

**TRUSTEE'S CERTIFICATE
(Section 5.8(c))**



COURT FILE NO. 2201-11627
COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY ACT*,
RSC 1985, C C-8, AS AMENDED

AND IN THE MATTER OF THE NOTICE OF INTENTION TO
MAKE A PROPOSAL OF BR CAPITAL LIMITED PARTNERSHIP,
BR CAPITAL INC., ICE HEALTH SYSTEMS LIMITED
PARTNERSHIP, ICE HEALTH SYSTEMS GP LIMITED
PARTNERSHIP, ICE HEALTH SYSTEMS INC., HEALTH
EDUCATION LIMITED PARTNERSHIP, HEALTH EDUCATION
GP LIMITED PARTNERSHIP, HELP GENERAL PARTNER INC.,
FIRST RESPONSE INTERNATIONAL LIMITED PARTNERSHIP,
FIRST RESPONSE INTERNATIONAL GP LIMITED
PARTNERSHIP, FIRST RESPONSE INTERNATIONAL INC., ICE
HEALTH SYSTEMS LTD. AND SESCO HEALTH SERVICES INC.

AND IN THE MATTER OF A PLAN OF ARRANGEMENT OF BR
CAPITAL INC., ICE HEALTH SYSTEMS LTD., ICE HEALTH
SYSTEMS INC., HELP GENERAL PARTNER INC., FIRST
RESPONSE INTERNATIONAL INC. AND SESCO HEALTH
SERVICES INC. UNDER THE *BUSINESS CORPORATIONS ACT*,
RSA 2000, CH B-9, AS AMENDED

DOCUMENT **TRUSTEE'S CERTIFICATE (Section 5.8(c))**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT Osler, Hoskin & Harcourt LLP
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All capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the proposal of BR Capital Limited Partnership, BR Capital Inc., ICE Health Systems Limited Partnership, ICE Health Systems GP Limited Partnership, ICE Health Systems Inc., First Response International Limited Partnership, First Response International GP Limited Partnership, First Response International Inc., Health Education Limited Partnership, Health Education GP Limited Partnership, Help General Partner Inc., ICE Health Systems Ltd., and SESCO Health Services Inc. (collectively, the "Debtors") and plan of arrangement of BR Capital Inc., ICE Health Systems Ltd., ICE Health Systems Inc., Help General

Partner Inc., First Response International Inc. and SESCO Health Services Inc. dated January 13, 2023 (the “**Proposal**”).

KPMG Inc., in its capacity as Proposal Trustee of the Debtors (the “**Proposal Trustee**”), hereby certifies pursuant to section 5.8(c) of the Proposal that the condition subsequent set out in section 5.7 of the Proposal has been satisfied.

This Certificate was delivered by the Proposal Trustee at **10:30 a.m.** on **October 26, 2023**.

KPMG INC., in its capacity as Proposal Trustee of BR Capital Limited Partnership, BR Capital Inc., ICE Health Systems Limited Partnership, ICE Health Systems GP Limited Partnership, ICE Health Systems Inc., First Response International Limited Partnership, First Response International GP Limited Partnership, First Response International Inc., Health Education Limited Partnership, Health Education GP Limited Partnership, Help General Partner Inc., ICE Health Systems Ltd., and SESCO Health Services Inc., and not in its personal or corporate capacity.

Per: 

Name: Neil Honess
Title: Senior Vice President