

CANADA

PROVINCE OF QUEBEC
DISTRICT OF MONTRÉAL

File: No: 500-11- 057 570 - 190

SUPERIOR COURT
(Commercial Division)

Montreal, December 12, 2019

**PRESIDING: THE HON. MARIE-ANNE
PAQUETTE, J.S.C.**

***IN THE MATTER OF THE COMPANIES'
CREDITORS ARRANGEMENT ACT, R.S.C.
1985, c. C-36, AS AMENDED:***

9348069 CANADA INC.

-and-

4295862 CANADA INC.

-and-

MOTOVAN CORPORATION

Petitioners

-and-

MONCY HOLDING COMPANY INC.

-and-

**MONCY FINANCIAL SERVICES COMPANY
INC.**

-and-

NICHOLS MOTORCYCLE SUPPLY INC.

-and-

MONCY LLC

-and-

**MOTORCYCLE TIRES & ACCESSORIES
LLC**

Mises en cause

(Petitioners and the Mises en cause are collectively hereafter referred to as the « **CCAA Parties** »)

-and-

BANK OF MONTREAL;

-and-

INVESTISSEMENT QUÉBEC;

-and-

EXPORT DEVELOPMENT CANADA;

-and-

BDC CAPITAL INC.

Secured Creditors

-and-

KPMG INC.

Monitor

ORDER

UPON READING *Petitioners' Motion (i) For an Order Extending the Stay Period, (ii) To Amend the Initial Order and (iii) for the Approval of a Sale And Investment Solicitation Process pursuant to the Companies' Creditors Arrangement Act, R.S.C. 1985, C-36 (as amended the "CCAA") and having examined the exhibits and the affidavit of James Paladino filed in support thereof (the "Motion");*

GIVEN the absence of contestation and the consent of the Monitor;

GIVEN the provisions of the CCAA;

FOR THESE REASONS, THE COURT HEREBY:

GRANTS the Motion;

DECLARES that sufficient prior notice of the presentation of the Motion has been given to interested parties;

ISSUES the *Amended and Restated Initial Order* attached herewith as **Schedule I**;

APPROVES the SISP set forth pursuant to the documentation filed as Exhibit R-1 of the Motion;

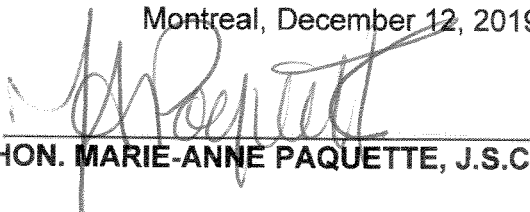
APPROVES the timeline set forth in the Motion with respect to the steps to be undertaken under the SISP;

AUTHORIZES and **DIRECTS** the CCAA Parties, the Monitor and the SISP Advisor (as defined in the Motion) to take such steps as they consider necessary or desirable in carrying out the SISP;

ORDERS the provisional execution of the present Order notwithstanding any appeal;

THE WHOLE without costs.

Montreal, December 12, 2019



HON. MARIE-ANNE PAQUETTE, J.S.C.