



KPMG Inc.  
KPMG Tower  
Suite 1500  
600 de Maisonneuve Blvd. West  
Montréal, QC H3A 0A3

Telephone: (514) 840-2100  
Fax: (514) 840-2121  
www.kpmg.ca

## PROOF OF CLAIM

(under the *Companies' Creditors Arrangement Act*)

---

In the matter of the plan of arrangement of

**GESTION MAISON ÉTHIER INC. AND  
GESTION IMMOBILIÈRE MAISON ÉTHIER INC.**

Reference is made to the Claims Procedure Order rendered by the Court on January 31, 2019 (hereinafter the "**Claims Procedure Order**"), a copy of which is available (in French only) on the Monitor's Website by following this link: [www.kpmg.com/ca/ethier-en](http://www.kpmg.com/ca/ethier-en)

All capitalized terms not otherwise defined herein have the meaning ascribed to them in the Claims Procedure Order.

**A. Name and address of the Creditor**

*(The full legal name of the Creditor should be the legal name of the initial Creditor of one of the Debtors, whether or not an assignment of claim, or part thereof, occurred before or after the Determination Date)*

Full legal name of Creditor (*not assignee*):

\_\_\_\_\_

Representative (*name and title*):

\_\_\_\_\_

Address:

\_\_\_\_\_

\_\_\_\_\_

Telephone number:

\_\_\_\_\_

Fax number:

\_\_\_\_\_

Email:

\_\_\_\_\_

**B. Name and address of the assignee (if applicable)**

*(The full legal name of the assignee if all or part of the Claim has been assigned. If more than one assignee, please attach a schedule containing the required information)*

Full legal name of the assignee

\_\_\_\_\_

Representative (*name and title*):

\_\_\_\_\_

Address:

\_\_\_\_\_

\_\_\_\_\_

Telephone number:

\_\_\_\_\_

Fax number:

\_\_\_\_\_

Email:

\_\_\_\_\_

**C. Proof of Claim**

I \_\_\_\_\_  
(name of Creditor)  
from \_\_\_\_\_  
(city and province)

CERTIFY AS FOLLOWS:

1. I am the Creditor of one of the Debtors (or Representative) \_\_\_\_\_ (title or function) of \_\_\_\_\_ (name of Creditor or signatory).
2. I have knowledge of all the circumstances connected with the Claim described herein.
3. At the Determination Date, the Creditor had the following Claims to assert. Claims that the Creditor still holds on the day of the signature of the present Proof of Claim:  
(Check and complete appropriate category)

( ) Lenders of Gestion Maison Éthier inc. and Gestion immobilière Maison Éthier inc.:

**Copy of acts certifying the advances done in favour of the Debtors** being annexed to the present Proof of Claim as **Schedule A**

Debtor	Amount of Loan	Identification number of loan	Balance in capital	Balance in interests and fees incurred at the Determination Date	Balance in interests and fees incurred and to be incurred between the Determination Date and the Claims Bar Date
Gestion Maison Éthier inc.					
Gestion immobilière Maison Éthier inc.					

( ) Other claims against the Debtors:

Total amount of the claim against the Debtors: \$ \_\_\_\_\_  
(specify currency)

Please note that other currency than the Canadian dollar will be converted in Canadian dollars at the Determination Date [Gestion Maison Éthier inc.: US\$1 = CA \$1.3906 (exchange rate as of November 9, 2018) and Gestion Immobilière Maison Éthier inc.: US \$1 = CA \$1.3241 (exchange rate as of November 13, 2018)]

**D. Nature of Claim**

(Check all that applies)

( ) **1- SECURED CLAIM IN THE AMOUNT OF:** \$ \_\_\_\_\_

In respect of the Claim, **the Creditor holds the following securities**, copy of the constitutive acts being annexed to the present Proof of Claim as **Annex B**

Scope of the hypothec	Registration number in the RPMRR or the land registry	Mortgage amount	Inscription date of the hypothec

( ) **2- UNSECURED CLAIM IN THE AMOUNT OF:** \$ \_\_\_\_\_

In respect of the Claim, **the Creditor does not hold any security** on the assets of one or the other of the Debtor companies.  
(Check what applies)

( ) **For the amount of \$ \_\_\_\_\_**, the Creditor asserts the right to a higher rank according to Article 136 of the *Bankruptcy and Insolvency Act* (Indicate on a schedule to be attached the particulars supporting the priority Claim.)

( ) **For the amount of \$ \_\_\_\_\_**, the Creditor does not assert any higher rank.

( ) 3- RESTRUCTURING CLAIM IN THE AMOUNT OF: \$ \_\_\_\_\_

( ) 4 – CLAIM ACCORDING TO THE SURETYSHIP OF DEBTORS' OBLIGATIONS OF: \$ \_\_\_\_\_

(Check what applies)

( ) In respect of the Claim, the **Creditor is the beneficiary** of a personal suretyship of Mssrs. Pierre Éthier and François Éthier, as appears from a copy of the surety act annexed herein at Schedule A for a maximum of \$ \_\_\_\_\_.

( ) In respect of the Claim, **the Creditor is not the beneficiary** of a personal surety of Mssrs. Pierre Éthier and François Éthier.

( ) 5- CLAIM AGAINST THE DIRECTORS AND OFFICERS IN THE AMOUNT OF: \$ \_\_\_\_\_

Description of Claim	Amount
	\$
	\$
	\$

**E. Filing of Claim**

This Proof of Claim is submitted in accordance with the Claims Procedure Order. By signing the present Proof of Claim, the Creditor acknowledges (i) having reviewed the Claims Procedure Order, (ii) that the present Proof of Claim is subject to the Claims Procedure Order and will be treated accordingly, and (iii) that the present Proof of Claims describes adequately and fully all Claims he has to assert.

All Proofs of Claims must be received by the Monitor at the latest at the Claims Bar Date, which is **5:00 p.m. EST on February 22, 2019**, or, for a Creditor who is filing a Restructuring Claim, at the latest of the following dates: a) at the latest at 5:00 p.m. EST on February 22, 2019, or b) fifteen (15) days after the date of receipt by the Creditor of a Debtors' notice giving rise to a Restructuring Claim and requesting the Creditor who receives this notice to prove his claim within such delay, it being understood that in no circumstance, such a Debtor notice should not be sent less than 30 days before the Creditors Meeting.

**THE CLAIMS NOT RECEIVED BY THE CLAIMS BAR DATE WILL BE FOREVER BARRED AND EXTINGUISHED.**

This Proof of Claim must be sent by email, by fax, by mail, by registered mail, by courier or in person at the following coordinates:

**KPMG Inc.**  
**In its capacity of Monitor named by the Court for**  
**Gestion Maison Éthier Inc. and**  
**Gestion Immobilière Maison Éthier Inc.**

KPMG Tower, Suite 1500  
 600, de Maisonneuve Blvd. West  
 Montréal, QC H3A 0A3  
 Telephone : (514) 840-2100  
 Fax: (514) 840-2121  
 Email: maisonethier@kpmg.ca

Signed in \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_ 2019

\_\_\_\_\_  
 (signature and name of witness)

- ou -

\_\_\_\_\_  
 (signature of Creditor who is an individual)

\_\_\_\_\_  
 (name of Creditor who is a legal person)

\_\_\_\_\_  
 (signature and name of witness)

\_\_\_\_\_  
 (signature, name and title or function of representative)