



KPMG Inc.
Tour KPMG
Suite 1500
600 de Maisonneuve Blvd. West
Montréal (Québec) H3A 0A3

Telephone (514) 840-2100
Fax (514) 840-2121
Internet www.kpmg.ca

CANADA
PROVINCE OF QUEBEC
DISTRICT OF QUEBEC
Division No. : 01 - Montreal
Court No. : 500-11-058602-208

SUPERIOR COURT
(Commercial Division)

IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT OF:

LAURA'S SHOPPE (P.V.) INC., body politic and corporate, duly incorporated according to Law, and having its elected domicile at 2220-800, René-Lévesque West Blvd, in the city of Montréal, province of Québec, H3B 1X9.

Debtor

- AND -

KPMG INC.
(Dev A. Coossa, CIRP, LIT), having a place of business at 600 de Maisonneuve Blvd. West, Suite 1500, Montreal, Quebec, H3A 0A3.

Monitor

NOTICE TO CREDITORS

Please be informed that the Debtor filed a motion pursuant the *Companies' Creditors Arrangement Act* ("**CCAA**") before the Commercial Division of the Quebec Superior Court of the District of Montreal (the "**Court**"), on July 27, 2020.

The Court has issued an order (the "**Initial Order**") on July 31, 2020 under the CCAA for a stay of proceedings against the Debtor until August 10, 2020 (the "**Stay**"). The Initial Order applies to the Debtor. The Court has appointed KPMG Inc. as monitor (the "**Monitor**") of the Debtor.

The Stay was granted to protect the Debtor, its assets and the interests of its creditors, and give the Debtor time to formulate a plan of arrangement for its creditors. Under the CCAA, the Stay may be extended on such terms and with such modifications as the Court considers appropriate.

The Monitor will invite creditors to submit their proofs of claim against the Debtor and, once the Debtor file a plan of arrangement, to attend a meeting to vote on the proposed plan of arrangement. The Monitor may also prepare progress reports to the Court, copies of which will be made available to the creditors on the Monitor's website.

The Initial Order and a list showing the names and addresses of the creditors and the estimated amounts of their related claims have been posted and are available on the Monitor' website at: home.kpmg.ca/laura

If you are unable to access the documents, please contact the Monitor by email at laura@kpmg.ca by leaving your name and phone number, as well as your fax number, e-mail address or postal address according to the transmission mode desired.

Dated at Montreal, this 7th day of August 2020.

KPMG INC.
Monitor