Clerk's stamp:



COURT FILE NUMBER

1701-07807

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

IN THE MATTER OF THE COMPANIES ACT, RSA

2000, c C-21.

I hereby certify this to be a true copy of the original

Dated this

day of

AND

IN THE MATTER OF THE JUDICATURE ACT, RSA

2000, c J-2.

AND

IN THE MATTER OF SHEPHERD'S VILLAGE

MINISTRIES LTD.

APPLICANT KPMG INC., in its capacity as liquidator of SHEPHERD'S VILLAGE MINISTRIES LTD.

DOCUMENT **ORDER**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS

DOCUMENT

Dentons Canada LLP Bankers Court 15th Floor, 850 - 2nd Street S.W.

Calgary, Alberta T2P 0R8

Attention: David Mann / Afshan Naveed Ph. (403) 268-7097 / 7015 Fx. (403) 268-3100

File No.: 533650-8

DATE ON WHICH ORDER WAS

PRONOUNCED:

August 9, 2017

LOCATION WHERE ORDER WAS

PRONOUNCED:

Calgary, Alberta

NAME OF JUDGE / MASTER WHO MADE

THIS ORDER:

The Honourable Justice G.A. Campbell

ORDER

UPON the application, of KPMG Inc. in its capacity as the Court-appointed liquidator of the undertaking, property and assets of Shepherd's Village Ministries Ltd. (the "Liquidator"); AND UPON HAVING READ the First Report of the Liquidator, dated July 31, 2017 (the "First Report"); AND UPON hearing submissions from counsel for the Liquidator; AND UPON hearing from any interested parties present:

IT IS HEREBY ORDERED THAT:

- 1. The actions, conduct and activities of the Liquidator to date, as outlined in the First Report, are hereby authorized and approved.
- 2. Leave is granted to the Liquidator to report back to this Honourable Court at such time as the Liquidator deems appropriate, on such notice as this Honourable Court may direct, to seek such further and other relief as may be appropriate.
- 3. Service of this Order may be effected in accordance with Appendix E of the First Report and by means of posting on the Liquidator's website with respect to these proceedings.

Justice of the Court of Queen's Banch of Alberta