



KPMG Inc.
 KPMG Tower
 Suite 1500
 600 de Maisonneuve Blvd. West
 Montréal, QC H3A 0A3

Telephone: (514) 840-2100
 Fax: (514) 840-2121
 www.kpmg.ca

PROOF OF CLAIM

(under the *Companies' Creditors Arrangement Act*)

In the matter of the plan of arrangement of

GESTION MAISON ÉTHIER INC. AND GESTION IMMOBILIERE MAISON ÉTHIER INC.

Reference is made to the Claims Procedure Order rendered by the Court on January 31, 2019 (hereinafter the "**Claims Procedure Order**"), a copy of which is available (in French only) on the Monitor's Website by following this link: www.kpmg.com/ca/ethier-en

All capitalized terms not otherwise defined herein have the meaning ascribed to them in the Claims Procedure Order.

A. Name and address of the Creditor

(The full legal name of the Creditor should be the legal name of the initial Creditor of one of the Debtors, whether or not an assignment of claim, or part thereof, occurred before or after the Determination Date)

Full legal name of Creditor *(not assignee)*: _____ *mandatory*

Name and title of Representative *(if applicable)*: _____

Address: _____ *mandatory*
 _____ *mandatory*

Telephone number: _____ *mandatory*

Fax number: _____ *mandatory*

Email: _____ *mandatory*

B. Name and address of the assignee (if applicable)

(The full legal name of the assignee if all or part of the Claim has been assigned. If more than one assignee, please attach a schedule containing the required information)

Full legal name of the assignee: _____

Name and title of Representative *(if applicable)*: _____

Address: _____

Telephone number: _____

Fax number: _____

Email: _____

C. Proof of Claim

I _____ ^{mandatory}
(name of Creditor) from _____ ^{mandatory}
(city and province)

CERTIFY AS FOLLOWS:

- 1. I am the Creditor of one of the Debtors (or Representative) _____ of _____
(title or function) (name of Creditor or signatory)
- 2. I have knowledge of all the circumstances connected with the Claim described herein.
- 3. Total amount of the claim against the Debtors: \$ _____ ^{mandatory}
(specify currency)

D. Nature of Claim

(Check all that applies)

() **1- SECURED CLAIM IN THE AMOUNT OF:** \$ _____

In respect of the Claim, **the Creditor holds the following securities**, copy of the constitutive acts being annexed to the present Proof of Claim as **Annex B**

Scope of the hypothec	Registration number in the RPMRR or the land registry	Mortgage amount	Inscription date of the hypothec

() **2- UNSECURED AND RESTRUCTURING CLAIM IN THE AMOUNT OF:** \$ _____ ^{mandatory}

In respect of the unsecured and restructuring Claim, **the Creditor does not hold any security** on the assets of one or the other of the Debtor companies and does not assert any higher rank according to Article 136 of the *Bankruptcy and Insolvency Act*

E. Filing of Claim

This Proof of Claim is submitted in accordance with the Claims Procedure Order. By signing the present Proof of Claim, the Creditor acknowledges (i) having reviewed the Claims Procedure Order, (ii) that the present Proof of Claim is subject to the Claims Procedure Order and will be treated accordingly, and (iii) that the present Proof of Claims describes adequately and fully all Claims he has to assert.

All Proofs of Claims must be received by the Monitor at the latest fifteen (15) days after the date of receipt by the Creditor of this notice.

THE CLAIMS NOT RECEIVED AT THE LATEST FIFTEEN (15) DAYS AFTER RECEIPT OF THIS NOTICE WILL BE FOREVER BARRED AND EXTINGUISHED.

This Proof of Claim must be sent by email, by fax, by mail, by registered mail, by courier or in person at the following coordinates:

KPMG Inc.
In its capacity of Monitor named by the Court for
Gestion Maison Éthier Inc. and
Gestion Immobilière Maison Éthier Inc.

KPMG Tower, Suite 1500
600, de Maisonneuve Blvd. West
Montréal, QC H3A 0A3
Fax: (514) 840-2121
Email: reclamation@kpmg.ca

Signed in _____, this _____ day of _____ 2019

^{mandatory}
(signature and name of witness)

^{mandatory}
(signature and name of Creditor)