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May 29, 2017

Via Email: CommercialCoordinator@QBCalgary@albertacourt.ca

Court of Queen's Bench of Alberta
Calgary Courts Centre
601-5th Street S.W.
Calgary, AB T2P 5P7

Attention: Brent Dufault, Commercial Co-ordinator

Dear Sir:

**Re: In the Matter of Shepherd's Village Ministries Ltd. ("SV")
Action No. (to be confirmed once filed)**

In accordance with Ms. Naveed's May 23, 2017 letter in this matter, we enclose electronic copies of the following in respect of the application currently scheduled before the Honourable Madam Justice G. A. Campbell on June 8, 2017 at 2:00 p.m., namely:

1. Originating Application;
2. The Affidavit of Kurt Robinson sworn May 1, 2017;
3. Proposed form of Order (clean copy); and
4. Proposed form of Order (blacklined to template Receivership Order).

We are concurrently delivering hard copies of this material to Justice Campbell.

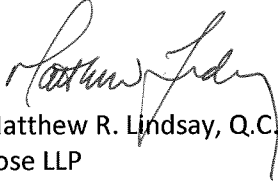
We confirm Ms. Naveed's advice as set out in her letter that our office represents the Applicant for the limited purpose of bringing the application before Justice Campbell on that date. Dentons Canada represents the proposed liquidator and will attend the application. For the reasons set out in Ms. Naveed's correspondence, we intend to make the application on an *ex-parte* basis. For that reason, we propose to file the enclosed materials following our appearance.

May 29, 2017

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Thank you for your assistance and we would be happy to discuss any questions that you might have.

Yours truly,

A handwritten signature in black ink, appearing to read "Matthew R. Lindsay". The signature is fluid and cursive, with a large initial "M" and "L".

Matthew R. Lindsay, Q.C.

Rose LLP

MRL/tk

Encls.

c.c. Dentons Canada LLP
Attention: Mr. David Mann
Attention: Ms. Afshan Naveed