

Superior Court of Justice
Commercial List

FILE/DIRECTION/ORDER

In the Matter of Imerys Talc America Inc et al
Plaintiff(s)
AND

Defendant(s)

Case Management Yes No by Judge: McGowan J

Counsel	Telephone No:	Facsimile No:
<u>see counsel slip</u>		

- Order Direction for Registrar (No formal order need be taken out)
- Above action transferred to the Commercial List at Toronto (No formal order need be taken out)

Adjourned to: _____

Time Table approved (as follows):

Imerys Talc Canada Inc ("ITC")
brings this motion in its capacity
as Foreign representative.
ITC seeks an order pursuant
to s. 49 of the CCAA recognizing
the Mediation Extension Order and the
Stipulation Order of the United
States Bankruptcy Court for the
District of Delaware ("the U.S. Court").

26 April 23
Date

McGowan
Judge's Signature

Additional Pages three

Superior Court of Justice
Commercial List

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Judges Endorsment Continued

The motion is supported by the Information Officer and otherwise unopposed.

I have reviewed the materials and heard submissions of counsel.

I am satisfied that the Order sought ought to be granted.

I have been managing this matter for some time. The requested Order complements and accommodates the proceedings before the U.S. Court.

Specifically, the Mediation Extension Order fosters the efficient resolution of the Mediation Issues, and are consistent with prior mediation orders recognized by this Court.

The Stipulation Order is fair and equitable, and I am satisfied that it also plays an important role in the

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Judges Endorsment Continued

restructuring

The order shall go as per
the draft filed & signed.

Last, Justice Cavanagh will
assume case management of this
matter as of Aug 1/23.

McL...