANGIBLES.

14 COLLATERAL
 15 DESCRIPTION AND PROCEEDS THEREOF

16 REGISTERING ADD CAPITAL CORP.

AGENT
 17 ADDRESS 500 COCHRANE DRIVE, UNIT 2 MARKHAM ON L3R8E2

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 16

ONTARIO CORPORATION NO.
 ONTARIO CORPORATION NO.

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105715.06
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2009 LONG LAKE HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO.	TOTAL MOTOR VEHICLE REGISTRATION NUMBER	REGISTERED UNDER
01	01	002	20210208 1703 1462 8634
21	FILE NUMBER	763160877	

PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED A AMENDMENT	RENEWAL YEARS	CORRECT PERIOD
22				

REFERENCE	DEBTOR/ TRANSFEROR	BUSINESS NAME	FIRST GIVEN NAME	INITIAL SURNAME
23				
24		2009 LONG LAKE HOLDINGS INC.		
25				
26		TO CORRECT THE GENERAL COLLATERAL DESCRIPTION FROM ADD CAPITAL		
27		CORP. IS INTERESTED IN THE PROPERTY KNOWN AS 132 SECOND STREET		
28		EAST, CORNWALL, ON, K6H1Y4 TO ADD CAPITAL CORP. IS INTERESTED IN		
02/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL SURNAME	

DEBTOR/ TRANSFEREE	BUSINESS NAME	ADDRESS
05		
03/		
06		
04/07		

29 ASSIGNOR
 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

08
 09 COLLATERAL CLASSIFICATION

CONSUMER	GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED	MOTOR VEHICLE	DATE OF MATURITY OR	NO FIXED MATURITY DATE
10					

YEAR	MAKE	MODEL	V.I.N.
11			
12			
13			
14			
15			
16			
17			

17 REGISTERING AGENT OR ADDRESS 500 COCHRANE DRIVE, UNIT 2 MARKHAM ON L3R8E2
 LIEN CLAIMANT

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105715.06
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2009 LONG LAKE HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT
 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER
 01 02 002 20210208 1703 1462 8634

21 RECORD FILE NUMBER 763160877 RENEWAL CORRECT
 REFERENCED PAGE AMENDED NO SPECIFIC PAGE AMENDED CHANGE REQUIRED YEARS PERIOD
 A AMENDMENT

22 FIRST GIVEN NAME INITIAL SURNAME

23 REFERENCE
 24 DEBTOR/ BUSINESS NAME
 TRANSFEROR
 25 OTHER CHANGE
 26 REASON/ THE PROPERTY KNOWN AS 2009 LONG LAKE ROAD, SUDBURY, ON, P3E6C3
 27 DESCRIPTION

28
 02/ DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR/
 03/ TRANSFEREE BUSINESS NAME
 06 ADDRESS
 04/07

29 ASSIGNOR
 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

08
 09 COLLATERAL CLASSIFICATION ADDRESS

10 CONSUMER
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE DATE OF NO FIXED
 AMOUNT MATURITY OR MATURITY DATE

11 YEAR MAKE MODEL V.I.N.
 12 MOTOR
 13 VEHICLE
 14 GENERAL
 15 COLLATERAL
 16 DESCRIPTION

17 REGISTERING AGENT OR ADD CAPITAL CORP.
 SECURED PARTY/ ADDRESS 500 COCHRANE DRIVE, UNIT 2 MARKHAM ON L3R8E2
 LIEN CLAIMANT

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED... 19

ONTARIO CORPORATION NO.

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105715.06
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2009 LONG LAKE HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	761449599	001	1	20200409 1639 1902 2549	P	PPSA	04
01				FIRST GIVEN NAME INITIAL SURNAME			
02				2009 LONG LAKE HOLDINGS INC.			
03				ADDRESS			
04				2009 LONG LAKE ROAD SUDBURY			ONTARIO CORPORATION NO. P3E 6C3
05				FIRST GIVEN NAME INITIAL SURNAME			
06				2009 LONG LAKE HOLDINGS INC.			
07				ADDRESS			
08				101-200 RONSON DRIVE ETOBICOKE			ONTARIO CORPORATION NO. M9W 5Z9
09				BLUE CHIP LEASING CORPORATION			
				ADDRESS			
				156 DUNCAN MILL RD, UNIT 16 TORONTO			ONTARIO CORPORATION NO. M3B 3N2
				COLLATERAL CLASSIFICATION			
				CONSUMER			
				GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED			
				X			
				YEAR MAKE MODEL			
				X			V.I.N.
10							
11				MOTOR			
12				VEHICLE			
13				GENERAL			
14				COLLATERAL			
15				DESCRIPTION			
16				REGISTERING AGENT			
17				ADDRESS			
				201-1325 POLSON DRIVE VERNON			BC V1T 8H2
				*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***			
							CONTINUED.... 20

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL NO. OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	753537384	002	7	20190719	1357 1590 1461		
01				FIRST GIVEN NAME	INITIAL SURNAME		
02				BUSINESS NAME	100 COLBORNE HOLDINGS INC.		ONTARIO CORPORATION NO.
03				ADDRESS	200 RONSON DRIVE, SUITE 201	TORONTO	ON M9W 5Z9
04				DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME		
05				BUSINESS NAME	2478658 ONTARIO LTD.		ONTARIO CORPORATION NO.
06				ADDRESS	200 RONSON DRIVE, SUITE 201	TORONTO	ON M9W 5Z9
07				ADDRESS			
08				ADDRESS			
09				ADDRESS			
10				COLLATERAL CLASSIFICATION			
				CONSUMER			
				GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED	MOTOR VEHICLE AMOUNT	DATE OF MATURITY OR NO FIXED MATURITY DATE
				YEAR MAKE	MODEL		V.I.N.
11				MOTOR			
12				VEHICLE			
13				GENERAL	ONTARIO, 2009 LONG LAKE ROAD, SUDBURY, ONTARIO, 100 COLBORNE STREET		
14				COLLATERAL	WEST, ORILLIA, ONTARIO, 77 WYANDOTTE STREET, ORILLIA, ONTARIO, 849		
15				DESCRIPTION	ALEXANDER COURT, PETERBOROUGH, ONTARIO, 35 UPPER CENTENNIAL PARKWAY,		
16				REGISTERING			
17				AGENT			

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105715.06
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2009 LONG LAKE HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL NO. OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD	
00	753537384		7		20190719 1357 1590 1461			
01		003			20190719 1357 1590 1461			
02	DEBTOR			FIRST GIVEN NAME	INITIAL	SURNAME		
03	NAME	BUSINESS NAME		SOUTHMOUNT HEALTHCARE CENTRE INC.				ONTARIO CORPORATION NO. ON M9W 5Z9
04		ADDRESS		200 RONSON DRIVE, SUITE 201		TORONTO		
05	DEBTOR			FIRST GIVEN NAME	INITIAL	SURNAME		
06	NAME	BUSINESS NAME		800 PRINCESS STREET HOLDINGS LIMITED				ONTARIO CORPORATION NO. ON M9W 5Z9
07		ADDRESS		200 RONSON DRIVE, SUITE 201		TORONTO		
08	SECURED PARTY / LIEN CLAIMANT			ADDRESS				
09	COLLATERAL CLASSIFICATION							
	CONSUMER			MOTOR VEHICLE	AMOUNT	DATE OF MATURITY	OR NO FIXED MATURITY DATE	
10	GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	INCLUDED				
	YEAR MAKE			MODEL			V.I.N.	
11	MOTOR							
12	VEHICLE							
13	GENERAL			STONEY CREEK, ONTARIO, 800 PRINCESS STREET, KINGSTON, ONTARIO, 4256				
14	COLLATERAL			PORTAGE ROAD, NIAGARA FALLS, ONTARIO, 6453 MORRISON STREET, NIAGARA				
15	DESCRIPTION			FALLS, ONTARIO, 86 ANGELINE STREET SOUTH, LINDSAY, ONTARIO AND 249				
16	REGISTERING AGENT							
17		ADDRESS						

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 23

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	753537384	004	7	20190719	1357 1590 1461		
01				FIRST GIVEN NAME	INITIAL SURNAME		
02				PORTAGE ROAD HOLDINGS LIMITED			
03				200 RONSON DRIVE, SUITE 201		TORONTO	ONTARIO CORPORATION NO. ON M9W 5Z9
04				FIRST GIVEN NAME	INITIAL SURNAME		
05				MORRISON STREET HOLDINGS LIMITED			
06				200 RONSON DRIVE, SUITE 201		TORONTO	ONTARIO CORPORATION NO. ON M9W 5Z9
07				ADDRESS			
08				ADDRESS			
09				ADDRESS			
10				COLLATERAL CLASSIFICATION			
				CONSUMER			
				GOODS			
				INVENTORY EQUIPMENT			
				ACCOUNTS OTHER			
				INCLUDED			
				MOTOR VEHICLE			
				AMOUNT			
				DATE OF MATURITY			
				OR			
				MATURITY DATE			
				NO			
				FIXED			
				MODEL			
				V.I.N.			
11				MOTOR			
12				VEHICLE			
13				GENERAL			
14				ONTARIO STREET, PORT HOPE, ONTARIO, INCLUDING, WITHOUT LIMITATION,			
15				ALL RENTS, INCOME, EQUIPMENT, MATERIAL AGREEMENTS, DEPOSITS, PERMITS,			
16				RECEIVABLES, BOOKS AND RECORDS, AND INTANGIBLES RELATING THERETO AND			
17				REGISTERING AGENT			

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY SEARCH RESPONSE

REPORT : PSSR06811
 PAGE : 24

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105715.06
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2009 LONG LAKE HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00	FILE NUMBER																	
	753537384																	
	CAUTION	PAGE	TOTAL	MOTOR VEHICLE	REGISTRATION	REGISTERED	REGISTRATION											
	FILING	NO. OF	PAGES	SCHEDULE	NUMBER	UNDER	PERIOD											
01		005	7		20190719 1357 1590 1461													
	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME														
02	DEBTOR																	
03	NAME	BUSINESS NAME	86 ANGELINE STREET HOLDINGS INC.															
04		ADDRESS	200 RONSON DRIVE, SUITE 201	TORONTO														
	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME														
05	DEBTOR	BUSINESS NAME	GROSS CAPITAL INC.															
06	NAME	ADDRESS	200 RONSON DRIVE, SUITE 201	TORONTO														
07	SECURED PARTY /																	
08	LIEN CLAIMANT	ADDRESS																
09	COLLATERAL CLASSIFICATION	ADDRESS																
	CONSUMER																	
	GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED	MOTOR VEHICLE	AMOUNT	DATE OF MATURITY	OR	MATURITY DATE											
10																		
	YEAR MAKE	MODEL																
11	MOTOR																	
12	VEHICLE																	
13	GENERAL																	
14	COLLATERAL																	
15	DESCRIPTION																	
16	REGISTERING																	
17	AGENT	ADDRESS																

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 25

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY SEARCH RESPONSE

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105715.06
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2009 LONG LAKE HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	753537384		7		20190719 1357 1590 1461		
01		006			20190719 1357 1590 1461		
02	DEBTOR	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME		
03	NAME	14MAR1974	MARK	C	GROSS		
04	DEBTOR	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME		
05	NAME	12JAN1938	SHELDON		GROSS		
06	SECURED PARTY / LIEN CLAIMANT	ADDRESS	110 KILBARRY ROAD		TORONTO		ONTARIO CORPORATION NO. ON M5P 1K9
07	COLLATERAL CLASSIFICATION	ADDRESS	1610 LADYWOOD WAY		INNISFIL		ONTARIO CORPORATION NO. ON L9S 2T7
08	CONSUMER	ADDRESS					
09	GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	INCLUDED	AMOUNT	DATE OF MATURITY	OR MATURITY DATE
10	YEAR	MAKE					
11	MOTOR						
12	VEHICLE						
13	GENERAL						
14	COLLATERAL						
15	DESCRIPTION						
16	REGISTERING						
17	AGENT	ADDRESS					

V.I.N.
 *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 26

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

RUN NUMBER : 166
RUN DATE : 2021/06/15
ID : 20210615105715.06
TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 2009 LONG LAKE HOLDINGS INC.
FILE CURRENCY : 14JUN 2021
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	753537384		7		20190719 1357 1590 1461		
01		007			FIRST GIVEN NAME INITIAL SURNAME		
02					2009 LONG LAKE HOLDINGS INC.		
03					200 RONSON DRIVE, SUITE 201		ONTARIO CORPORATION NO. ON M9W 5Z9
04					FIRST GIVEN NAME INITIAL SURNAME		
05					249 ONTARIO STREET HOLDINGS INC.		
06					200 RONSON DRIVE, SUITE 201		ONTARIO CORPORATION NO. ON M9W 5Z9
07							
08							
09							
10							
11							
12							
13							
14							
15							
16							
17							

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105715.06
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2009 LONG LAKE HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT
 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER
 01 001 1 20200813 1024 1590 9510

21 RECORD FILE NUMBER 753537384 RENEWAL CORRECT
 REFERENCED PAGE AMENDED NO SPECIFIC PAGE AMENDED CHANGE REQUIRED YEARS PERIOD
 F PART DISCH INITIAL SURNAME

22 DEBTOR/ BUSINESS NAME 240 OLD PENETANGUISH HOLDINGS INC.
 TRANSFEROR FIRST GIVEN NAME INITIAL SURNAME

25 OTHER CHANGE
 26 REASON/
 27 DESCRIPTION

02/ DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 05 DEBTOR/
 03/ TRANSFEREE BUSINESS NAME
 06 ADDRESS

04/07
 29 ASSIGNOR
 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

08
 09 COLLATERAL CLASSIFICATION ADDRESS

10 CONSUMER
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT MATURITY OR DATE OF NO FIXED MATURITY DATE
 YEAR MAKE MODEL V.I.N.

11 MOTOR
 12 VEHICLE
 13 GENERAL PARTIAL DISCHARGE AS AGAINST 86 ANGELINE STREET HOLDINGS INC. IN
 14 COLLATERAL RESPECT OF 86 ANGELINE STREET SOUTH, LINDSAY, ONTARIO
 15 DESCRIPTION
 16 REGISTERING AGENT OR FOGLER RUBINOFF LLP (E. TIENZO)
 17 SECURED PARTY/ ADDRESS 77 KING ST WEST, SUITE 3000, TD CENTRE TORONTO ON M5K 1G8
 LIEN CLAIMANT

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY SEARCH RESPONSE

REPORT : PSSR06015
 PAGE : 28

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105715.06
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2009 LONG LAKE HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO.	TOTAL MOTOR VEHICLE REGISTRATION NUMBER	REGISTERED UNDER
001	2	20200914 1547 1590 1535	

RECORD REFERENCED	FILE NUMBER	753537384	RENEWAL YEARS	CORRECT PERIOD
01	21			

PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED F PART DISCH	INITIAL SURNAME
22			

REFERENCE	DEBTOR/ TRANSFEROR	BUSINESS NAME	240 OLD PENETANGUISH HOLDINGS INC.
23	24		

OTHER CHANGE REASON/ DESCRIPTION	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL SURNAME
25	02/		
26	05		
27	03/		
28	06		
02/	04/07		

DEBTOR/ TRANSFEREE	BUSINESS NAME	ADDRESS
29		

ASSIGNOR SECURED PARTY/LIEN CLAIMANT/ASSIGNEE	ADDRESS	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY OR	NO FIXED MATURITY DATE
08					
09					

COLLATERAL CLASSIFICATION CONSUMER	GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER	MODEL	V.I.N.
10				
11				
12				
13				
14				
15				
16				
17				

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

ONTARIO CORPORATION NO. ON M5K 1G8
 CONTINUED... 29

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

RUN NUMBER : 166
RUN DATE : 2021/06/15
ID : 20210615105715.06
TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 2009 LONG LAKE HOLDINGS INC.
FILE CURRENCY : 14JUN 2021

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO.	TOTAL MOTOR VEHICLE REGISTRATION NUMBER	REGISTERED UNDER
002	2	20200914 1547 1590 1535	

RECORD REFERENCED	FILE NUMBER	753537384	RENEWAL YEARS	CORRECT PERIOD
01	21			

PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	INITIAL	SURNAME
22				

REFERENCE	DEBTOR/TRANSFEROR	BUSINESS NAME	FIRST GIVEN NAME	INITIAL	SURNAME
23	24				
25	26				
27	28				

DEBTOR/TRANSFEREE	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
02/05				
03/06				
04/07				

ONTARIO CORPORATION NO.

ASSIGNOR	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE	ADDRESS
08	09	

COLLATERAL CLASSIFICATION	CONSUMER	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	INCLUDED	MOTOR VEHICLE	DATE OF MATURITY	OR MATURITY DATE
10										

YEAR	MAKE	MODEL	V.I.N.
11	MOTOR		
12	VEHICLE		
13	GENERAL	NIAGARA FALLS, ONTARIO AND 6453 MORRISON STREET, NIAGARA FALLS,	
14	COLLATERAL	ONTARIO	
15	DESCRIPTION		
16	REGISTERING AGENT OR		
17	SECURED PARTY/	ADDRESS	
	LIEN CLAIMANT		

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105715.06
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2009 LONG LAKE HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	713545317	001	12	20160125	1143	P	PPSA 11
01				FIRST GIVEN NAME	INITIAL SURNAME		
02				2009 LONG LAKE HOLDINGS INC.			
03				200 RONSON DRIVE, SUITE 300, ATTENTION	TORONTO		ONTARIO CORPORATION NO. M9L 1R5
04				FIRST GIVEN NAME	INITIAL SURNAME		
05				AMERICAN GENERAL LIFE INSURANCE COMPANY			
06				C/O LARGO REAL ESTATE ADVISORS, INC.	GETZVILLE		NY 14068
07				ADDRESS			
08				SECURED PARTY / LIEN CLAIMANT			
09				ADDRESS			
10				CONSUMER			
11				GOODS			
12				INVENTORY EQUIPMENT			
13				ACCOUNTS OTHER INCLUDED			
14				MOTOR VEHICLE			
15				AMOUNT			
16				DATE OF MATURITY			
17				OR MATURITY DATE			

SECURITY INTERESTS AFFECTING AND/OR RELATING TO PROPERTY LOCATED AT
 2009 LONG LAKE ROAD, SUDBURY.
 FASKEN MARTINEAU DUMOULIN LLP (SDR) (MB)
 BAY ADELAIDE CENTRE, BOX 20 TORONTO
 *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 31

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105715.06
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2009 LONG LAKE HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	713545317	002	12	20160125	1143	1590	1992
01				FIRST GIVEN NAME	INITIAL	SURNAME	
02				BUSINESS NAME			
03				ADDRESS	MARK GROSS		
04				DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
05				BUSINESS NAME			
06				ADDRESS			
07				ADDRESS			
08				ADDRESS	2420 NORTH FOREST ROAD		
09				COLLATERAL CLASSIFICATION			
10				CONSUMER			
11				GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	INCLUDED
12				YEAR MAKE			
13				MOTOR VEHICLE	AMOUNT	DATE OF MATURITY	OR NO FIXED MATURITY DATE
14				MODEL			
15							
16							
17				ADDRESS			

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 ONTARIO CORPORATION NO.
 ONTARIO CORPORATION NO.
 V.I.N.
 CONTINUED.... 32

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105715.06
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2009 LONG LAKE HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	713545317	003	12	20160125	1143	1590	1992
01				FIRST GIVEN NAME	INITIAL	SURNAME	
02				BUSINESS NAME			ONTARIO CORPORATION NO.
03				DATE OF BIRTH	ADDRESS		
04				DATE OF BIRTH	ADDRESS		
05				BUSINESS NAME			ONTARIO CORPORATION NO.
06				DATE OF BIRTH	ADDRESS		
07				BUSINESS NAME			ONTARIO CORPORATION NO.
08				SECURED PARTY / LIEN CLAIMANT	ADDRESS		
09				AMERICAN GENERAL LIFE INSURANCE COMPANY	C/O AIG INVESTMENTS, 777 SOUTH FIGUEROA	LOS ANGELES	CA 90017-5800
10				COLLATERAL CLASSIFICATION CONSUMER	GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED	MOTOR VEHICLE AMOUNT DATE OF MATURITY OR MATURITY DATE
11				YEAR MAKE	MODEL		V.I.N.
12				MOTOR			NO FIXED
13				VEHICLE			
14				GENERAL			
15				COLLATERAL			
16				DESCRIPTION			
17				REGISTERING AGENT	ADDRESS		

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 33

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY SEARCH RESPONSE

REPORT : PSSR06820
 PAGE : 33

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105715.06
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2009 LONG LAKE HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00	FILE NUMBER	713545317													
	CAUTION		PAGE	TOTAL	MOTOR VEHICLE	REGISTRATION	REGISTERED	REGISTRATION							
	FILING		NO. OF	PAGES	SCHEDULE	NUMBER	UNDER	PERIOD							
01			004	12		20160125 1143 1590 1992									
		DATE OF BIRTH			FIRST GIVEN NAME	INITIAL	SURNAME								
02	DEBTOR														
03	NAME		BUSINESS NAME												ONTARIO CORPORATION NO.
04															
		DATE OF BIRTH			FIRST GIVEN NAME	INITIAL	SURNAME								
05	DEBTOR														
06	NAME		BUSINESS NAME												ONTARIO CORPORATION NO.
07															
		DATE OF BIRTH			FIRST GIVEN NAME	INITIAL	SURNAME								
08	SECURED PARTY /														
	LIEN CLAIMANT														
09					ADDRESS										
					STREET, 16TH FLOOR										
					ADDRESS										
					COLLATERAL CLASSIFICATION										
					CONSUMER										
					GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	INCLUDED		AMOUNT	DATE OF			NO FIXED	
10															
					YEAR MAKE										
11	MOTOR														
12	VEHICLE														
13	GENERAL														
14	COLLATERAL														
15	DESCRIPTION														
16	REGISTERING														
17	AGENT														

V.I.N.

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED.... 34

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105715.06
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2009 LONG LAKE HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 00 713545317
 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 01 005 12 20160125 1143 1590 1992
 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 02 DEBTOR
 03 NAME BUSINESS NAME ONTARIO CORPORATION NO.

04 ADDRESS
 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 05 DEBTOR
 06 NAME BUSINESS NAME ONTARIO CORPORATION NO.
 07 ADDRESS
 08 SECURED PARTY / THE VARIABLE ANNUITY LIFE INSURANCE COMPANY
 LIEN CLAIMANT C/O LARGO REAL ESTATE ADVISORS, INC. GETZVILLE NY 14068

COLLATERAL CLASSIFICATION
 10 CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE
 YEAR MAKE MODEL V.I.N.

11 MOTOR
 12 VEHICLE
 13 GENERAL
 14 COLLATERAL
 15 DESCRIPTION
 16 REGISTERING
 AGENT
 17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 35

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105715.06
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2009 LONG LAKE HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 713545317

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 006 12 20160125 1143 1590 1992

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 DEBTOR BUSINESS NAME
 NAME BUSINESS NAME

ADDRESS
 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 BUSINESS NAME
 ADDRESS

ADDRESS 2420 NORTH FOREST ROAD
 COLLATERAL CLASSIFICATION
 CONSUMER

GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF NO FIXED
 YEAR MAKE MODEL MATURETY OR MATURETY DATE

10
 11 MOTOR
 12 VEHICLE
 13 GENERAL
 14 COLLATERAL
 15 DESCRIPTION
 16 REGISTERING
 17 AGENT

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

ONTARIO CORPORATION NO.
 ONTARIO CORPORATION NO.
 CONTINUED.... 36

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

RUN NUMBER : 166
RUN DATE : 2021/06/15
ID : 20210615105715.06
TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 2009 LONG LAKE HOLDINGS INC.
FILE CURRENCY : 14JUN 2021
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00	FILE NUMBER	713545317										
	CAUTION	PAGE	TOTAL	MOTOR VEHICLE	REGISTRATION	REGISTERED	REGISTRATION					
	FILING	NO. OF	PAGES	SCHEDULE	NUMBER	UNDER	PERIOD					
01	DATE OF BIRTH	007	12		20160125 1143 1590 1992							
		FIRST GIVEN NAME	INITIAL	SURNAME								
02	DEBTOR											
03	NAME	BUSINESS NAME										ONTARIO CORPORATION NO.
04		ADDRESS										
05	DEBTOR	DATE OF BIRTH		FIRST GIVEN NAME	INITIAL	SURNAME						
06	NAME	BUSINESS NAME										
07		ADDRESS										
08	SECURED PARTY /											
	LIEN CLAIMANT											
09		ADDRESS										
	COLLATERAL CLASSIFICATION											
	CONSUMER											
	GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	INCLUDED	MOTOR VEHICLE	AMOUNT	DATE OF					
10												
	YEAR MAKE											
11	MOTOR											
12	VEHICLE											
13	GENERAL											
14	COLLATERAL											
15	DESCRIPTION											
16	REGISTERING											
17	AGENT											

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
CONTINUED.... 37

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105715.06
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2009 LONG LAKE HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 713545317

CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	008	12	20160125	1143 1590	1992	

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 01 20160125 1143 1590 1992

DEBTOR BUSINESS NAME
 02 DEBTOR
 03 NAME BUSINESS NAME ONTARIO CORPORATION NO.

DATE OF BIRTH ADDRESS INITIAL SURNAME
 04 DATE OF BIRTH ADDRESS INITIAL SURNAME ONTARIO CORPORATION NO.

DEBTOR ADDRESS
 05 DEBTOR ADDRESS
 06 NAME BUSINESS NAME ONTARIO CORPORATION NO.

SECURED PARTY / LIEN CLAIMANT ADDRESS
 07 SECURED PARTY / LIEN CLAIMANT ADDRESS
 08 SECURED PARTY / LIEN CLAIMANT ADDRESS ONTARIO CORPORATION NO.

COLLATERAL CLASSIFICATION
 09 COLLATERAL CLASSIFICATION STREET, 16TH FLOOR

GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	INCLUDED	AMOUNT	DATE OF MATURITY	OR MATURITY DATE	NO FIXED
10							

YEAR MAKE MODEL V.I.N.

MOTOR VEHICLE	AMOUNT	DATE OF MATURITY	OR MATURITY DATE	NO FIXED
11 MOTOR				
12 VEHICLE				
13 GENERAL				
14 COLLATERAL				
15 DESCRIPTION				
16 REGISTERING				
17 AGENT				

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 38

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105715.06
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2009 LONG LAKE HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	713545317	009	12	20160125	1143	1590	1992
01				FIRST GIVEN NAME	INITIAL	SURNAME	
02				DEBTOR BUSINESS NAME			
03				BUSINESS NAME			
04				DATE OF BIRTH	ADDRESS	ONTARIO CORPORATION NO.	
05				DATE OF BIRTH	ADDRESS		
06				BUSINESS NAME	BUSINESS NAME		
07				ADDRESS	ADDRESS		
08				SECURED PARTY / LIEN CLAIMANT	LEXINGTON INSURANCE COMPANY		
09				ADDRESS	C/O LARGO REAL ESTATE ADVISORS, INC.	GETZVILLE	NY 14068
10				COLLATERAL CLASSIFICATION	CONSUMER	MOTOR VEHICLE	AMOUNT
				GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	INCLUDED
				YEAR MAKE	MODEL	V.I.N.	
11				MOTOR			
12				VEHICLE			
13				GENERAL			
14				COLLATERAL			
15				DESCRIPTION			
16				REGISTERING			
17				AGENT			

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 39

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105715.06
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2009 LONG LAKE HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 713545317

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
01	010	12	20160125	1143 1590	1992	

02 DEBTOR
 03 NAME BUSINESS NAME
 04 ADDRESS
 05 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 06 BUSINESS NAME
 07 ADDRESS
 08 SECURED PARTY / LIEN CLAIMANT
 09 ADDRESS 2420 NORTH FOREST ROAD
 10 COLLATERAL CLASSIFICATION
 11 CONSUMER
 12 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED
 13 YEAR MAKE MODEL
 14 MOTOR VEHICLE AMOUNT DATE OF MATURITY OR MATURITY DATE
 15 NO FIXED
 16 V.I.N.
 17 ADDRESS

ONTARIO CORPORATION NO.
 ONTARIO CORPORATION NO.

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

00 FILE NUMBER 713545317
 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 01 011 12 20160125 1143 1590 1992
 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR
 03 NAME BUSINESS NAME ONTARIO CORPORATION NO.

04 ADDRESS
 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR
 06 NAME BUSINESS NAME ONTARIO CORPORATION NO.

07 ADDRESS
 SECURED PARTY / LEXINGTON INSURANCE COMPANY

08 ADDRESS C/O AIG INVESTMENTS, 777 SOUTH FIGUEROA LOS ANGELES CA 90017-5800
 LIEN CLAIMANT

09 COLLATERAL CLASSIFICATION
 CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE
 YEAR MAKE MODEL V.I.N.

10
 11 MOTOR
 12 VEHICLE
 13 GENERAL
 14 COLLATERAL
 15 DESCRIPTION
 16 REGISTERING
 17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 41

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105715.06
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2009 LONG LAKE HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
713545317

CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
01	012	12	20160125	1143 1590	1992	

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	ONTARIO CORPORATION NO.

DEBTOR NAME	BUSINESS NAME	ADDRESS	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	ONTARIO CORPORATION NO.

DEBTOR NAME	BUSINESS NAME	ADDRESS	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	ONTARIO CORPORATION NO.

SECURED PARTY / LIEN CLAIMANT	ADDRESS	STREET, 16TH FLOOR	AMOUNT	DATE OF MATURITY	OR	NO FIXED MATURITY DATE

COLLATERAL CLASSIFICATION	CONSUMER	GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	INCLUDED	V.I.N.

YEAR MAKE	MODEL	MOTOR VEHICLE	AMOUNT	DATE OF MATURITY	OR	NO FIXED MATURITY DATE

MOTOR VEHICLE	GENERAL	COLLATERAL	DESCRIPTION	REGISTERING	AGENT	ADDRESS

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY SEARCH RESPONSE

REPORT : PSSR06029
 PAGE : 42

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105715.06
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2009 LONG LAKE HOLDINGS INC.
 FILE CURRENCY : 14JUN 2021

INFORMATION RELATING TO THE REGISTRATIONS LISTED BELOW IS ATTACHED HERETO.

FILE NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER
765813069	20200916 1403 1462 7248		
765813078	20200916 1403 1462 7249		
763160868	20200629 1413 1462 1921		
763160877	20200629 1413 1462 1922	20210208 1703 1462 8634	
761449599	20200409 1639 1902 2549		
753537384	20190719 1357 1590 1461	20200813 1024 1590 9510	20200914 1547 1590 1535
713545317	20160125 1143 1590 1992		

10 REGISTRATIONS(S) ARE REPORTED IN THIS ENQUIRY RESPONSE.

**PERSONAL PROPERTY
SECURITY REGISTRATION
SYSTEM (ONTARIO) ENQUIRY
RESULTS**



*A Service Provider under
Contract with the Ministry of
Government Services*

Prepared for : Oncorp - Blake, Cassels & Graydon LLP -
Reference : meld
Docket : 00020767000013
Search ID : 817642
Date Processed : 15 Jun 2021
Report Type : PPSA Electronic Response
Search Conducted on : 2478658 Ontario Ltd.
Search Type : Business Debtor

DISCLAIMER :

This report has been generated using data provided by the Personal Property Registration System, Ministry of Government Services, Government of Ontario. No liability is undertaken regarding its correctness, completeness, or the interpretation and use that are made of it.

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

RUN NUMBER : 166
RUN DATE : 2021/06/15
ID : 20210615105751.66

REPORT : PSSR06031
PAGE : 1

THIS SEARCH DOES NOT CONSTITUTE A CERTIFICATE PURSUANT TO SECTIONS 43 AND 44 OF THE PPSA. A SEARCH HAS BEEN MADE IN THE RECORDS OF THE CENTRAL OFFICE OF THE PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM IN RESPECT OF THE FOLLOWING:

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 2478658 ONTARIO LTD.
FILE CURRENCY : 14JUN 2021

ENQUIRY NUMBER 20210615105751.66 CONTAINS 24 PAGE(S), 2 FAMILY(IES).

THE SEARCH RESULTS MAY INDICATE THAT THERE ARE SOME REGISTRATIONS WHICH SET OUT A BUSINESS DEBTOR NAME WHICH IS SIMILAR TO THE NAME IN WHICH YOUR ENQUIRY WAS MADE. IF YOU DETERMINE THAT THERE ARE OTHER SIMILAR BUSINESS DEBTOR NAMES, YOU MAY REQUEST THAT ADDITIONAL ENQUIRIES BE MADE AGAINST THOSE NAMES.

ONCORP - BLAKE, CASSELS & GRAYDON LLP -
4000 COMMERCE COURT WEST, 199 BAY STREET
TORONTO ON M5L 1A9

CONTINUED... 2

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105751.66
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2478658 ONTARIO LTD.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	753537384	001	7	20190719	1357 1590 1461	P PPSA	3
01				FIRST GIVEN NAME	INITIAL SURNAME		
02				BUSINESS NAME	240 OLD PENETANGUISH HOLDINGS INC.		ONTARIO CORPORATION NO.
03				ADDRESS	200 RONSON DRIVE, SUITE 201		ON M9W 5Z9
04				DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME		
05				BUSINESS NAME	65 LARCH HOLDINGS INC.		ONTARIO CORPORATION NO.
06				ADDRESS	200 RONSON DRIVE, SUITE 201 1592106 ONTARIO INC.		ON M9W 5Z9
07				ADDRESS	83 NAVY WHARF COURT		ON M5V 3S3
08				COLLATERAL CLASSIFICATION			
09				CONSUMER			
10				GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER	INCLUDED	AMOUNT	DATE OF MATURITY OR MATURITY DATE
11				YEAR MAKE	MODEL		
12				MOTOR VEHICLE			NO FIXED
13				GENERAL			
14				COLLATERAL			
15				DESCRIPTION			
16				REGISTERING AGENT			
17				ADDRESS	77 KING ST W STE 3000 TD CENTRE		ON M5K 1G8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

FILE NUMBER
 753537384

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 002 7 20190719 1357 1590 1461

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 BUSINESS NAME 100 COLBORNE HOLDINGS INC.
 ADDRESS 200 RONSON DRIVE, SUITE 201 TORONTO
 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 BUSINESS NAME 2478658 ONTARIO LTD.
 ADDRESS 200 RONSON DRIVE, SUITE 201 TORONTO

DEBTOR
 NAME ONTARIO CORPORATION NO.
 ON M9W 5Z9

DEBTOR
 NAME ONTARIO CORPORATION NO.
 ON M9W 5Z9

SECURED PARTY /
 LIEN CLAIMANT
 ADDRESS
 COLLATERAL CLASSIFICATION
 CONSUMER
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR MATURITY DATE
 YEAR MAKE MODEL V.I.N.

MOTOR
 VEHICLE
 GENERAL ONTARIO, 2009 LONG LAKE ROAD, SUDBURY, ONTARIO, 100 COLBORNE STREET
 COLLATERAL WEST, ORILLIA, ONTARIO, 77 WYANDOTTE STREET, ORILLIA, ONTARIO, 849
 DESCRIPTION ALEXANDER COURT, PETERBOROUGH, ONTARIO, 35 UPPER CENTENNIAL PARKWAY,
 REGISTERING
 AGENT

ADDRESS
 *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 4

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY SEARCH RESPONSE

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105751.66
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2478658 ONTARIO LTD.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 753537384

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD

00 006 7 20190719 1357 1590 1461

01 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 14MAR1974 MARK C GROSS

02 DEBTOR 110 KILBARRY ROAD TORONTO
 BUSINESS NAME FIRST GIVEN NAME INITIAL SURNAME

03 12JAN1938 SHELDON GROSS

04 ADDRESS 1610 LADYWOOD WAY INNISFIL
 ONTARIO CORPORATION NO. ON M5P 1K9

05 DEBTOR 1610 LADYWOOD WAY INNISFIL
 BUSINESS NAME FIRST GIVEN NAME INITIAL SURNAME GROSS

06 ADDRESS 1610 LADYWOOD WAY INNISFIL
 ONTARIO CORPORATION NO. ON L9S 2T7

07 SECURED PARTY /
 LIEN CLAIMANT

08 COLLATERAL CLASSIFICATION

09 CONSUMER

10 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT DATE OF MATURITY OR MATURITY DATE
 MOTOR VEHICLE NO FIXED
 YEAR MAKE MODEL V.I.N.

11 MOTOR

12 VEHICLE

13 GENERAL

14 COLLATERAL

15 DESCRIPTION

16 REGISTERING

17 AGENT

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105751.66
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2478658 ONTARIO LTD.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	753537384	007	7	20190719 1357 1590 1461			
01				FIRST GIVEN NAME INITIAL SURNAME			
02				2009 LONG LAKE HOLDINGS INC.			ONTARIO CORPORATION NO.
03				200 RONSON DRIVE, SUITE 201			ON M9W 5Z9
04				FIRST GIVEN NAME INITIAL SURNAME			
05				249 ONTARIO STREET HOLDINGS INC.			ONTARIO CORPORATION NO.
06				200 RONSON DRIVE, SUITE 201			ON M9W 5Z9
07				ADDRESS			
08				ADDRESS			
09				ADDRESS			
10				COLLATERAL CLASSIFICATION CONSUMER			
11				GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED			
12				YEAR MAKE			
13				MOTOR VEHICLE			
14				AMOUNT			
15				DATE OF MATURITY			
16				OR MATURITY DATE			
17				MODEL			

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 9

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105751.66
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2478658 ONTARIO LTD.
 FILE CURRENCY : 14JUN 2021

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER

01 001 1 20200813 1024 1590 9510

21 RECORD FILE NUMBER 753537384 RENEWAL CORRECT
 REFERENCED PAGE AMENDED NO SPECIFIC PAGE AMENDED CHANGE REQUIRED YEARS PERIOD
 F PART DISCH INITIAL SURNAME

22 DEBTOR/ BUSINESS NAME 240 OLD PENETANGUISH HOLDINGS INC.
 TRANSFEROR FIRST GIVEN NAME INITIAL SURNAME

23 OTHER CHANGE
 24 REASON/
 25 DESCRIPTION

26 DEBTOR/ DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

27 TRANSFEREE BUSINESS NAME

28 ADDRESS

29 ASSIGNOR SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

08 COLLATERAL CLASSIFICATION

09 CONSUMER

10 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT MATURITY OR DATE OF NO FIXED MATURITY DATE

11 YEAR MAKE MODEL V.I.N.

12 MOTOR VEHICLE PARTIAL DISCHARGE AS AGAINST 86 ANGELINE STREET HOLDINGS INC. IN

13 GENERAL RESPECT OF 86 ANGELINE STREET SOUTH, LINDSAY, ONTARIO

14 COLLATERAL DESCRIPTION FOGLER RUBINOFF LLP (E. TIENZO)

15 REGISTERING AGENT OR ADDRESS 77 KING ST WEST, SUITE 3000, TD CENTRE TORONTO ON M5K 1G8

17 SECURED PARTY/ LIEN CLAIMANT *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

ONTARIO CORPORATION NO.

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105751.66
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2478658 ONTARIO LTD.
 FILE CURRENCY : 14JUN 2021

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO.	TOTAL MOTOR VEHICLE REGISTRATION NUMBER	REGISTERED UNDER
001	2	20200914 1547 1590 1535	

RECORD REFERENCED	FILE NUMBER	753537384	RENEWAL YEARS	CORRECT PERIOD
01	21			

PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED F PART DISCH	INITIAL SURNAME
22			

REFERENCE	DEBTOR/ TRANSFEROR	BUSINESS NAME	240 OLD PENETANGUISH HOLDINGS INC.
23	24		

OTHER CHANGE REASON/ DESCRIPTION	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL SURNAME
25	02/		

DEBTOR/ TRANSFEREE	BUSINESS NAME	ADDRESS
05	03/	

ASSIGNOR SECURED PARTY/LIEN CLAIMANT/ASSIGNEE	ADDRESS
06	04/07

COLLATERAL CLASSIFICATION CONSUMER	GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED	MOTOR VEHICLE	DATE OF MATURITY OR MATURITY DATE
08	09		

YEAR MAKE	MODEL	V.I.N.
10	11	

AMOUNT MATURITY OR MATURITY DATE	AMOUNT MATURITY OR MATURITY DATE
11	12

13 GENERAL PARTIAL DISCHARGE AS AGAINST 800 PRINCESS STREET HOLDINGS LIMITED,
 14 COLLATERAL PORTAGE ROAD HOLDINGS LIMITED AND MORRISON STREET HOLDINGS LIMITED IN
 15 DESCRIPTION RESPECT OF 800 PRINCESS STREET, KINGSTON, ONTARIO, 4256 PORTAGE ROAD,
 16 REGISTERING AGENT OR FOGLER RUBINOFF LLP (IAN N. KADY)
 17 SECURED PARTY/ ADDRESS 77 KING ST WEST, SUITE 3000, TD CENTRE TORONTO ON M5K 1G8
 LIEN CLAIMANT

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY SEARCH RESPONSE

REPORT : PSSR06841
 PAGE : 11

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105751.66
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2478658 ONTARIO LTD.
 FILE CURRENCY : 14JUN 2021

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO.	TOTAL MOTOR VEHICLE REGISTRATION NUMBER	REGISTERED UNDER
002	2	20200914 1547 1590 1535	

RECORD REFERENCED	FILE NUMBER	753537384	RENEWAL YEARS	CORRECT PERIOD
01	21			

PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	INITIAL	SURNAME
22				

REFERENCE	DEBTOR/ TRANSFEROR	BUSINESS NAME	FIRST GIVEN NAME	INITIAL	SURNAME
23	24				
25	26				
27	28				

DEBTOR/ TRANSFEREE	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
02/05				
03/06				
04/07				

29 ASSIGNOR SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

ONTARIO CORPORATION NO.

COLLATERAL CLASSIFICATION	ADDRESS	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	INCLUDED	MOTOR VEHICLE	DATE OF MATURITY	NO FIXED MATURITY DATE
10										

YEAR	MAKE	MODEL	V.I.N.
11	MOTOR		
12	VEHICLE		
13	GENERAL	NIAGARA FALLS, ONTARIO AND 6453 MORRISON STREET, NIAGARA FALLS,	
14	COLLATERAL	ONTARIO	
15	DESCRIPTION		
16	REGISTERING AGENT OR		
17	SECURED PARTY/ ADDRESS		

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105751.66
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2478658 ONTARIO LTD.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	713545524	002	12	20160125	1157	1590	1994
01				FIRST GIVEN NAME	INITIAL	SURNAME	
02				BUSINESS NAME			ONTARIO CORPORATION NO.
03				ADDRESS			
04				DATE OF BIRTH	MARK GROSS		
05				DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
06				BUSINESS NAME			ONTARIO CORPORATION NO.
07				ADDRESS			
08				SECURED PARTY / LIEN CLAIMANT			
09				ADDRESS	2420 NORTH FOREST ROAD		
10				COLLATERAL CLASSIFICATION CONSUMER			
11				GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	INCLUDED
12				YEAR MAKE			
13				MOTOR VEHICLE	AMOUNT	DATE OF MATURITY	OR NO FIXED MATURITY DATE
14				MODEL			V.I.N.
15							
16							
17				ADDRESS			

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED... 14

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105751.66
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2478658 ONTARIO LTD.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 713545524

CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
003	003	12	20160125	1157 1590	1994	

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME

DEBTOR NAME	BUSINESS NAME	ADDRESS	INITIAL	SURNAME	ONTARIO CORPORATION NO.

DEBTOR NAME	BUSINESS NAME	ADDRESS	INITIAL	SURNAME	ONTARIO CORPORATION NO.

SECURED PARTY / LIEN CLAIMANT	ADDRESS	C/O	AMERICAN GENERAL LIFE INSURANCE COMPANY	LOS ANGELES	CA	90017-5800

COLLATERAL CLASSIFICATION	CONSUMER	GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	INCLUDED	MOTOR VEHICLE	AMOUNT	DATE OF MATURITY	OR	MATURITY DATE

YEAR MAKE	MODEL	V.I.N.

MOTOR VEHICLE	GENERAL	COLLATERAL	DESCRIPTION	REGISTERING	AGENT	ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105751.66
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2478658 ONTARIO LTD.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 713545524
 CAUTION PAGE TOTAL
 FILING NO. OF PAGES 004 12
 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 20160125 1157 1590 1994

00 DEBTOR BUSINESS NAME ONTARIO CORPORATION NO.
 01 DEBTOR BUSINESS NAME ONTARIO CORPORATION NO.
 02 DEBTOR BUSINESS NAME ONTARIO CORPORATION NO.
 03 DEBTOR BUSINESS NAME ONTARIO CORPORATION NO.
 04 DEBTOR BUSINESS NAME ONTARIO CORPORATION NO.
 05 DEBTOR BUSINESS NAME ONTARIO CORPORATION NO.
 06 DEBTOR BUSINESS NAME ONTARIO CORPORATION NO.
 07 DEBTOR BUSINESS NAME ONTARIO CORPORATION NO.
 08 DEBTOR BUSINESS NAME ONTARIO CORPORATION NO.
 09 DEBTOR BUSINESS NAME ONTARIO CORPORATION NO.

00 DEBTOR BUSINESS NAME ONTARIO CORPORATION NO.
 01 DEBTOR BUSINESS NAME ONTARIO CORPORATION NO.
 02 DEBTOR BUSINESS NAME ONTARIO CORPORATION NO.
 03 DEBTOR BUSINESS NAME ONTARIO CORPORATION NO.
 04 DEBTOR BUSINESS NAME ONTARIO CORPORATION NO.
 05 DEBTOR BUSINESS NAME ONTARIO CORPORATION NO.
 06 DEBTOR BUSINESS NAME ONTARIO CORPORATION NO.
 07 DEBTOR BUSINESS NAME ONTARIO CORPORATION NO.
 08 DEBTOR BUSINESS NAME ONTARIO CORPORATION NO.
 09 DEBTOR BUSINESS NAME ONTARIO CORPORATION NO.

10 DEBTOR BUSINESS NAME ONTARIO CORPORATION NO.
 11 DEBTOR BUSINESS NAME ONTARIO CORPORATION NO.
 12 DEBTOR BUSINESS NAME ONTARIO CORPORATION NO.
 13 DEBTOR BUSINESS NAME ONTARIO CORPORATION NO.
 14 DEBTOR BUSINESS NAME ONTARIO CORPORATION NO.
 15 DEBTOR BUSINESS NAME ONTARIO CORPORATION NO.
 16 DEBTOR BUSINESS NAME ONTARIO CORPORATION NO.
 17 DEBTOR BUSINESS NAME ONTARIO CORPORATION NO.

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 16

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105751.66
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2478658 ONTARIO LTD.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 713545524

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 005 12 20160125 1157 1590 1994

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 DEBTOR BUSINESS NAME
 BUSINESS NAME

DATE OF BIRTH ADDRESS INITIAL SURNAME
 DEBTOR ADDRESS
 BUSINESS NAME

DATE OF BIRTH ADDRESS
 SECURED PARTY / ADDRESS
 LIEN CLAIMANT THE VARIABLE ANNUITY LIFE INSURANCE COMPANY
 COLLATERAL CLASSIFICATION C/O LARGO REAL ESTATE ADVISORS, INC. GETZVILLE NY 14068

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE
 YEAR MAKE MODEL V.I.N.

MOTOR
 VEHICLE
 GENERAL
 COLLATERAL
 DESCRIPTION
 REGISTERING
 AGENT

ADDRESS
 *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 17

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105751.66
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2478658 ONTARIO LTD.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 713545524
 CAUTION PAGE TOTAL
 FILING NO. OF PAGES 12
 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 20160125 1157 1590 1994

00 DEBTOR BUSINESS NAME ONTARIO CORPORATION NO.
 01 DEBTOR BUSINESS NAME ONTARIO CORPORATION NO.
 02 DEBTOR BUSINESS NAME ONTARIO CORPORATION NO.
 03 NAME BUSINESS NAME ONTARIO CORPORATION NO.
 04 ADDRESS
 05 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME ONTARIO CORPORATION NO.
 06 BUSINESS NAME ONTARIO CORPORATION NO.
 07 ADDRESS ONTARIO CORPORATION NO.
 08 SECURED PARTY / LIEN CLAIMANT
 09 ADDRESS 2420 NORTH FOREST ROAD ONTARIO CORPORATION NO.

10 COLLATERAL CLASSIFICATION AMOUNT DATE OF MATURITY OR MATURITY DATE
 CONSUMER MOTOR VEHICLE NO FIXED
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED Maturity Date
 YEAR MAKE MODEL V.I.N.
 11 MOTOR
 12 VEHICLE
 13 GENERAL
 14 COLLATERAL
 15 DESCRIPTION
 16 REGISTERING AGENT
 17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 18

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105751.66
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2478658 ONTARIO LTD.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 713545524

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 007 12 20160125 1157 1590 1994

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 DEBTOR BUSINESS NAME
 NAME BUSINESS NAME
 ADDRESS
 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 BUSINESS NAME
 ADDRESS

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 BUSINESS NAME
 ADDRESS
 SECURED PARTY / THE VARIABLE ANNUITY LIFE INSURANCE COMPANY
 LIEN CLAIMANT C/O AIG INVESTMENTS, 777 SOUTH FIGUEROA LOS ANGELES CA 90017-5800

ADDRESS C/O AIG INVESTMENTS, 777 SOUTH FIGUEROA LOS ANGELES CA 90017-5800
 COLLATERAL CLASSIFICATION MOTOR VEHICLE AMOUNT DATE OF NO FIXED
 CONSUMER Maturity OR Maturity Date
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED

YEAR MAKE MODEL V.I.N.
 MOTOR
 VEHICLE
 GENERAL
 COLLATERAL
 DESCRIPTION
 REGISTERING
 AGENT

ADDRESS
 *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 19

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY SEARCH RESPONSE

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105751.66
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2478658 ONTARIO LTD.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 713545524

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 008 12 20160125 1157 1590 1994

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 01

DEBTOR BUSINESS NAME ONTARIO CORPORATION NO.
 02
 03

DATE OF BIRTH ADDRESS INITIAL SURNAME
 04

DEBTOR BUSINESS NAME ONTARIO CORPORATION NO.
 05
 06

SECURED PARTY / ADDRESS
 LIEN CLAIMANT
 07
 08

ADDRESS STREET, 16TH FLOOR
 COLLATERAL CLASSIFICATION
 CONSUMER
 09

GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT DATE OF MATURITY OR MATURITY DATE
 10

YEAR MAKE MODEL V.I.N.
 11
 12
 13
 14
 15
 16
 17

ID : 20210615105751.66
TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 2478658 ONTARIO LTD.
FILE CURRENCY : 14JUN 2021
FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
00 713545524
CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
01 009 12 20160125 1157 1590 1994

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
02 DEBTOR
03 NAME BUSINESS NAME ONTARIO CORPORATION NO.
04 ADDRESS

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
05 DEBTOR
06 NAME BUSINESS NAME ONTARIO CORPORATION NO.
07 ADDRESS
08 SECURED PARTY / LEXINGTON INSURANCE COMPANY

ADDRESS C/O LARGO REAL ESTATE ADVISORS, INC. GETZVILLE NY 14068
09 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

YEAR MAKE MODEL V.I.N.
10
11 MOTOR
12 VEHICLE
13 GENERAL
14 COLLATERAL
15 DESCRIPTION
16 REGISTERING
AGENT

ADDRESS
17

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. *** CONTINUED... 21

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105751.66
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2478658 ONTARIO LTD.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	713545524	010	12	20160125	1157	1590	1994
01				FIRST GIVEN NAME	INITIAL	SURNAME	
02				BUSINESS NAME			ONTARIO CORPORATION NO.
03				ADDRESS			
04				DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
05				BUSINESS NAME			ONTARIO CORPORATION NO.
06				ADDRESS			
07				SECURED PARTY / LIEN CLAIMANT			
08				ADDRESS			
09				ADDRESS	2420 NORTH FOREST ROAD		
10				COLLATERAL CLASSIFICATION CONSUMER			
11				GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	INCLUDED
12				YEAR MAKE			
13				MOTOR VEHICLE	AMOUNT	DATE OF MATURITY	OR NO FIXED MATURITY DATE
14				MODEL			V.I.N.
15							
16							
17				ADDRESS			

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 22

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105751.66
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2478658 ONTARIO LTD.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 713545524

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 011 12 20160125 1157 1590 1994

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 02 DEBTOR
 03 NAME BUSINESS NAME

ADDRESS
 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 05 DEBTOR
 06 NAME BUSINESS NAME

ADDRESS
 SECURED PARTY / ADDRESS
 LIEN CLAIMANT LEXINGTON INSURANCE COMPANY

ADDRESS C/O AIG INVESTMENTS, 777 SOUTH FIGUEROA LOS ANGELES CA 90017-5800
 COLLATERAL CLASSIFICATION
 CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

YEAR MAKE MODEL V.I.N.
 10
 11 MOTOR
 12 VEHICLE
 13 GENERAL
 14 COLLATERAL
 15 DESCRIPTION
 16 REGISTERING
 17 AGENT

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED.... 23

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105751.66
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2478658 ONTARIO LTD.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER 713545524
 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 01 012 12 20160125 1157 1590 1994
 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 02 DEBTOR
 03 NAME BUSINESS NAME ONTARIO CORPORATION NO.

04 ADDRESS
 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 05 DEBTOR
 06 NAME BUSINESS NAME ONTARIO CORPORATION NO.

07 ADDRESS
 SECURED PARTY /
 LIEN CLAIMANT
 09 ADDRESS STREET, 16TH FLOOR
 COLLATERAL CLASSIFICATION
 CONSUMER

10 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT DATE OF MATURITY OR MATURITY DATE
 YEAR MAKE MODEL V.I.N.

11 MOTOR
 12 VEHICLE
 13 GENERAL
 14 COLLATERAL
 15 DESCRIPTION
 16 REGISTERING
 AGENT

17 ADDRESS
 *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 24

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

REPORT : PSSR06054
PAGE : 24

RUN NUMBER : 166
RUN DATE : 2021/06/15
ID : 20210615105751.66
TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 2478658 ONTARIO LTD.
FILE CURRENCY : 14JUN 2021

INFORMATION RELATING TO THE REGISTRATIONS LISTED BELOW IS ATTACHED HERETO.

FILE NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER
753537384	20190719 1357 1590 1461	20200813 1024 1590 9510	20200914 1547 1590 1535
713545524	20160125 1157 1590 1994		

4 REGISTRATIONS(S) ARE REPORTED IN THIS ENQUIRY RESPONSE.

**PERSONAL PROPERTY
SECURITY REGISTRATION
SYSTEM (ONTARIO) ENQUIRY
RESULTS**



*A Service Provider under
Contract with the Ministry of
Government Services*

Prepared for : Oncorp - Blake, Cassels & Graydon LLP -
 Reference : meld
 Docket : 00020767000013
 Search ID : 817643
 Date Processed : 15 Jun 2021
 Report Type : PPSA Electronic Response
 Search Conducted on : Southmount Healthcare Centre Inc.
 Search Type : Business Debtor

DISCLAIMER :

This report has been generated using data provided by the Personal Property Registration System, Ministry of Government Services, Government of Ontario. No liability is undertaken regarding its correctness, completeness, or the interpretation and use that are made of it.

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

RUN NUMBER : 166
RUN DATE : 2021/06/15
ID : 20210615105806.36

REPORT : PSSR06056
PAGE : 1

THIS SEARCH DOES NOT CONSTITUTE A CERTIFICATE PURSUANT TO SECTIONS 43 AND 44 OF THE PPSA. A SEARCH HAS BEEN MADE IN THE RECORDS OF THE CENTRAL OFFICE OF THE PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM IN RESPECT OF THE FOLLOWING:
TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : SOUTHMOUNT HEALTHCARE CENTRE INC.
FILE CURRENCY : 14JUN 2021

ENQUIRY NUMBER 20210615105806.36 CONTAINS 26 PAGE(S), 2 FAMILY(IES).

THE SEARCH RESULTS MAY INDICATE THAT THERE ARE SOME REGISTRATIONS WHICH SET OUT A BUSINESS DEBTOR NAME WHICH IS SIMILAR TO THE NAME IN WHICH YOUR ENQUIRY WAS MADE. IF YOU DETERMINE THAT THERE ARE OTHER SIMILAR BUSINESS DEBTOR NAMES, YOU MAY REQUEST THAT ADDITIONAL ENQUIRIES BE MADE AGAINST THOSE NAMES.

ONCORP - BLAKE, CASSELS & GRAYDON LLP -
4000 COMMERCE COURT WEST, 199 BAY STREET
TORONTO ON M5L 1A9

CONTINUED... 2

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY SEARCH RESPONSE

REPORT : P SSR06 057
 PAGE : 2

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105806.36
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : SOUTHMOUNT HEALTHCARE CENTRE INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER

00 753537384

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	001	7	20190719 1357 1590 1461	20190719 1357 1590 1461	P PPSA	3

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
	240 OLD PENETANGUISSH HOLDINGS INC.		

BUSINESS NAME	ADDRESS	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	TORONTO	ON	M9W 5Z9
02 DEBTOR	200 RONSON DRIVE, SUITE 201							
03 NAME								

BUSINESS NAME	ADDRESS	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	TORONTO	ON	M9W 5Z9
05 DEBTOR	65 LARCH HOLDINGS INC.							
06 NAME								

SECURED PARTY / LIEN CLAIMANT	ADDRESS	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	TORONTO	ON	M5V 3S3
07	200 RONSON DRIVE, SUITE 201							
08	1592106 ONTARIO INC.							

COLLATERAL CLASSIFICATION	ADDRESS	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	TORONTO	ON	M5V 3S3
CONSUMER	83 NAVY WHARF COURT							

GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	INCLUDED	MOTOR VEHICLE	AMOUNT	DATE OF MATURITY	OR	NO FIXED MATURITY DATE
10	X	X	X					

YEAR MAKE	MODEL	V.I.N.

MOTOR	VEHICLE	GENERAL	COLLATERAL	DESCRIPTION	REGISTERING	AGENT
11						
12						
13						
14						
15						
16						

ALL PRESENT AND FUTURE UNDERTAKING, SECURITY AND PROPERTY, BOTH REAL AND PERSONAL OF THE DEBTOR, COMPRISING AND RELATING TO 240 OLD PENETANGUISSHENE ROAD, MIDLAND, ONTARIO, 65 LARCH STREET, SUDBURY, FOGLER, RUBINOFF LLP (IAN N. KADY)

ADDRESS	77 KING ST W STE 3000 TD CENTRE	TORONTO	ON	M5K 1G8
17				

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED.... 3

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL NO. OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	753537384		7		20190719 1357 1590 1461		
01		002			20190719 1357 1590 1461		
02	DEBTOR			FIRST GIVEN NAME	INITIAL	SURNAME	
03	NAME			BUSINESS NAME			ONTARIO CORPORATION NO.
04				100 COLBORNE HOLDINGS INC.			ON M9W 5Z9
05	DEBTOR			ADDRESS		TORONTO	
06	NAME			200 RONSON DRIVE, SUITE 201			
07	SECURED PARTY / LIEN CLAIMANT			FIRST GIVEN NAME	INITIAL	SURNAME	
08				BUSINESS NAME			ONTARIO CORPORATION NO.
09				2478658 ONTARIO LTD.			ON M9W 5Z9
10	COLLATERAL CLASSIFICATION			ADDRESS		TORONTO	
11	CONSUMER			ADDRESS			
12	GOODS			INVENTORY EQUIPMENT	ACCOUNTS OTHER	INCLUDED	
13	YEAR MAKE			MOTOR VEHICLE	AMOUNT	DATE OF MATURITY	OR NO FIXED MATURITY DATE
14	MODEL						
15	V.I.N.						
16	ADDRESS						
17							

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	753537384	003	7	20190719 1357 1590 1461			
01				FIRST GIVEN NAME INITIAL SURNAME			
02				SOUTHMOUNT HEALTHCARE CENTRE INC.			ONTARIO CORPORATION NO. M9W 5Z9
03				200 RONSON DRIVE, SUITE 201			TORONTO
04				FIRST GIVEN NAME INITIAL SURNAME			
05				800 PRINCESS STREET HOLDINGS LIMITED			ONTARIO CORPORATION NO. M9W 5Z9
06				200 RONSON DRIVE, SUITE 201			TORONTO
07				ADDRESS			
08				ADDRESS			
09				ADDRESS			
10				GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED			
11				YEAR MAKE MODEL			V.I.N.
12				MOTOR VEHICLE			NO FIXED MATURITY DATE
13				AMOUNT			
14				DATE OF MATURITY OR MATURITY DATE			
15				STONEY CREEK, ONTARIO, 800 PRINCESS STREET, KINGSTON, ONTARIO, 4256			
16				PORTAGE ROAD, NIAGARA FALLS, ONTARIO, 6453 MORRISON STREET, NIAGARA FALLS, ONTARIO, 86 ANGELINE STREET SOUTH, LINDSAY, ONTARIO AND 249			
17				REGISTERING AGENT			

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	753537384	004	7	20190719	1357 1590 1461		
01				FIRST GIVEN NAME	INITIAL SURNAME		
02				BUSINESS NAME	PORTAGE ROAD HOLDINGS LIMITED		
03				ADDRESS	200 RONSON DRIVE, SUITE 201	TORONTO	ONTARIO CORPORATION NO. ON M9W 5Z9
04				DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME		
05				BUSINESS NAME	MORRISON STREET HOLDINGS LIMITED		
06				ADDRESS	200 RONSON DRIVE, SUITE 201	TORONTO	ONTARIO CORPORATION NO. ON M9W 5Z9
07				SECURED PARTY / LIEN CLAIMANT			
08				COLLATERAL CLASSIFICATION			
09				CONSUMER			
10				GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED			
11				YEAR MAKE	MODEL		V.I.N.
12				MOTOR VEHICLE	AMOUNT	DATE OF MATURITY	NO FIXED MATURITY DATE
13				GENERAL			
14				COLLATERAL			
15				DESCRIPTION			
16				REGISTERING AGENT			
17				ADDRESS			

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY SEARCH RESPONSE

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105806.36
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : SOUTHMOUNT HEALTHCARE CENTRE INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 753537384

CAUTION PAGE TOTAL
 FILING NO. OF PAGES 7

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 005 20190719 1357 1590 1461

DEBTOR BUSINESS NAME 86 ANGELINE STREET HOLDINGS INC.

NAME ADDRESS 200 RONSON DRIVE, SUITE 201 TORONTO
 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

DEBTOR BUSINESS NAME GROSS CAPITAL INC.

NAME ADDRESS 200 RONSON DRIVE, SUITE 201 TORONTO
 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

SECURED PARTY / LIEN CLAIMANT

COLLATERAL CLASSIFICATION

CONSUMER

GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED

YEAR MAKE MODEL

MOTOR VEHICLE

GENERAL ALL PROCEEDS THEREOF.

COLLATERAL DESCRIPTION

REGISTERING AGENT

ADDRESS

17

REGISTERED UNDER REGISTRATION PERIOD

ON M9W 5Z9

ON M9W 5Z9

ON M9W 5Z9

ON M9W 5Z9

ON M9W 5Z9

ON M9W 5Z9

ON M9W 5Z9

ON M9W 5Z9

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ON M9W 5Z9

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ON M9W 5Z9

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ON M9W 5Z9

ON M9W 5Z9

ON M9W 5Z9

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED.... 7

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN
 FILE NUMBER
 753537384

CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	006	7		20190719 1357 1590 1461		
01				INITIAL SURNAME GROSS		
02	14MAR1974	MARK	C			
03						ONTARIO CORPORATION NO.
04	110 KILBARRY ROAD			TORONTO		ON M5P 1K9
05	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME GROSS		
06	12JAN1938	SHELDON				ONTARIO CORPORATION NO.
07	ADDRESS	1610 LADYWOOD WAY		INNISFIL		ON L9S 2T7
08	SECURED PARTY / LIEN CLAIMANT					
09	COLLATERAL CLASSIFICATION CONSUMER					
10	GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED					
11	YEAR MAKE					
12	MOTOR VEHICLE					
13	GENERAL					
14	COLLATERAL					
15	DESCRIPTION					
16	REGISTERING AGENT					
17	ADDRESS					

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 8

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105806.36
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : SOUTH MOUNT HEALTHCARE CENTRE INC.
 FILE CURRENCY : 14JUN 2021

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN
 FILE NUMBER
 753537384

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	007	7		20190719 1357 1590 1461		
01			FIRST GIVEN NAME	INITIAL SURNAME		
02			2009 LONG LAKE HOLDINGS INC.			
03			BUSINESS NAME			ONTARIO CORPORATION NO. ON M9W 5Z9
04			ADDRESS		TORONTO	
05			DATE OF BIRTH	INITIAL SURNAME		
06			BUSINESS NAME			ONTARIO CORPORATION NO. ON M9W 5Z9
07			ADDRESS		TORONTO	
08			200 RONSON DRIVE, SUITE 201			
09			SECURED PARTY / LIEN CLAIMANT			
			ADDRESS			
			COLLATERAL CLASSIFICATION			
			CONSUMER			
			GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER INCLUDED	AMOUNT DATE OF MATURITY OR MATURITY DATE
			YEAR MAKE			
10						V.I.N.
11			MOTOR			
12			VEHICLE			
13			GENERAL			
14			COLLATERAL			
15			DESCRIPTION			
16			REGISTERING			
17			AGENT			

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105806.36
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : SOUTHMOUNT HEALTHCARE CENTRE INC.
 FILE CURRENCY : 14JUN 2021

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT
 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER

01 001 1 20200813 1024 1590 9510
 21 RECORD FILE NUMBER 753537384
 REFERENCED

PAGE AMENDED NO SPECIFIC PAGE AMENDED CHANGE REQUIRED RENEWAL CORRECT
 F PART DISCH INITIAL SURNAME YEARS PERIOD

22 DEBTOR/ BUSINESS NAME 240 OLD PENETANGUISH HOLDINGS INC.
 TRANSFEROR
 25 OTHER CHANGE
 26 REASON/
 27 DESCRIPTION
 28

02/ DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 05 DEBTOR/
 03/ TRANSFEREE BUSINESS NAME
 06 ADDRESS

04/07
 29 ASSIGNOR
 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

08
 09 COLLATERAL CLASSIFICATION
 CONSUMER

10 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT MATURITY OR DATE OF NO FIXED MATURITY DATE
 YEAR MAKE MODEL V.I.N.

11 MOTOR
 12 VEHICLE
 13 GENERAL PARTIAL DISCHARGE AS AGAINST 86 ANGELINE STREET HOLDINGS INC. IN
 14 COLLATERAL RESPECT OF 86 ANGELINE STREET SOUTH, LINDSAY, ONTARIO

15 DESCRIPTION
 16 REGISTERING AGENT OR FOGLER RUBINOFF LLP (E. TIENZO)
 17 SECURED PARTY/ ADDRESS 77 KING ST WEST, SUITE 3000, TD CENTRE TORONTO ON M5K 1G8
 LIEN CLAIMANT

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED... 10

ONTARIO CORPORATION NO.

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105806.36
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : SOUTHMOUNT HEALTHCARE CENTRE INC.
 FILE CURRENCY : 14JUN 2021

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT
 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER
 001 2 20200914 1547 1590 1535

01 RECORD FILE NUMBER 753537384 RENEWAL CORRECT
 REFERENCED PAGE AMENDED NO SPECIFIC PAGE AMENDED CHANGE REQUIRED YEARS PERIOD
 F PART DISCH INITIAL SURNAME

22 REFERENCE FIRST GIVEN NAME INITIAL SURNAME
 24 DEBTOR/ BUSINESS NAME 240 OLD PENETANGUISH HOLDINGS INC.
 TRANSFEROR

25 OTHER CHANGE
 26 REASON/
 27 DESCRIPTION
 28

02/ DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 05 DEBTOR/
 03/ TRANSFEREE BUSINESS NAME
 06 ADDRESS
 04/07

29 ASSIGNOR SECURED PARTY/LIEN CLAIMANT/ASSIGNEE
 08
 09

COLLATERAL CLASSIFICATION ADDRESS
 CONSUMER MOTOR VEHICLE DATE OF NO FIXED
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT MATURITY OR MATURITY DATE

10 YEAR MAKE MODEL V.I.N.
 11 MOTOR
 12 VEHICLE
 13 GENERAL PARTIAL DISCHARGE AS AGAINST 800 PRINCESS STREET HOLDINGS LIMITED,
 14 COLLATERAL PORTAGE ROAD HOLDINGS LIMITED AND MORRISON STREET HOLDINGS LIMITED IN
 15 DESCRIPTION RESPECT OF 800 PRINCESS STREET, KINGSTON, ONTARIO, 4256 PORTAGE ROAD,
 16 REGISTERING AGENT OR FOGLER RUBINOFF LLP (IAN N. KADY)
 17 SECURED PARTY/ ADDRESS 77 KING ST WEST, SUITE 3000, TD CENTRE TORONTO ON M5K 1G8
 LIEN CLAIMANT

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105806.36
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : SOUTHMOUNT HEALTHCARE CENTRE INC.
 FILE CURRENCY : 14JUN 2021

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO.	TOTAL MOTOR VEHICLE REGISTRATION NUMBER	REGISTERED UNDER
002	2	20200914 1547 1590 1535	

RECORD REFERENCED	FILE NUMBER	753537384	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL YEARS	CORRECT PERIOD
01	21						

REFERENCE	DEBTOR/ TRANSFEROR	BUSINESS NAME	FIRST GIVEN NAME	INITIAL	SURNAME
23	24				

DEBTOR/ TRANSFEREE	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
02/05				

ASSIGNOR	ADDRESS
29	

SECURED PARTY/LIEN CLAIMANT/ASSIGNEE	ADDRESS
08	

COLLATERAL CLASSIFICATION	CONSUMER	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	INCLUDED	AMOUNT	DATE OF MATURITY	NO FIXED MATURITY DATE
10										

YEAR	MAKE	MODEL
11		V.I.N.

GENERAL COLLATERAL	DESCRIPTION
13	NIAGARA FALLS, ONTARIO AND 6453 MORRISON STREET, NIAGARA FALLS, ONTARIO

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105806.36
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : SOUTHMOUNT HEALTHCARE CENTRE INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL NO. OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	713545857	001	12	20160125	1214	P	11
01				FIRST GIVEN NAME	INITIAL SURNAME		
02				CARRIAGE GATE GROUP INC.			
03				ADDRESS	200 RONSON DRIVE, SUITE 300, ATTENTION	TORONTO	ONTARIO CORPORATION NO. M9L 1R5
04				DATE OF BIRTH	FIRST GIVEN NAME	INITIAL SURNAME	
05				BUSINESS NAME			
06				ADDRESS	AMERICAN GENERAL LIFE INSURANCE COMPANY		ONTARIO CORPORATION NO.
07				ADDRESS	C/O LARGO REAL ESTATE ADVISORS, INC.	GETZVILLE	NY 14068
08				ADDRESS			
09				ADDRESS			
10				YEAR MAKE	MODEL		
11				MOTOR VEHICLE	AMOUNT	DATE OF MATURITY	OR NO FIXED MATURITY DATE
12				GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED		
13				CONSUMER			
14				GENERAL	SECURITY INTERESTS AFFECTING AND/OR RELATING TO PROPERTY LOCATED AT		
15				COLLATERAL	35 UPPER CENTENNIAL PARKWAY, HAMILTON.		
16				DESCRIPTION	FASKEN MARTINEAU DUMOULIN LLP (SDR) (MB)		
17				REGISTERING AGENT	BAY ADELAIDE CENTRE, BOX 20	TORONTO	ON M5H 2T6

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105806.36
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : SOUTH MOUNT HEALTHCARE CENTRE INC.
 FILE CURRENCY : 14JUN 2021

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN
 FILE NUMBER 713545857
 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 002 12 20160125 1214 1590 1998

01 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 02 DEBTOR
 03 NAME BUSINESS NAME ONTARIO CORPORATION NO.

04 ADDRESS MARK GROSS
 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 05 DEBTOR
 06 NAME BUSINESS NAME ONTARIO CORPORATION NO.

07 ADDRESS
 08 SECURED PARTY / ADDRESS
 LIEN CLAIMANT
 09 ADDRESS 2420 NORTH FOREST ROAD
 COLLATERAL CLASSIFICATION

10 CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE
 YEAR MAKE MODEL V.I.N.
 11 MOTOR
 12 VEHICLE
 13 GENERAL
 14 COLLATERAL
 15 DESCRIPTION
 16 REGISTERING
 AGENT
 17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED... 14

FILE NUMBER 713545857
 CAUTION PAGE 003
 FILING NO. OF PAGES 12
 DATE OF BIRTH 20160125
 FIRST GIVEN NAME 1214
 INITIAL SURNAME 1590
 REGISTRATION NUMBER 1998
 REGISTERED UNDER

01 02 DEBTOR
 03 NAME BUSINESS NAME
 04 ADDRESS
 05 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 06 BUSINESS NAME
 07 ADDRESS
 08 SECURED PARTY / LIEN CLAIMANT AMERICAN GENERAL LIFE INSURANCE COMPANY
 09 ADDRESS C/O AIG INVESTMENTS, 777 SOUTH FIGUEROA LOS ANGELES CA 90017-5800

10 COLLATERAL CLASSIFICATION CONSUMER
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR MATURITY DATE
 YEAR MAKE MODEL V.I.N.

11 MOTOR
 12 VEHICLE
 13 GENERAL
 14 COLLATERAL
 15 DESCRIPTION
 16 REGISTERING AGENT

17 ADDRESS
 *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 15

FILE NUMBER 713545857
 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 004 12 20160125 1214 1590 1998

01 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 02 DEBTOR
 03 NAME BUSINESS NAME ONTARIO CORPORATION NO.

04 ADDRESS
 05 DEBTOR FIRST GIVEN NAME INITIAL SURNAME
 06 NAME BUSINESS NAME ONTARIO CORPORATION NO.

07 ADDRESS
 08 SECURED PARTY / LIEN CLAIMANT
 09 ADDRESS STREET, 16TH FLOOR

COLLATERAL CLASSIFICATION CONSUMER
 10 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT DATE OF MATURITY OR MATURITY DATE
 MOTOR VEHICLE NO FIXED
 YEAR MAKE MODEL V.I.N.

11 MOTOR
 12 VEHICLE
 13 GENERAL
 14 COLLATERAL
 15 DESCRIPTION
 16 REGISTERING
 17 AGENT

ADDRESS
 *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 16

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN
 FILE NUMBER 713545857

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	005	12	20160125	1214 1590	1998	

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
			ONTARIO CORPORATION NO.

DEBTOR NAME	BUSINESS NAME	ADDRESS	DATE OF BIRTH	INITIAL	SURNAME
02					
03					
04					
05					
06					
07					
08					
09					

SECURED PARTY / LIEN CLAIMANT	ADDRESS	AMOUNT	DATE OF MATURITY	OR	MATURITY DATE
08	THE VARIABLE ANNUITY LIFE INSURANCE COMPANY				
09	C/O LARGO REAL ESTATE ADVISORS, INC.		GETZVILLE	NY	14068

COLLATERAL CLASSIFICATION	CONSUMER	GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER INCLUDED	MOTOR VEHICLE	AMOUNT	DATE OF MATURITY	OR	MATURITY DATE
10									
11									
12									
13									
14									
15									
16									
17									

YEAR MAKE MODEL V.I.N.

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED... 17

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105806.36
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : SOUTH MOUNT HEALTHCARE CENTRE INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 713545857

CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	006	12	20160125	1214	1590	1998

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME

DEBTOR NAME	BUSINESS NAME	ADDRESS	FIRST GIVEN NAME	INITIAL	SURNAME

DEBTOR NAME	BUSINESS NAME	ADDRESS	FIRST GIVEN NAME	INITIAL	SURNAME	ONTARIO CORPORATION NO.

SECURED PARTY / LIEN CLAIMANT	ADDRESS	2420 NORTH FOREST ROAD	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY	OR MATURITY DATE

COLLATERAL CLASSIFICATION	CONSUMER	GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	INCLUDED	AMOUNT	DATE OF MATURITY	OR MATURITY DATE

YEAR MAKE	MODEL	V.I.N.

MOTOR VEHICLE	GENERAL	COLLATERAL	DESCRIPTION	REGISTERING	AGENT	ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105806.36
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : SOUTH MOUNT HEALTHCARE CENTRE INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER 713545857
 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 008 12 20160125 1214 1590 1998

01 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 02 DEBTOR
 03 NAME BUSINESS NAME ONTARIO CORPORATION NO.

04 DATE OF BIRTH ADDRESS INITIAL SURNAME
 05 DEBTOR
 06 NAME BUSINESS NAME ONTARIO CORPORATION NO.

07 SECURED PARTY / ADDRESS
 08 LIEN CLAIMANT ADDRESS
 09 COLLATERAL CLASSIFICATION STREET, 16TH FLOOR

10 CONSUMER AMOUNT DATE OF NO FIXED
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE
 YEAR MAKE MODEL V.I.N.

11 MOTOR
 12 VEHICLE
 13 GENERAL
 14 COLLATERAL
 15 DESCRIPTION
 16 REGISTERING
 17 AGENT

ADDRESS
 *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 20

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105806.36
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : SOUTHMOUNT HEALTHCARE CENTRE INC.
 FILE CURRENCY : 14JUN 2021

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN
 FILE NUMBER
 713545857

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	009	12	20160125	1214 1590	1998	
01	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME		
02	DEBTOR NAME	BUSINESS NAME				ONTARIO CORPORATION NO.
03	DATE OF BIRTH	ADDRESS	INITIAL	SURNAME		
04	DEBTOR NAME	BUSINESS NAME				ONTARIO CORPORATION NO.
05	SECURED PARTY / LIEN CLAIMANT	ADDRESS				
06	COLLATERAL CLASSIFICATION	ADDRESS	C/O LARGO REAL ESTATE ADVISORS, INC.	GETZVILLE	NY	14068
07	CONSUMER	GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER INCLUDED	MOTOR VEHICLE	AMOUNT
08	YEAR MAKE				DATE OF MATURITY	OR MATURITY DATE
09	MOTOR VEHICLE	GENERAL	COLLATERAL	DESCRIPTION	REGISTERING	AGENT
10	MODEL					V.I.N.
11	ADDRESS					
12	ADDRESS					
13	ADDRESS					
14	ADDRESS					
15	ADDRESS					
16	ADDRESS					
17	ADDRESS					

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	713545857	010	12	20160125	1214	1590	1998
01				FIRST GIVEN NAME	INITIAL	SURNAME	
02				BUSINESS NAME			ONTARIO CORPORATION NO.
03				ADDRESS			
04				DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
05				BUSINESS NAME			ONTARIO CORPORATION NO.
06				ADDRESS			
07				SECURED PARTY / LIEN CLAIMANT			
08				ADDRESS	2420 NORTH FOREST ROAD		
09				COLLATERAL CLASSIFICATION			
10				CONSUMER			
11				GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	INCLUDED
12				YEAR MAKE			
13				MOTOR VEHICLE	AMOUNT	DATE OF MATURITY	OR NO FIXED MATURITY DATE
14				MODEL			V.I.N.
15							
16							
17				ADDRESS			

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105806.36
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : SOUTHMOUNT HEALTHCARE CENTRE INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 713545857

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
01	011	12	20160125	1214	1590	1998

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
02	DEBTOR		
03	NAME		ONTARIO CORPORATION NO.

DATE OF BIRTH	ADDRESS	FIRST GIVEN NAME	INITIAL	SURNAME
05	DEBTOR			
06	NAME			ONTARIO CORPORATION NO.

SECURED PARTY / LIEN CLAIMANT	ADDRESS	C/O	AIG INVESTMENTS,	777 SOUTH FIGUEROA	LOS ANGELES	CA	90017-5800
07	ADDRESS						
08	ADDRESS						
09	COLLATERAL CLASSIFICATION						

CONSUMER	GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	INCLUDED	MOTOR VEHICLE	AMOUNT	DATE OF MATURITY	OR	MATURITY DATE
10									
11	YEAR MAKE								
12	MOTOR VEHICLE								NO FIXED
13	GENERAL								
14	COLLATERAL								
15	DESCRIPTION								
16	REGISTERING								
17	AGENT								

V.I.N.
 MODEL
 *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 23

FILE NUMBER 713545857
 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 01 012 12 20160125 1214 1590 1998
 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 02 DEBTOR
 03 NAME BUSINESS NAME ONTARIO CORPORATION NO.

04 ADDRESS
 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 05 DEBTOR
 06 NAME BUSINESS NAME ONTARIO CORPORATION NO.

07 ADDRESS
 SECURED PARTY /
 LIEN CLAIMANT
 09 ADDRESS STREET, 16TH FLOOR
 COLLATERAL CLASSIFICATION
 CONSUMER

10 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT DATE OF MATURITY OR MATURITY DATE
 YEAR MAKE MODEL V.I.N.

11 MOTOR
 12 VEHICLE
 13 GENERAL
 14 COLLATERAL
 15 DESCRIPTION
 16 REGISTERING
 17 AGENT

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED... 24

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY SEARCH RESPONSE

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105806.36
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : SOUTHMOUNT HEALTHCARE CENTRE INC.
 FILE CURRENCY : 14JUN 2021

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO.	TOTAL MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
001	2	20200221 1431 1590 7559		

21 RECORD REFERENCED	FILE NUMBER	713545857	RENEWAL YEARS	CORRECT PERIOD

22					
	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED		
		X	A AMENDMENT		
	FIRST GIVEN NAME	INITIAL	SURNAME		

23 REFERENCE				
24 DEBTOR/ TRANSFEROR	BUSINESS NAME	CARRIAGE GATE GROUP INC.		
25 OTHER CHANGE				
26 REASON/ DESCRIPTION		TO RECORD THE NAME CHANGE OF THE DEBTOR		
27				
28				

02/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
05 DEBTOR/ TRANSFEREE		SOUTHMOUNT HEALTHCARE CENTRE INC.		
06				
04/07	ADDRESS	421 BRANT STREET	BURLINGTON	ONTARIO CORPORATION NO. L7R 2G3

29 ASSIGNOR SECURED PARTY/LIEN CLAIMANT/ASSIGNEE				
08	ADDRESS			
09	COLLATERAL CLASSIFICATION			

10	CONSUMER	GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED	MOTOR VEHICLE	DATE OF MATURITY OR	NO FIXED MATURITY DATE

11	MOTOR	YEAR	MAKE	MODEL	V.I.N.
12	VEHICLE				
13	GENERAL				
14	COLLATERAL				
15	DESCRIPTION				
16	REGISTERING AGENT OR	ADDRESS	BLAKE, CASSELS & GRAYDON LLP (N. THOMPSON/LLB)		
17	SECURED PARTY/LIEN CLAIMANT	ADDRESS	4000 COMMERCE COURT WEST, 199 BAY STREET TORONTO	ON	M5L 1A9

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105806.36
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : SOUTHMOUNT HEALTHCARE CENTRE INC.
 FILE CURRENCY : 14JUN 2021

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT
 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER

01 002 2 20200221 1431 1590 7559
 21 RECORD FILE NUMBER 713545857 RENEWAL CORRECT
 REFERENCED PAGE AMENDED NO SPECIFIC PAGE AMENDED CHANGE REQUIRED YEARS PERIOD

22 FIRST GIVEN NAME INITIAL SURNAME
 23 REFERENCE
 24 DEBTOR/ BUSINESS NAME
 TRANSFEROR
 25 OTHER CHANGE
 26 REASON/
 27 DESCRIPTION
 28

02/ DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 05 DEBTOR/
 03/ TRANSFEREE BUSINESS NAME SOUTHMOUNT HEALTHCARE CENTRE INC.
 06
 04/07 ADDRESS 200 RONSON DRIVE, SUITE 300 TORONTO
 29 ASSIGNOR ONTARIO CORPORATION NO.
 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE M9W 5Z9

08 ADDRESS
 09 COLLATERAL CLASSIFICATION
 CONSUMER MOTOR VEHICLE DATE OF NO FIXED
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT MATURITY OR MATURITY DATE
 10 YEAR MAKE MODEL V.I.N.

11 MOTOR
 12 VEHICLE
 13 GENERAL
 14 COLLATERAL
 15 DESCRIPTION
 16 REGISTERING AGENT OR
 17 SECURED PARTY/ ADDRESS
 LIEN CLAIMANT

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

REPORT : PSSR06081
PAGE : 26

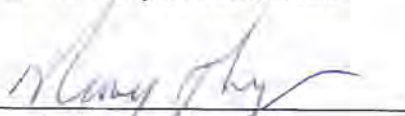
RUN NUMBER : 166
RUN DATE : 2021/06/15
ID : 20210615105806.36
TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : SOUTH MOUNT HEALTHCARE CENTRE INC.
FILE CURRENCY : 14 JUN 2021

INFORMATION RELATING TO THE REGISTRATIONS LISTED BELOW IS ATTACHED HERETO.

FILE NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER
753537384	20190719 1357 1590 1461	20200813 1024 1590 9510	20200914 1547 1590 1535
713545857	20160125 1214 1590 1998	20200221 1431 1590 7559	

5 REGISTRATIONS ARE REPORTED IN THIS ENQUIRY RESPONSE.

This is **Exhibit "V"** referred to in the
Affidavit of Jacob Baron
sworn before me by video conference
this 18th day of June, 2021



A Commissioner, etc.

Nancy Ann Thompson, a Commissioner, etc.,
Province of Ontario, for Blake, Cassels & Graydon LLP,
Barristers and Solicitors.
Expires July 13, 2021.

**PERSONAL PROPERTY
SECURITY REGISTRATION
SYSTEM (ONTARIO) ENQUIRY
RESULTS**



*A Service Provider under
Contract with the Ministry of
Government Services*

Prepared for : Oncorp - Blake, Cassels & Graydon LLP -
 Reference : meld
 Docket : 00020767000013
 Search ID : 817638
 Date Processed : 15 Jun 2021
 Report Type : PPSA Electronic Response
 Search Conducted on : 180 Vine Purchaser Inc.
 Search Type : Business Debtor

DISCLAIMER :

This report has been generated using data provided by the Personal Property Registration System, Ministry of Government Services, Government of Ontario. No liability is undertaken regarding its correctness, completeness, or the interpretation and use that are made of it.

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

RUN NUMBER : 166
RUN DATE : 2021/06/15
ID : 20210615105024.45

REPORT : PSSR06084
PAGE : 1

THIS SEARCH DOES NOT CONSTITUTE A CERTIFICATE PURSUANT TO SECTIONS 43 AND 44 OF THE PPSA. A SEARCH HAS BEEN MADE IN THE RECORDS OF THE CENTRAL OFFICE OF THE PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM IN RESPECT OF THE FOLLOWING:

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 180 VINE PURCHASER INC.
FILE CURRENCY : 14JUN 2021

ENQUIRY NUMBER 20210615105024.45 CONTAINS 17 PAGE(S), 3 FAMILY(IES).

THE SEARCH RESULTS MAY INDICATE THAT THERE ARE SOME REGISTRATIONS WHICH SET OUT A BUSINESS DEBTOR NAME WHICH IS SIMILAR TO THE NAME IN WHICH YOUR ENQUIRY WAS MADE. IF YOU DETERMINE THAT THERE ARE OTHER SIMILAR BUSINESS DEBTOR NAMES, YOU MAY REQUEST THAT ADDITIONAL ENQUIRIES BE MADE AGAINST THOSE NAMES.

ONCORP - BLAKE, CASSELS & GRAYDON LLP -
4000 COMMERCE COURT WEST, 199 BAY STREET
TORONTO ON M5L 1A9

CONTINUED... 2

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105024.45
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 180 VINE PURCHASER INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	757655775	01	002	20191115	1937 1531 0566	P PPSA	5
01				FIRST GIVEN NAME	INITIAL SURNAME		
02				180 VINE PURCHASER INC.			
03				180 VINE STREET	ST. CATHARINES	ON	L2R 7P3
04				FIRST GIVEN NAME	INITIAL SURNAME		
05				180 VINE STREET			
06				FIRST GIVEN NAME	INITIAL SURNAME		
07				DE LAGE LANDEN FINANCIAL SERVICES CANADA INC.			
08				3450 SUPERIOR COURT, UNIT 1	OAKVILLE	ON	L6L 0C4
09				DE LAGE LANDEN FINANCIAL SERVICES CANADA INC.			
10				MOTOR VEHICLE	AMOUNT	DATE OF MATURITY	OR NO FIXED MATURITY DATE
11				INVENTORY EQUIPMENT	ACCOUNTS OTHER	INCLUDED	
12				GOODS			
13				YEAR MAKE	MODEL		
14							V.I.N.
15							
16							
17							

ALL PERSONAL PROPERTY OF THE DEBTOR FINANCED BY THE SECURED PARTY,
 WHEREVER SITUATED, CONSISTING OF LED LIGHTINGS, TOGETHER WITH ALL
 PARTS AND ACCESSORIES RELATING THERETO, ALL ATTACHMENTS, ACCESSORIES
 D+H LIMITED PARTNERSHIP

ADDRESS SUITE 200, 4126 NORLAND AVENUE BURNABY BC V5G 3S8
 *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 4

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY SEARCH RESPONSE

REPORT : PSSR06987
 PAGE : 4

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105024.45
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 180 VINE PURCHASER INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 00 757655775
 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 01 02 002 20191115 1937 1531 0566
 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 02 DEBTOR
 03 NAME BUSINESS NAME ONTARIO CORPORATION NO.

04 ADDRESS
 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 05 DEBTOR
 06 NAME BUSINESS NAME ONTARIO CORPORATION NO.

07 ADDRESS
 08 SECURED PARTY /
 LIEN CLAIMANT

09 ADDRESS
 COLLATERAL CLASSIFICATION
 CONSUMER

10 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT DATE OF Maturity OR Maturity DATE
 YEAR MAKE MODEL V.I.N.

11 MOTOR
 12 VEHICLE
 13 GENERAL AND ACCESSIONS THERETO OR THEREON, ALL REPLACEMENTS, SUBSTITUTIONS,
 14 COLLATERAL ADDITIONS AND IMPROVEMENTS OF ALL OR ANY PART OF THE FOREGOING AND
 15 DESCRIPTION ALL PROCEEDS IN ANY FORM DERIVED THEREFROM.
 16 REGISTERING

AGENT ADDRESS
 *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY SEARCH RESPONSE

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 180 VINE PURCHASER INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 713545146

CAUTION NO. OF PAGES : 001 12
 FILING DATE OF BIRTH : 001 12
 FIRST GIVEN NAME : 20160125 1136 1590 1991 P PPSA 11
 INITIAL SURNAME : 11

DEBTOR BUSINESS NAME : 180 VINE PURCHASER INC.
 ADDRESS : 200 RONSON DRIVE, SUITE 300, ATTENTION TORONTO
 DATE OF BIRTH : 001 12
 FIRST GIVEN NAME : 20160125 1136 1590 1991 P PPSA 11
 INITIAL SURNAME : 11

DEBTOR BUSINESS NAME : 2413667 ONTARIO INC.
 ADDRESS : 200 RONSON DRIVE, SUITE 300, ATTENTION TORONTO
 DATE OF BIRTH : 001 12
 FIRST GIVEN NAME : 20160125 1136 1590 1991 P PPSA 11
 INITIAL SURNAME : 11

SECURED PARTY / LIEN CLAIMANT : AMERICAN GENERAL LIFE INSURANCE COMPANY
 ADDRESS : 200 RONSON DRIVE, SUITE 300, ATTENTION TORONTO
 DATE OF BIRTH : 001 12
 FIRST GIVEN NAME : 20160125 1136 1590 1991 P PPSA 11
 INITIAL SURNAME : 11

COLLATERAL CLASSIFICATION : C/O LARGO REAL ESTATE ADVISORS, INC. GETZVILLE NY 14068
 CONSUMER : V.I.N.

GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED : X X X X
 YEAR MAKE : MODEL
 MOTOR VEHICLE AMOUNT : NO FIXED
 MATURETY OR MATURETY DATE : MATURETY DATE

MOTOR VEHICLE : SECURITY INTERESTS AFFECTING AND/OR RELATING TO PROPERTY LOCATED AT
 VEHICLE : 180 VINE STREET SOUTH, ST. CATHARINES.
 GENERAL : FASKEN MARTINEAU DUMOULIN LLP (SDR) (MB)
 COLLATERAL : BAY ADELAIDE CENTRE, BOX 20 TORONTO ON M5H 2T6
 DESCRIPTION : *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 REGISTERING AGENT : CONTINUED.... 6

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105024.45
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 180 VINE PURCHASER INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD	
00	713545146	002	12	20160125	1136	1590	1991	
01				FIRST GIVEN NAME	INITIAL	SURNAME		
02				BUSINESS NAME				ONTARIO CORPORATION NO.
03				BUSINESS NAME				ONTARIO CORPORATION NO.
04				ADDRESS	MARK GROSS			
05				DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	
06				BUSINESS NAME				ONTARIO CORPORATION NO.
07				ADDRESS	MARK GROSS			
08				SECURED PARTY / LIEN CLAIMANT				ONTARIO CORPORATION NO.
09				ADDRESS	2420 NORTH FOREST ROAD			
10				COLLATERAL CLASSIFICATION	CONSUMER			
11				GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	INCLUDED	
12				YEAR MAKE	MODEL			
13				MOTOR VEHICLE	AMOUNT	DATE OF MATURITY	OR NO FIXED MATURITY DATE	
14				V.I.N.				
15				MOTOR VEHICLE				AMOUNT
16				DATE OF MATURITY				OR NO FIXED MATURITY DATE
17				ADDRESS				

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 7

00 FILE NUMBER 713545146

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD

01 003 12 20160125 1136 1590 1991
 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR
 03 NAME BUSINESS NAME ONTARIO CORPORATION NO.

04 ADDRESS
 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR
 06 NAME BUSINESS NAME ONTARIO CORPORATION NO.

07 ADDRESS
 08 SECURED PARTY / AMERICAN GENERAL LIFE INSURANCE COMPANY
 LIEN CLAIMANT

09 ADDRESS C/O AIG INVESTMENTS, 777 SOUTH FIGUEROA LOS ANGELES CA 90017-5800
 COLLATERAL CLASSIFICATION

10 CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 YEAR MAKE MODEL V.I.N.

12 MOTOR
 13 VEHICLE
 14 GENERAL
 15 COLLATERAL
 16 DESCRIPTION
 17 REGISTERING
 AGENT ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 8

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105024.45
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 180 VINE PURCHASER INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	713545146	004	12	20160125	1136	1590	1991
01				FIRST GIVEN NAME	INITIAL	SURNAME	
02				DEBTOR BUSINESS NAME			
03				BUSINESS NAME			
04				DATE OF BIRTH	ADDRESS	ONTARIO CORPORATION NO.	
05				DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
06				BUSINESS NAME			
07				ADDRESS			
08				SECURED PARTY / LIEN CLAIMANT			
09				ADDRESS	STREET, 16TH FLOOR		
10				COLLATERAL CLASSIFICATION	CONSUMER	AMOUNT	DATE OF MATURITY
				GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER INCLUDED	MATURITY OR MATURITY DATE
				YEAR MAKE	MODEL	V.I.N.	
11				MOTOR			
12				VEHICLE			
13				GENERAL			
14				COLLATERAL			
15				DESCRIPTION			
16				REGISTERING AGENT			
17				ADDRESS			

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 9

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105024.45
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 180 VINE PURCHASER INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	713545146	006	12	20160125	1136	1590	1991
01				FIRST GIVEN NAME	INITIAL	SURNAME	
02				DEBTOR BUSINESS NAME			
03				BUSINESS NAME			
04				DATE OF BIRTH	ADDRESS	FIRST GIVEN NAME	INITIAL SURNAME
05				DEBTOR BUSINESS NAME			
06				BUSINESS NAME			
07				ADDRESS			
08				SECURED PARTY / LIEN CLAIMANT			
09				ADDRESS	2420 NORTH FOREST ROAD	MOTOR VEHICLE	AMOUNT
10				COLLATERAL CLASSIFICATION	CONSUMER	DATE OF MATURITY	OR NO FIXED MATURITY DATE
11				GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	INCLUDED
12				YEAR MAKE	MODEL	V.I.N.	
13				MOTOR	VEHICLE	GENERAL	
14				COLLATERAL	DESCRIPTION	REGISTERING	AGENT
15				ADDRESS			
16				ADDRESS			
17				ADDRESS			

ONTARIO CORPORATION NO.
 ONTARIO CORPORATION NO.
 *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 11

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY SEARCH RESPONSE

REPORT : PSSR060994
 PAGE : 11

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105024.45
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 180 VINE PURCHASER INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 713545146
 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 007 12 20160125 1136 1590 1991

01 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 02 DEBTOR
 03 NAME BUSINESS NAME
 04 ADDRESS
 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 05 DEBTOR
 06 NAME BUSINESS NAME
 07 ADDRESS
 08 SECURED PARTY / THE VARIABLE ANNUITY LIFE INSURANCE COMPANY
 LIEN CLAIMANT

09 ADDRESS C/O AIG INVESTMENTS, 777 SOUTH FIGUEROA LOS ANGELES CA 90017-5800
 COLLATERAL CLASSIFICATION
 CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

10 YEAR MAKE MODEL V.I.N.
 11 MOTOR
 12 VEHICLE
 13 GENERAL
 14 COLLATERAL
 15 DESCRIPTION
 16 REGISTERING
 17 AGENT ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED... 12

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105024.45
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 180 VINE PURCHASER INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	713545146	008	12	20160125	1136	1590	1991
01				FIRST GIVEN NAME	INITIAL	SURNAME	
02				DEBTOR BUSINESS NAME			
03				BUSINESS NAME			
04				DATE OF BIRTH	ADDRESS	ONTARIO CORPORATION NO.	
05				DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
06				BUSINESS NAME			
07				ADDRESS			
08				SECURED PARTY / LIEN CLAIMANT			
09				ADDRESS	STREET, 16TH FLOOR		
10				COLLATERAL CLASSIFICATION	CONSUMER	AMOUNT	DATE OF MATURITY
				GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER INCLUDED	MOTOR VEHICLE
				YEAR MAKE	MODEL		NO FIXED MATURITY DATE
11				MOTOR			
12				VEHICLE			
13				GENERAL			
14				COLLATERAL			
15				DESCRIPTION			
16				REGISTERING AGENT			
17				ADDRESS			

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 13

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105024.45
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 180 VINE PURCHASER INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	713545146	009	12	20160125	1136	1590	1991
01				FIRST GIVEN NAME	INITIAL	SURNAME	
02				BUSINESS NAME			ONTARIO CORPORATION NO.
03				ADDRESS			
04				DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
05				BUSINESS NAME			ONTARIO CORPORATION NO.
06				ADDRESS			
07				SECURED PARTY / LIEN CLAIMANT			
08				ADDRESS	LEXINGTON INSURANCE COMPANY		
09				ADDRESS	C/O LARGO REAL ESTATE ADVISORS, INC.	GETZVILLE	NY 14068
10				COLLATERAL CLASSIFICATION			
				CONSUMER			
				GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED	MOTOR VEHICLE	AMOUNT DATE OF MATURITY OR MATURITY DATE
				YEAR MAKE			
11				MOTOR			
12				VEHICLE			
13				GENERAL			
14				COLLATERAL			
15				DESCRIPTION			
16				REGISTERING			
17				AGENT			

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED... 14

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105024.45
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 180 VINE PURCHASER INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 713545146
 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 01 010 12 20160125 1136 1590 1991
 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 02 DEBTOR
 03 NAME BUSINESS NAME ONTARIO CORPORATION NO.

04 ADDRESS
 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 05 DEBTOR
 06 NAME BUSINESS NAME ONTARIO CORPORATION NO.
 07 ADDRESS
 08 SECURED PARTY /
 LIEN CLAIMANT
 09 ADDRESS 2420 NORTH FOREST ROAD
 COLLATERAL CLASSIFICATION
 CONSUMER

10 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT DATE OF Maturity OR Maturity DATE
 YEAR MAKE MODEL V.I.N.

11 MOTOR
 12 VEHICLE
 13 GENERAL
 14 COLLATERAL
 15 DESCRIPTION
 16 REGISTERING
 AGENT

17 ADDRESS
 *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 15

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105024.45
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 180 VINE PURCHASER INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 713545146

CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
01	011	12	20160125	1136	1590	1991

02 DEBTOR
 03 NAME BUSINESS NAME
 04 ADDRESS INITIAL SURNAME
 ONTARIO CORPORATION NO.

05 DEBTOR
 06 NAME BUSINESS NAME
 07 ADDRESS
 08 SECURED PARTY / LIEN CLAIMANT
 LEXINGTON INSURANCE COMPANY
 ONTARIO CORPORATION NO.

09 ADDRESS C/O AIG INVESTMENTS, 777 SOUTH FIGUEROA LOS ANGELES CA 90017-5800
 COLLATERAL CLASSIFICATION
 CONSUMER
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR MATURITY DATE
 YEAR MAKE MODEL V.I.N.

10
 11 MOTOR
 12 VEHICLE
 13 GENERAL
 14 COLLATERAL
 15 DESCRIPTION
 16 REGISTERING AGENT
 17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 16

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105024.45
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 180 VINE PURCHASER INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	713545146	012	12	20160125	1136	1590	1991
01				FIRST GIVEN NAME	INITIAL	SURNAME	
02				BUSINESS NAME			ONTARIO CORPORATION NO.
03				DATE OF BIRTH	ADDRESS		
04				DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
05				BUSINESS NAME			ONTARIO CORPORATION NO.
06				ADDRESS			
07				ADDRESS			
08				ADDRESS	STREET, 16TH FLOOR		
09				COLLATERAL CLASSIFICATION			
10				CONSUMER	AMOUNT	DATE OF MATURITY	OR NO FIXED MATURITY DATE
11				GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	
12				YEAR MAKE	MODEL		V.I.N.
13				MOTOR			
14				VEHICLE			
15				GENERAL			
16				COLLATERAL			
17				DESCRIPTION			
18				REGISTERING			
19				AGENT			
20				ADDRESS			

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 17

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

REPORT : PSSR00000
PAGE : 17

RUN NUMBER : 166
RUN DATE : 2021/06/15
ID : 20210615105024.45
TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 180 VINE PURCHASER INC.
FILE CURRENCY : 14JUN 2021

INFORMATION RELATING TO THE REGISTRATIONS LISTED BELOW IS ATTACHED HERETO.

FILE NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER
761449572	20200409	1638	1902 2547
757655775	20191115	1937	1531 0566
713545146	20160125	1136	1590 1991

3 REGISTRATIONS(S) ARE REPORTED IN THIS ENQUIRY RESPONSE.

**PERSONAL PROPERTY
SECURITY REGISTRATION
SYSTEM (ONTARIO) ENQUIRY
RESULTS**



*A Service Provider under
Contract with the Ministry of
Government Services*

Prepared for : Oncorp - Blake, Cassels & Graydon LLP -
 Reference : meld
 Docket : 00020767000013
 Search ID : 817641
 Date Processed : 15 Jun 2021
 Report Type : PPSA Electronic Response
 Search Conducted on : 2413667 Ontario Inc.
 Search Type : Business Debtor

DISCLAIMER :

This report has been generated using data provided by the Personal Property Registration System, Ministry of Government Services, Government of Ontario. No liability is undertaken regarding its correctness, completeness, or the interpretation and use that are made of it.

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

REPORT : PSSR0002
PAGE : 1

RUN NUMBER : 166
RUN DATE : 2021/06/15
ID : 20210615105733.84

THIS SEARCH DOES NOT CONSTITUTE A CERTIFICATE PURSUANT TO SECTIONS 43 AND 44 OF THE PPSA. A SEARCH HAS BEEN MADE IN THE RECORDS OF THE CENTRAL OFFICE OF THE PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM IN RESPECT OF THE FOLLOWING:

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 2413667 ONTARIO INC.
FILE CURRENCY : 14JUN 2021

ENQUIRY NUMBER 20210615105733.84 CONTAINS 26 PAGE(S), 2 FAMILY(IES).

THE SEARCH RESULTS MAY INDICATE THAT THERE ARE SOME REGISTRATIONS WHICH SET OUT A BUSINESS DEBTOR NAME WHICH IS SIMILAR TO THE NAME IN WHICH YOUR ENQUIRY WAS MADE. IF YOU DETERMINE THAT THERE ARE OTHER SIMILAR BUSINESS DEBTOR NAMES, YOU MAY REQUEST THAT ADDITIONAL ENQUIRIES BE MADE AGAINST THOSE NAMES.

ONCORP - BLAKE, CASSELS & GRAYDON LLP -
4000 COMMERCE COURT WEST, 199 BAY STREET
TORONTO ON M5L 1A9

CONTINUED... 2

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105733.84
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2413667 ONTARIO INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 713545146
 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 002 12 20160125 1136 1590 1991

01 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 02 DEBTOR
 03 NAME BUSINESS NAME ONTARIO CORPORATION NO.

04 ADDRESS MARK GROSS
 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 05 DEBTOR
 06 NAME BUSINESS NAME ONTARIO CORPORATION NO.

07 ADDRESS MARK GROSS
 SECURED PARTY /
 LIEN CLAIMANT
 08 ADDRESS MARK GROSS
 09 ADDRESS 2420 NORTH FOREST ROAD

COLLATERAL CLASSIFICATION
 CONSUMER
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT DATE OF NO FIXED
 MATURETY OR MATURETY DATE
 10 YEAR MAKE MODEL V.I.N.

11 MOTOR
 12 VEHICLE
 13 GENERAL
 14 COLLATERAL
 15 DESCRIPTION
 16 REGISTERING
 AGENT
 17 ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 4

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105733.84
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2413667 ONTARIO INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 713545146

CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
003	12	12	20160125	1136	1590	1991

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME

DEBTOR NAME	BUSINESS NAME	ADDRESS	REGISTRATION NO.
			ONTARIO CORPORATION NO.

DEBTOR NAME	BUSINESS NAME	ADDRESS	INITIAL	SURNAME	REGISTRATION NO.
					ONTARIO CORPORATION NO.

SECURED PARTY / LIEN CLAIMANT	ADDRESS	C/O	AMERICAN GENERAL LIFE INSURANCE COMPANY	LOS ANGELES	CA	90017-5800

COLLATERAL CLASSIFICATION	CONSUMER	GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	INCLUDED	MOTOR VEHICLE	AMOUNT	DATE OF MATURITY	OR	MATURITY DATE

YEAR MAKE	MODEL	V.I.N.

MOTOR VEHICLE	GENERAL	COLLATERAL	DESCRIPTION	REGISTERING	AGENT	ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED.... 5

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105733.84
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2413667 ONTARIO INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	713545146	004	12	20160125	1136	1590	1991
01				FIRST GIVEN NAME	INITIAL	SURNAME	
02				BUSINESS NAME			ONTARIO CORPORATION NO.
03				DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
04				ADDRESS			
05				DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
06				BUSINESS NAME			ONTARIO CORPORATION NO.
07				ADDRESS			
08				SECURED PARTY / LIEN CLAIMANT			
09				ADDRESS	STREET, 16TH FLOOR		
10				COLLATERAL CLASSIFICATION CONSUMER			
11				GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	AMOUNT
12				YEAR MAKE			
13				MOTOR VEHICLE	INCLUDED	DATE OF MATURITY	OR NO FIXED MATURITY DATE
14				MODEL			V.I.N.
15							
16							
17				ADDRESS			

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 6

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105733.84
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2413667 ONTARIO INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 713545146

00	CAUTION	PAGE	TOTAL	MOTOR VEHICLE	REGISTRATION	REGISTERED	REGISTRATION
	FILING	NO. OF	PAGES	SCHEDULE	NUMBER	UNDER	PERIOD
01		005	12		20160125 1136 1590 1991		
	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME			

02 DEBTOR
 03 NAME BUSINESS NAME
 04 ADDRESS
 05 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 06 BUSINESS NAME
 07 ADDRESS
 08 SECURED PARTY /
 LIEN CLAIMANT
 09 COLLATERAL CLASSIFICATION
 CONSUMER
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR MATURITY DATE

010 YEAR MAKE MODEL
 011 MOTOR
 012 VEHICLE
 013 GENERAL
 014 COLLATERAL
 015 DESCRIPTION
 016 REGISTERING
 017 AGENT

THE VARIABLE ANNUITY LIFE INSURANCE COMPANY
 C/O LARGO REAL ESTATE ADVISORS, INC. GETZVILLE NY 14068
 V.I.N.

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 7

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105733.84
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2413667 ONTARIO INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	713545146	006	12	20160125	1136	1590	1991
01				FIRST GIVEN NAME	INITIAL	SURNAME	
02				BUSINESS NAME			ONTARIO CORPORATION NO.
03				ADDRESS			
04				DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
05				BUSINESS NAME			ONTARIO CORPORATION NO.
06				ADDRESS			
07				SECURED PARTY / LIEN CLAIMANT			
08				ADDRESS			
09				ADDRESS	2420 NORTH FOREST ROAD		
10				COLLATERAL CLASSIFICATION CONSUMER			
11				GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	INCLUDED
12				YEAR MAKE			
13				MOTOR VEHICLE	AMOUNT	DATE OF MATURITY	OR NO FIXED MATURITY DATE
14				MODEL			V.I.N.
15							
16							
17				ADDRESS			

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 8

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105733.84
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2413667 ONTARIO INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 713545146
 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD

00 007 12 20160125 1136 1590 1991
 01 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 02 DEBTOR
 03 NAME BUSINESS NAME
 04 ADDRESS
 05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 06 NAME BUSINESS NAME
 07 ADDRESS
 08 SECURED PARTY / THE VARIABLE ANNUITY LIFE INSURANCE COMPANY
 LIEN CLAIMANT C/O AIG INVESTMENTS, 777 SOUTH FIGUEROA LOS ANGELES CA 90017-5800

COLLATERAL CLASSIFICATION
 CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE
 10 YEAR MAKE MODEL V.I.N.

11 MOTOR
 12 VEHICLE
 13 GENERAL
 14 COLLATERAL
 15 DESCRIPTION
 16 REGISTERING
 17 AGENT
 ADDRESS
 *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED.... 9

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105733.84
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2413667 ONTARIO INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	713545146	008	12	20160125	1136	1590	1991
01				FIRST GIVEN NAME	INITIAL	SURNAME	
02				BUSINESS NAME			ONTARIO CORPORATION NO.
03				DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
04				ADDRESS			
05				DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
06				BUSINESS NAME			ONTARIO CORPORATION NO.
07				ADDRESS			
08				SECURED PARTY / LIEN CLAIMANT			
09				ADDRESS	STREET, 16TH FLOOR		
10				COLLATERAL CLASSIFICATION CONSUMER			
11				GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	AMOUNT
12				YEAR MAKE			
13				MOTOR VEHICLE			NO FIXED
14				GENERAL			MATURITY DATE
15				COLLATERAL			
16				DESCRIPTION			
17				REGISTERING AGENT			

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 10

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105733.84
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2413667 ONTARIO INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	713545146	009	12	20160125	1136	1590	1991
01				FIRST GIVEN NAME	INITIAL	SURNAME	
02				DEBTOR BUSINESS NAME			
03				BUSINESS NAME			
04				DATE OF BIRTH	ADDRESS	ONTARIO CORPORATION NO.	
05				DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
06				DEBTOR BUSINESS NAME			
07				ADDRESS			
08				SECURED PARTY / LIEN CLAIMANT			
09				ADDRESS	LEXINGTON INSURANCE COMPANY		
				ADDRESS	C/O LARGO REAL ESTATE ADVISORS, INC.	GETZVILLE	NY 14068
				COLLATERAL CLASSIFICATION			
				CONSUMER			
				GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	INCLUDED
				YEAR MAKE	MODEL	V.I.N.	
10							
11				MOTOR			
12				VEHICLE			
13				GENERAL			
14				COLLATERAL			
15				DESCRIPTION			
16				REGISTERING			
17				AGENT			

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED... 11

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105733.84
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2413667 ONTARIO INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION	PAGE	TOTAL	MOTOR	REGISTRATION	REGISTERED	REGISTRATION
	FILING	NO. OF	PAGES	VEHICLE	NUMBER	UNDER	PERIOD
		010	12	SCHEDULE	20160125	1136	1590 1991
	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME			
00	713545146						
01							
02	DEBTOR						
03	NAME	BUSINESS NAME					ONTARIO CORPORATION NO.
04		ADDRESS					
05	DEBTOR	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME		
06	NAME	BUSINESS NAME					ONTARIO CORPORATION NO.
07		ADDRESS					
08	SECURED PARTY /						
	LIEN CLAIMANT						
09		ADDRESS	2420 NORTH FOREST ROAD				
	COLLATERAL CLASSIFICATION						
	CONSUMER						
	GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	INCLUDED	AMOUNT	DATE OF	NO FIXED
10						MATURITY OR	MATURITY DATE
	YEAR MAKE						
11	MOTOR						
12	VEHICLE						
13	GENERAL						
14	COLLATERAL						
15	DESCRIPTION						
16	REGISTERING						
17	AGENT	ADDRESS					

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED... 12

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105733.84
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2413667 ONTARIO INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	713545146	011	12	20160125	1136	1590	1991
01				FIRST GIVEN NAME	INITIAL	SURNAME	
02				BUSINESS NAME			ONTARIO CORPORATION NO.
03				ADDRESS			
04				DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
05				BUSINESS NAME			ONTARIO CORPORATION NO.
06				ADDRESS			
07				SECURED PARTY / LIEN CLAIMANT			
08				ADDRESS			
09				COLLATERAL CLASSIFICATION			
10				CONSUMER			
11				GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	INCLUDED
12				YEAR MAKE			
13				MOTOR VEHICLE	AMOUNT	DATE OF MATURITY	OR NO FIXED MATURITY DATE
14				MODEL			
15							
16							
17							

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 13

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105733.84
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2413667 ONTARIO INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	713545146	012	12	20160125	1136	1590	1991
01				FIRST GIVEN NAME	INITIAL	SURNAME	
02				BUSINESS NAME			ONTARIO CORPORATION NO.
03				ADDRESS			
04				DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
05				BUSINESS NAME			ONTARIO CORPORATION NO.
06				ADDRESS			
07				SECURED PARTY / LIEN CLAIMANT			
08				ADDRESS			
09				ADDRESS	STREET, 16TH FLOOR		
10				COLLATERAL CLASSIFICATION	CONSUMER	AMOUNT	DATE OF MATURITY OR MATURITY DATE
11				YEAR MAKE			V.I.N.
12				MOTOR VEHICLE	INCLUDED	NO	FIXED
13				GENERAL			
14				COLLATERAL			
15				DESCRIPTION			
16				REGISTERING			
17				AGENT			

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED... 14

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	713545983	001	12	20160125	1221	P PPSA	11
01				FIRST GIVEN NAME	INITIAL SURNAME		
02	DEBTOR			GROSS PROPERTIES INC.			
03	NAME			ADDRESS	200 RONSON DRIVE, SUITE 300, ATTENTION	TORONTO	ONTARIO CORPORATION NO. ON M9L 1R5
04				DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME		
05	DEBTOR			BUSINESS NAME	2413667 ONTARIO INC.		
06	NAME			ADDRESS	200 RONSON DRIVE, SUITE 300, ATTENTION	TORONTO	ONTARIO CORPORATION NO. ON M9L 1R5
07				DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME		
08	SECURED PARTY / LIEN CLAIMANT			BUSINESS NAME	2413667 ONTARIO INC.		
09				ADDRESS	C/O LARGO REAL ESTATE ADVISORS, INC.	GETZVILLE	NY 14068
10	COLLATERAL CLASSIFICATION CONSUMER			GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER			
11	MOTOR VEHICLE			MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY OR MATURITY DATE	NO FIXED
12	GENERAL			YEAR MAKE	MODEL		
13	COLLATERAL						
14	DESCRIPTION						
15	REGISTERING AGENT						
16							
17							

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105733.84
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2413667 ONTARIO INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	713545983	002	12	20160125	1221	1590	1999
01				FIRST GIVEN NAME	INITIAL	SURNAME	
02				BUSINESS NAME			ONTARIO CORPORATION NO.
03				ADDRESS	MARK GROSS		
04				DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
05				BUSINESS NAME			ONTARIO CORPORATION NO.
06				ADDRESS	MARK GROSS		
07				SECURED PARTY / LIEN CLAIMANT			
08				ADDRESS	2420 NORTH FOREST ROAD		
09				COLLATERAL CLASSIFICATION			
10				CONSUMER			
11				GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	INCLUDED
12				YEAR MAKE	MODEL		V.I.N.
13				MOTOR VEHICLE	AMOUNT	DATE OF MATURITY	OR NO FIXED MATURITY DATE
14				ORILLIA AND 240 OLD PENETANGUISHENE ROAD,	MIDLAND.		
15				DESCRIPTION			
16				REGISTERING			
17				AGENT			

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 16

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105733.84
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2413667 ONTARIO INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 713545983

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
 003 12 20160125 1221 1590 1999

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 DEBTOR BUSINESS NAME
 03 NAME BUSINESS NAME
 04 ADDRESS ONTARIO CORPORATION NO.

DATE OF BIRTH ADDRESS INITIAL SURNAME
 DEBTOR ADDRESS
 05 DEBTOR ADDRESS AMERICAN GENERAL LIFE INSURANCE COMPANY
 06 NAME BUSINESS NAME
 07 ADDRESS ONTARIO CORPORATION NO.

SECURED PARTY / ADDRESS C/O AIG INVESTMENTS, 777 SOUTH FIGUEROA LOS ANGELES CA 90017-5800
 LIEN CLAIMANT
 COLLATERAL CLASSIFICATION MOTOR VEHICLE AMOUNT DATE OF NO FIXED
 CONSUMER MATURETY OR MATURETY DATE
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED

YEAR MAKE MODEL V.I.N.
 10
 11 MOTOR
 12 VEHICLE
 13 GENERAL
 14 COLLATERAL
 15 DESCRIPTION
 16 REGISTERING
 AGENT

ADDRESS
 *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 17

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105733.84
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2413667 ONTARIO INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 713545983
 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD

01 005 12 20160125 1221 1590 1999
 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR
 03 NAME BUSINESS NAME
 ONTARIO CORPORATION NO.

04 ADDRESS
 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR
 06 NAME BUSINESS NAME
 ONTARIO CORPORATION NO.

07 ADDRESS
 08 SECURED PARTY /
 LIEN CLAIMANT THE VARIABLE ANNUITY LIFE INSURANCE COMPANY

09 ADDRESS C/O LARGO REAL ESTATE ADVISORS, INC. GETZVILLE NY 14068
 COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

10 YEAR MAKE MODEL V.I.N.

11 MOTOR
 12 VEHICLE
 13 GENERAL
 14 COLLATERAL
 15 DESCRIPTION
 16 REGISTERING
 AGENT

17 ADDRESS
 *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 19

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615105733.84
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : 2413667 ONTARIO INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD	
00	713545983	011	12	20160125	1221 1590	1999		
01				FIRST GIVEN NAME	INITIAL	SURNAME		
02				DEBTOR BUSINESS NAME				ONTARIO CORPORATION NO.
03				DEBTOR BUSINESS NAME				ONTARIO CORPORATION NO.
04				DATE OF BIRTH	ADDRESS	INITIAL	SURNAME	
05				DEBTOR BUSINESS NAME				ONTARIO CORPORATION NO.
06				DEBTOR BUSINESS NAME				ONTARIO CORPORATION NO.
07				DEBTOR ADDRESS				
08				SECURED PARTY / LIEN CLAIMANT				
09				ADDRESS	C/O AIG INVESTMENTS, 777 SOUTH FIGUEROA	LOS ANGELES	CA 90017-5800	
10				COLLATERAL CLASSIFICATION				
				CONSUMER	MOTOR VEHICLE	AMOUNT	DATE OF MATURITY OR MATURITY DATE	
				GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER INCLUDED		
				YEAR MAKE	MODEL	V.I.N.		
11				MOTOR				
12				VEHICLE				
13				GENERAL				
14				COLLATERAL				
15				DESCRIPTION				
16				REGISTERING				
17				AGENT				

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

REPORT : PSSR00027
PAGE : 26

RUN NUMBER : 166
RUN DATE : 2021/06/15
ID : 20210615105733.84
TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : 2413667 ONTARIO INC.
FILE CURRENCY : 14JUN 2021

INFORMATION RELATING TO THE REGISTRATIONS LISTED BELOW IS ATTACHED HERETO.

FILE NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER
713545146	20160125	1136	1590 1991
713545983	20160125	1221	1590 1999

2 REGISTRATIONS(S) ARE REPORTED IN THIS ENQUIRY RESPONSE.

**PERSONAL PROPERTY
SECURITY REGISTRATION
SYSTEM (ONTARIO) ENQUIRY
RESULTS**



*A Service Provider under
Contract with the Ministry of
Government Services*

Prepared for : Oncorp - Blake, Cassels & Graydon LLP -
 Reference : meld
 Docket : 00020767000013
 Search ID : 817634
 Date Processed : 15 Jun 2021
 Report Type : PPSA Electronic Response
 Search Conducted on : Gross Properties Inc.
 Search Type : Business Debtor

DISCLAIMER :

This report has been generated using data provided by the Personal Property Registration System, Ministry of Government Services, Government of Ontario. No liability is undertaken regarding its correctness, completeness, or the interpretation and use that are made of it.

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY SEARCH RESPONSE

RUN NUMBER : 166
RUN DATE : 2021/06/15
ID : 20210615104814.36

REPORT : PSSR00029
PAGE : 1

THIS SEARCH DOES NOT CONSTITUTE A CERTIFICATE PURSUANT TO SECTIONS 43 AND 44 OF THE PPSA. A SEARCH HAS BEEN MADE IN THE RECORDS OF THE CENTRAL OFFICE OF THE PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM IN RESPECT OF THE FOLLOWING:

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : GROSS PROPERTIES INC.
FILE CURRENCY : 14JUN 2021

ENQUIRY NUMBER 20210615104814.36 CONTAINS 15 PAGE(S), 2 FAMILY(IES).

THE SEARCH RESULTS MAY INDICATE THAT THERE ARE SOME REGISTRATIONS WHICH SET OUT A BUSINESS DEBTOR NAME WHICH IS SIMILAR TO THE NAME IN WHICH YOUR ENQUIRY WAS MADE. IF YOU DETERMINE THAT THERE ARE OTHER SIMILAR BUSINESS DEBTOR NAMES, YOU MAY REQUEST THAT ADDITIONAL ENQUIRIES BE MADE AGAINST THOSE NAMES.

ONCORP - BLAKE, CASSELS & GRAYDON LLP -
4000 COMMERCE COURT WEST, 199 BAY STREET
TORONTO ON M5L 1A9

CONTINUED... 2

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104814.36
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : GROSS PROPERTIES INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 713545983
 CAUTION
 FILING
 001
 DATE OF BIRTH
 001
 TOTAL
 PAGES
 12
 MOTOR VEHICLE
 SCHEDULE
 20160125
 REGISTRATION
 NUMBER
 1221
 REGISTERED
 UNDER
 P
 REGISTRATION
 PERIOD
 1590
 1999
 P
 PPSA
 11

01
 02 DEBTOR
 03 NAME
 BUSINESS NAME
 GROSS PROPERTIES INC.
 ADDRESS
 200 RONSON DRIVE, SUITE 300, ATTENTION
 TORONTO
 DATE OF BIRTH
 FIRST GIVEN NAME
 INITIAL
 SURNAME
 ON
 M9L 1R5
 ONTARIO CORPORATION NO.

04
 05 DEBTOR
 06 NAME
 BUSINESS NAME
 2413667 ONTARIO INC.
 ADDRESS
 200 RONSON DRIVE, SUITE 300, ATTENTION
 TORONTO
 DATE OF BIRTH
 FIRST GIVEN NAME
 INITIAL
 SURNAME
 ON
 M9L 1R5
 ONTARIO CORPORATION NO.

07
 08 SECURED PARTY /
 LIEN CLAIMANT
 ADDRESS
 C/O LARGO REAL ESTATE ADVISORS, INC.
 GETZVILLE
 NY
 14068

09
 COLLATERAL CLASSIFICATION
 CONSUMER
 GOODS
 INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED
 MOTOR VEHICLE AMOUNT
 DATE OF MATURITY OR MATURITY DATE
 X X X X
 NO FIXED

10
 11 MOTOR
 12 VEHICLE
 13 GENERAL
 14 COLLATERAL
 15 DESCRIPTION
 16 REGISTERING
 AGENT
 SECURITY INTERESTS AFFECTING AND/OR RELATING TO PROPERTY LOCATED AT
 849 ALEXANDER COURT, PETERBOROUGH, 2009 LONG LAKE ROAD, SUDBURY, 65
 LARCH STREET, SUDBURY, 100 COLBORNE STREET AND 77 WYANDOTTE STREET,
 FASKEN MARTINEAU DUMOULIN LLP (SDR) (MB)

17
 ADDRESS
 BAY ADELAIDE CENTRE, BOX 20
 TORONTO
 ON
 M5H 2T6
 *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 4

CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	003	12	20160125	1221 1590	1999	
01			FIRST GIVEN NAME	INITIAL	SURNAME	
02			DEBTOR			
03			NAME			ONTARIO CORPORATION NO.
04			ADDRESS			
05			DATE OF BIRTH	INITIAL	SURNAME	
06			BUSINESS NAME			
07			ADDRESS			ONTARIO CORPORATION NO.
08			SECURED PARTY / LIEN CLAIMANT			
09			ADDRESS	C/O AIG INVESTMENTS, 777 SOUTH FIGUEROA	LOS ANGELES CA	90017-5800
10			COLLATERAL CLASSIFICATION			
11			CONSUMER			
12			GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED		
13			YEAR MAKE			
14			MOTOR VEHICLE	AMOUNT	DATE OF MATURITY	OR NO FIXED MATURITY DATE
15			MODEL			
16			V.I.N.			
17			ADDRESS			

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104814.36
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : GROSS PROPERTIES INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	713545983	005	12	20160125	1221 1590	1999	
01				FIRST GIVEN NAME	INITIAL	SURNAME	
02				BUSINESS NAME			ONTARIO CORPORATION NO.
03				ADDRESS			
04				DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
05				BUSINESS NAME			ONTARIO CORPORATION NO.
06				ADDRESS			
07				SECURED PARTY / LIEN CLAIMANT			
08				THE VARIABLE ANNUITY LIFE INSURANCE COMPANY			
09				C/O LARGO REAL ESTATE ADVISORS, INC.	GETZVILLE	NY	14068
10				COLLATERAL CLASSIFICATION CONSUMER			
11				GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	MOTOR VEHICLE
12				YEAR MAKE	MODEL		AMOUNT
13							DATE OF MATURITY
14							OR DATE
15							NO FIXED
16							MATURITY DATE
17				ADDRESS			

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 8

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104814.36
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : GROSS PROPERTIES INC.
 FILE CURRENCY : 14JUN 2021
 FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 713545983
 CAUTION PAGE TOTAL
 FILING NO. OF PAGES 12
 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 20160125 1221 1590 1999

02 DEBTOR
 03 NAME BUSINESS NAME
 04 ADDRESS
 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 BUSINESS NAME
 ADDRESS
 SECURED PARTY /
 LIEN CLAIMANT
 ADDRESS 2420 NORTH FOREST ROAD

09 COLLATERAL CLASSIFICATION
 CONSUMER
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR MATURITY DATE
 YEAR MAKE MODEL
 V.I.N.

10
 11 MOTOR
 12 VEHICLE
 13 GENERAL
 14 COLLATERAL
 15 DESCRIPTION
 16 REGISTERING
 AGENT
 17 ADDRESS

ONTARIO CORPORATION NO.
 ONTARIO CORPORATION NO.
 *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
 CONTINUED.... 9

RUN NUMBER : 166
 RUN DATE : 2021/06/15
 ID : 20210615104814.36
 TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : GROSS PROPERTIES INC.
 FILE CURRENCY : 14JUN 2021

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN
 FILE NUMBER
 713545983

CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	007	12		20160125 1221 1590 1999		
01				FIRST GIVEN NAME INITIAL SURNAME		
02						ONTARIO CORPORATION NO.
03						
04				FIRST GIVEN NAME INITIAL SURNAME		
05						ONTARIO CORPORATION NO.
06						
07						
08				THE VARIABLE ANNUITY LIFE INSURANCE COMPANY		
09				C/O AIG INVESTMENTS, 777 SOUTH FIGUEROA LOS ANGELES CA		90017-5800
10				CONSUMER		
11				GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED		
12				MOTOR VEHICLE AMOUNT		NO FIXED
13				YEAR MAKE MODEL		MATURITY DATE
14						
15						
16						
17				ADDRESS		

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***