

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

HEMATITE HOLDINGS INC., *et al.*,¹

Debtors in a Foreign Proceeding.

Chapter 15

Case No. 20-12387 (MFW)

Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR TELEPHONIC
HEARING ON OCTOBER 1, 2020 AT 2:00 P.M. (PREVAILING EASTERN TIME)**

**This hearing will be held telephonically and by video.
All parties wishing to appear must do so telephonically by
contacting COURTCALL, LLC at 866-582-6878 prior to the
scheduled hearing. Only those parties that will be addressing
the Court should appear by Zoom and CourtCall.**

**PLEASE NOTE THAT THE MICROPHONES
ON THE ZOOM MEETING WILL BE MUTED AND
THE ONLY AUDIO WILL BE THROUGH COURTCALL.**

**Topic: Hematite Holdings 20-12387
Time: Oct 1, 2020 02:00 PM Eastern Time (US and Canada)**

**Join ZoomGov Meeting
<https://debuscourts.zoomgov.com/j/1610443425>**

**Meeting ID: 161 044 3425
Passcode: 508526**

¹ The U.S. Debtors in these chapter 15 cases and the last four digits of their U.S. Federal Employer Identification Numbers are as follows: Pavaco Holdings U.S. Inc. (5569); Hematite, Inc. (3799); and Hematite Automotive Products Inc. (5382). The Canadian Debtors in these chapter 15 cases and the last four digits of their unique identifier are as follows: Hematite Holdings Inc. (8581); Hematite Manufacturing Inc. (4900); Hematite Industrial Products Inc. (7706); and Canadian Pavaco Inc. (5315). The U.S. Debtors and the Canadian Debtors are referred to herein, collectively, as the “Debtors.” The Debtors’ principal offices are located at 659 Speedvale Avenue West, Guelph, Ontario, N1K 1E6, Canada.

MATTER GOING FORWARD:

1. Second Motion of Hematite Holdings Inc., as Foreign Representative, for an Order Granting Certain Provisional Relief [[Docket No. 19; filed 9/29/2020](#)]

Objection/Response Deadline: At or before the hearing.

Objections/Responses Received: None to date.

Related Documents:

- A. Verified Petition for (I) Recognition of Foreign Main Proceeding (II) Recognition of Foreign Representative, and (III) Related Relief Under Chapter 15 of the Bankruptcy Code [[Docket No. 3; filed 9/22/2020](#)]
- B. Declaration of Jacques Nadeau in Support of the Debtors' Chapter 15 Petitions and First Day Pleadings in Foreign Proceeding [[Docket No. 3-2; filed 9/22/2020](#)]
- C. Order Granting Provisional Relief [[Docket No. 10; entered 9/23/2020](#)]
- D. Motion of Hematite Holdings Inc., as Foreign Representative, for an Order Shortening Notice and Objection Periods for, and Scheduling a Hearing on, its Second Motion for an Order Granting Certain Provisional Relief [[Docket No. 20; filed 9/29/2020](#)]
- E. Order Shortening Notice and Objection Periods for, and Scheduling a Hearing on, Second Motion of Hematite Holdings Inc., as Foreign Representative, for an Order Granting Certain Provisional Relief [[Docket No. 22; entered 9/30/2020](#)]
- F. Notice of Hearing on Second Motion of Hematite Holdings Inc., as Foreign Representative, for an Order Granting Certain Provisional Relief [[Docket No. 23; filed 9/30/2020](#)]

Status: This matter will go forward.

Dated: September 30, 2020
Wilmington, Delaware

WOMBLE BOND DICKINSON (US) LLP

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