*

Industry Canada

Industrie Canada

Office of the Superintendent of Bankruptcy Canada District of ALBERTA Division No. 02 - Calgary Court No. 25-2865870

Estate No. 25-2865870

Bureau du surintendant des faillites Canada

In the Matter of the Proposal of: Help Inc. Debtor

> KPMG INC. Licensed Insolvency Trustee

> > Security: \$*,***

Date of Proposal: Meeting of Creditors:

February 2, 2023, 10:00 205 5th Avenue SW, Suite 3100 CALGARY, ALBERTA

January 13, 2023

Chair: Trustee

CERTIFICATE OF FILING OF A PROPOSAL - Section 62

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify, that:

- a proposal in respect of the aforenamed debtor was filed under section 62 of the Bankruptcv and Insolvencv Act.

The aforenamed trustee is required:

- to provide to me, without delay, security in the aforementioned amount; and
- to send to all creditors, at least ten days prior to the meeting, a notice of a meeting of creditors, which will be held at the aforementioned time and place.

Date: January 17, 2023

E-File / Dépôt électronique

Official Receiver

Harry Hays Building, 220 - 4th Ave SE, Suite 478, Calgary, ALBERTA, T2G 4X3, 877/376-9902

