



KPMG Inc.
205 5th Avenue SW
Suite 3100
Calgary, AB T2P 4B9
Tel 403-691-8000
Fax 403-691-8008
www.kpmg.ca

September 20, 2022

TO THE CREDITORS OF:

- **ICE Health Systems LP (25-095322)**
- **ICE Health Systems Ltd. (25-2866171)**

Please be advised that on September 16, 2022, ICE Health Systems LP and ICE Health Systems Ltd., (together, the “**Companies**”) filed Notices of Intention to Make a Proposal (the “**NOIs**”), pursuant to Section 50.4(1) of the *Bankruptcy and Insolvency Act*, and KPMG Inc. was appointed as Proposal Trustee of the Companies (the “**Proposal Trustee**”).

Enclosed with this letter are the following documents for your records:

- a) Copies of the NOIs;
- b) A list of creditors with claims over \$250 per the Companies’ records;
- c) Certificates of filing of NOI issued by the Official Receiver; and
- d) The consents of the Proposal Trustee.

The Companies are not bankrupt, but have availed themselves of a procedure whereby an insolvent person, with creditor and Court approval, restructures its financial affairs. The role of KPMG Inc. as Proposal Trustee in this matter is to monitor the cash flows of the Companies during the restructuring process, to assist with the development of the Proposal, to liaise with creditors to explain same to them and to aid in the decision that creditors will ultimately make regarding the Proposal.

Pursuant to section 69(1) of the *Bankruptcy and Insolvency Act*, upon the filing of the NOIs, that being September 16, 2022, no creditor shall have any remedy against the Companies or their property or shall commence or continue any action, execution or other proceedings for the recovery of a claim provable in bankruptcy until the filing of a Proposal under section 62(1) or the bankruptcy of the Companies. You should consult with your legal counsel if you require further explanation as to the provisions of section 69(1) of the *Bankruptcy and Insolvency Act* and the operation of same.

Subject to seeking an extension from the Court, the Companies are required to file a Proposal within thirty (30) days from the date of filing of the NOIs. The amounts showing on the attached list of creditors were estimated by the Companies as at the date of filing the NOIs, and, as such, may not be the correct amount of your claim. However, you do not need to notify the Proposal Trustee of any discrepancies in the claim amount at this time; you will be provided with an opportunity to prove the full amount of your claim when a Proof of Claim form and related documentation is sent to you at a later date.

Please feel free to contact Patrick McQueen at 403-691-8357 or by email at pmcqueen@kpmg.ca.



Yours very truly,

KPMG Inc., In its capacity as Proposal
Trustee under the Notice of Intention to
Make a Proposal of ICE Health Systems LP
and ICE Health Systems Ltd. and not in its
personal or corporate capacity

A handwritten signature in blue ink, appearing to read 'Neil Honess'.

Per: Neil Honess
Senior Vice President

District of:
Division No. -
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
Ice Health Systems Ltd.
of the City of Calgary, in the Province of Alberta

Take notice that:

1. I, Ice Health Systems Ltd., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. KPMG Inc. of 3100, 205 5 Avenue SW, Calgary, AB, T2P 4B9, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Calgary in the Province of Alberta, this 15th day of September 2022.

James Lawson

James Lawson (Sep 15, 2022 16:42 MDT)

Ice Health Systems Ltd.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

District of:
 Division No. -
 Court No.
 Estate No.

- FORM 33 -
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
 Ice Health Systems Ltd.
 of the City of Calgary, in the Province of Alberta

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Alberta Blue Cross	10009 - 108 Street NW Edmonton AB T5J 3C5		15,073.38
Burstall Winger Zammit	333 7 Ave SW, #800 Calgary AB T2P 2Z1		31,607.88
Canada Revenue Agency	Pacific Insolvency Intake Centre 9755 King George Boulevard Surrey BC V3T 5E1		94,348.97
Colliers / Glenmore Commercial Court	Attn: Accounts Receivable 200 Granville Street, 15th Floor Vancouver BC V6C 2R6		58,875.55
FedEx	PO Box 4626 Toronto Stn A Toronto ON M5W 5B4		318.48
Gallia Abogados, S.C.	Bldv. Manuel Avila Camacho No.24, Piso 7 Lomas de Chapultepec Mexico City 11000 Mexico		21,591.93
Genuis, Dr. Mark	186 Hawktree Green NW Calgary AB T3G 3P8		4,779.04
KPMG LLP	Suite 3100 Bow Valley Square II Calgary AB T2P 4B9		24,940.00
Lawson, James	363 Oakfern Crescent SW Calgary AB T2V 4T3		82,003.22
Receiver General (GST)	PO Box 3800 STN A Sudbury ON P3A 0C3		898.09
TD Visa	Unknown		48,464.48
Valiant Financial Service Inc.	208, 11642 Valley Ridge Park NW Calgary ON T3B 5Z5		5,557.65
Various Investors (Interest)	Unknown		2,335,127.02
Wolters Kluwer Clinical Drug Information Inc.	Unknown		6,511.64
Total			2,730,097.33

District of:
Division No. -
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
Ice Health Systems Ltd.
of the City of Calgary, in the Province of Alberta

James Lawson
James Lawson (Sep 15, 2022 16:42 MDT)

Ice Health Systems Ltd.
Insolvent Person



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Alberta
Division No. 02 - Calgary
Court No. 25-2866171
Estate No. 25-2866171

In the Matter of the Notice of Intention to make a proposal of:

Ice Health Systems Ltd.

Insolvent Person

KPMG INC.

Licensed Insolvency Trustee

Date of the Notice of Intention:

September 16, 2022

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: September 16, 2022, 15:58

E-File/Dépôt Electronique

Official Receiver

Harry Hays Building, 220 - 4th Ave SE, Suite 478, Calgary, Alberta, Canada, T2G4X3, (877)376-9902

Canada

**IN THE MATTER OF THE PROPOSAL OF
ICE HEALTH SYSTEMS LTD.
OF THE CITY OF CALGARY
IN THE PROVINCE OF ALBERTA**

CONSENT TO ACT AS TRUSTEE

To whom it may concern,

This is to advise that KPMG Inc. hereby consents to act as trustee under the *Bankruptcy and Insolvency Act* for the Proposal of ICE Health Systems Ltd.

DATED AT Calgary this 14 day of September, 2022.

KPMG INC.



Per: Neil Honess - Licensed Insolvency Trustee
3100, 205 5 Avenue SW
Calgary AB T2P4B9