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MEETING MATERIALS

Magasin Laura (P.V.) inc./Laura's Shoppe (P.V.) Inc.

This mailing contains documents relating to the matter of the creditor's meeting for the vote on the Plan of Compromise and Arrangement of Magasin Laura (P.V.) inc./Laura's Shoppe (P.V.) Inc.

These documents ("**Meeting Materials**") are as follows:

- Notice to the Creditors of the Meeting and the Sanction Hearing;
- Letter of the Debtor to Creditors;
- Plan of Compromise and arrangement (in English only);
- Report of the Monitor on the State of the Debtor's Affairs and the Plan of Compromise and Arrangement issued on June 21, 2021;
- Affected Creditors, Proxy and Voting Form;
- Instructions for Completion of Proxy;
- Registration form to the Creditors' Meeting;
- Resolution of Affected Creditors at the Creditors' Meeting;
- Court Order issued on April 1, 2021 and entitled "*Order Authorizing the Filing of the Plan of Compromise and Arrangement, the Calling of a Creditors' Meeting and Extending the Stay of Proceedings*" (in English only);
- Court Order issued on May 21, 2021 and entitled "*Order Extending the Date of the Creditors' Meeting and Extending the Stay of Proceedings*" (in English only).

Please read carefully the instructions for the proper completion of the diffrents forms.

Additional copies of the Meeting Materials could be obtained from the Monitor's Website (home.kpmg/ca/laura), or by requesting one from the Monitor by email at laura@kpmg.ca

Dated at Montréal, this 21st day of June 2021.

KPMG Inc.

Court-appointed Monitor of

Magasin Laura (P.V.) inc./Laura's Shoppe (P.V.) Inc.