

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

HEMATITE HOLDINGS INC., *et al.*,¹

Debtors in a Foreign Proceeding.

Chapter 15

Case No. 20-12387 (MFW)

Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING
ON DECEMBER 22, 2020 AT 2:00 P.M. (PREVAILING EASTERN TIME)**

**This hearing will be held telephonically and by video.
All parties wishing to appear must do so telephonically by
contacting COURTCALL, LLC at 866-582-6878 prior to the
scheduled hearing. Only those parties that will be addressing
the Court should appear by Zoom and CourtCall.**

**PLEASE NOTE THAT THE MICROPHONES
ON THE ZOOM MEETING WILL BE MUTED AND
THE ONLY AUDIO WILL BE THROUGH COURTCALL.**

**Topic: Hematite Holdings 20-12387
Time: Dec 22, 2020 02:00 PM Eastern Time (US and Canada)**

Join ZoomGov Meeting: To Be Provided

**Meeting ID: To Be Provided
Passcode: To Be Provided**

¹ The U.S. Debtors in these chapter 15 cases and the last four digits of their U.S. Federal Employer Identification Numbers are as follows: Pavaco Holdings U.S. Inc. (5569); Hematite, Inc. (3799); and Hematite Automotive Products Inc. (5382). The Canadian Debtors in these chapter 15 cases and the last four digits of their unique identifier are as follows: Hematite Holdings Inc. (8581); Hematite Manufacturing Inc. (4900); Hematite Industrial Products Inc. (7706); and Canadian Pavaco Inc. (5315). The U.S. Debtors and the Canadian Debtors are referred to herein, collectively, as the “Debtors.” The Debtors’ principal offices are located at 659 Speedvale Avenue West, Guelph, Ontario, N1K 1E6, Canada.

UNCONTESTED MATTER:

1. Motion of Hematite Holdings Inc., as Foreign Representative, for an Order Recognizing the Canadian Court's Order Sanctioning and Approving CCAA Plan [[Docket No. 49; filed 12/1/2020](#)]

Objection/Response Deadline: December 15, 2020 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- A. Notice of (I) Addendum to Monitor's Third Report; (II) CCAA Plan Voting Results; and (III) Revised Proposed Sanction Order of the Canadian Court [[Docket No. 54; filed 12/15/2020](#)]

Status: The Canadian Court is holding a hearing today, December 18, 2020, to consider approval of the proposed Sanction Order in the CCAA proceedings. The Foreign Representative intends to submit a certificate of no objection with respect to this matter upon approval of the Sanction Order by the Canadian Court, and in advance of the hearing. As of now, the hearing is going forward.

Dated: December 18, 2020
Wilmington, Delaware

WOMBLE BOND DICKINSON (US) LLP

/s/ Todd A. Atkinson

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in its capacity as Foreign Representative*