

District of: Alberta  
Division No. 02 - Calgary  
Court No. 25-2757480  
Estate No. 25-2757480

FORM 68  
Notice of Bankruptcy, First Meeting of Creditors  
(Subsection 102(1) of the Act)

Original  Amended

In the matter of the bankruptcy of  
Natural Health Services Ltd.  
of the City of Calgary, in the Province of Alberta

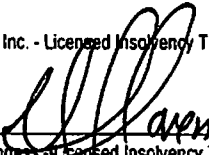
Take notice that:

1. Natural Health Services Ltd. filed (or was deemed to have filed) an assignment on the 6th day of August 2021 and the undersigned, KPMG Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 24th day of August 2021 at 11:00 AM at Virtual Meeting, Dial-in: +1-604-424-4047; ID: 947 167 340.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and statement of affairs.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Calgary in the Province of Alberta, this 10th day of August 2021.

KPMG Inc. - Licensed Insolvency Trustee

Per:



Neil Honess - Licensed Insolvency Trustee  
3100, 205 5 Avenue SW  
Calgary AB T2P 4B9  
Phone: (403) 691-8014 Fax: (403) 691-8008

District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

Original  Amended

-- Form 78 --  
 Statement of Affairs (Business Bankruptcy) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)  
 In the Matter of the Bankruptcy of  
 Natural Health Services Ltd.  
 of the City of Calgary, in the Province of Alberta

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 30th day of July 2021. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A" .....	1,786,819.21	1. Inventory .....	0.00
Balance of secured claims as per list "B" .....	404,999.00	2. Trade fixtures, etc. ....	0.00
Total unsecured creditors .....	2,191,818.21	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B" .....	1.00	Good .....	0.00
3. Preferred creditors as per list "C" .....	6.00	Doubtful .....	284,691.57
4. Contingent, trust claims or other liabilities as per list "D"	0.00	Bad .....	0.00
estimated to be reclaimable for .....		Estimated to produce .....	0.00
Total liabilities .....	2,191,825.21	4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
Surplus .....	NIL	5. Deposits in financial institutions .....	0.00
		6. Cash .....	0.00
		7. Livestock .....	0.00
		8. Machinery, equipment and plant .....	0.00
		9. Real property or immovable as per list "G" .....	0.00
		10. Furniture .....	0.00
		11. RRSPs, RRIFs, life insurance, etc. ....	0.00
		12. Securities (shares, bonds, debentures, etc.) .....	0.00
		13. Interests under wills .....	0.00
		14. Vehicles .....	0.00
		15. Other property, as per list "H" .....	1.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital .....	0.00
		Amount paid on capital .....	0.00
		Balance subscribed and unpaid .....	0.00
		Estimated to produce .....	0.00
		Total assets .....	1.00
		Deficiency .....	2,191,824.21

I, Michael Steele, of the City of Scottsdale in the State of Arizona, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 30th day of July 2021 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) remotely by Michael Steele stated as being located in the City of Scottsdale in the State of Arizona before me at the City of Calgary, in the Province of Alberta, on this 30th day of July, 2021 in accordance with provincial Regulation on Administering Oath or Declaration Remotely.

  
 Barrister & Solicitor in  
 and for the Province of Alberta

**Kurt Frederick**  
 Barrister & Solicitor

  
 Michael Steele

District of: Alberta  
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FORM 78 -- Continued

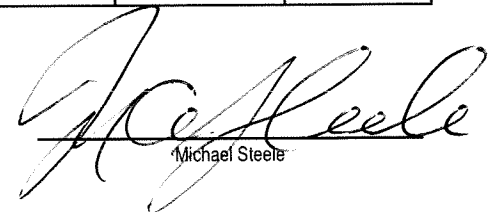
List "A"  
 Unsecured Creditors

Natural Health Services Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1712253 Alberta Ltd.	120F Mayor Magrath Dr North Lethbridge AB T1H 3P4	68,577.16	0.00	68,577.16
2	1807173 Alberta Ltd.	#200, 209-19th Street NW Calgary AB T2N 2H9	2,223.09	0.00	2,223.09
3	8x8 Inc.	Dept 848080 Los Angeles 90084-8080 USA	130,855.32	0.00	130,855.32
4	905430 Alberta Ltd. Attn: Ron Baba	#1 3307 Dunmore Rd SE MedicineHat AB T1B 3R2	57,710.30	0.00	57,710.30
5	ABC Fire & Safety Equipment Ltd.	800 Marion St. Winnipeg MB R2J 0K4	72.80	0.00	72.80
6	Accountemps	PO Box 57349/CP.57349 File T57349C Station A Toronto ON M5W 5M5	17,768.09	0.00	17,768.09
7	Adrian So Design.com	146 Gillard Ave Toronto ON M4J 4N6	5,100.90	0.00	5,100.90
8	Ample Organics	629 Eastern Ave Building B Toronto ON M4M 1E3	693.00	0.00	693.00
9	Bell Canada	Customer Payment Centre, PO Box 3650 Station Don Mills Toronto ON M3C 3X9	2,378.34	0.00	2,378.34
10	Borden Ladner Gervais	Centennial Place, 520 3 Ave SW #1900 Calgary AB T2P 0R3	805.91	0.00	805.91
11	But Is It Art Attn: Kara M. Bashutski	17 St Mary's Rd, Winnipeg, MB R2H 1H2 C/O - Deeley Fabbri Sellen LLP, 903-386 Broadway Winnipeg MB R3C 3R6	155,279.62	0.00	155,279.62
12	Canada Post	Toronto Gateway East029, 4567 Dixie Rd Mississauga ON L4W 1S2	21,368.66	0.00	21,368.66
13	Canada Revenue Agency	275 Pope Road Suite 103 Summerside PE C1N 6A2	586,999.97	0.00	586,999.97
14	Canadian Springs	Div of Aquaterra Corporation, PO Box 4514 STN A Toronto ON M5W 4L7	1,050.52	0.00	1,050.52
15	CIP Office Technology	940a 11 Ave SW Calgary AB T2R 0E7	2,777.51	0.00	2,777.51
16	City of Medicine Hat	580 1 St SE MedicineHat AB T1A 8E6	1,412.76	0.00	1,412.76
17	City Of Winnipeg	Assessment and Taxation Dept, 457 Main St, 457 Main St Winnipeg MB R3B 1B5	7,024.54	0.00	7,024.54
18	Cleaning Network of Alberta Inc.	Bay J, 1145-44 Ave SE Calgary AB T2G 4X4	9,508.74	0.00	9,508.74
19	Corporate Traveller	906-12th Ave SW Calgary AB T2R 1K7	20,162.54	0.00	20,162.54
20	Cura-Can Health Corp.	510B-10 Four Seasons Place ETOBICOK ON M9B 6H7	0.00	404,999.00	404,999.00
21	Dentons Canada LLP	77 King Street West, Suite 400 Toronto-Dominion Centre Toronto ON M5K 0A1	26,700.78	0.00	26,700.78
22	Direct Energy Regulated Services	PO Box 1515, Station M Calgary AB T2P 4K2	772.92	0.00	772.92

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Date

  
 Michael Steele

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FORM 78 -- Continued

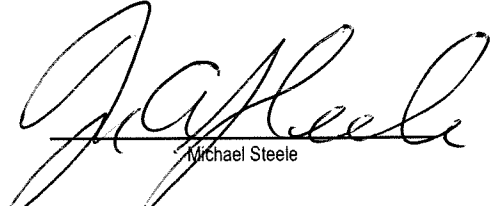
List "A"  
 Unsecured Creditors

Natural Health Services Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
23	Enbridge Utilities	PO Box 4001 Stn A Toronto ON M5W 0G2	1.00	0.00	1.00
24	Enterprise Rent A Car	709 Milner Ave Scarborough ON M1B 6B6	232.36	0.00	232.36
25	Enwin Utilities	4545 Rhodes Dr. PO Box 1625, Station A Windsor ON N8W 5T1	544.59	0.00	544.59
26	Exhibit Studio Ltd.	7310 5 St SE Calgary AB T2H 2L9	1,601.25	0.00	1,601.25
27	Fireball Express Courier	150-700 4th Ave SW Calgary AB T2P 3J4	87.15	0.00	87.15
28	Hello MD	1400-340 Albert St. Ottawa ON K1R 0A5	8,769.00	0.00	8,769.00
29	InputHealth	#1400-207 W.Hastings St. Vancouver BC V6B 1H7	8,697.52	0.00	8,697.52
30	Kingstreet Chinook Properties Inc. Attn: Allison Kuntz	Suite 207, 105 B 5809 Macleod Trail SW, Calgary, AB, T2H 0J9 C/O - Norton Rose Fulbright Canada LLP, 400 3rd Avenue SW, Suite 3700 Calgary AB T2P 4H2	266,204.57	0.00	266,204.57
31	Loraas Disposal North Ltd.	805-47th St East Saskatoon SK S7K 8G7	542.79	0.00	542.79
32	LSCO	500-11th St S Lethbridge AB T1J 4G7	112.00	0.00	112.00
33	Managed Network Systems Inc.	3363 Tecumseh Rd E Windsor ON N8W 1H4	677.63	0.00	677.63
34	Manitoba Hydro	360 Portage Avenue Winnipeg MB R3C 0G8	11,499.49	0.00	11,499.49
35	Morneau Shepell	255 5th Ave SW Suite 2810 Calgary AB T2P 3G6	1.00	0.00	1.00
36	Northwest Health Attn: Meghan Parker	Mira Health Centre 114-11910 111 Ave NW, Edmonton, AB, T5G 0E5 C/O - Norton Rose Fulbright Canada LLP, 400 3rd Avenue SW, Suite 3700 Calgary AB T2P 4H2	194,276.34	0.00	194,276.34
37	On side Restoration	3157 Grandview HWY Vancouver BC V5M 2E9	2,643.51	0.00	2,643.51
38	Precision Plumbing Ltd.	#25, 1011-57 Ave NE Calgary AB T2E 8X9	421.52	0.00	421.52
39	Preview Imaging Attn: Stephen Marentette	7900 Anchor Dr., Windsor, ON N8N 5E5 C/O - Bartlet & Richardes LLP, Suite 100 - 2565 Ouellette Avenue Windsor ON N8X 1L9	109,072.16	0.00	109,072.16
40	Purolator Inc.	PO Box 4800 STN Main Concord ON L4K 0K1	99.30	0.00	99.30
41	QHR	300-1620 Dickson Ave Kelowna BC V1Y 9Y2	2,204.93	0.00	2,204.93
42	Randstad	3333 Cote-Vertu Blvd, #500 Saint-Laurent QC H4R 2N1	17,405.99	0.00	17,405.99

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FORM 78 -- Continued

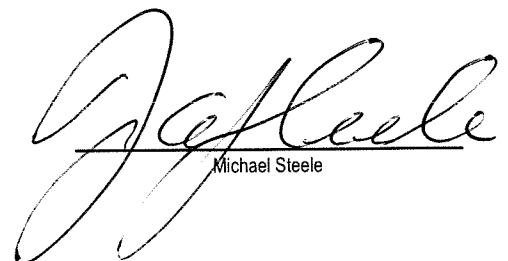
List "A"  
 Unsecured Creditors

Natural Health Services Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
43	REVENUE CANADA TAXATION	SOURCE DEDUCTIONS DEPT. TAXATION DATA CENTRE Ottawa ON K1A 1B1	0.00	0.00	0.00
44	Rychi Systems	#8, 577 Butterworth Way Edmonton AB T6R 2Y2	1.00	0.00	1.00
45	Securetek Monitoring	70-1st Avenue North Yorkton SK S3N 1J6	106.95	0.00	106.95
46	Shaw Business	A Division of Shaw Telecom G.P. PO Box 1607, Station M Calgary AB T2P 2L7	6,271.01	0.00	6,271.01
47	Shred It	PO Box 15781, Station A Toronto ON M5W 1C1	4,248.42	0.00	4,248.42
48	Signarama	Unit 6 80 Railway St East Cochrane AB T4C 2B5	2,761.50	0.00	2,761.50
49	Staples	C/O C25043C PO Box 2524 STN M Calgary AB T2P 1B1	1,478.91	0.00	1,478.91
50	Sunniva Holdings	400-355 4th Ave SW Calgary AB T2P 0J1	8,787.09	0.00	8,787.09
51	Unifirst Corp.	203 Keil Drive Chatham ON N7M 6J5	1,137.51	0.00	1,137.51
52	WA-2!	PO Box 2308 Station Terminal Vancouver BC V6B 3W5	1,336.99	0.00	1,336.99
53	West Canadian Digital Imaging	200-1601 9 Ave SE Calgary AB T2G 0H4	14,082.82	0.00	14,082.82
54	Winnipeg Water & Waste	510 Main St Winnipeg MB R3B 1B9	254.26	0.00	254.26
55	Workers' Compensation Board - Alberta	WCB-Alberta PO Box 2323 Edmonton AB T5J 3V3	1,869.99	0.00	1,869.99
56	WSIB Ontario	Workplace Safety & Insurance Board, PO Box 4115 STN A Toronto ON M5W 2V3	145.19	0.00	145.19
<b>Total:</b>			<b>1,786,819.21</b>	<b>404,999.00</b>	<b>2,191,818.21</b>

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FORM 78 -- Continued

List "B"  
 Secured Creditors

Natural Health Services Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Cura-Can Health Corp.	510B-10 Four Seasons Place ETOBICOK ON M9B 6H7	405,000.00	Other - Deposits  Debts Due - Business - The Clinic Network Canada Inc.		1.00  0.00		404,999.00
Total:			405,000.00			1.00	0.00	404,999.00


Add \$85,000 secured note June 30, 2021


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Date

  
 Michael Steele

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FORM 78 -- Continued

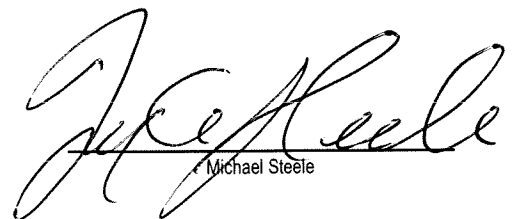
List "C"  
 Preferred Creditors for Wages, Rent, etc.

Natural Health Services Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	1712253 Alberta Ltd.	120F Mayor Magrath Dr North Lethbridge AB T1H 3P4	Unpaid Rent	-	1.00	0.00	1.00
2	905430 Alberta Ltd. Attn: Ron Baba	#1 3307 Dunmore Rd SE MedicineHat AB T1B 3R2	Unpaid Rent	-	1.00	0.00	1.00
3	But Is It Art Attn: Kara M. Bashutski	17 St Mary's Rd, Winnipeg, MB R2H 1H2 C/O - Deeley Fabbri Sellen LLP, 903-386 Broadway Winnipeg MB R3C 3R6	Unpaid Rent	-	1.00	0.00	1.00
4	Kingstreet Chinook Properties Inc. Attn: Allison Kuntz	Suite 207, 105 B 5809 Macleod Trail SW, Calgary, AB, T2H 0J9 C/O - Norton Rose Fulbright Canada LLP, 400 3rd Avenue SW, Suite 3700 Calgary AB T2P 4H2	Unpaid Rent	-	1.00	0.00	1.00
5	Northwest Health Attn: Meghan Parker	Mira Health Centre 114-11910 111 Ave NW, Edmonton, AB, T5G 0E5 C/O - Norton Rose Fulbright Canada LLP, 400 3rd Avenue SW, Suite 3700 Calgary AB T2P 4H2	Unpaid Rent	-	1.00	0.00	1.00
6	Preview Imaging Attn: Stephen Marentette	7900 Anchor Dr., Windsor, ON N8N 5E5 C/O - Bartlet & Richardes LLP, Suite 100 - 2565 Ouellette Avenue Windsor ON N8X 1L9	Unpaid Rent	-	1.00	0.00	1.00
<b>Total:</b>					<b>6.00</b>	<b>0.00</b>	<b>6.00</b>

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District of: Alberta  
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FORM 78 -- Continued

List "D"  
Contingent or Other Liabilities

Natural Health Services Ltd.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

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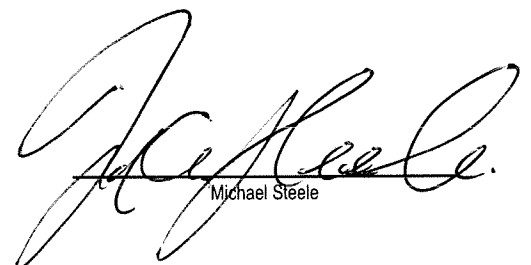
FORM 78 -- Continued

List "E"  
 Debts Due to the Bankrupt  
 Natural Health Services Ltd.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	The Clinic Network Canada Inc.	1500, 850 - 2 Street SW Calgary AB T2P 0R8	Asset Sale Consideration	0.00 284,691.57 0.00			0.00	
Total:				0.00 284,691.57 0.00			0.00	

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District of: Alberta  
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FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel  
Mortgages, etc., Available as Assets

Natural Health Services Ltd.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

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Michael Steele

District of: Alberta  
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FORM 78 -- Continued

List "G"  
Real Property or Immovables Owned by Bankrupt  
Natural Health Services Ltd.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

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Michael Steele

District of: Alberta  
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FORM 78 -- Concluded

List "H"  
 Property

Natural Health Services Ltd.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Deposits	75,344.25	1.00
			<b>Total:</b>	<b>1.00</b>

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Michael Steele

District of: Alberta  
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- FORM 31 -  
Proof of Claim  
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),  
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of  
Natural Health Services Ltd.  
of the City of Calgary, in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

\_\_\_\_\_  
\_\_\_\_\_

In the matter of the bankruptcy of Natural Health Services Ltd. of the City of Calgary in the Province of Alberta and the claim of \_\_\_\_\_, creditor.  
I, \_\_\_\_\_ (name of creditor or representative of the creditor), of the city of \_\_\_\_\_ in the province of \_\_\_\_\_, do hereby certify:

1. That I am a creditor of the above named debtor (or I am \_\_\_\_\_ (position/title) of \_\_\_\_\_, creditor).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy, namely the 6th day of August 2021, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

- A. UNSECURED CLAIM OF \$ \_\_\_\_\_  
(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and  
(Check appropriate description.)

- Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.  
 Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.  
(Set out on an attached sheet details to support priority claim.)

- B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- C. SECURED CLAIM OF \$ \_\_\_\_\_

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows:  
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

- D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_  
(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_,
- G. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_

*(To be completed when a proposal provides for the compromise of claims against directors.)*

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

5. That, to the best of my knowledge, I \_\_\_\_\_ (am/am not) (or the above-named creditor \_\_\_\_\_ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and \_\_\_\_\_ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Creditor

Phone Number: \_\_\_\_\_  
Fax Number : \_\_\_\_\_  
E-mail Address : \_\_\_\_\_

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Alberta  
Division No. 02 - Calgary  
Court No. 25-2757480  
Estate No. 25-2757480

- FORM 36 -  
Proxy  
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of  
Natural Health Services Ltd.  
of the City of Calgary, in the Province of Alberta

I, \_\_\_\_\_, of \_\_\_\_\_, a creditor in the above matter, hereby  
appoint \_\_\_\_\_, of \_\_\_\_\_, to be  
my proxyholder in the above matter, except as to the receipt of dividends, \_\_\_\_\_ (with or without)  
power to appoint another proxyholder in his or her place.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Individual Creditor

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Name of Corporate Creditor

Per \_\_\_\_\_  
Name and Title of Signing Officer

Return To:

KPMG Inc. - Licensed Insolvency  
Trustee 3100, 205 5 Avenue SW  
Calgary AB T2P 4B9  
Phone: (403) 691-8092  
Email: abrausen@kpmg.ca