

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

HEMATITE HOLDINGS INC., *et al.*,¹

Debtors in a Foreign Proceeding.

Chapter 15

Case No. 20-12387 (MFW)

Jointly Administered

Related Docket Nos.: 19, 22

**Hearing Date: October 1, 2020 at 2:00 p.m. (ET)
Objection Deadline: At or before the hearing.**

**NOTICE OF HEARING ON SECOND MOTION OF
HEMATITE HOLDINGS INC., AS FOREIGN REPRESENTATIVE,
FOR AN ORDER GRANTING CERTAIN PROVISIONAL RELIEF**

PLEASE TAKE NOTICE that on September 29, 2020, Hematite Holdings Inc., in its capacity as the Canadian Court-appointed and authorized foreign representative (the “Foreign Representative”) for the above-captioned debtors which are the subjects of a reorganization proceeding commenced before the Ontario Superior Court Of Justice (Commercial List) in Canada under Canada’s *Companies’ Creditors Arrangement Act*, filed the *Second Motion of Hematite Holdings Inc., as Foreign Representative, for an Order Granting Certain Provisional Relief* [Docket No. 19] (the “Motion”) with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”).

PLEASE TAKE FURTHER NOTICE that on September 30, 2020, upon motion of the Foreign Representative, the Bankruptcy Court entered an *Order Shortening Notice and Objection Periods for, and Scheduling a Hearing on, Second Motion of Hematite Holdings Inc., as Foreign Representative, for an Order Granting Certain Provisional Relief* [Docket No. 22] (the “Order Shortening Notice”).

PLEASE TAKE FURTHER NOTICE that in accordance with the Order Shortening Notice, a hearing with respect to the Motion will be held in the Bankruptcy Court on **October 1, 2020 at 2:00 p.m. (prevailing Eastern Time)** (the “Hearing”) before the Honorable Mary F. Walrath, United States Bankruptcy Judge, at the Bankruptcy Court, 824 North Market Street, 5th Floor, Courtroom #4, Wilmington, Delaware 19801. The hearing will be held telephonically and by videoconference.

¹ The U.S. Debtors in these chapter 15 cases and the last four digits of their U.S. Federal Employer Identification Numbers are as follows: Pavaco Holdings U.S. Inc. (5569); Hematite, Inc. (3799); and Hematite Automotive Products Inc. (5382). The Canadian Debtors in these chapter 15 cases and the last four digits of their unique identifier are as follows: Hematite Holdings Inc. (8581); Hematite Manufacturing Inc. (4900); Hematite Industrial Products Inc. (7706); and Canadian Pavaco Inc. (5315). The U.S. Debtors and the Canadian Debtors are referred to herein, collectively, as the “Debtors.” The Debtors’ principal offices are located at 659 Speedvale Avenue West, Guelph, Ontario, N1K 1E6, Canada.

PLEASE TAKE FURTHER NOTICE that in accordance with the Order Shortening Notice, any responses or objections to the Motion **may be raised prior to or at the Hearing.**

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND TO THE MOTION IN ACCORDANCE WITH THIS NOTICE AND THE ORDER SHORTENING NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR OPPORTUNITY FOR A HEARING.

Dated: September 30, 2020
Wilmington, Delaware

WOMBLE BOND DICKINSON (US) LLP

/s/ Todd A. Atkinson

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