



810, 333 - 5th Avenue S.W.,
Calgary, Alberta T2P 3B6

MAIN 403 776 0500
FAX 403 776 0501

www.RoseLLP.com

Matthew R. Lindsay, Q.C.
Direct Line: (403) 776-0525
Email: Matt.Lindsay@RoseLLP.com
File No.: 10546-001

Assistant: Trudy Karp
Direct Line: (403) 776-0512
Email: Trudy.Karp@RoseLLP.com

May 29, 2017

HAND DELIVERED

Court of Queen's Bench of Alberta
Calgary Courts Centre
601-5th Street S.W.
Calgary, AB T2P 5P7

Attention: The Honourable Madam Justice G. A. Campbell

My Lady:

Re: In the Matter of the Shepherd's Village Ministries ("SV")
Action No. (to be confirmed once filed)
Application: June 8, 2017 at 2:00 p.m.

We enclose the following materials in respect of an application scheduled for the Commercial List on June 8, 2017 at 2:00 p.m., namely:

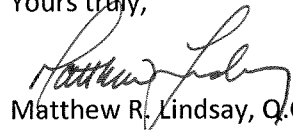
1. Originating Application;
2. The Affidavit of Kurt Robinson sworn May 15, 2017;
3. Proposed form of Order (clean copy); and
4. Proposed form of Order (blacklined to template Receivership Order).

We are concurrently providing electronic copies of these materials to the Commercial Co-ordinator.

It is our intention to make the application on behalf of Shepherd's Village Ministries Ltd. on an *ex-parte* basis, in the presence of counsel for the proposed liquidator, KPMG Inc. Accordingly, it is our intention to file the enclosed materials following our appearance before you.

Thank you for hearing this matter.

Yours truly,



Matthew R. Lindsay, Q.C.
Rose LLP
MRL/tk
Encls.